



Vikubyrjun 24. mars 2025

Greiningardeild Landsbankans



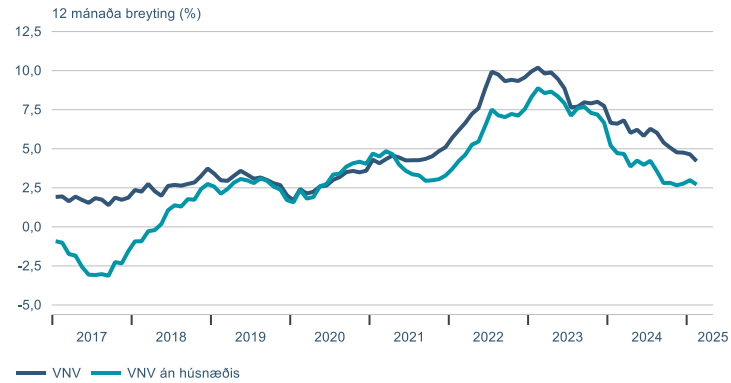
Dagatal

| Vikud. | Dag. | kl. | Viðburður | tímabil | Birtingaraðili |
|--------|------------|-------|--|-------------|---------------------|
| þri | 25. mar. | 09:00 | Vísitala byggingarkostnaðar | mar | Hagstofan |
| | | 09:00 | Vísitala framleiðsluverðs | feb | Hagstofan |
| | | 09:00 | Bankakerfi | feb | Seðlabankinn |
| mið | 26. mar. | | Fjármálastöðugleikiskýrsla | | Seðlabankinn |
| | | | Yfirlýsing fjármálastöðugleikanevndar | | Seðlabankinn |
| | | 09:00 | Vinumarkaðurinn (mánaðarleg) | feb | Hagstofan |
| | | | Aðalfundur | | Iceland Seafood |
| | | | Aðalfundur | | Kvika banki |
| fim | 27. mar. | 09:00 | Vísitala neysluverðs | mar | Hagstofan |
| | | | Ársuppgjör | 2024 | Ísfélagið |
| | | | Ferðapjónustan í tölum | mar | Ferðamálastofa |
| | | 09:00 | Gistinætur | feb | Hagstofan |
| | | | Ferðalög Íslendinga 2024 og ferðaáform 2025 | | Ferðamálastofa |
| | | 09:00 | Tekjuskiptingaruppgjör heimilageirans (áætlun) | 2024 | Hagstofan |
| | | 09:00 | Lánasjóðir ríkisins | feb | Seðlabankinn |
| | | 09:00 | Verðbr.-, fjárfest.- og fagfjárfestasjóðir | feb | Seðlabankinn |
| | | 09:00 | Önnur fjármála fyrirtæki | feb | Seðlabankinn |
| | | | Aðalfundur | | Eimskip |
| | Aðalfundur | | Íslandshótel | | |
| | Aðalfundur | | Nova klúbburinn | | |
| fös | 28. mar. | | Hagvísar | | Seðlabankinn |
| | | | Ársuppgjör | 2025 | Amaroq |
| | | 09:00 | Þjóðhagsspá | | Hagstofan |

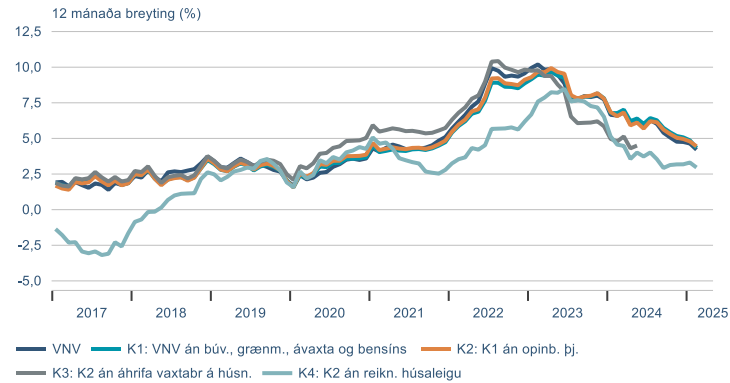
▶ Efnahagsmál

Verðlag

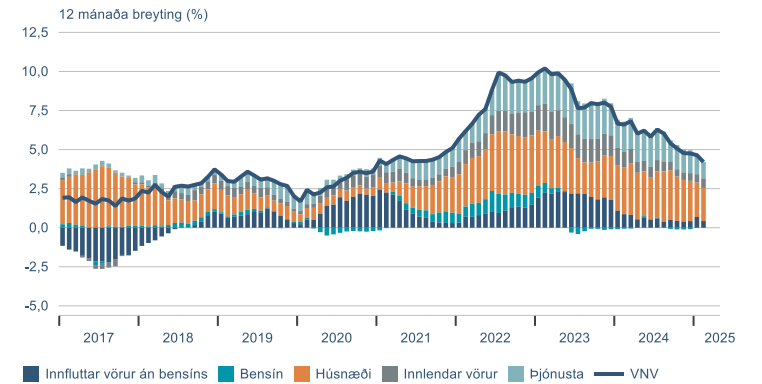
Visitala neysluverðs



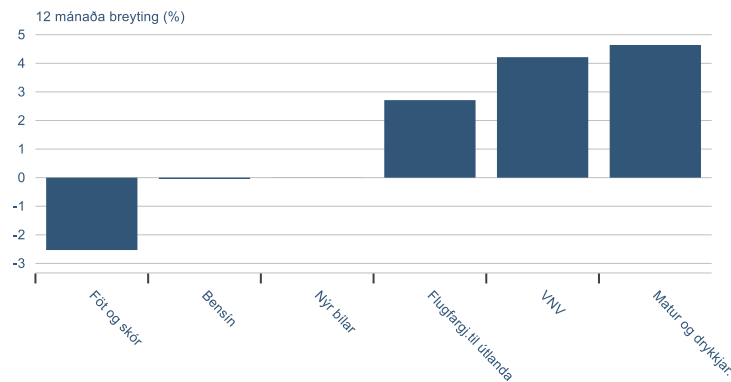
Kjarnavísitölur



Eftir eðli og uppruna



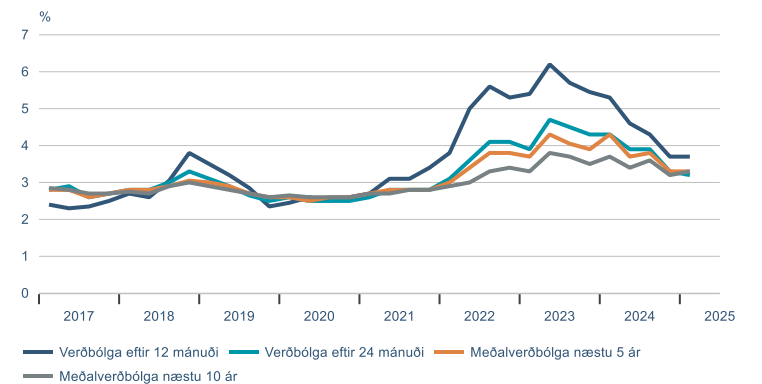
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

