



Vikubyrjun 13. janúar 2025

Greiningardeild Landsbankans



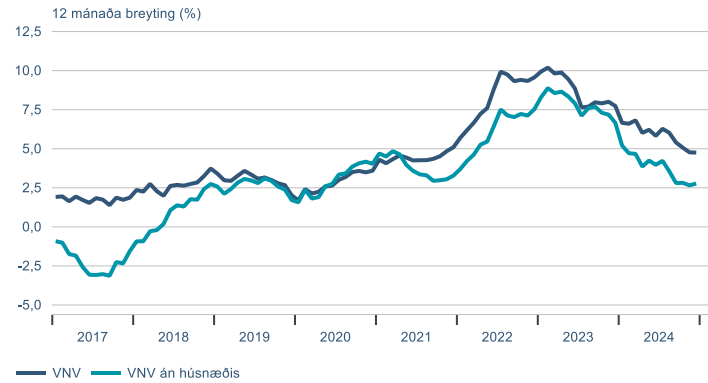
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	13. jan.		Útboð ríkisvíxla (RIKV 25 0416, RIKV 25 0820)		Lánamál ríkisins
		09:00	Efnahagur Seðlabankans	des '24	Seðlabankinn
þri	14. jan.	09:00	Erlend staða Seðlabankans	des '24	Seðlabankinn
mið	15. jan.	09:00	Ferðavenjurannsókn	2023-2024	Hagstofan
		09:00	Fiskafli	des '24	Hagstofan
fim	16. jan.		Árshlutauppgjör	3F 2024/25	Hagar
			Árshlutauppgjör	3F 2024/25	Ölgerðin
		09:00	Skammtímahagvísar ferðapjónustu	jan	Hagstofan
fös	17. jan.	09:00	Greiðslumiðlun	des '24	Seðlabankinn
		09:00	Starfandi samkvæmt skrá	nov '23	Hagstofan
		09:00	Staðgreiðsluskyldar greiðslur	nov '24	Hagstofan
			Álit greinenda birt	4. ársf. '23	Íslandsbanki
		09:00	Tryggingafélög	des '24	Seðlabankinn

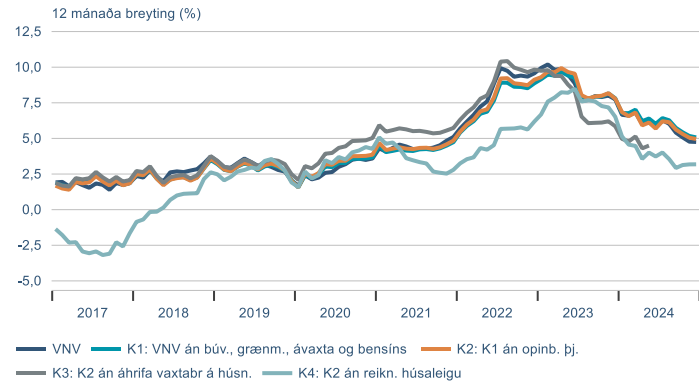
▶ Efnahagsmál

Verðlag

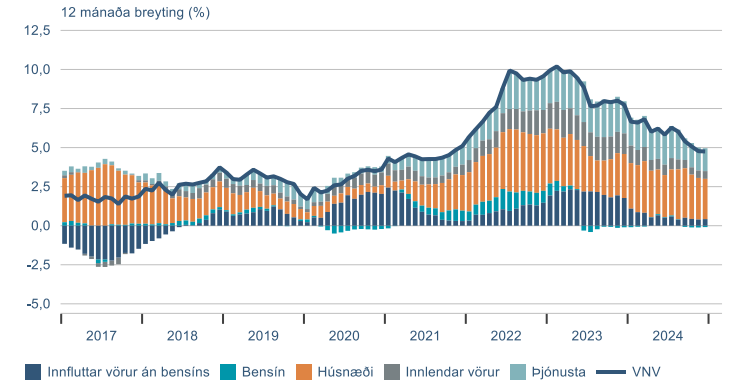
Visitala neysluverðs



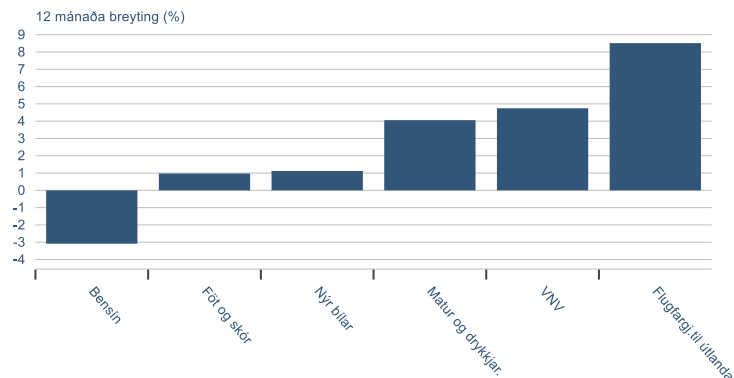
Kjarnavísitölur



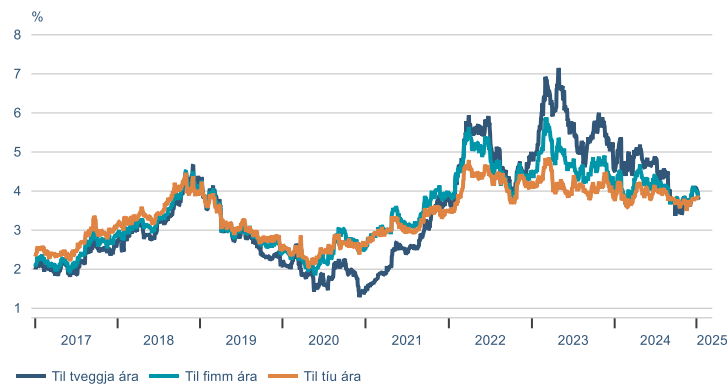
Eftir eðli og uppruna



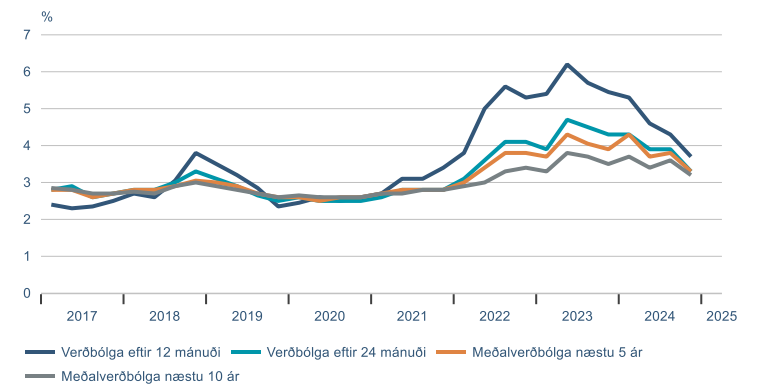
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

