



Vikubyrjun 17. febrúar 2025

Greiningardeild Landsbankans



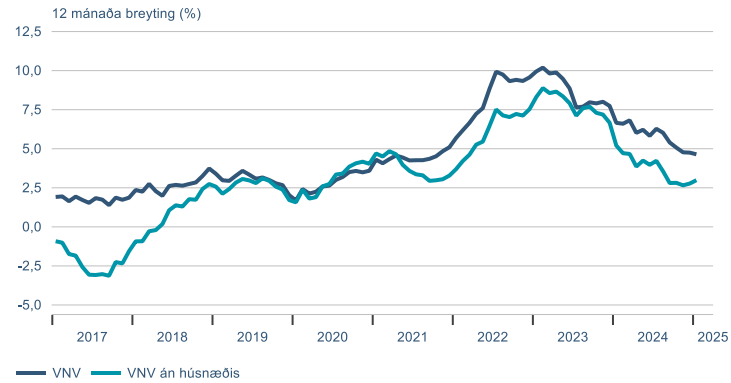
Dagatal

| Vikud. | Dag. | kl. | Viðburður | tímabil | Birtingaraðili |
|---------------|-------------|------------|---|---------------------|---|
| mán | 17. feb. | 09:00 | Greiðslumiðlun Ársuppgjör Útboð ríkisvíxla | jan 2024 | Seðlabankinn Play Lánamál ríkisins |
| | | 09:00 | Tryggingafélög | jan | Seðlabankinn |
| þri | 18. feb. | | Vísitala íbúðaverðs Ársuppgjör | jan 2024 | HMS Síminn |
| mið | 19. feb. | | Fundargerð peningastefnunefndar Vísitala leiguverðs á höfuðborgarsvæðinu | jan | Seðlabankinn HMS |
| fim | | | Mánaðarskýrsla Hagdeildar Ársuppgjör Ársuppgjör | feb 2024 2024 | HMS Sýn Skagi |
| | | 09:00 | Skammtímahagvísar ferðapjónustu | feb | Hagstofan |

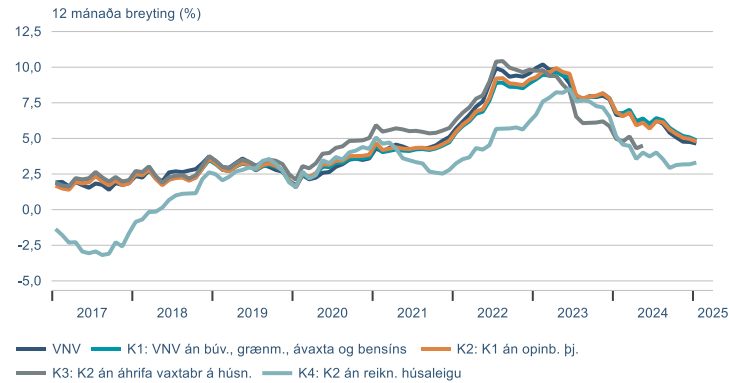
▶ Efnahagsmál

Verðlag

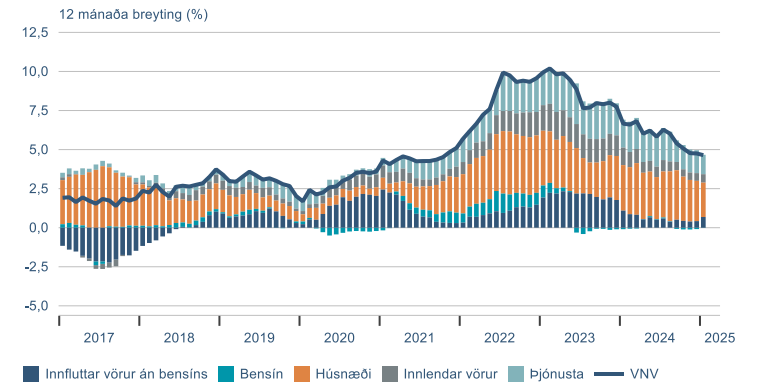
Visitala neysluverðs



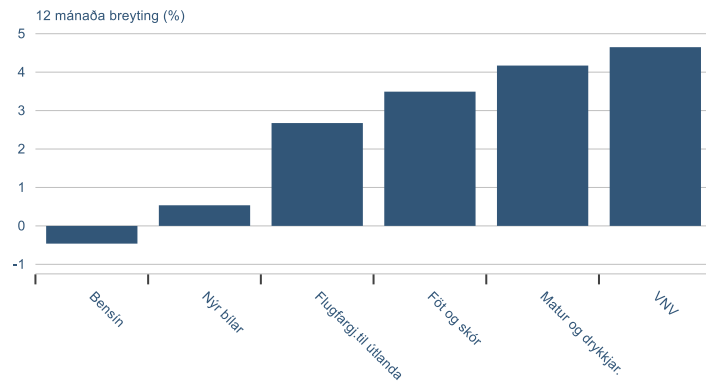
Kjarnavísitölur



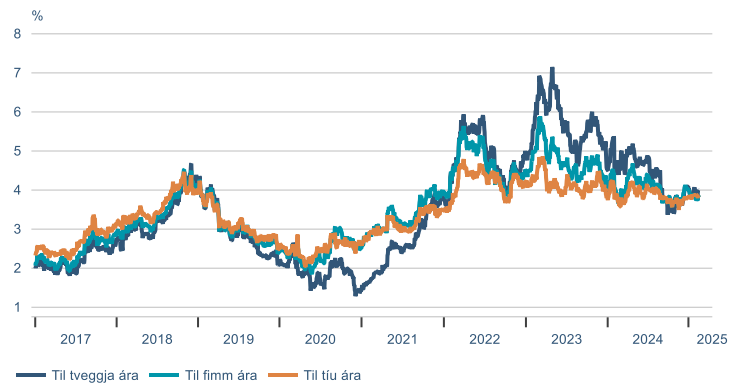
Eftir eðli og uppruna



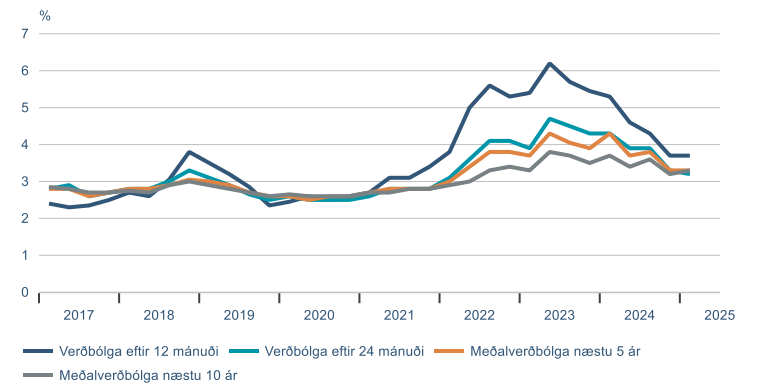
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