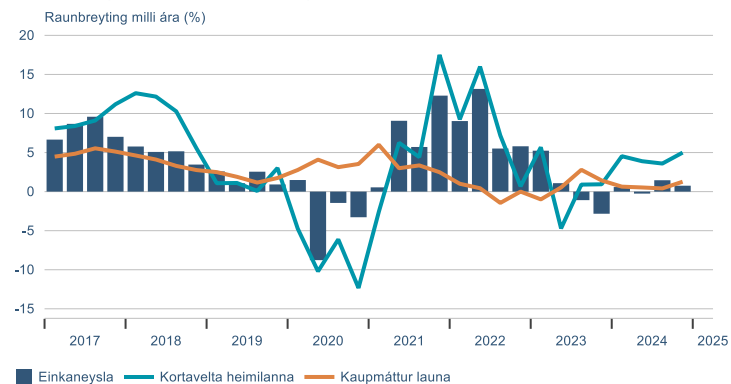


Væntingakönnun markaðsaðila

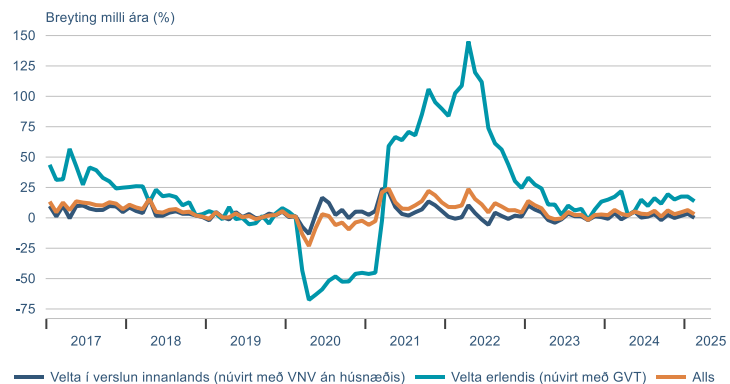


Heimilin

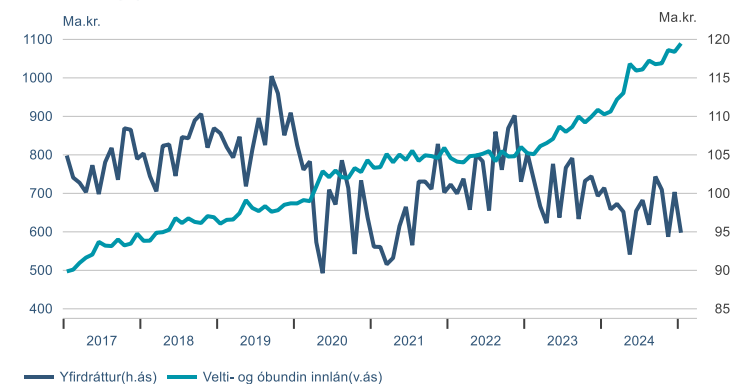
Einkaneysla, kortavelta og laun



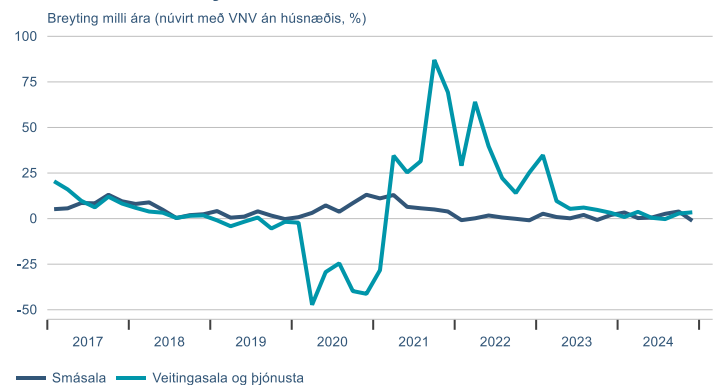
Greiðslukortavelta



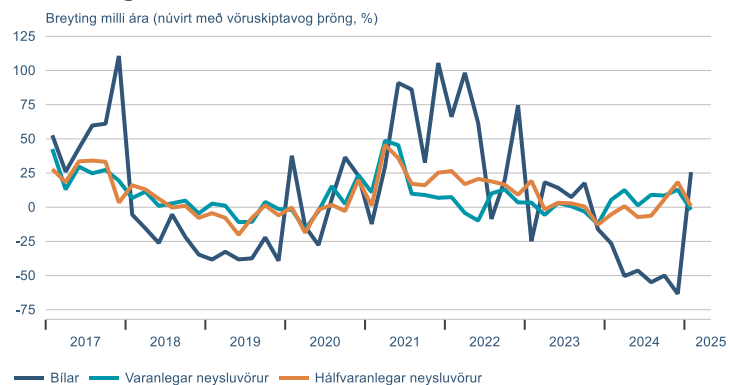
Innlán og yfirdráttur heimilanna



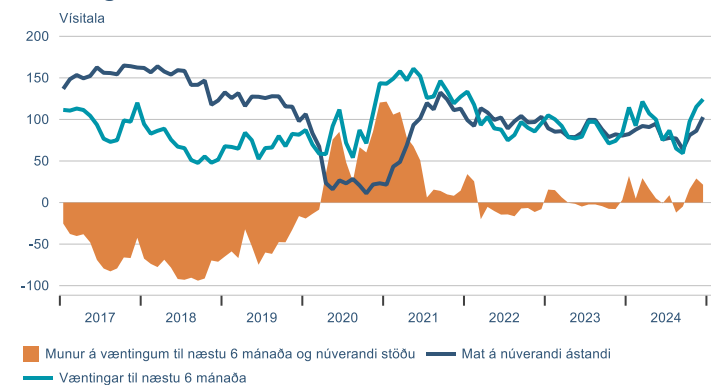
Velta skv. VSK-skýrslum



Innflutningur

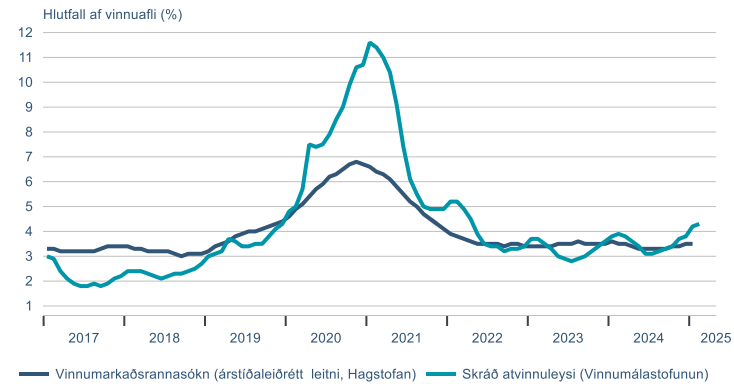


Væntingavísitala