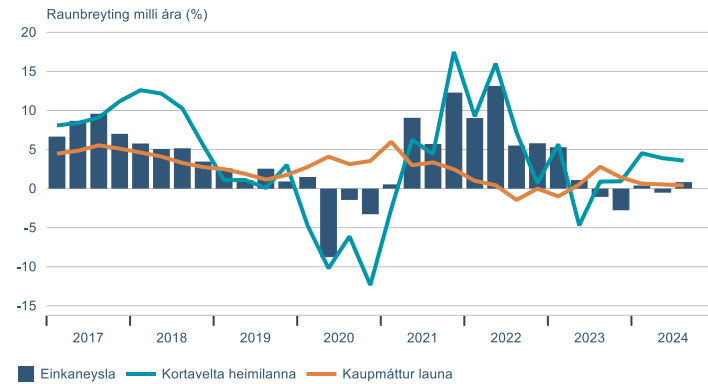


Væntingakönnun markaðsaðila

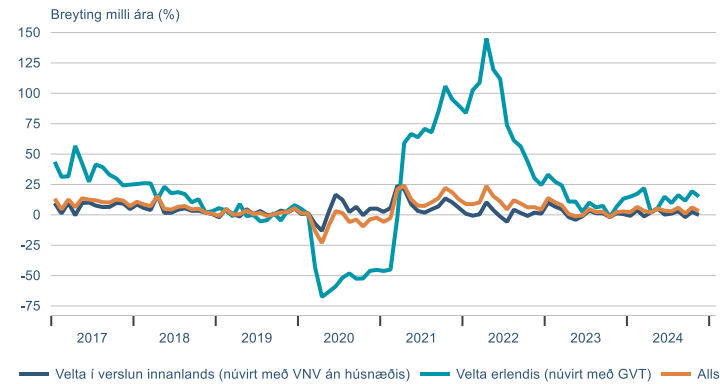


Heimilin

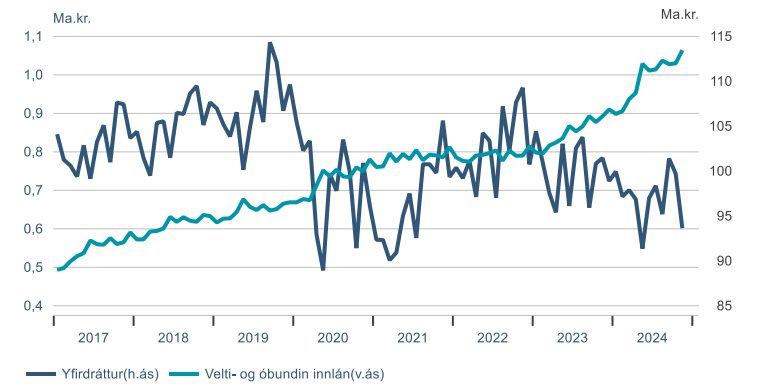
Einkaneysla, kortavelta og laun



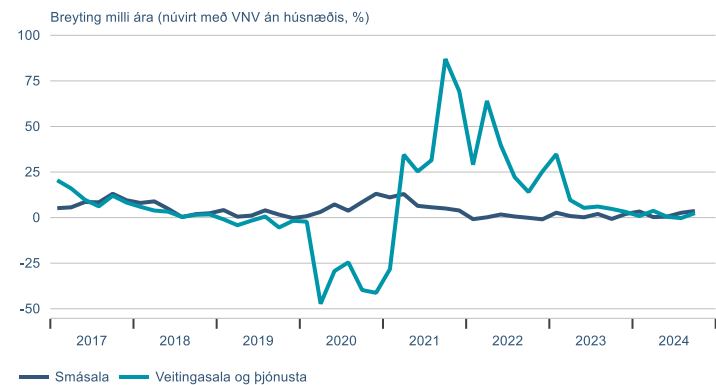
Greiðslukortavelta



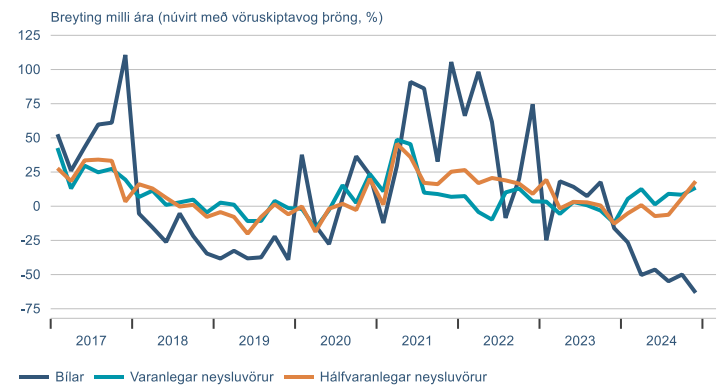
Innlán og yfirdráttur heimilanna



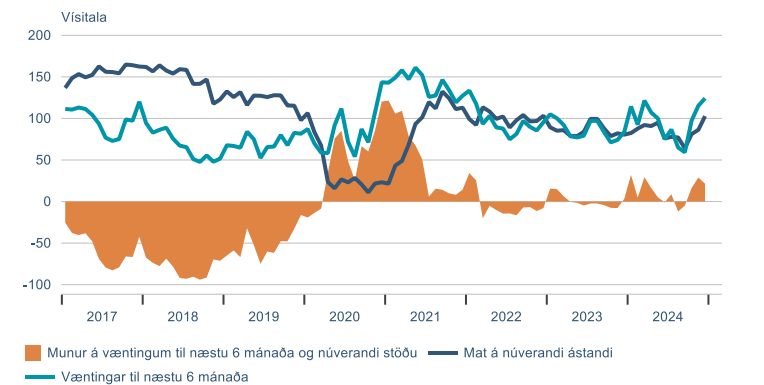
Velta skv. VSK-skýrslum



Innflutningur

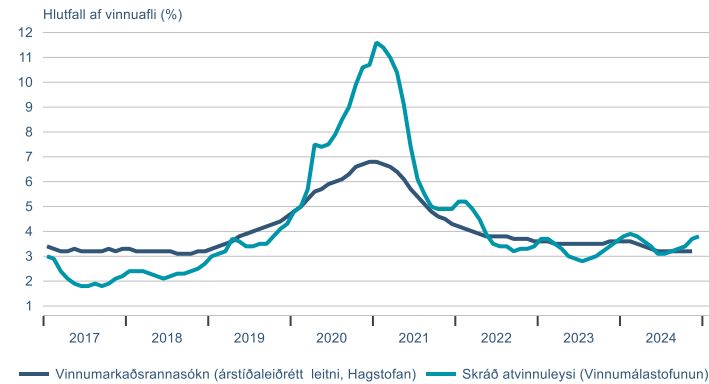


Væntingavísitala

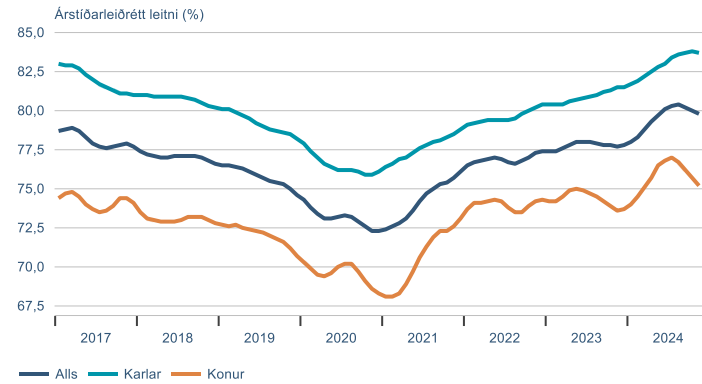


Vinnumarkaðurinn

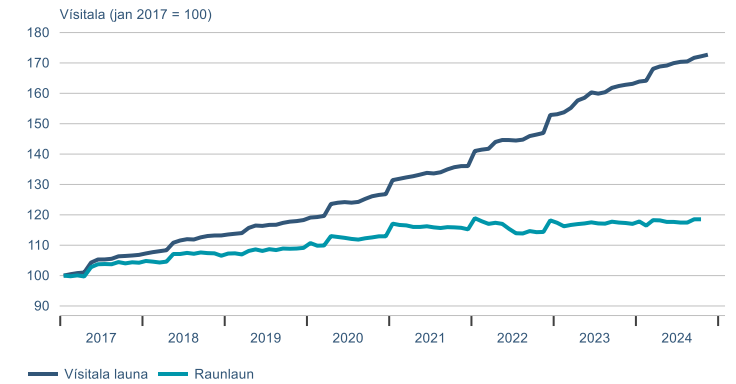
Atvinnuleysi



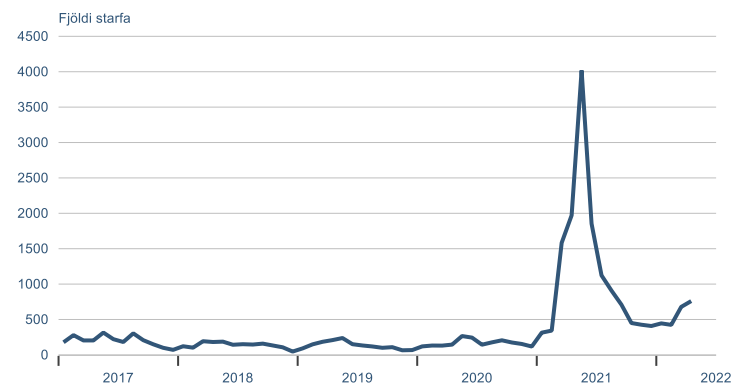
Atvinnuþátttaka