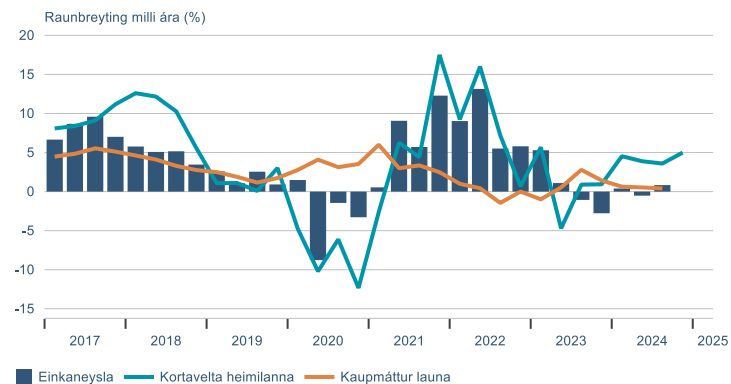


Væntingakönnun markaðsaðila

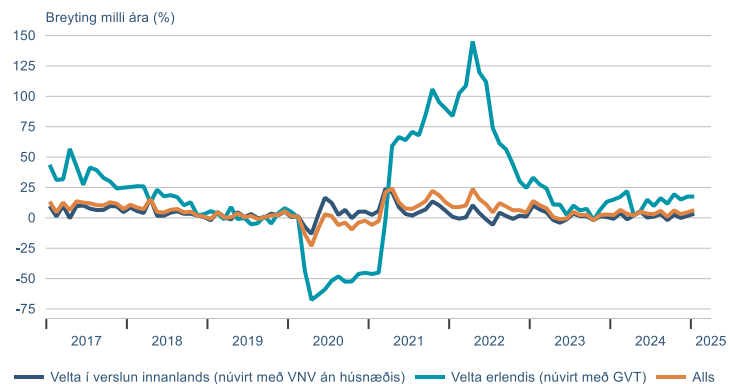


Heimilin

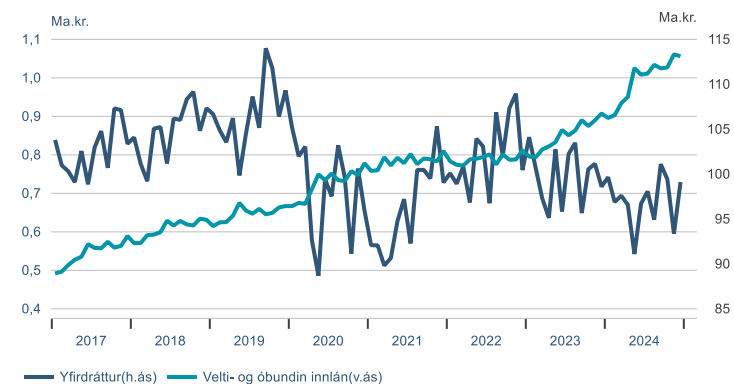
Einkaneysla, kortavelta og laun



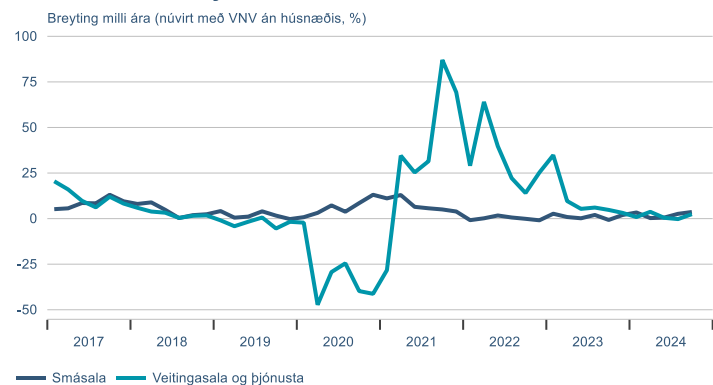
Greiðslukortavelta



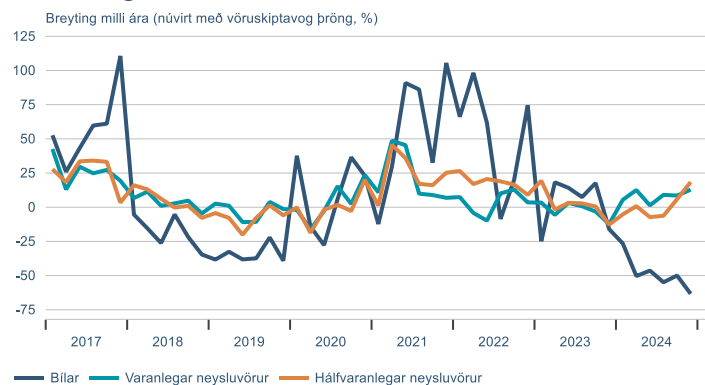
Innlán og yfirdráttur heimilanna



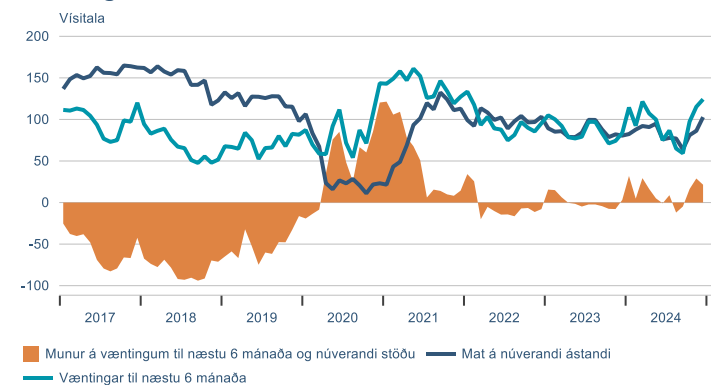
Velta skv. VSK-skýrslum



Innflutningur

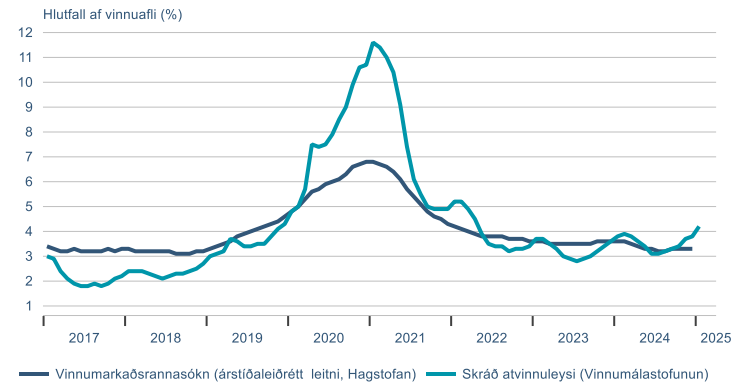


Væntingavísitala

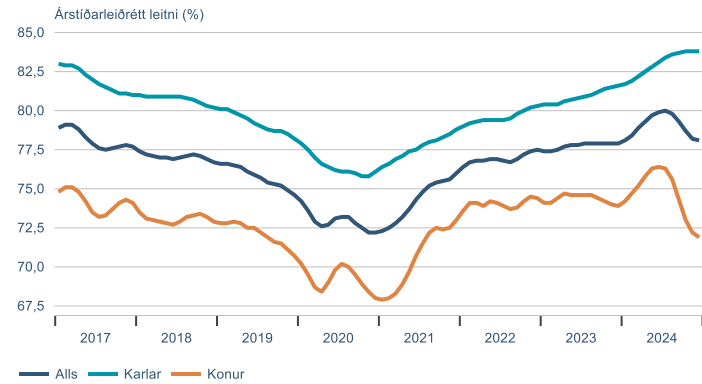


Vinnumarkaðurinn

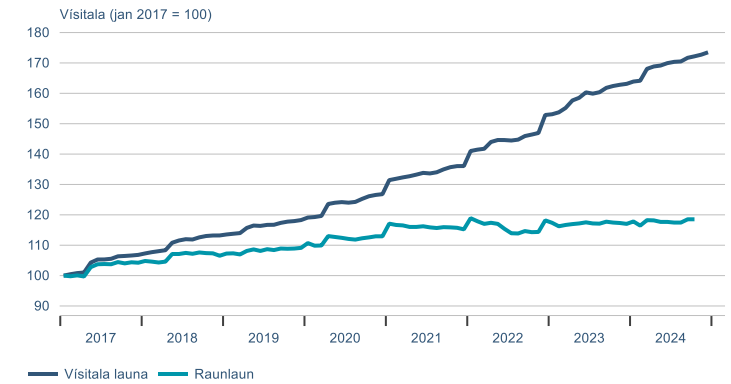
Atvinnuleysi



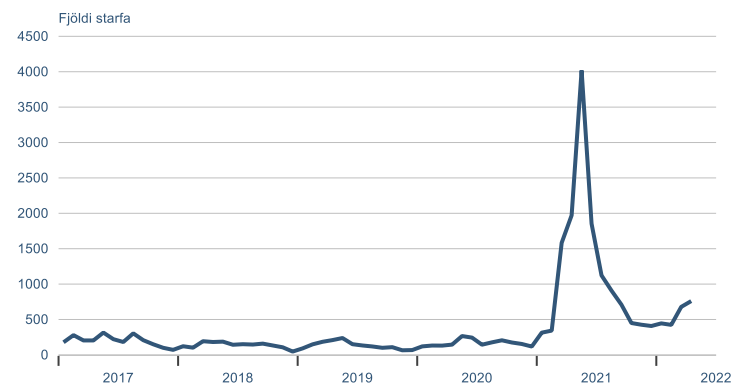
Atvinnuþátttaka



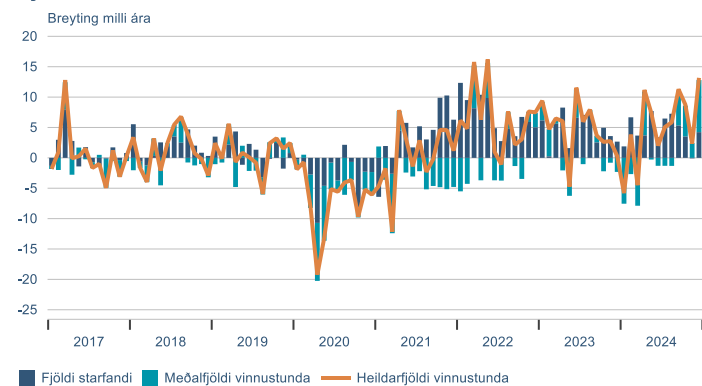
Laun



Laus störf

