

Vikubyrjun 29. júlí 2024

Hagfræðideild



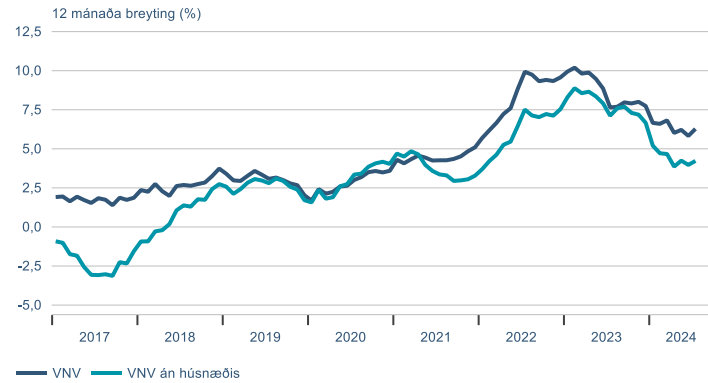
Dagatal

| Vikud. | Dag. | kl. | Viðburður | Tímabil | Birtingaraðili |
|--------|----------|------------------------|--|----------------|------------------|
| mán | 29. júl. | 09:00 | Lánasjóðir ríkisins | jún | Seðlabankinn |
| | | 09:00 | Verðbr.-, fjárfest.- og fagfjárfestasjóðir | jún | Seðlabankinn |
| | | 09:00 | Önnur fjármálafyrirtæki | jún | Seðlabankinn |
| | | | Viðskipti með atvinnuhúsnæði | jún | HMS |
| þri | 30. júl. | 09:00 | Verðbréfafjárfesting | jún | Seðlabankinn |
| mið | 31. júl. | | Árshlutauppgjör | 2F 2024 | Festi |
| | | 09:00 | Gistinætur | jún | Hagstofan |
| | | | Ferðapjónustan í tölum | júl | Ferðamálastofa |
| | | 09:00 | Aflaverðmæti | maí | Hagstofan |
| | 09:00 | Staða markaðsverðbréfa | jún | Seðlabankinn | |