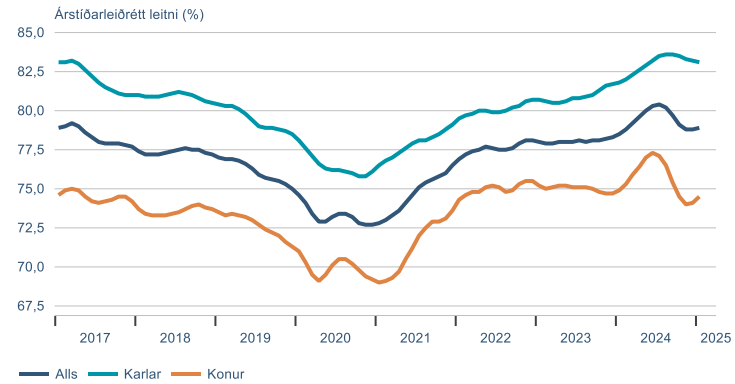


Vinnumarkaðurinn

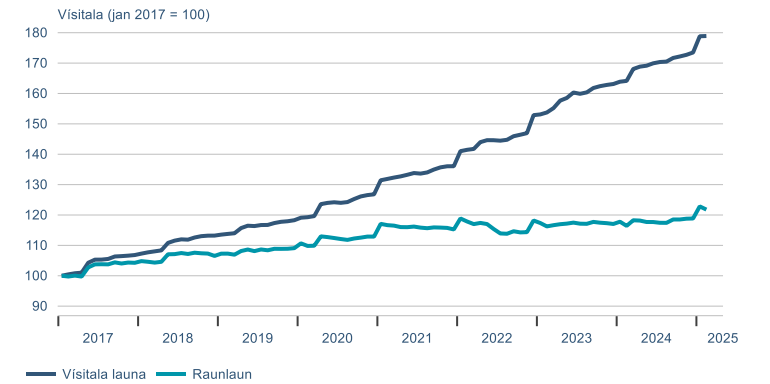
Atvinnuleysi



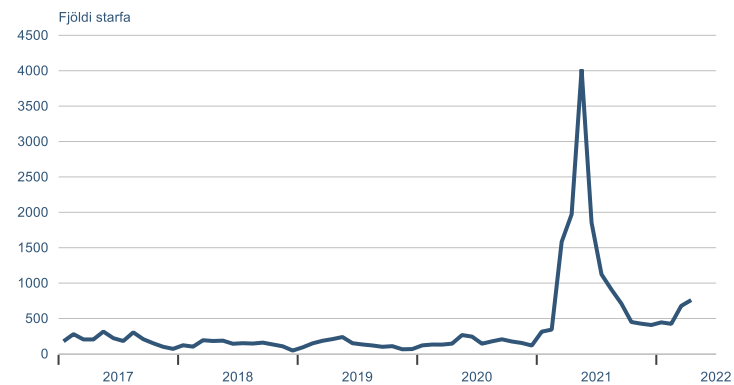
Atvinnuþátttaka



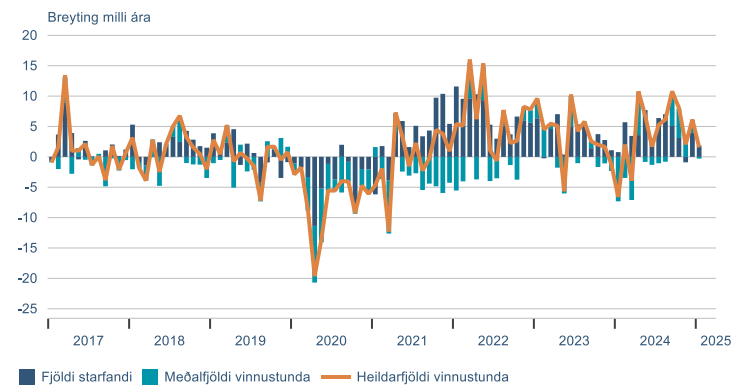
Laun



Laus störf

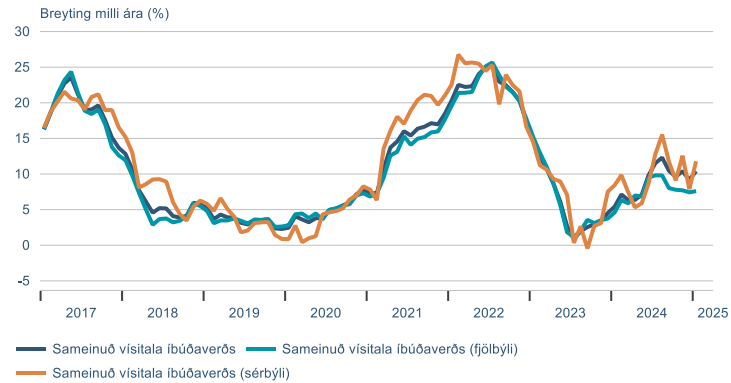


Fjöldi vinnustunda

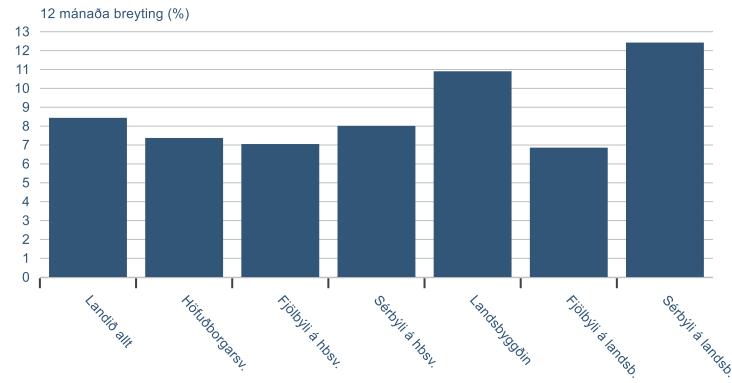


Fasteignamarkaðurinn

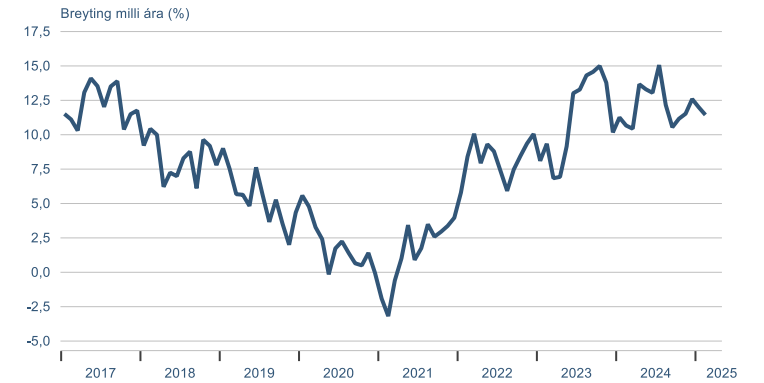
Visitala íbúðaverðs



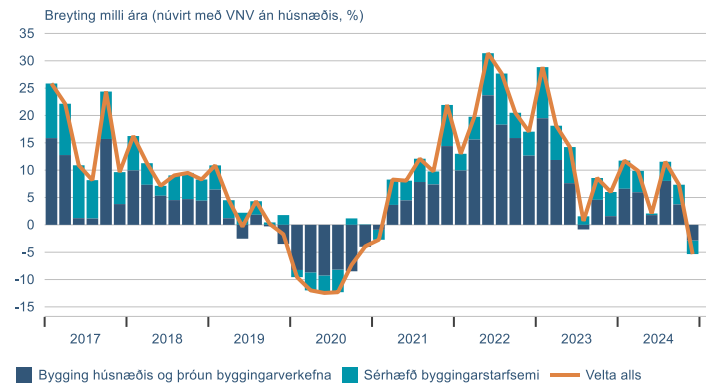