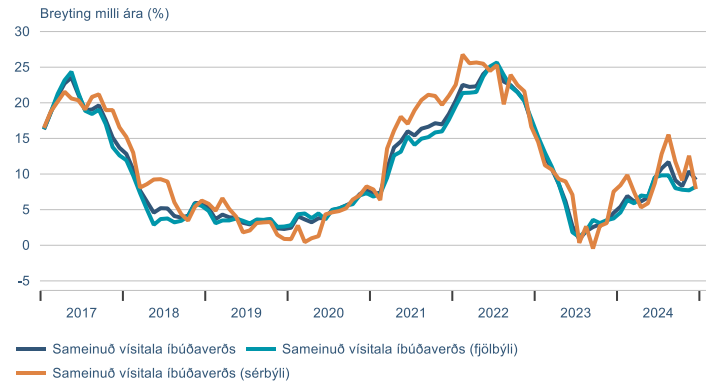


Fjöldi vinnustunda

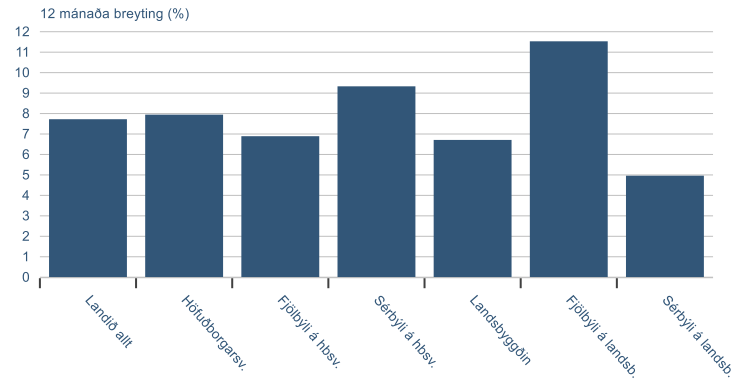


Fasteignamarkaðurinn

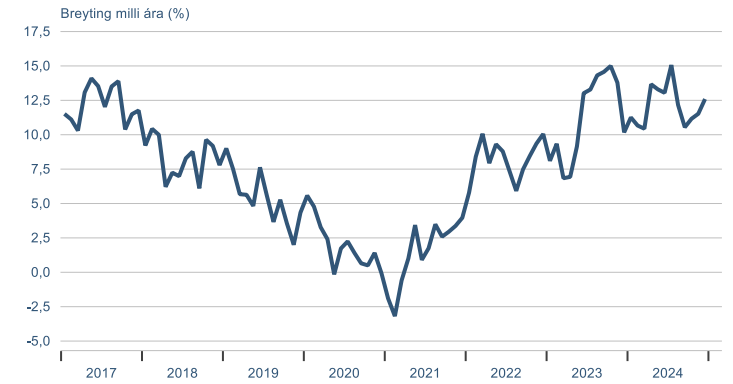
Visitala íbúðaverðs



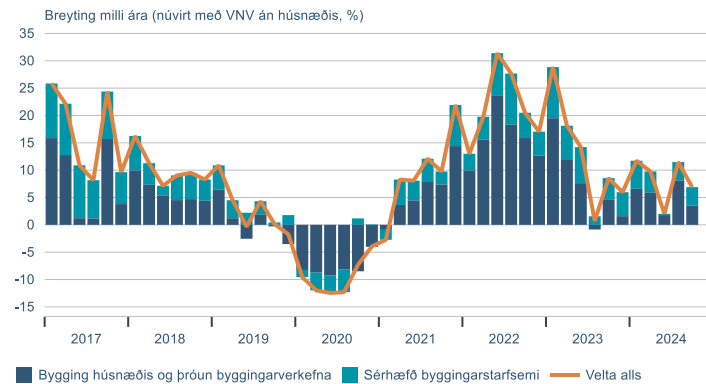
Eftir tegund húsnæðis



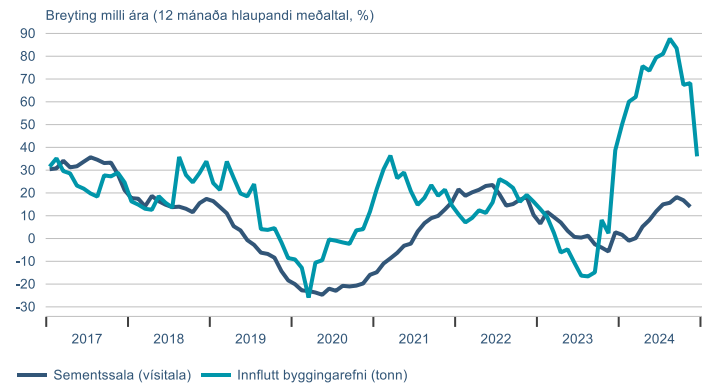
Visitala leiguverðs



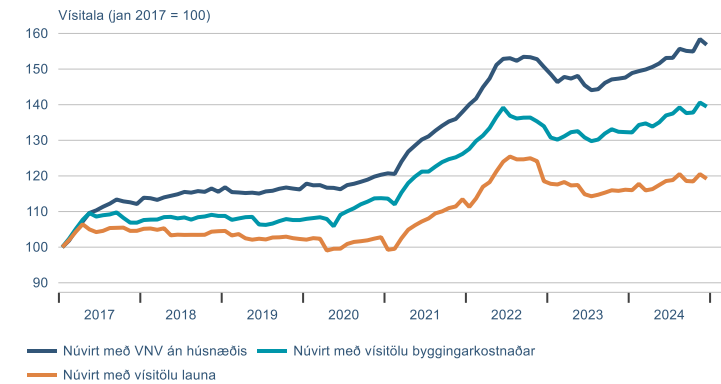
Velta í byggingariðnaði



Byggingavörur

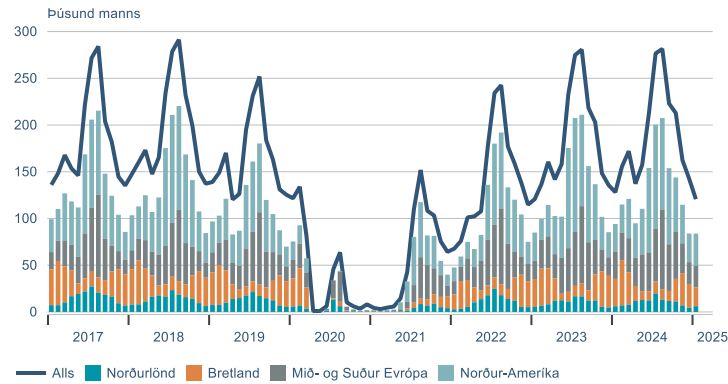


Visitala íbúðaverðs á móti undirliggjandi hagstærðum

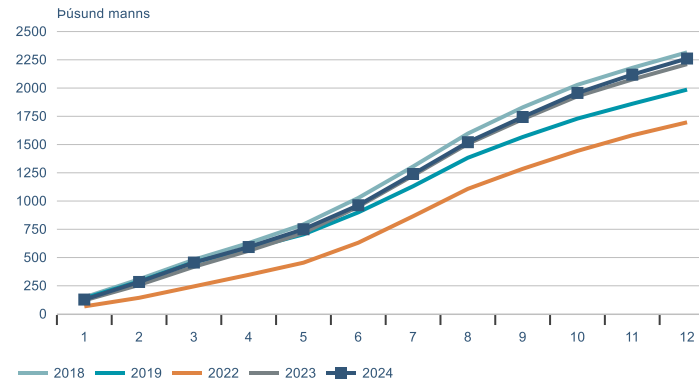


Ferðapjónustan

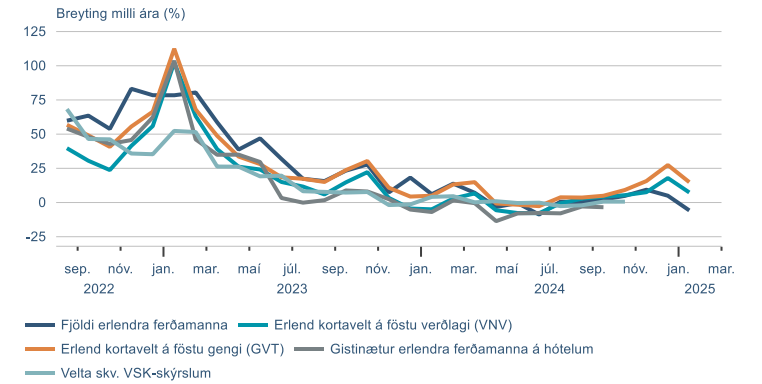
Erlendir ferðamenn um Leifstöð



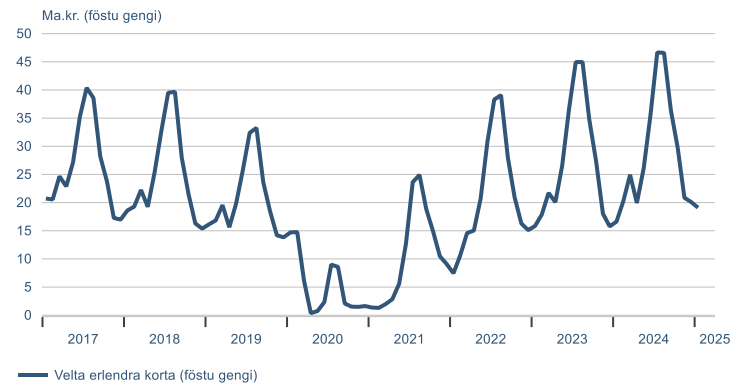
Uppsafnaður fjöldi erlendra ferðamanna innan árs