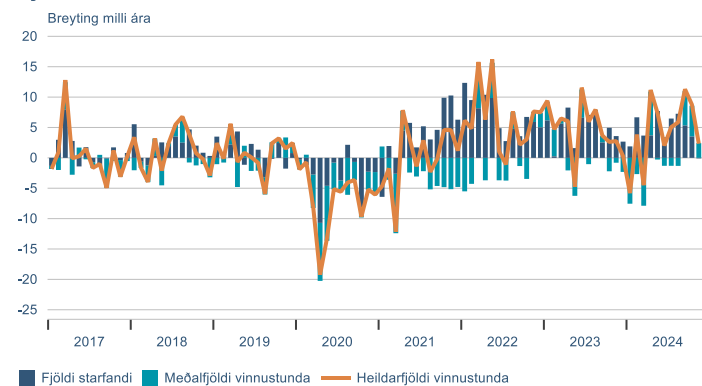
Laun



Laus störf

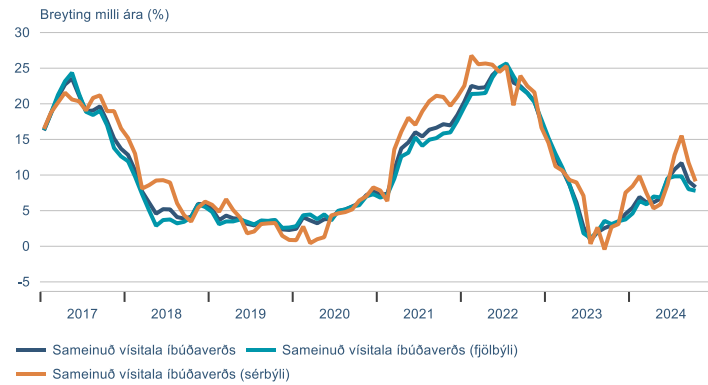


Fjöldi vinnustunda

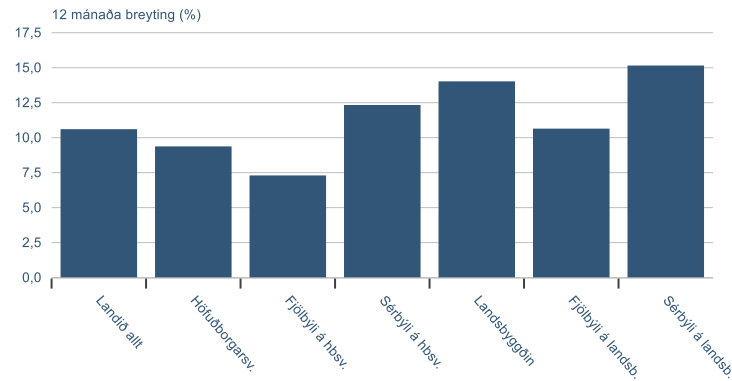


Fasteignamarkaðurinn

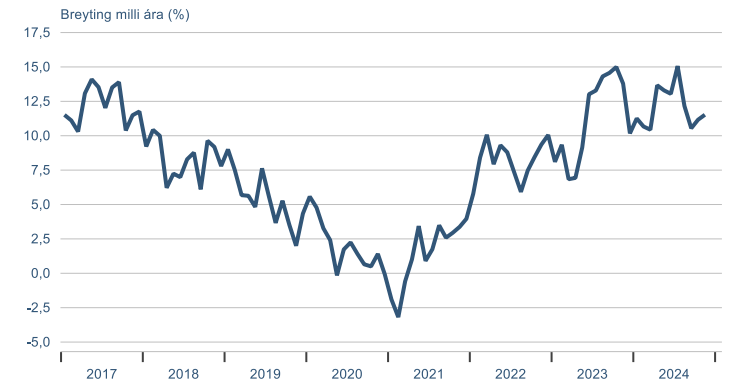
Visitala íbúðaverðs



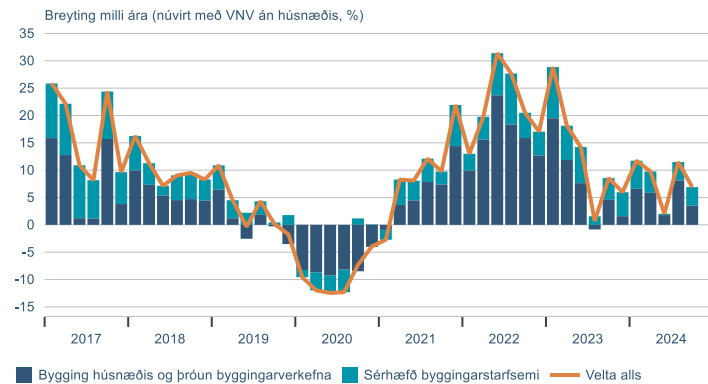
Eftir tegund húsnæðis



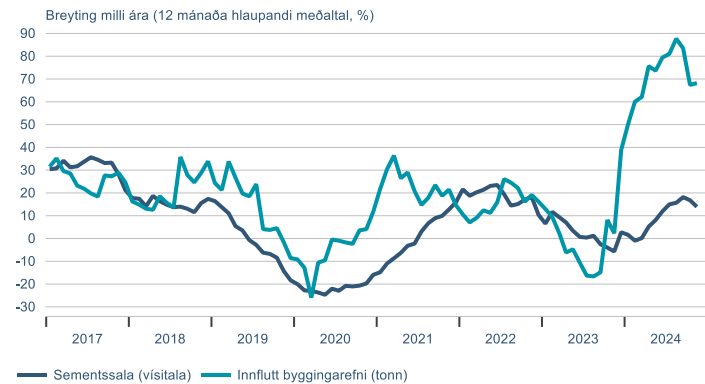
Visitala leiguverðs



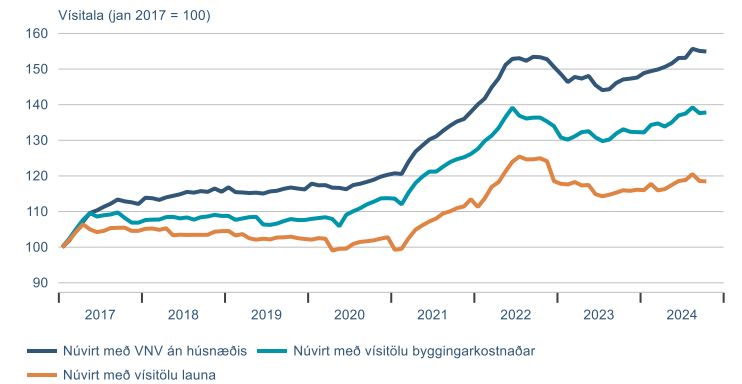
Velta í byggingariðnaði



Byggingavörur

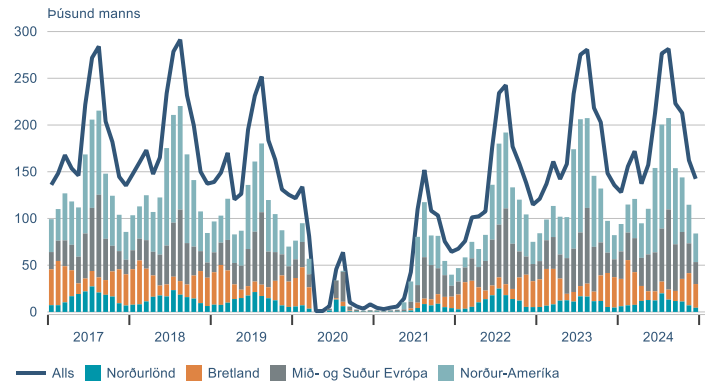


Visitala íbúðaverðs á móti undirliggjandi hagstærðum

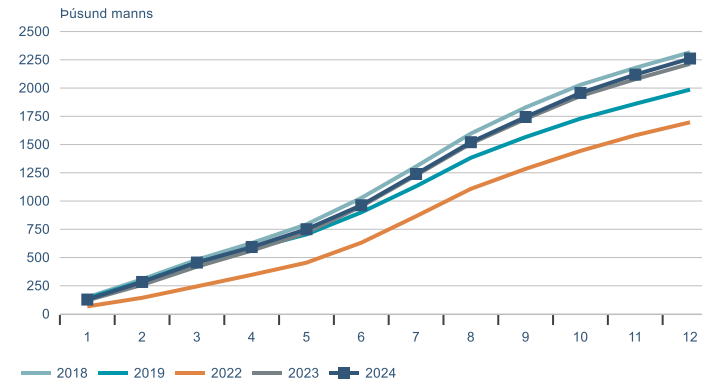


Ferðaþjónustan

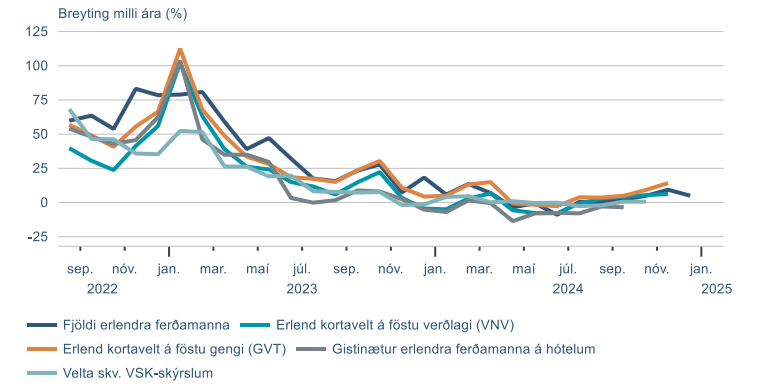