Eftir tegund húsnæðis



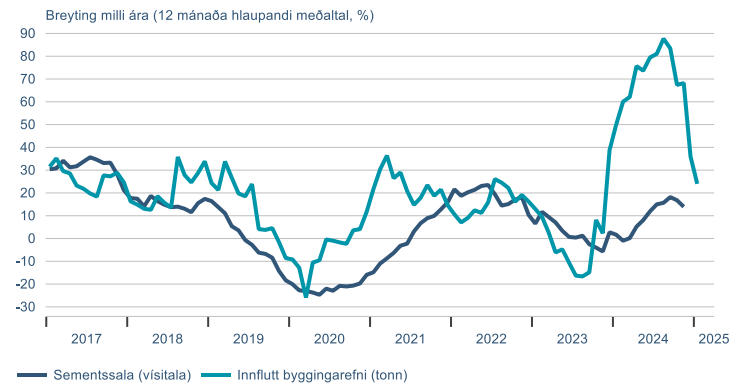
Visitala leiguverðs



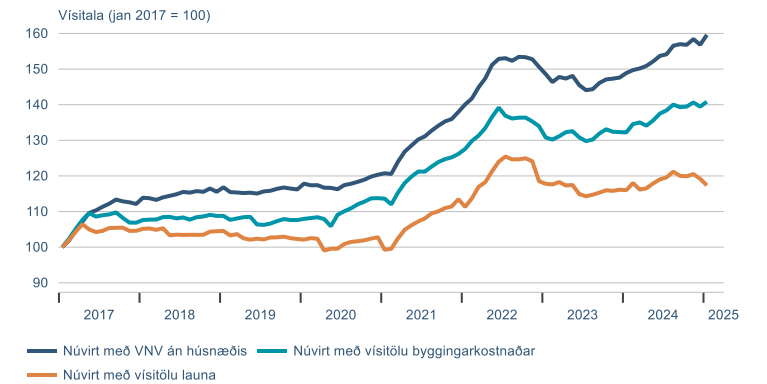
Velta í byggingariðnaði



Byggingavörur

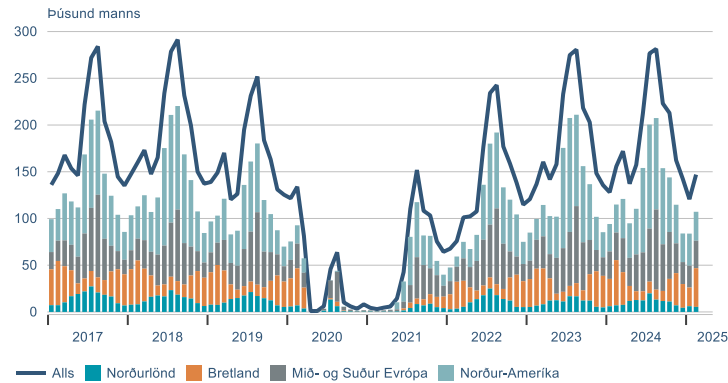


Visitala íbúðaverðs á móti undirliggjandi hagstærðum

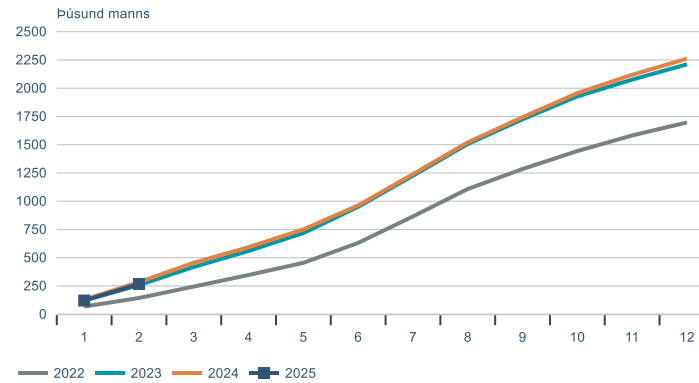


Ferðapjónustan

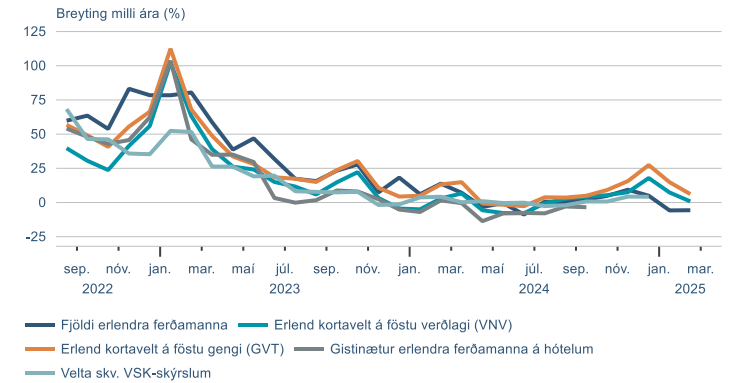
Erlendir ferðamenn um Leifstöð



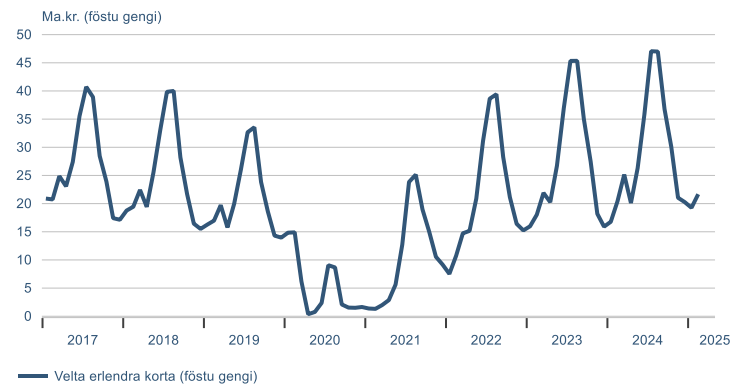
Uppsafnaður fjöldi erlendra ferðamanna innan árs