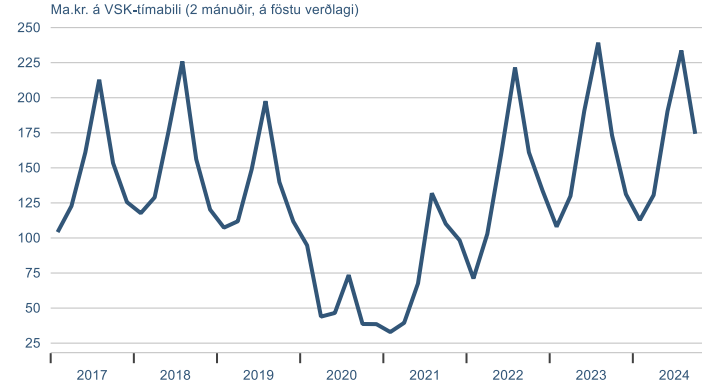
Helstu hagvísar ferðapjónustu



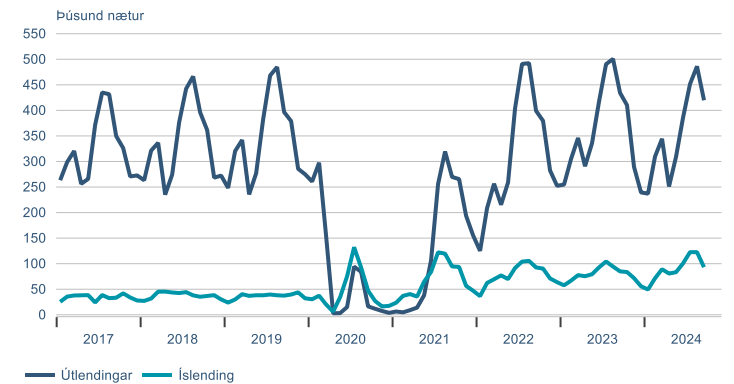
Velta erlendra greiðslukorta



Velta í ferðapjónustu

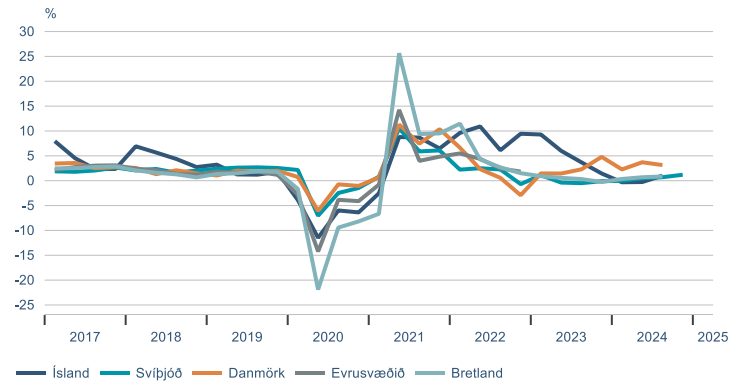


Gistinætur á hótélum

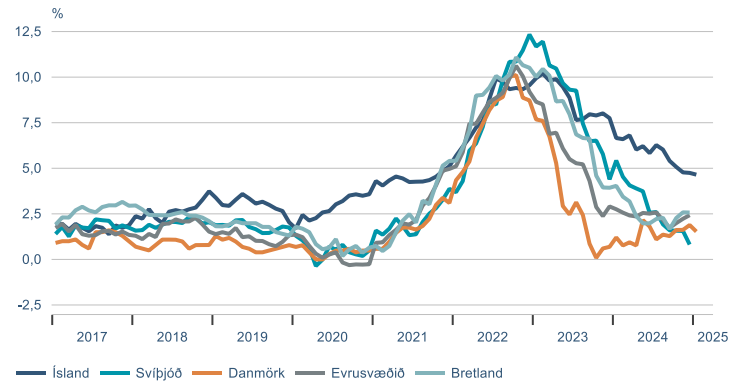


Alþjóðlegur samanburður

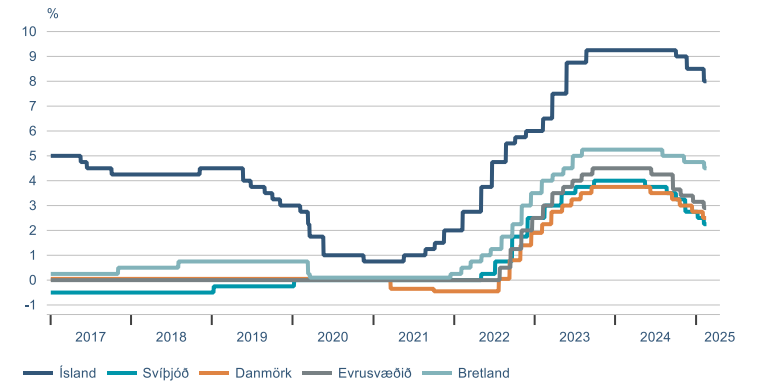
Hagvöxtur



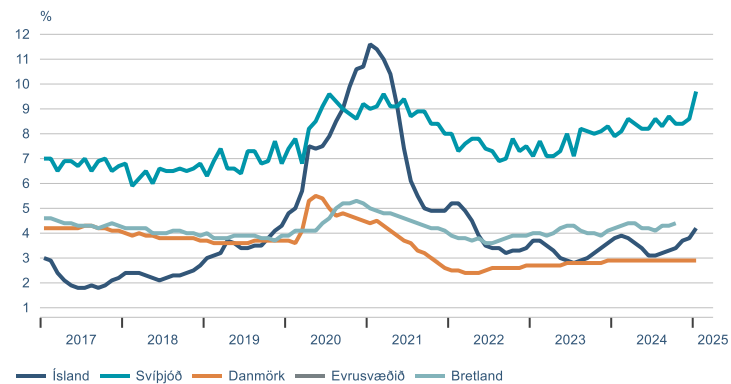
Verðbólga



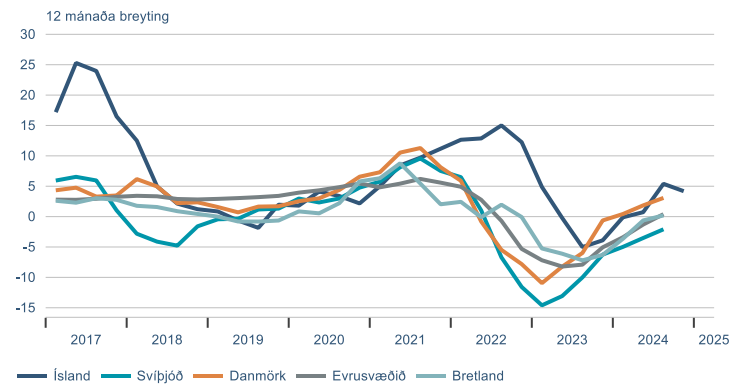
Stýrivextir



Atvinnuleysi



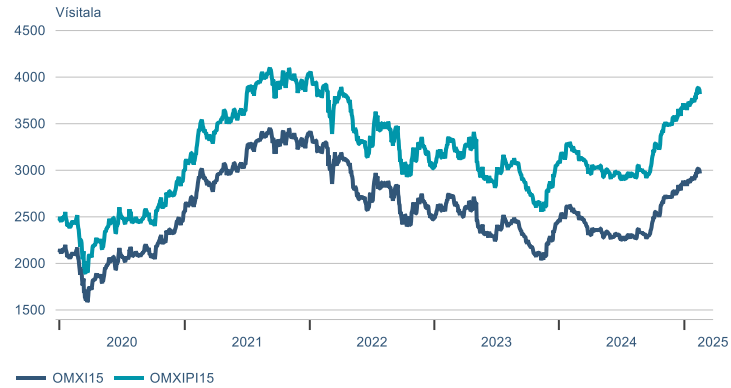