Erlendir ferðamenn um Leifstöð



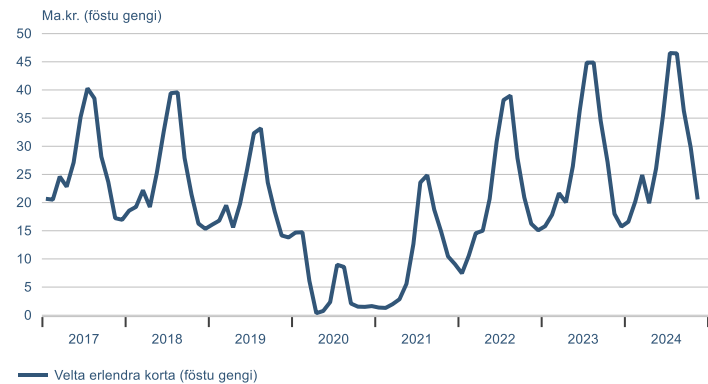
Uppsafnaður fjöldi erlendra ferðamanna innan árs



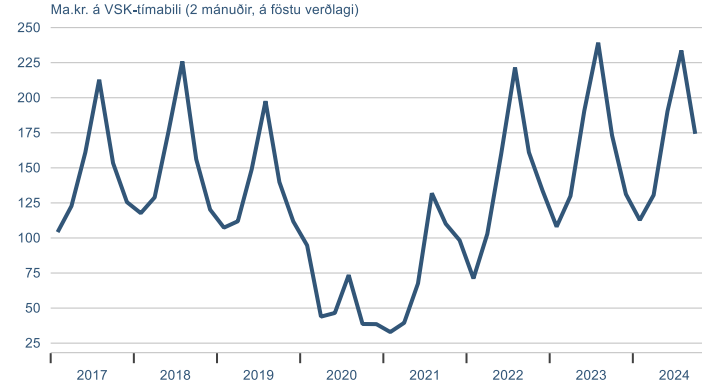
Helstu hagvísar ferðaþjónustu



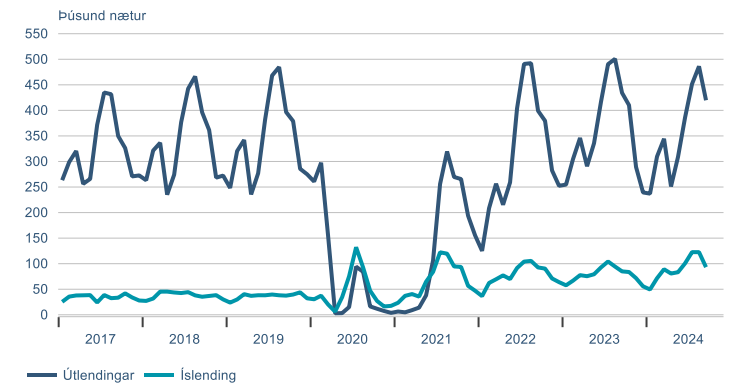
Velta erlendra greiðslukorta



Velta í ferðaþjónustu

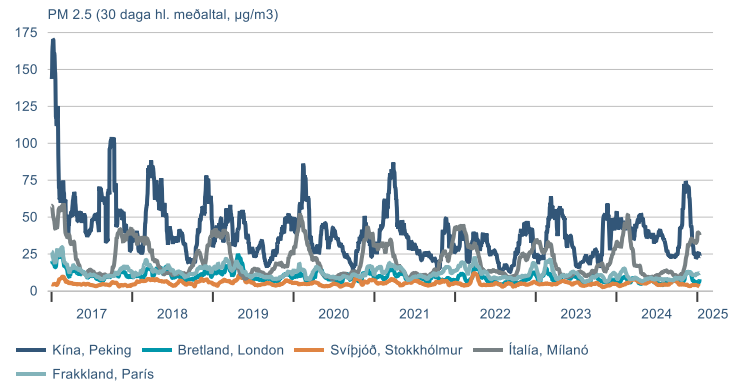


Gistinætur á hótélum

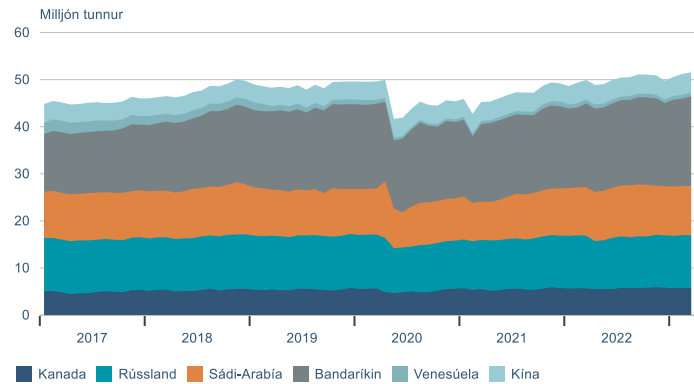


Sjálfbærni

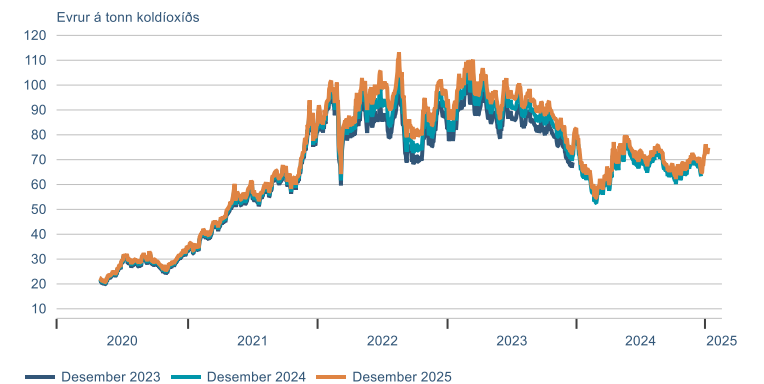
Magn svifryks



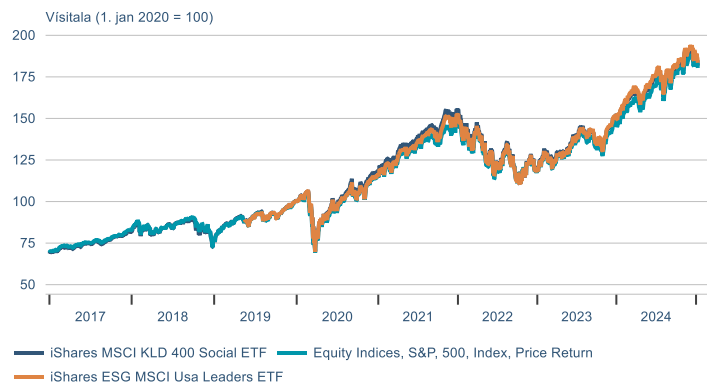
Framleiðsla hráolíu



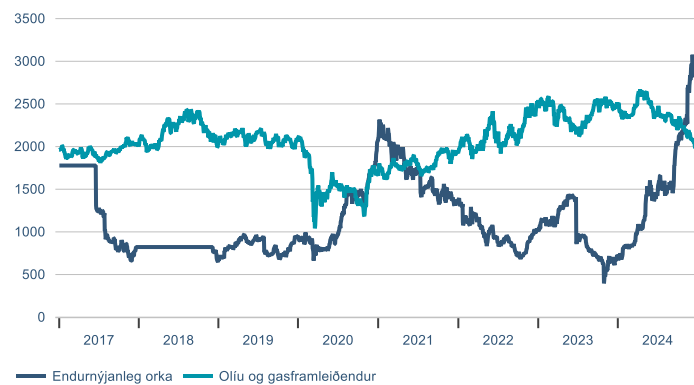
EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