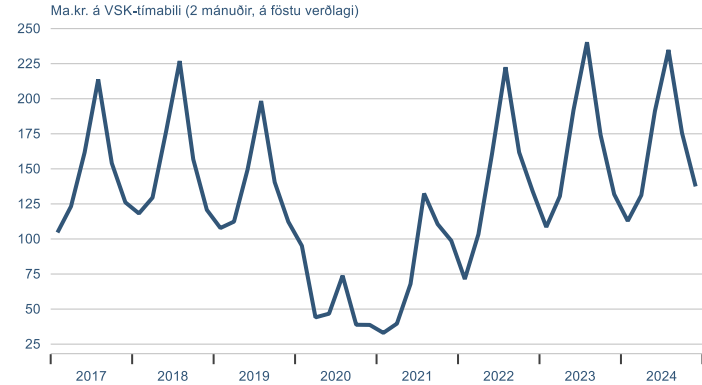
Helstu hagvísar ferðapjónustu



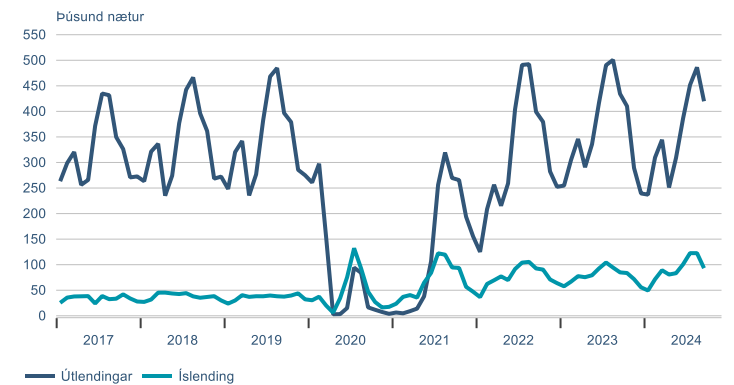
Velta erlendra greiðslukorta



Velta í ferðapjónustu

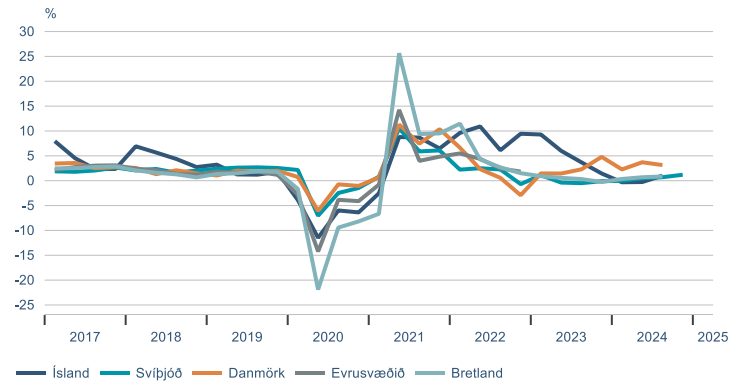


Gistinætur á hótélum

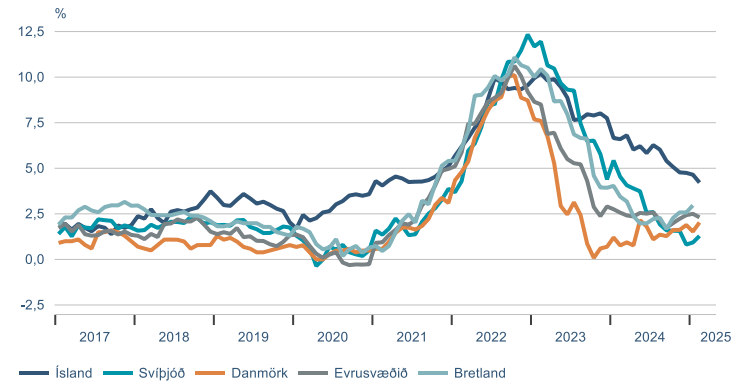


Alþjóðlegur samanburður

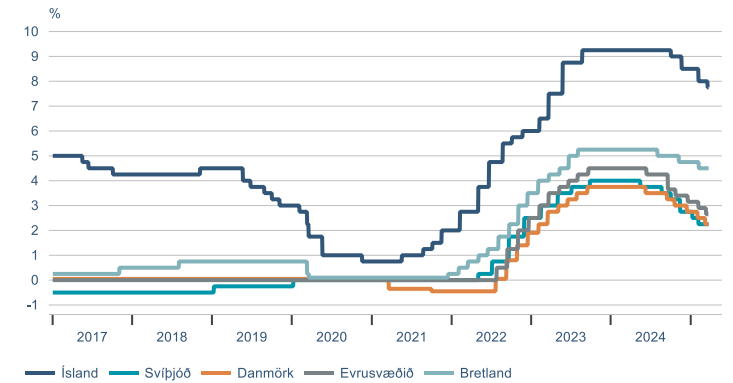
Hagvöxtur



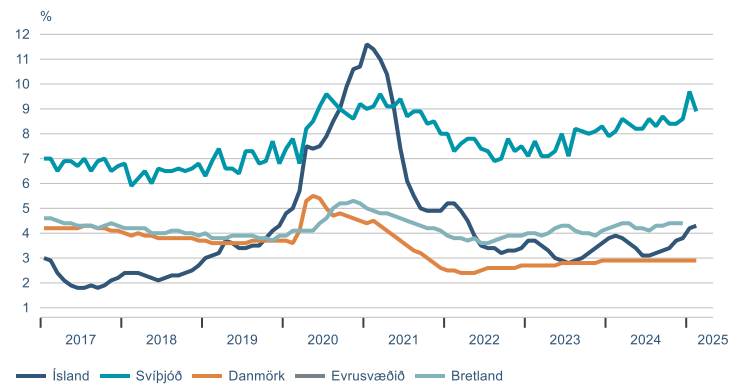
Verðbólga



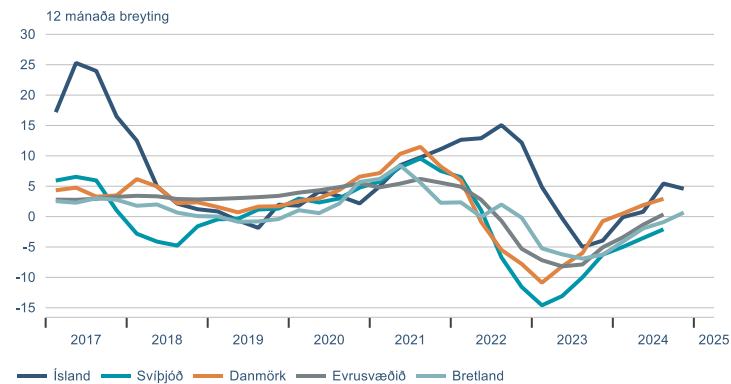
Stýrivextir



Atvinnuleysi



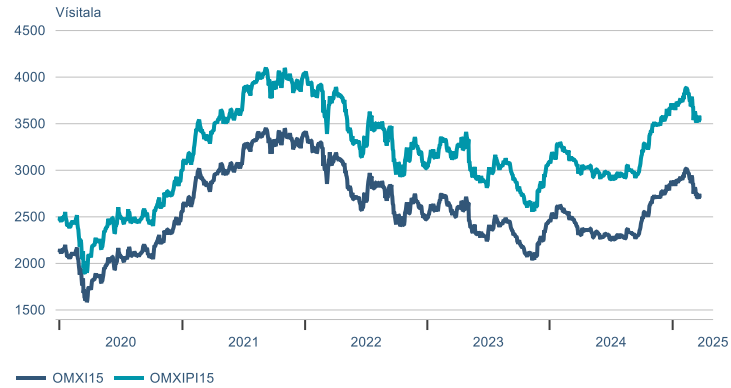