Rauverð íbúða



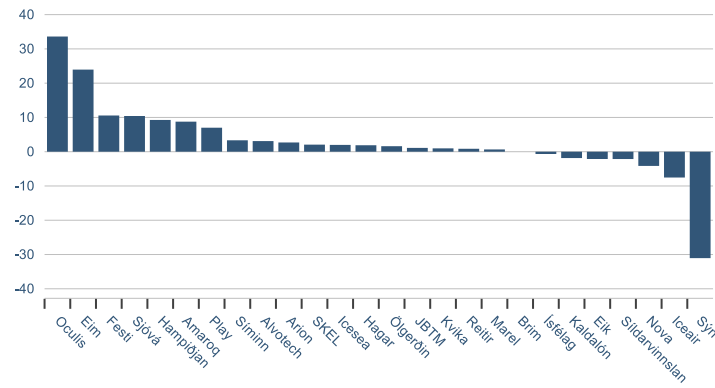
► Fjármálamarkaðir

Hlutabréf

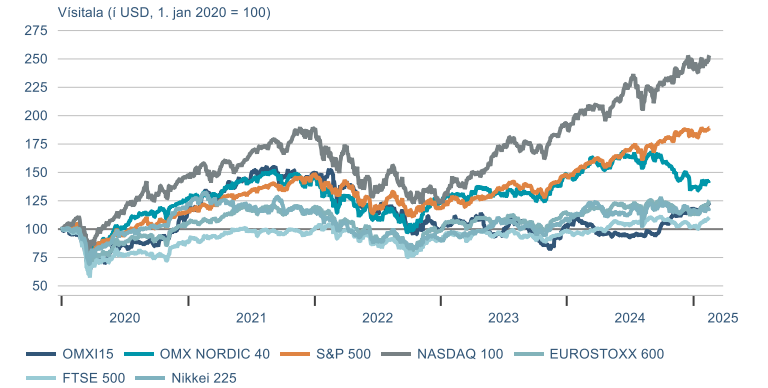
OMX-vísitölur



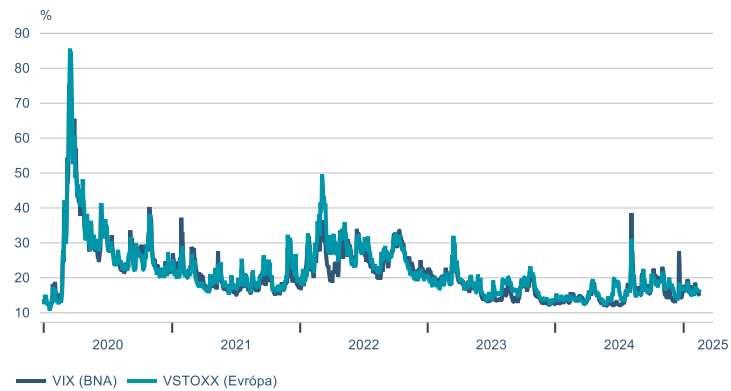
Það sem af er ári



Hlutabréfavísitölur

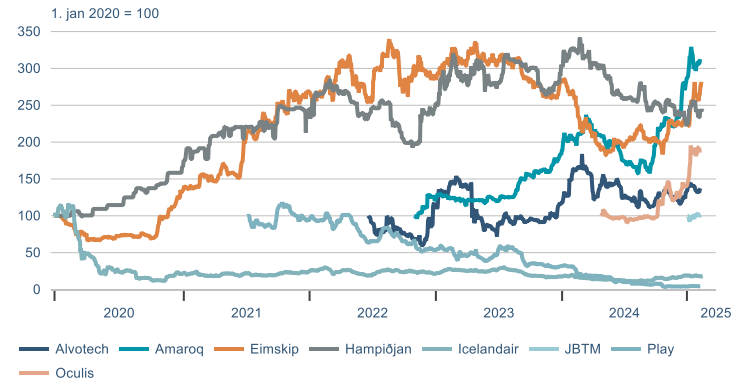


Vix-vísitölur



Hlutabréf

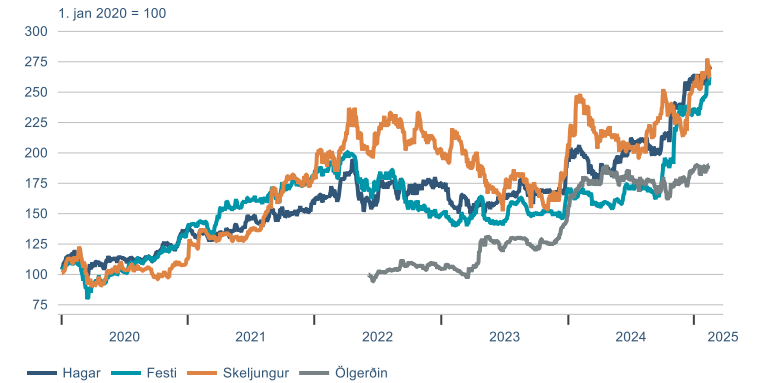
Félög með tekjur í erlendri mynt



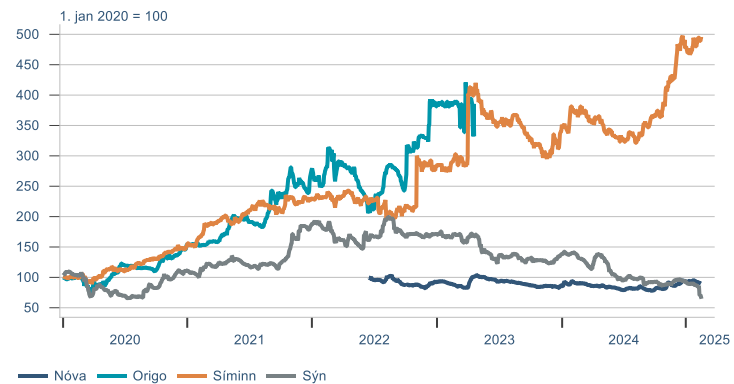
Útvegsfyrirtæki



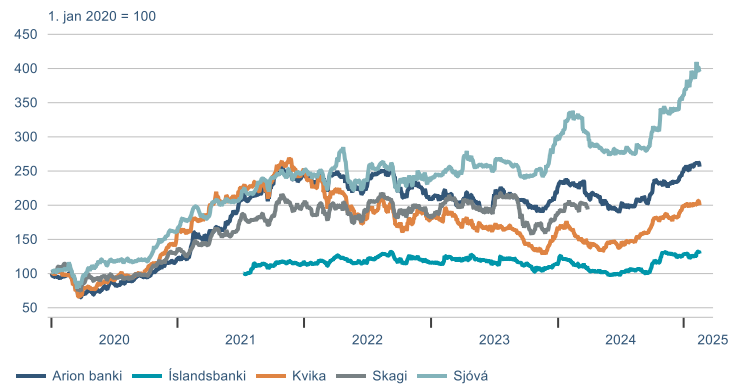
Heild- og smásala