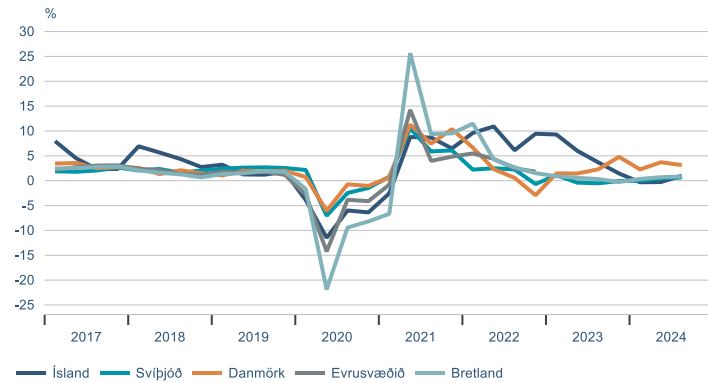


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

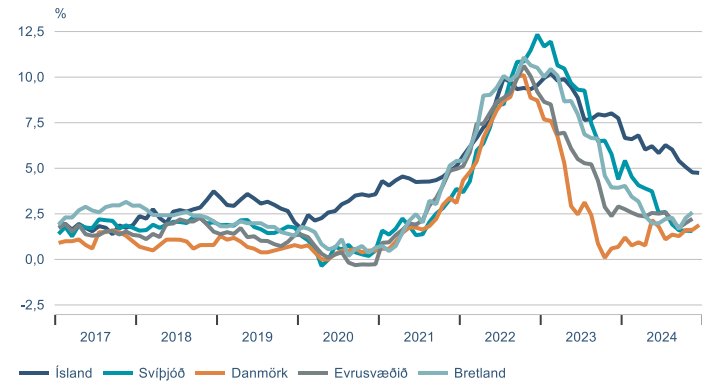


Alþjóðlegur samanburður

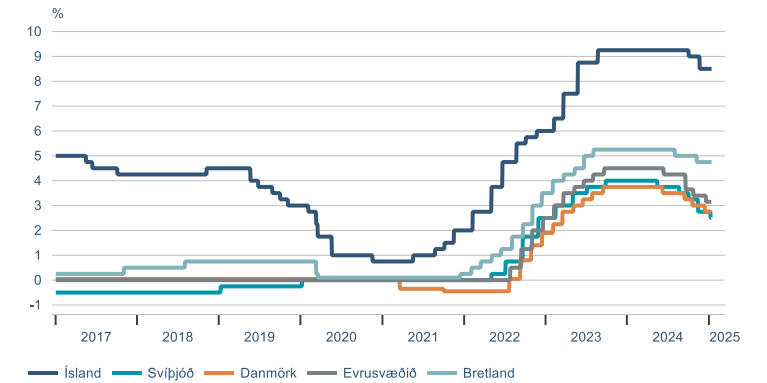
Hagvöxtur



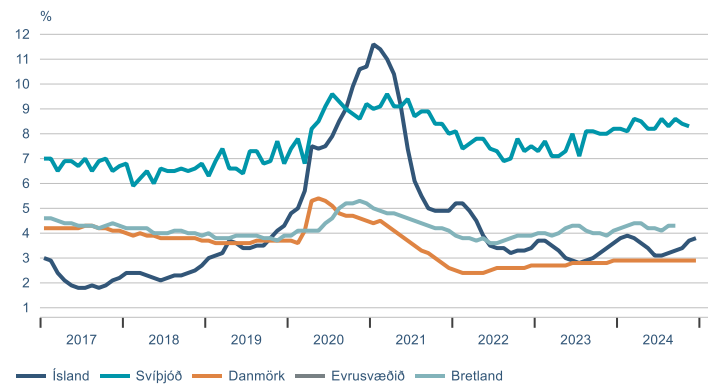
Verðbólga



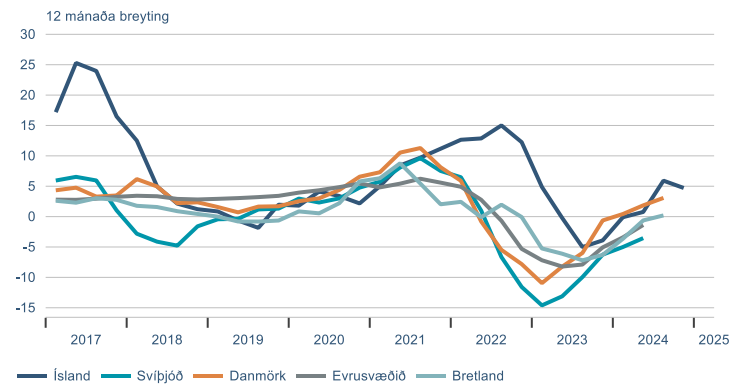
Stýrivextir



Atvinnuleysi



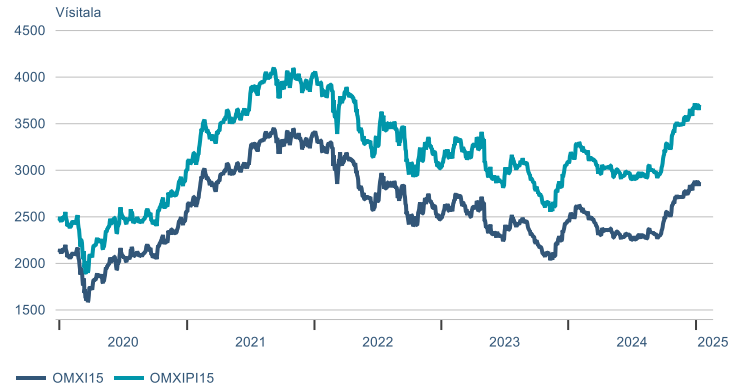
Rauverð íbúða



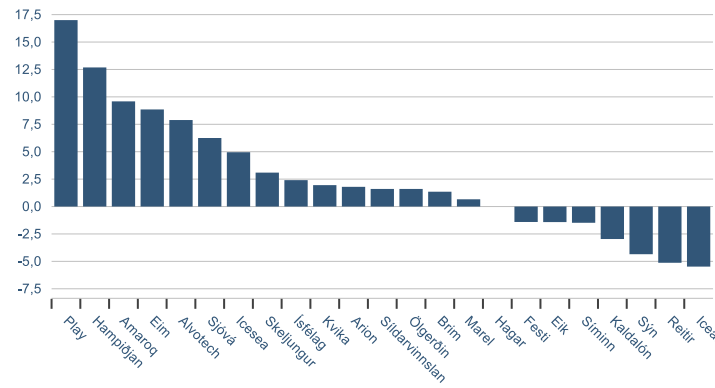
► Fjármálamarkaðir

Hlutabréf