Rauverð íbúða



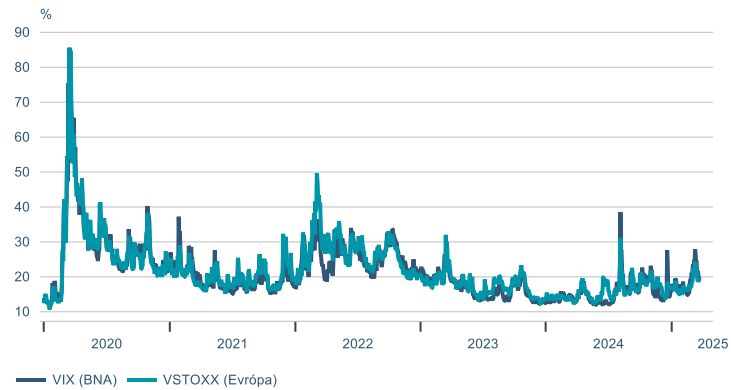
► Fjármálamarkaðir

Hlutabréf

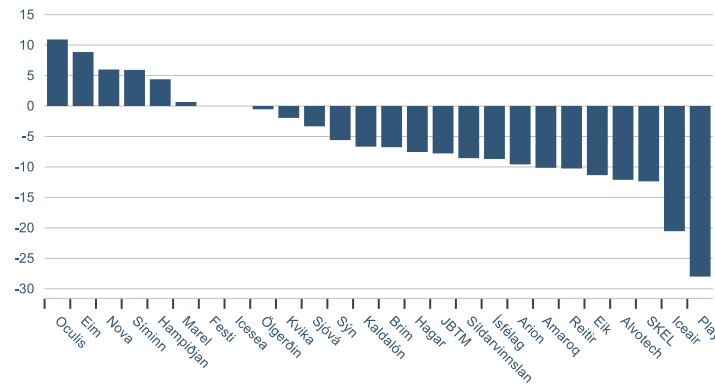
OMX-vísitölur



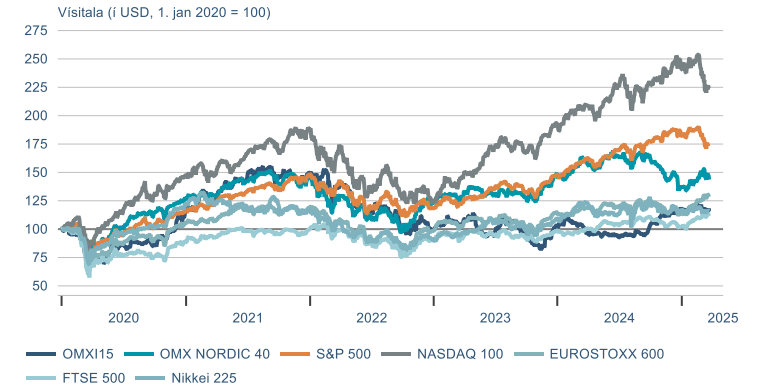
Vix-vísitölur



Það sem af er ári

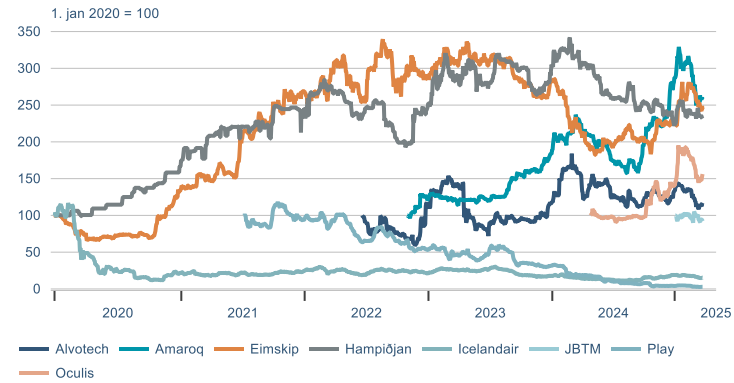


Hlutabréfavisitölur

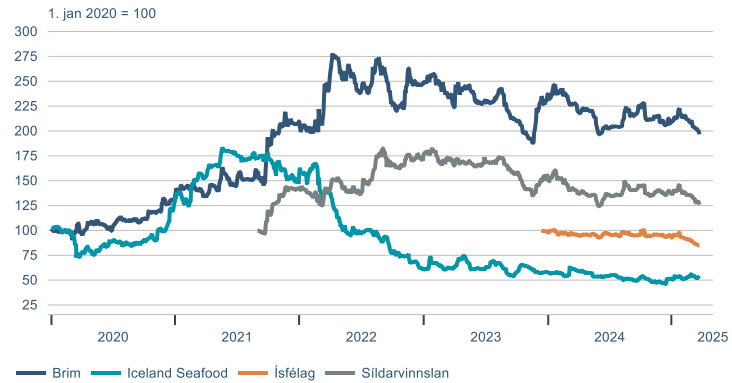


Hlutabréf

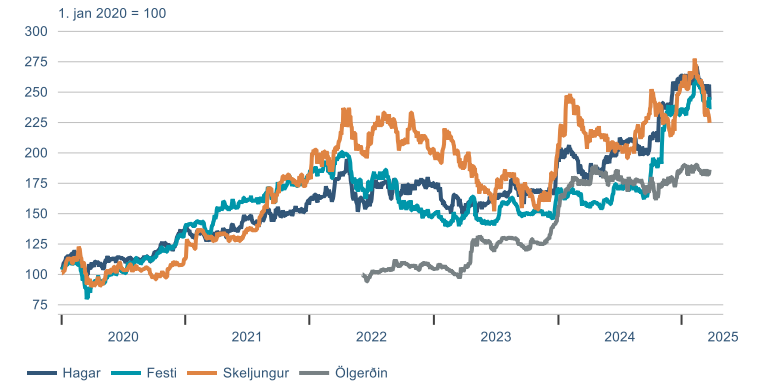
Félög með tekjur í erlendri mynt



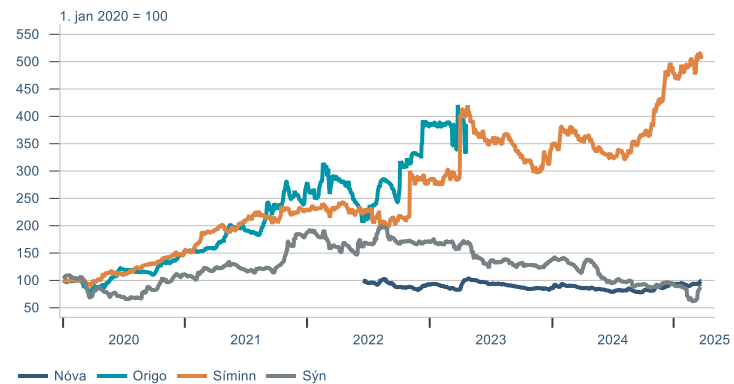
Útvegsfyrirtæki