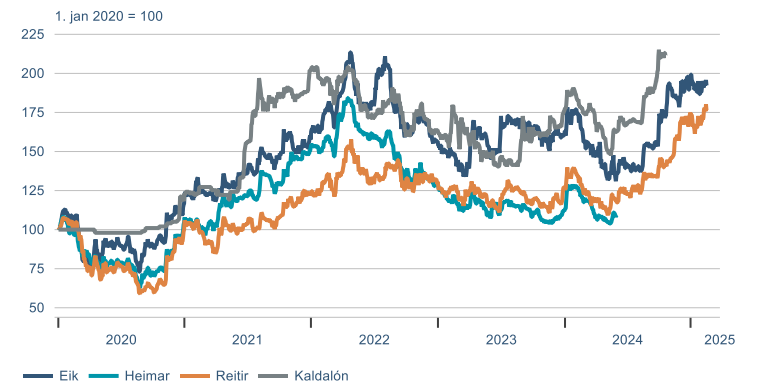
Tæknifyrirtæki



Fjármálafyrirtæki

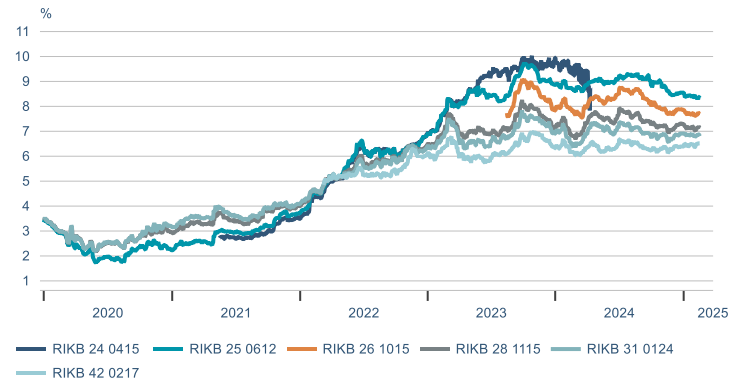


Fasteignafélög

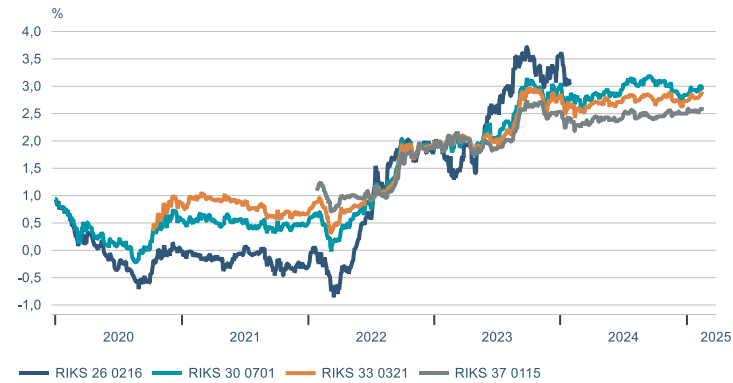


Skuldabréf

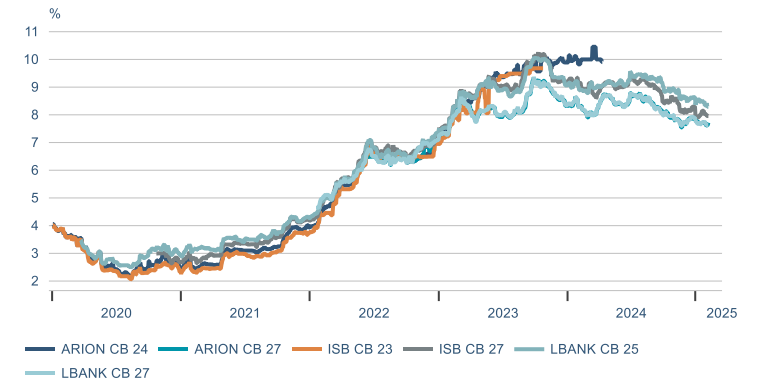
Óverðtryggð ríkisbréf



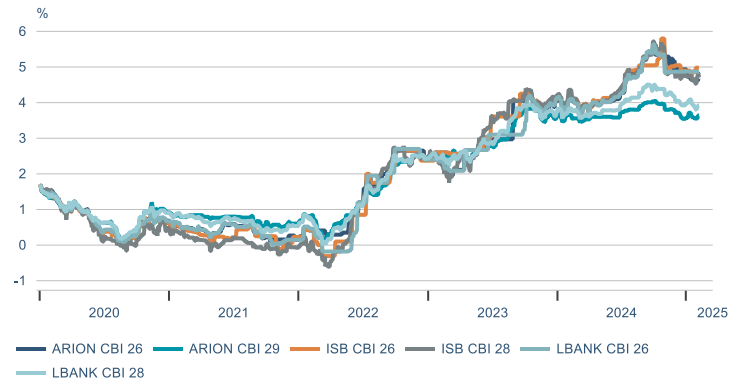
Verðtryggð ríkisbréf



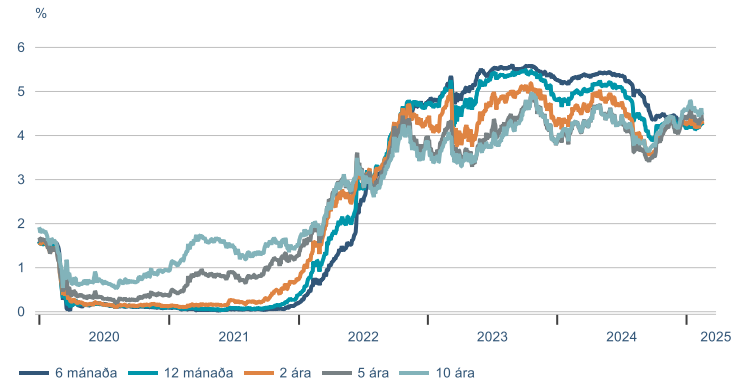
Sértryggð skuldabréf - óverðtryggð



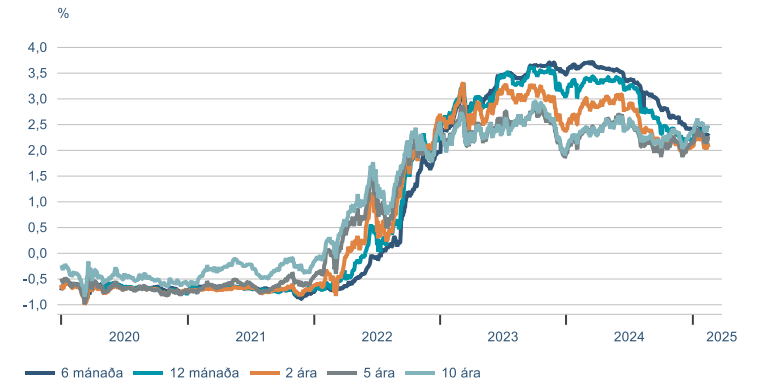
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf