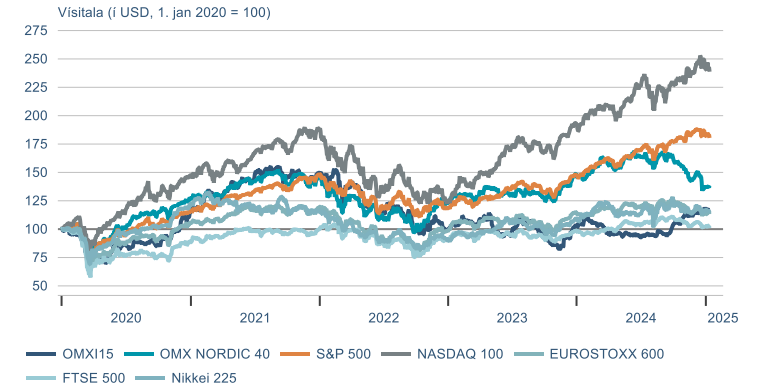
OMX-vísitölur



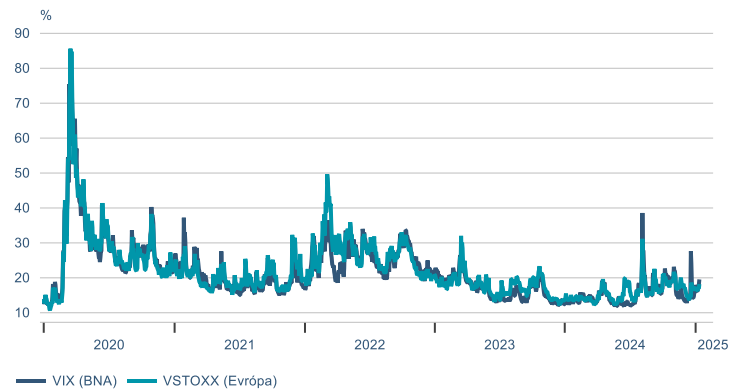
Það sem af er ári



Hlutabréfavísitölur

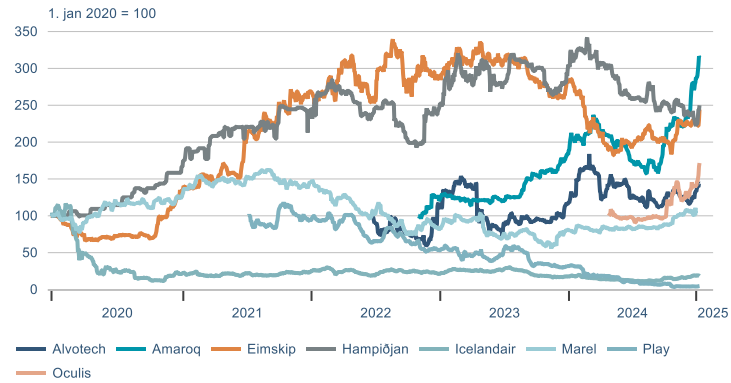


Vix-vísitölur

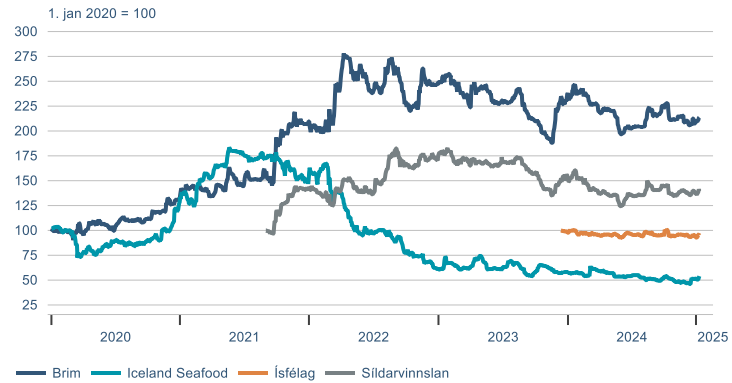


Hlutabréf

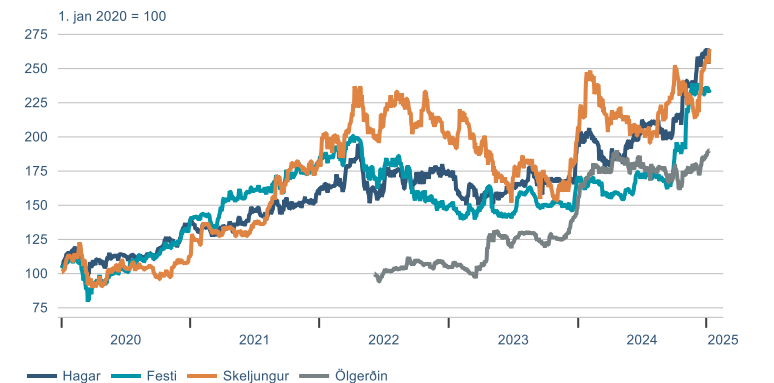
Félög með tekjur í erlendri mynt



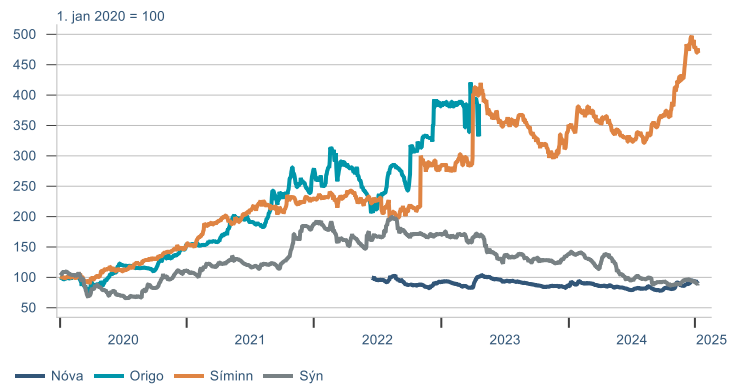
Útvegsfyrirtæki



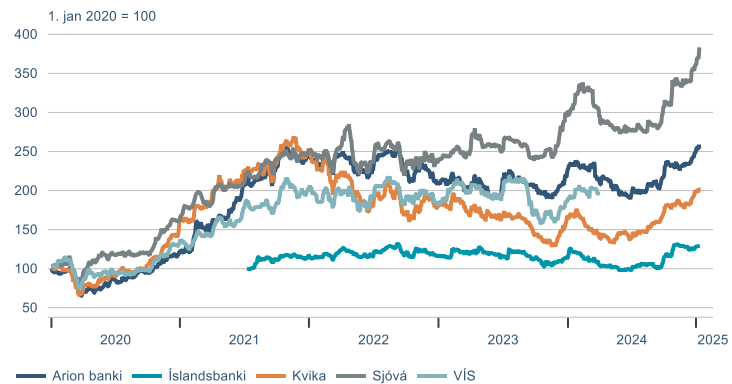
Heild- og smásala



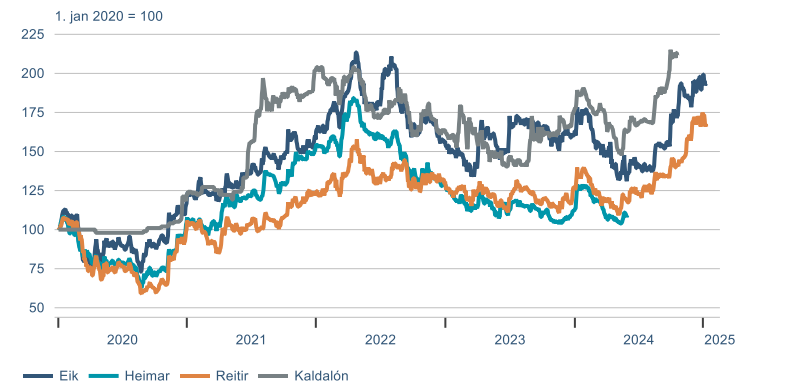