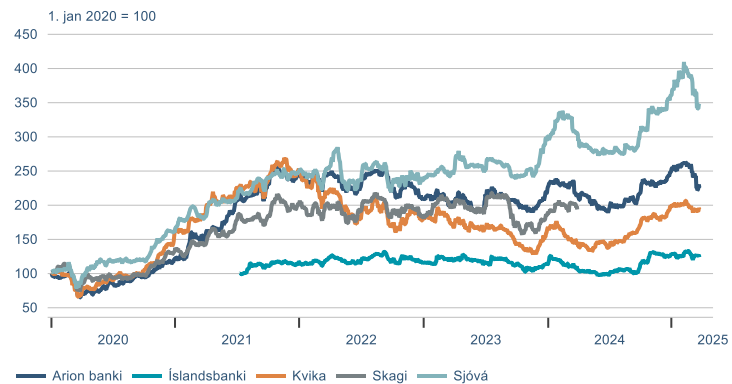
Heild- og smásala



Tæknifyrirtæki



Fjármálfyrirtæki

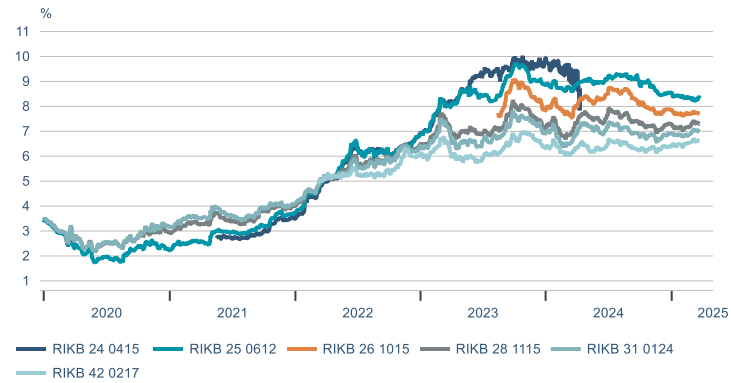


Fasteignafélög

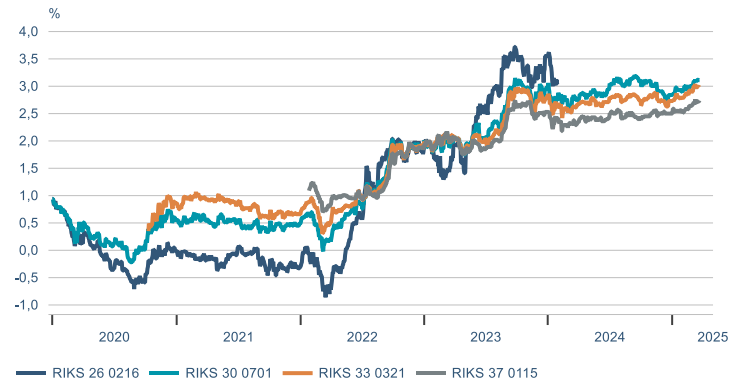


Skuldabréf

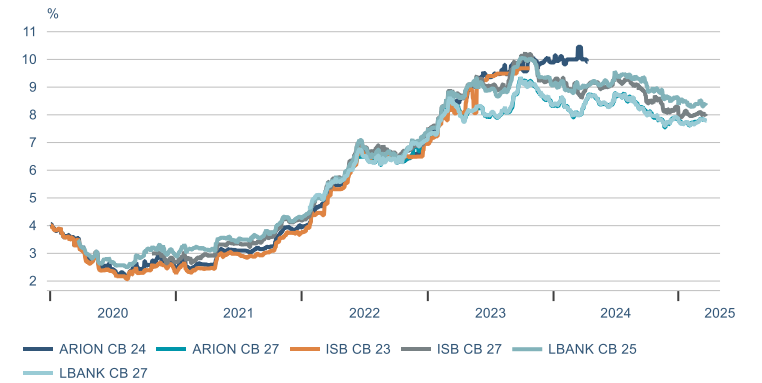
Óverðtryggð ríkisbréf



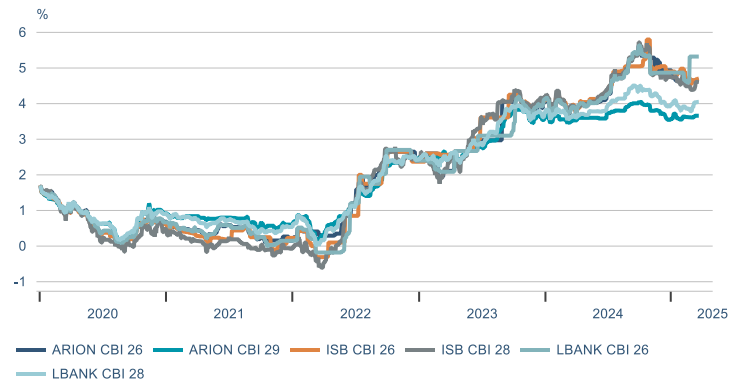
Verðtryggð ríkisbréf



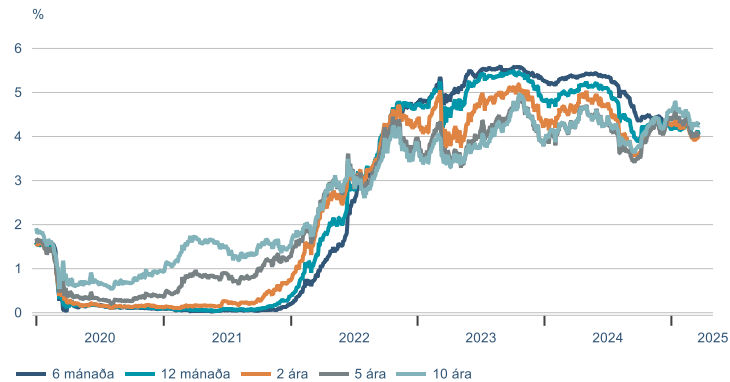
Sértryggð skuldabréf - óverðtryggð



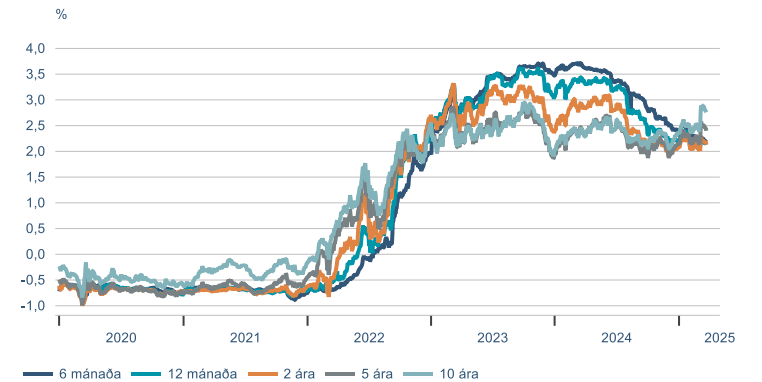
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf