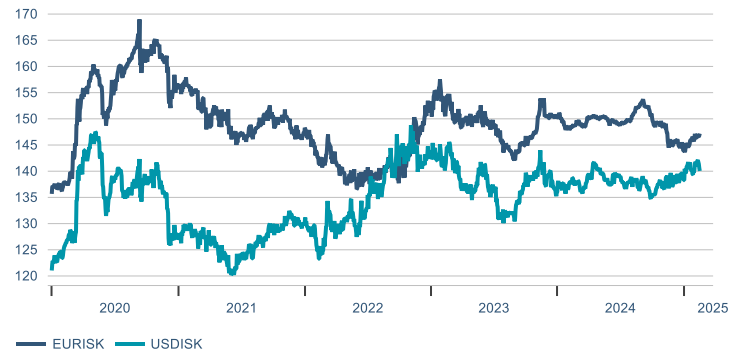


Þýsk ríkisskuldabréf

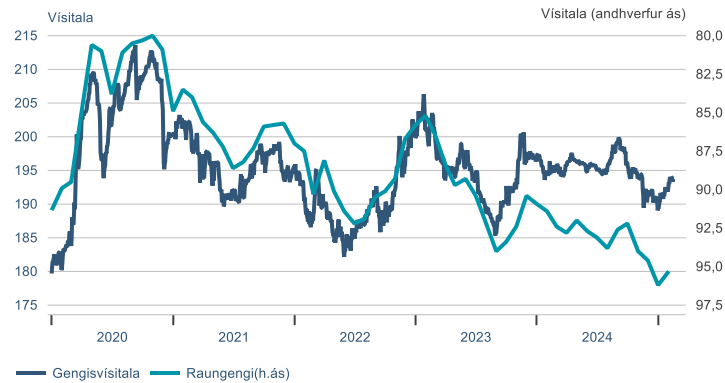


Gjaldeyrir

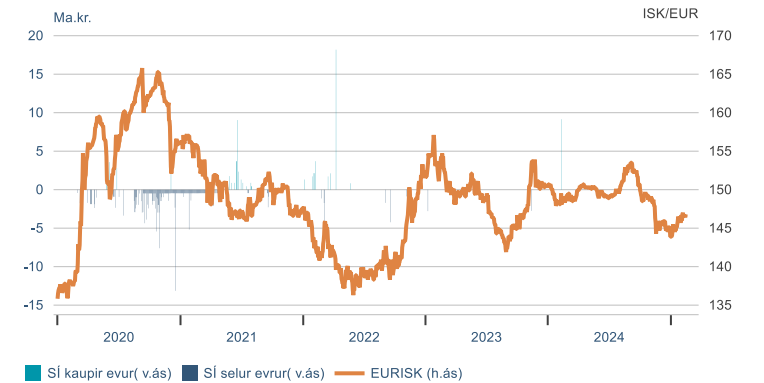
Gengi krónunnar



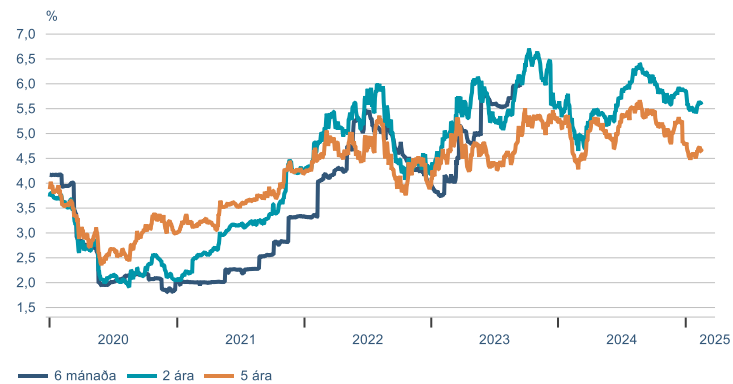
Gengisvísitala



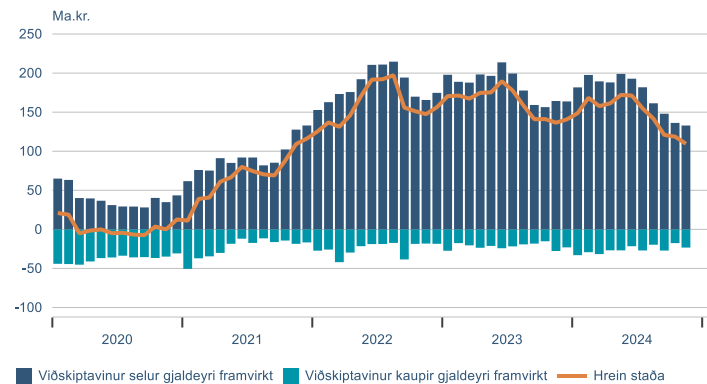
Inngrip SÍ



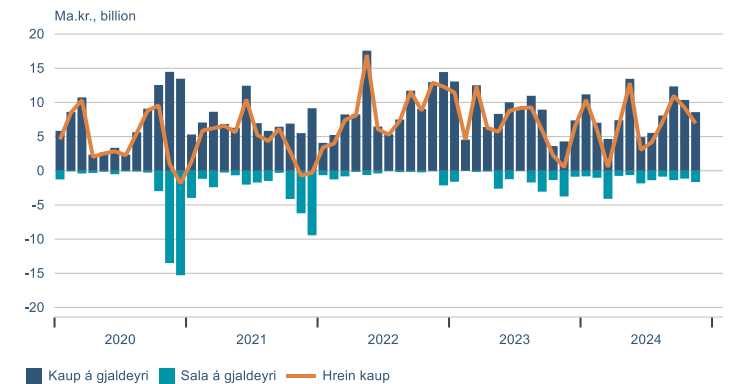
Vaxtamanur við evru



Staða framvirkra samninga með gjaldeyri

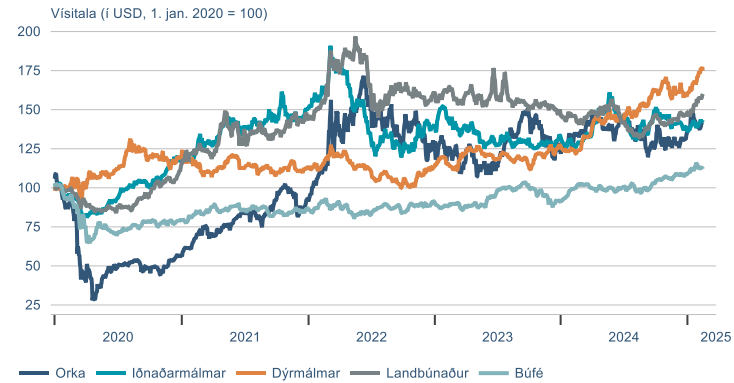


Gjaldeyrivíðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávöruvísitölur



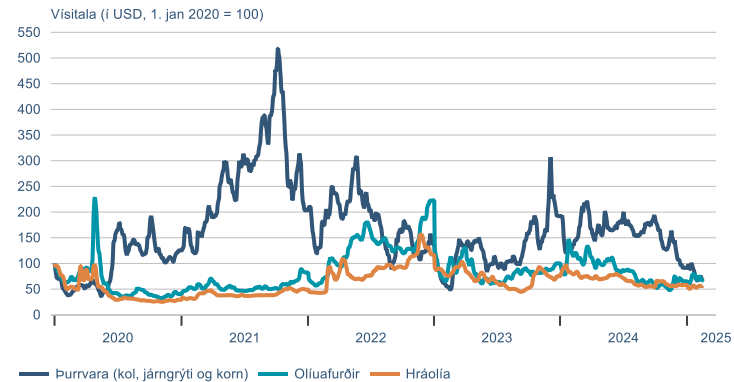
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



| Hlutabréf | | ávöxtun | | | |
|-----------------|--------|---------|--------|--------|--------|
| | | Áramót | 1M | 3M | 12M |
| OMXI15 | 2.965 | 2,4% | 0,9% | 8,8% | 16,6% |
| OMXI15GI | 3.818 | 2,4% | 0,9% | 8,8% | 19,5% |
| Alvotech | 1.798 | 1,3% | -4,6% | 7,6% | -17,9% |
| Amaroq | 195,0 | 6,8% | -6,7% | 37,8% | 45,5% |
| Eimskip | 476,0 | 24,0% | 8,7% | 21,4% | 26,0% |
| Hampiðjan | 112,0 | 9,3% | -2,6% | -3,9% | -24,3% |
| Icelandair | 1,4 | -7,5% | -0,4% | 9,3% | 7,1% |
| John Bean | 17.500 | | -1,7% | | |
| Oculus | 3.020 | 26,9% | -6,2% | 43,8% | |
| Play | 1,1 | 6,0% | -8,6% | 2,9% | -78,4% |
| Brim | 74,0 | 0,0% | -0,8% | -1,6% | -8,6% |
| Iceland Seafood | 5,2 | 2,0% | -1,0% | 11,0% | -2,8% |
| Ísfélag | 147,0 | -1,7% | -3,9% | -4,8% | -6,2% |
| Síldarvinnslan | 91,5 | -2,1% | -3,2% | -3,2% | -7,3% |
| Festi | 314,0 | 10,6% | 12,5% | 11,3% | 59,4% |
| Hagar | 108,0 | 1,9% | 3,8% | 12,5% | 40,8% |
| Skeljungur | 19,8 | 2,1% | 2,1% | 14,5% | 15,8% |
| Ölgerðin | 19,0 | 1,6% | 0,5% | 9,2% | 10,0% |
| Nova | 4,2 | -4,1% | -3,7% | 2,0% | 0,2% |
| Síminn | 14,0 | 3,3% | 5,7% | 14,3% | 38,1% |
| Sýn | 22,2 | -31,1% | -27,5% | -25,0% | -51,3% |
| Arion | 171,5 | 2,7% | 2,1% | 11,0% | 18,2% |