Tæknifyrirtæki



Fjármálfyrirtæki

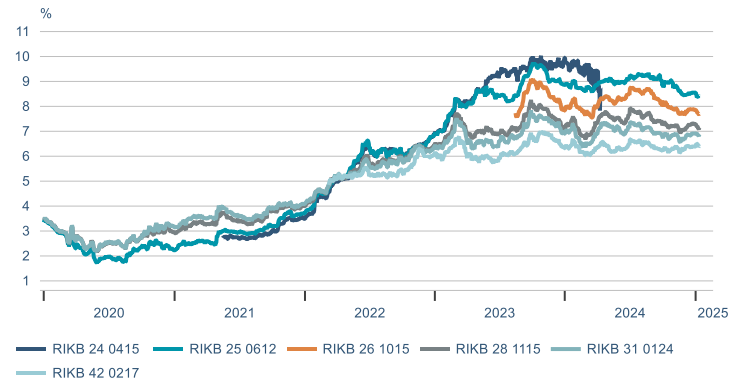


Fasteignafélög

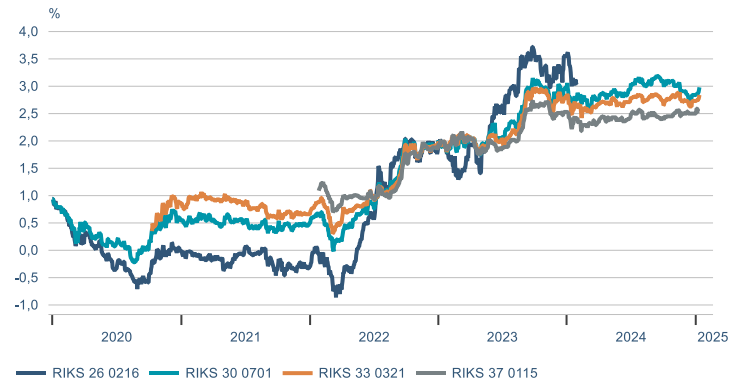


Skuldabréf

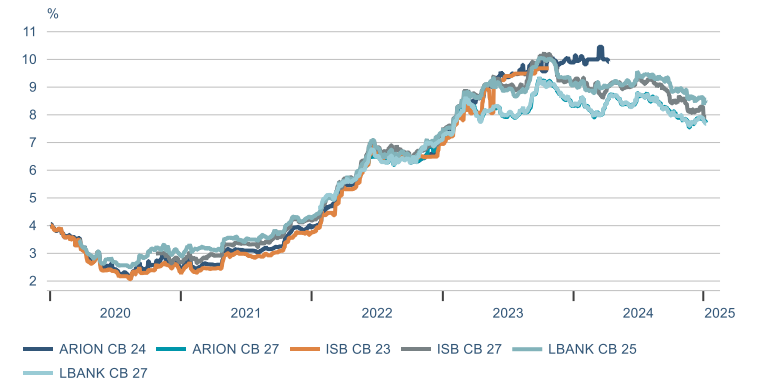
Óverðtryggð ríkisbréf



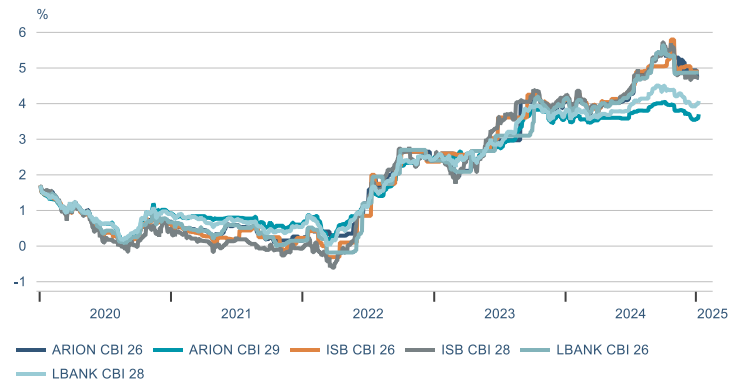
Verðtryggð ríkisbréf



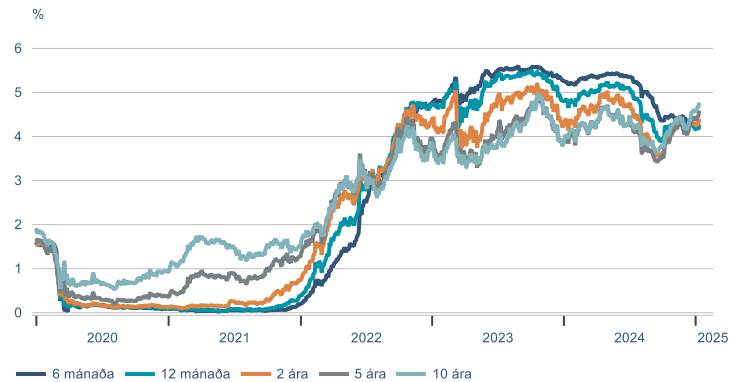
Sértryggð skuldabréf - óverðtryggð



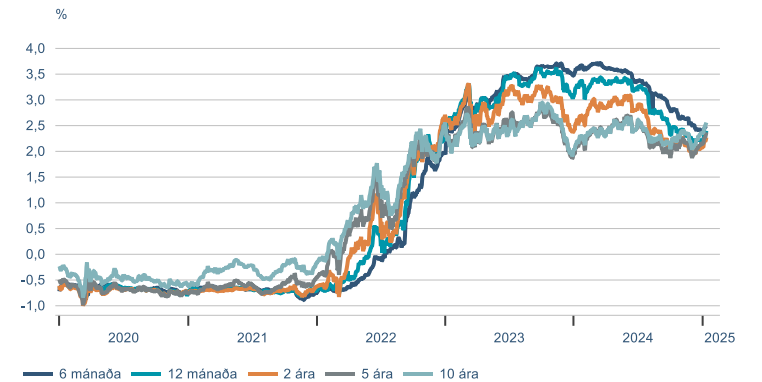
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf