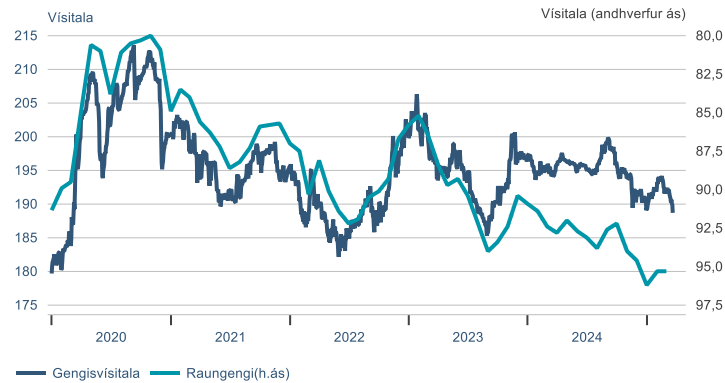


Gjaldeyrir

Gengi krónunnar



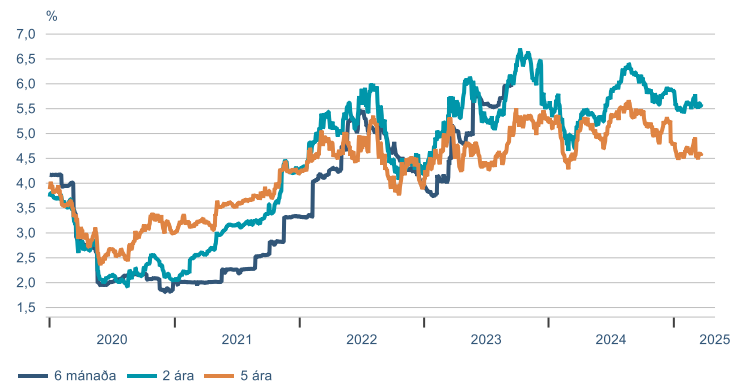
Gengisvísitala



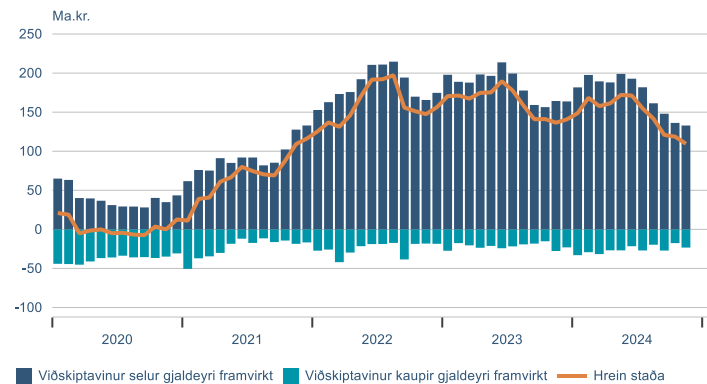
Inngrip SÍ



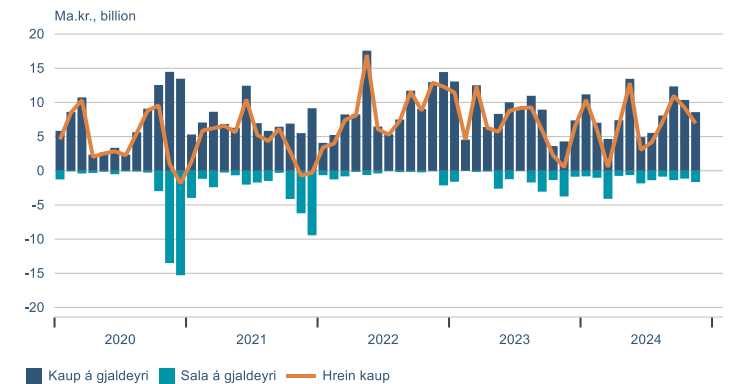
Vaxtamanur við evru



Staða framvirkra samninga með gjaldeyri

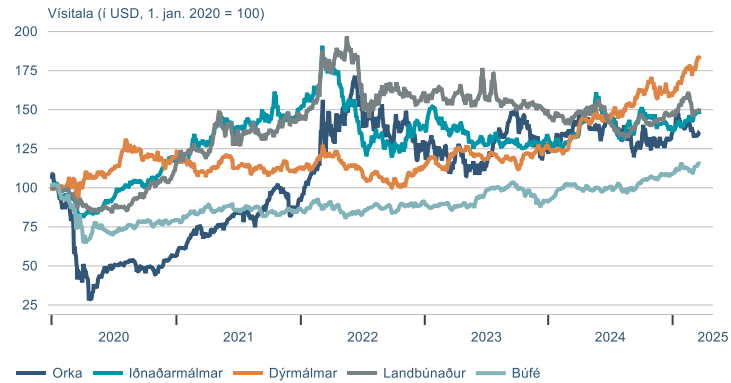


Gjaldeyrivíðskipti lífeyrissjóða

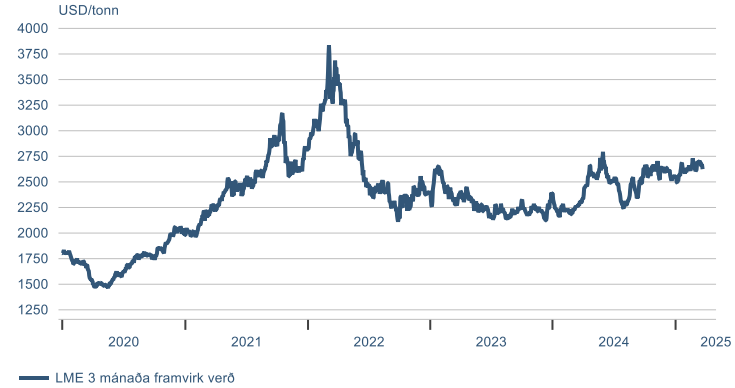


Hrávörur

S&P GSCI hrávörusvísitölur



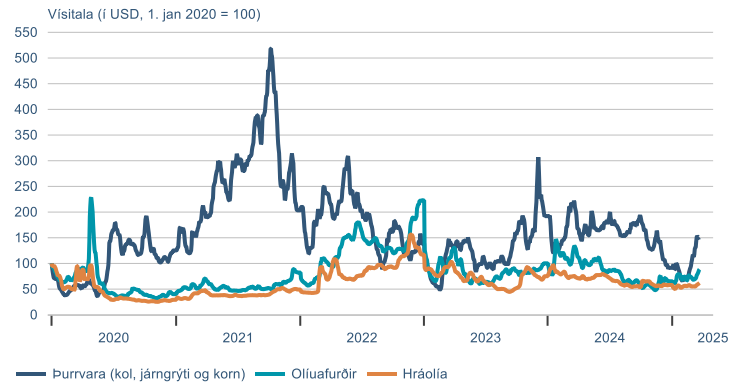
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



| Hlutabréf | | ávöxtun | | | |
|-----------------|--------|---------|--------|--------|--------|
| | | Áramót | 1M | 3M | 12M |
| OMXIPI | 2.215 | -7,3% | -7,7% | -4,7% | 2,7% |
| OMXIGI | 1.312 | -6,4% | -6,8% | -3,8% | 4,8% |
| Alvotech | 1.560 | -12,1% | -9,0% | -5,2% | -25,4% |
| Amaroq | 164,0 | -10,1% | -11,4% | -5,2% | 15,1% |
| Eimskip | 418,0 | 8,9% | -11,1% | 7,2% | 13,9% |
| Hampiðjan | 107,0 | 4,4% | -2,7% | 0,0% | -22,5% |
| Icelandair | 1,2 | -20,5% | -13,4% | -18,9% | 5,5% |
| John Bean | 16.600 | | -0,9% | | |
| Oculus | 2.640 | 10,9% | -12,0% | 12,3% | |
| Play | 0,7 | -28,0% | -5,3% | -29,4% | -84,6% |
| Brim | 69,0 | -4,7% | -3,7% | -3,7% | -8,9% |
| Iceland Seafood | 5,1 | 0,0% | -3,8% | 1,0% | -12,9% |
| Ísfélag | 136,6 | -8,7% | -6,8% | -10,8% | -11,2% |
| Síldarvinnslan | 85,5 | -7,2% | -5,7% | -8,2% | -6,8% |
| Festi | 284,0 | 1,5% | -7,0% | 3,7% | 53,8% |
| Hagar | 98,0 | -7,5% | -6,7% | -5,8% | 38,3% |
| Skeljungur | 17,0 | -4,4% | -4,9% | -2,4% | 17,3% |
| Ölgerðin | 18,6 | -0,5% | 0,0% | 0,5% | 10,5% |
| Nova | 4,6 | 6,0% | 7,5% | 6,5% | 15,0% |
| Síminn | 14,3 | 7,4% | 1,0% | 5,8% | 43,6% |
| Sýn | 30,4 | -5,6% | 42,1% | -5,0% | -24,4% |
| Arion | 151,0 | -2,7% | -5,2% | -0,9% | 13,3% |
| Íslandsbanki | 121,0 | -2,4% | -5,8% | 0,0% | 21,1% |
| Kvika | 20,1 | -2,0% | -2,0% | 0,0% | 34,0% |
| Sjóvá | 46,4 | 2,9% | -5,0% | 5,1% | 21,7% |
| Skagi | 19,6 | -9,3% | -8,8% | -3,9% | 14,4% |
| Eik | 12,5 | -11,3% | -7,1% | -8,1% | 27,7% |
| Heimar | 37,2 | -4,6% | -4,1% | 0,0% | 57,6% |
| Kaldalón | 25,2 | -6,7% | -1,9% | -5,6% | 45,0% |
| Reitir | 105,0 | -10,3% | -8,7% | -6,3% | 32,9% |

Leiðrétt fyrir arðgreiðslum

| Ríkisskuldabréf | | krafa | verð | meðalt. | ávöxtun | | | |
|-----------------|--|-------|-------|---------|---------|-------|-------|------|
| | | | | | áramót | 1M | 3M | 12M |
| RIKB 25 0612 | | 8,35% | 99,9 | 0,2 | 1,9% | 0,6% | 2,1% | 8,8% |
| RIKB 26 1015 | | 7,71% | 98,6 | 1,5 | 1,9% | 0,6% | 2,1% | 8,0% |
| RIKB 27 0415 | | 7,67% | 100,6 | 1,8 | 1,9% | 0,5% | 2,0% | |
| RIKB 28 1115 | | 7,30% | 92,8 | 3,4 | 1,6% | 0,2% | 1,8% | 6,3% |
| RIKB 31 0124 | | 6,97% | 97,8 | 5,0 | 1,2% | 0,0% | 1,3% | 5,8% |
| RIKB 35 0917 | | 6,77% | 101,6 | 7,5 | -0,1% | 0,1% | 0,1% | 4,5% |
| RIKB 42 0217 | | 6,64% | 78,6 | 11,4 | -1,3% | -0,7% | -1,2% | 1,6% |
| RIKS 26 0216 | | 4,65% | 97,3 | 0,9 | 1,7% | 0,8% | 1,9% | 6,5% |
| RIKS 30 0701 | | 3,11% | 100,7 | 4,8 | 0,2% | 0,4% | 0,3% | 5,9% |
| RIKS 33 0321 | | 2,97% | 100,2 | 7,2 | -0,3% | 0,5% | -0,2% | 4,7% |
| RIKS 37 0115 | | 2,75% | 82,6 | 11,1 | -1,3% | -0,3% | -1,2% | 2,2% |

| Gjaldeyri | | ávöxtun | | | |
|-----------|-------|---------|-------|-------|-------|
| | | áramót | 1M | 3M | 12M |
| GVT | 188,9 | -0,1% | -1,8% | -0,8% | -2,7% |
| EUR | 144,3 | 0,3% | -1,0% | -0,3% | -2,8% |
| USD | 133,3 | -3,3% | -4,3% | -4,3% | -2,7% |
| GBP | 172,3 | -0,7% | -2,1% | -1,2% | -0,9% |
| DKK | 19,3 | 0,3% | -1,0% | -0,3% | -2,9% |
| SEK | 13,2 | 5,4% | 0,9% | 4,7% | 1,0% |
| NOK | 12,7 | 4,2% | 1,0% | 3,8% | -1,4% |
| CHF | 151,2 | -0,9% | -2,3% | -2,9% | -1,7% |
| JPY | 0,90 | 2,5% | -3,1% | 0,9% | -0,7% |

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).