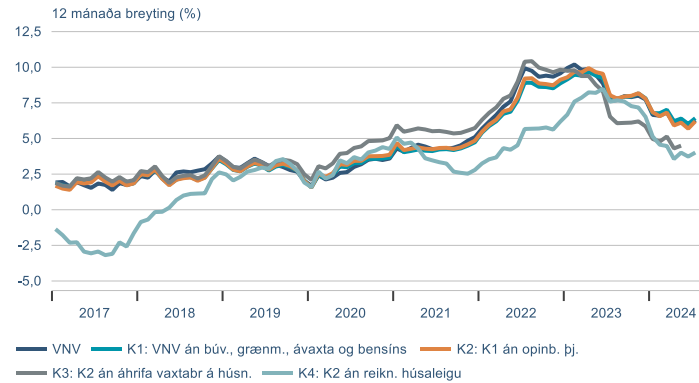
▶ Efnahagsmál

Verðlag

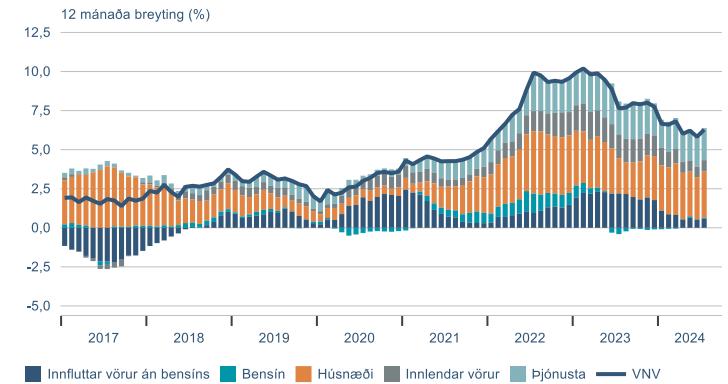
Visitala neysluverðs



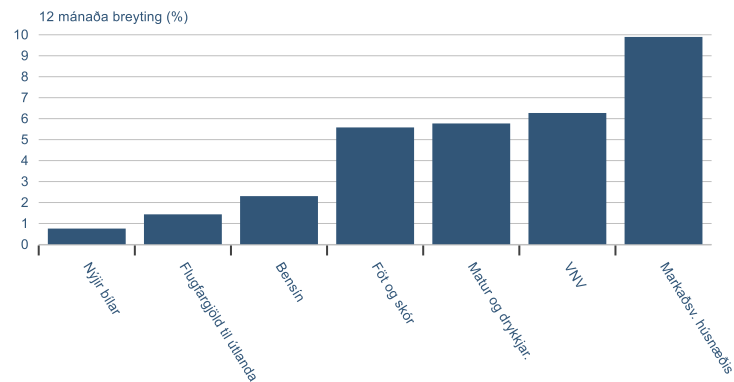
Kjarnavísitölur



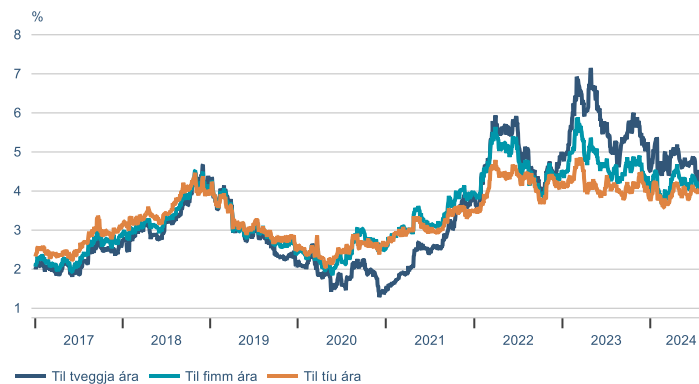
Eftir eðli og uppruna



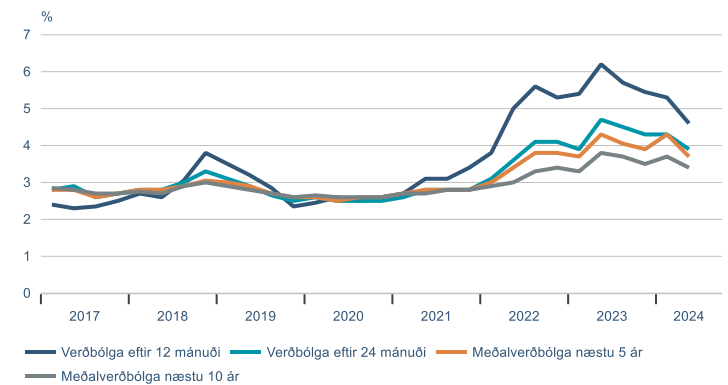
Valdir undirliðir



Verðbólguálag á skuldabréfamarkaði

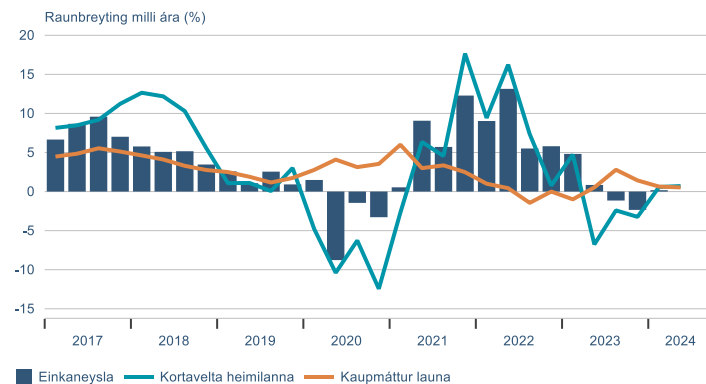