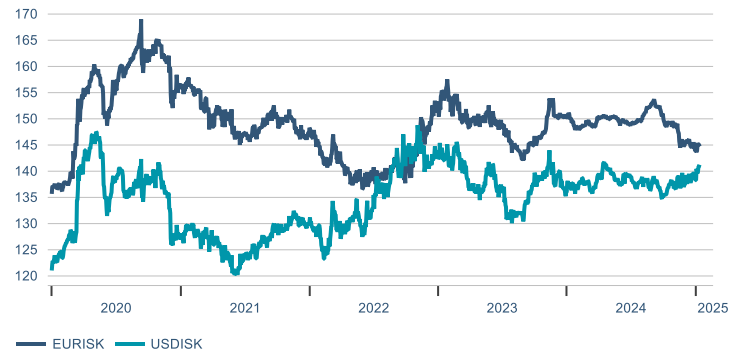


Þýsk ríkisskuldabréf



Gjaldeyrir

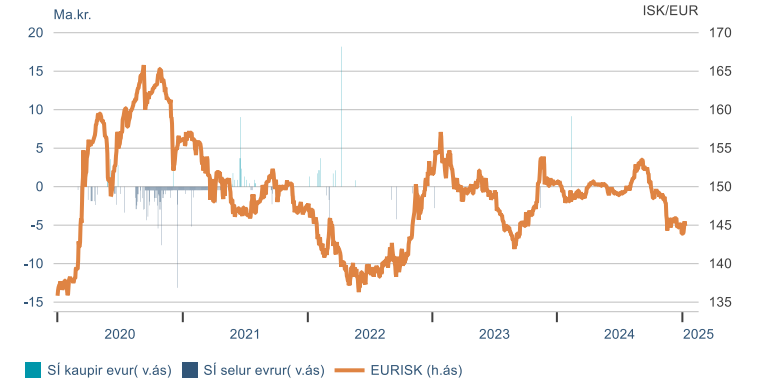
Gengi krónunnar



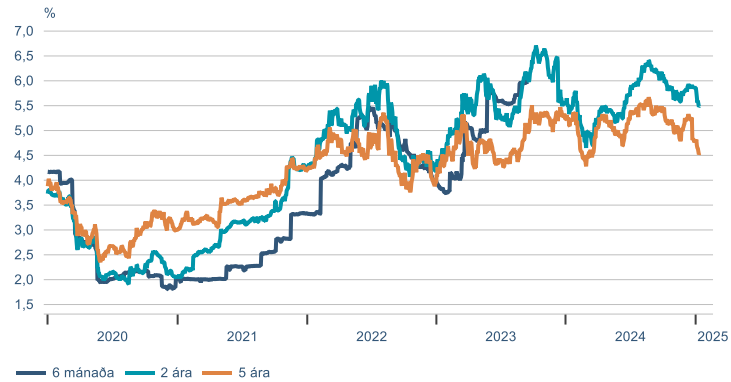
Gengisvísitala



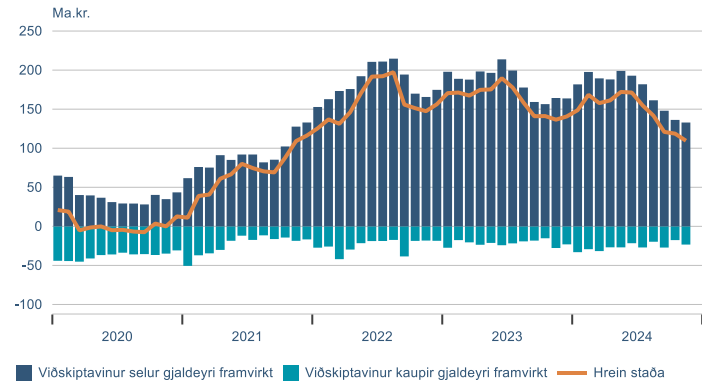
Inngrip SÍ



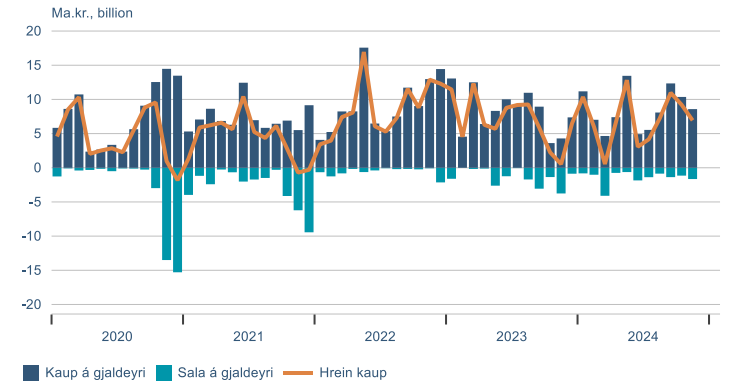
Vaxtamanur við evru



Staða framvirkra samninga með gjaldeyri

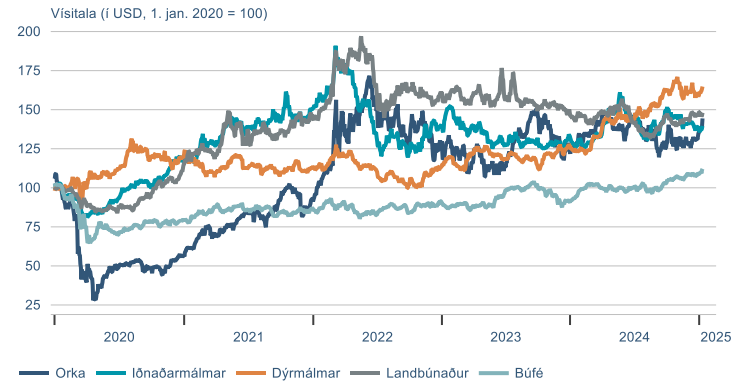


Gjaldeyrivíðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávörusvísitölur



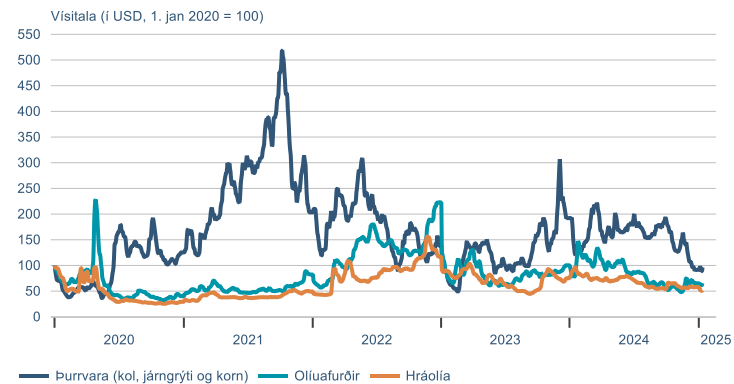
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI15	2.878	1,0%	4,1%	13,3%	15,3%
OMXI15GI	3.706	1,0%	4,1%	13,3%	18,2%
Alvotek	1.915	7,9%	22,0%	10,1%	13,6%
Amaroq	200,0	9,6%	28,8%	45,5%	53,8%
Eimskip	418,0	8,9%	8,6%	21,5%	-8,2%
Hampiðjan	115,5	12,7%	5,0%	-0,9%	-20,3%
Icelandair	1,4	-5,5%	6,2%	15,5%	-3,8%
John Bean	17.100				
Oculus	2.900	21,8%	27,2%	45,0%	
Play	1,2	17,0%	18,2%	-39,4%	-85,4%
Brim	75,0	1,4%	3,6%	-5,8%	-7,1%
Iceland Seafood	5,3	5,0%	17,3%	2,9%	-4,5%
Ísfélag	153,2	2,4%	1,6%	-4,3%	-4,5%
Síldarvinnslan	95,0	1,6%	3,3%	-4,5%	-6,5%
Festi	280,0	-1,4%	-2,8%	20,7%	41,5%
Hagar	106,0	0,0%	2,9%	21,8%	35,6%
Skeljungur	20,0	3,1%	14,3%	9,3%	23,3%
Ölgerðin	19,0	1,6%	8,0%	13,1%	19,5%
Nova	4,4	0,5%	4,8%	14,1%	1,9%
Síminn	13,3	-1,5%	-0,7%	27,3%	37,7%
Sýn	30,8	-4,3%	-7,2%	-0,6%	-35,6%
Arion	170,0	1,8%	7,6%	7,3%	16,4%
Íslandsbanki	126,0	1,6%	3,3%	11,5%	11,4%
Kvika	20,9	2,0%	10,0%	10,9%	19,4%
Sjóvá	51,0	6,3%	12,3%	22,0%	33,0%
Skagi	21,0	-2,8%	6,9%	22,8%	27,2%
Eik	13,9	-1,4%	1,5%	10,3%	19,3%
Heimar	36,2	-7,2%	2,8%	18,3%	33,1%
Kaldalón	26,2	-3,0%	4,8%	25,4%	42,1%
Reitir	111,0	-5,1%	-2,6%	17,5%	27,1%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf		krafa	verð	meðalt.	ávöxtun			
					áramót	1M	3M	12M
RIKB 25 0612		8,42%	99,8	0,4	0,3%	0,8%	2,4%	9,1%
RIKB 26 1015		7,70%	98,5	1,7	0,5%	0,9%	2,6%	8,4%
RIKB 27 0415		7,63%	100,7	2,0	0,6%	0,9%	2,4%	
RIKB 28 1115		7,14%	93,0	3,5	0,8%	0,9%	2,0%	7,5%
RIKB 31 0124		6,87%	98,2	4,9	0,4%	0,6%	1,5%	7,4%
RIKB 35 0917		6,63%	102,7	7,7	-0,3%	0,0%	0,6%	6,9%
RIKB 42 0217		6,40%	80,6	11,1	0,1%	0,7%	-0,2%	5,2%
RIKS 26 0216		4,74%	96,6	1,1	0,1%	0,6%	2,4%	6,8%
RIKS 30 0701		2,98%	101,3	5,0	-0,5%	-0,4%	1,9%	6,8%
RIKS 33 0321		2,84%	101,2	7,2	-0,6%	-0,5%	0,6%	6,2%
RIKS 37 0115		2,54%	84,3	11,2	-0,1%	0,1%	0,1%	5,6%

Gjaldeyri		áramót			
		1M	3M	12M	
GVT	191,6	1,3%	-0,2%	-1,2%	-2,6%
EUR	145,3	1,0%	-0,4%	-2,2%	-3,2%
USD	141,0	2,3%	1,7%	3,8%	2,8%
GBP	173,6	0,1%	-1,8%	-2,2%	-0,5%
DKK	19,5	1,0%	-0,4%	-2,2%	-3,2%
SEK	12,6	0,9%	-0,1%	-3,3%	-5,7%
NOK	12,4	1,7%	-0,6%	-1,9%	-7,0%
CHF	154,3	1,2%	-2,0%	-2,4%	-4,0%
JPY	0,89	2,0%	-2,3%	-2,2%	-5,5%

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).