| Íslandsbanki | 126,0 | 1,6% | 0,8% | 0,8% | 22,6% |
| Kvika | 20,7 | 1,0% | -0,2% | 9,5% | 26,2% |
| Sjóvá | 53,0 | 10,4% | 5,0% | 18,8% | 28,3% |
| Skagi | 21,6 | 0,0% | 5,9% | 15,5% | 23,6% |
| Eik | 13,8 | -2,1% | 1,1% | 3,8% | 25,4% |
| Heimar | 39,6 | 1,5% | 12,5% | 14,5% | 52,3% |
| Kaldalón | 26,0 | -3,7% | 0,0% | 13,0% | 47,6% |
| Reitir | 118,0 | 0,9% | 9,3% | 11,3% | 40,7% |

Leiðrétt fyrir arógreiðslum

| Ríkisskuldabréf | krafa | verð | meðalt. | ávöxtun | | | |
|-----------------|-------|-------|---------|---------|-------|-------|------|
| | | | | áramót | 1M | 3M | 12M |
| RIKB 25 0612 | 8,36% | 99,8 | 0,3 | 1,1% | 0,8% | 2,2% | 8,9% |
| RIKB 26 1015 | 7,68% | 98,6 | 1,6 | 1,2% | 0,7% | 1,9% | 8,2% |
| RIKB 27 0415 | 7,64% | 100,7 | 1,9 | 1,2% | 0,6% | 1,7% | |
| RIKB 28 1115 | 7,14% | 93,2 | 3,5 | 1,4% | 0,7% | 1,5% | 6,1% |
| RIKB 31 0124 | 6,81% | 98,5 | 5,1 | 1,3% | 0,8% | 1,3% | 5,1% |
| RIKB 35 0917 | 6,66% | 102,5 | 7,6 | 0,1% | 0,2% | 0,1% | 4,4% |
| RIKB 42 0217 | 6,52% | 79,6 | 11,6 | -0,6% | 0,1% | -1,2% | 1,8% |
| RIKS 26 0216 | 4,46% | 97,2 | 1,0 | 0,8% | 0,7% | 2,0% | 7,1% |
| RIKS 30 0701 | 2,93% | 101,6 | 4,9 | 0,1% | 0,5% | 1,9% | 6,8% |
| RIKS 33 0321 | 2,85% | 101,0 | 7,1 | -0,3% | 0,4% | 1,2% | 5,2% |
| RIKS 37 0115 | 2,58% | 84,0 | 11,2 | -0,3% | -0,1% | 0,8% | 3,7% |

| Gjaldeyri | | áramót | 1M | 3M | 12M |
|-----------|-------|--------|-------|-------|-------|
| GVT | 194,2 | 2,7% | 1,5% | 1,0% | -0,7% |
| EUR | 147,3 | 2,4% | 1,7% | 0,7% | -0,9% |
| USD | 140,6 | 2,0% | -0,6% | 1,2% | 1,3% |
| GBP | 177,0 | 2,0% | 3,0% | 0,6% | 1,5% |
| DKK | 19,7 | 2,4% | 1,7% | 0,7% | -1,0% |
| SEK | 13,1 | 4,6% | 4,1% | 3,9% | -0,3% |
| NOK | 12,6 | 4,1% | 2,2% | 1,6% | -3,6% |
| CHF | 156,0 | 2,3% | 1,2% | -0,1% | -0,4% |
| JPY | 0,92 | 5,2% | 2,6% | 3,3% | -0,2% |

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).