Væntingakönnun markaðsaðila

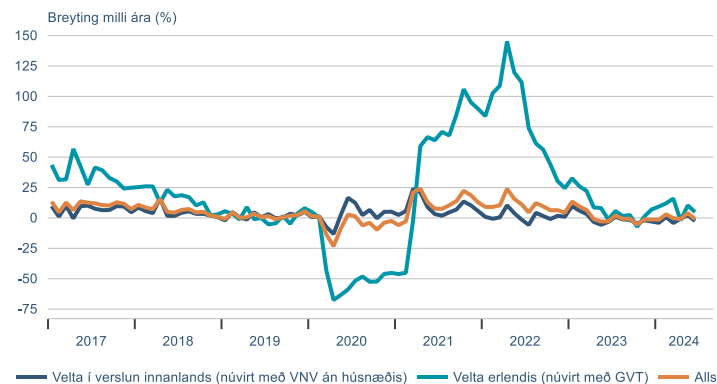


Heimilin

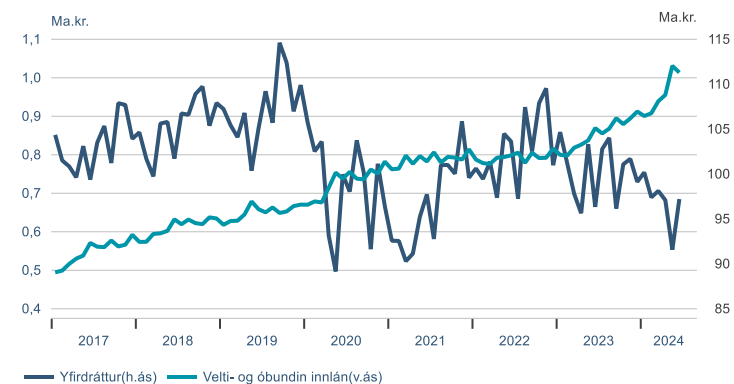
Einkaneysla, kortavelta og laun



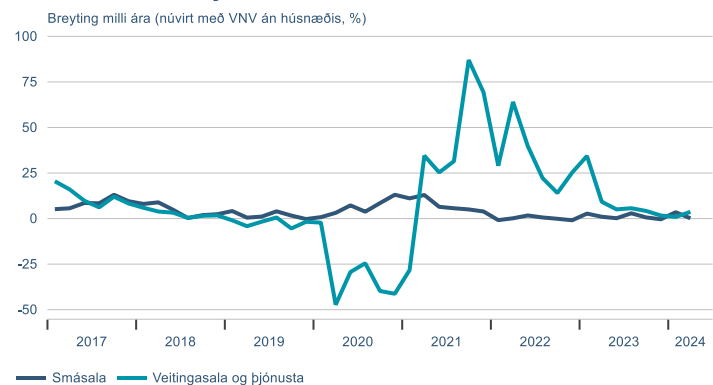
Greiðslukortavelta



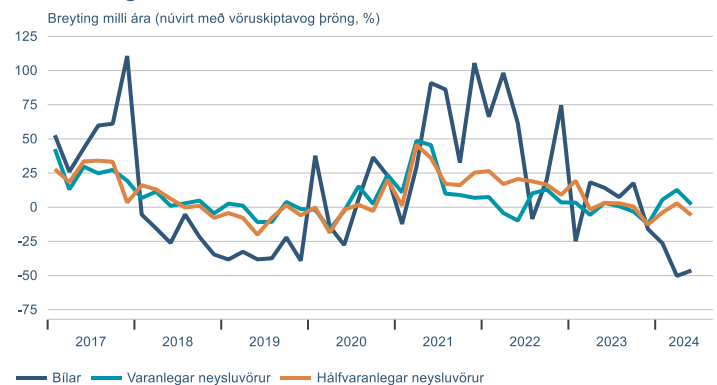
Innlán og yfirdráttur heimilanna



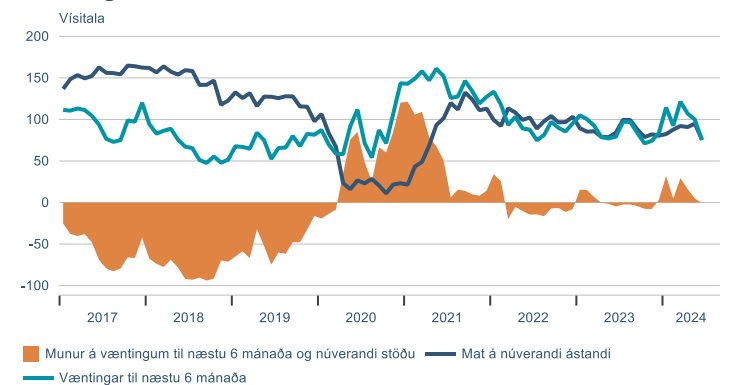
Velta skv. VSK-skýrslum



Innflutningur

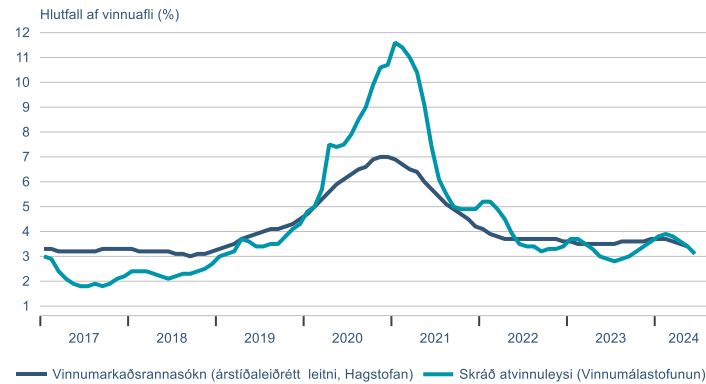


Væntingavísitala

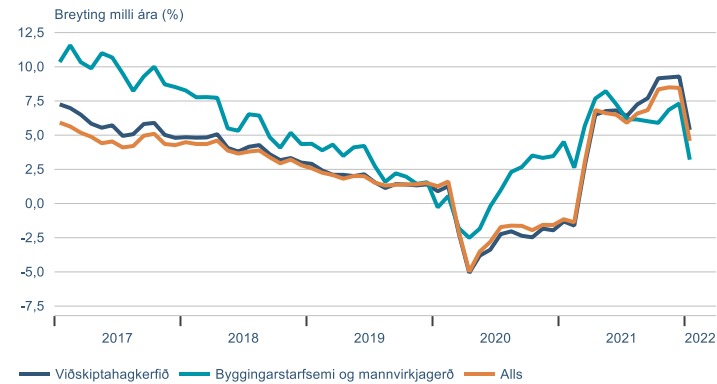


Vinnumarkaðurinn

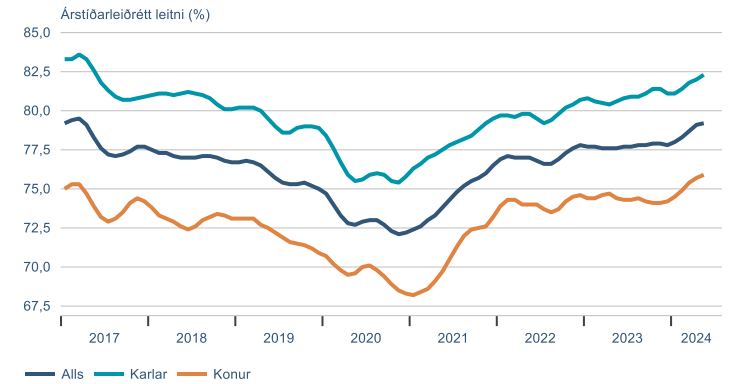
Atvinnuleysi



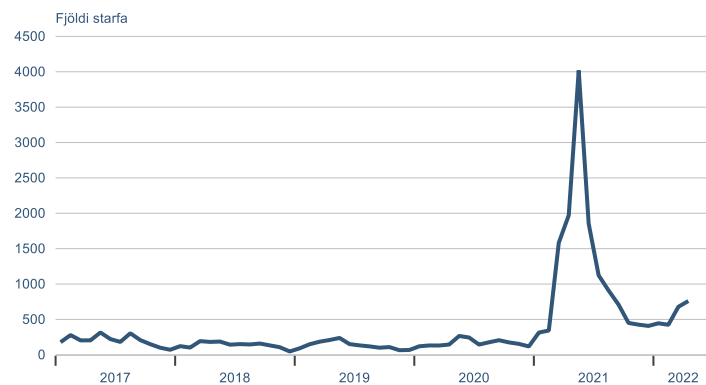
Fjöldi launagreiðenda



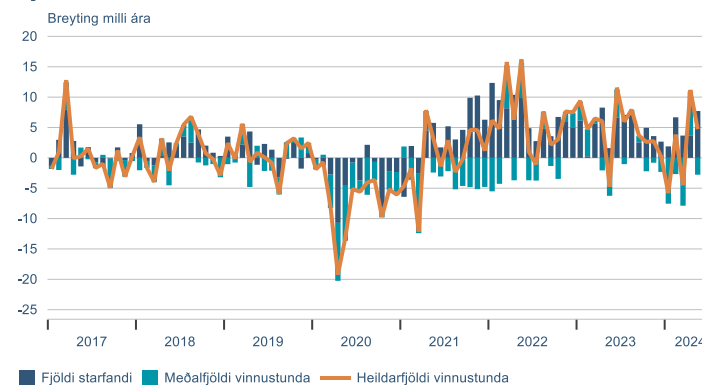
Atvinnuþáttaka



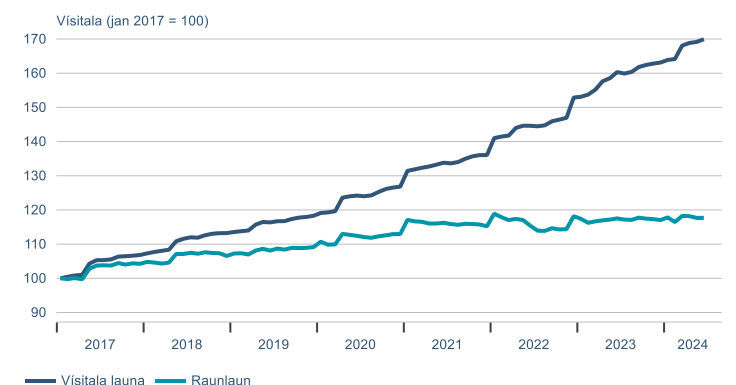
Laus störf



Fjöldi vinnustunda

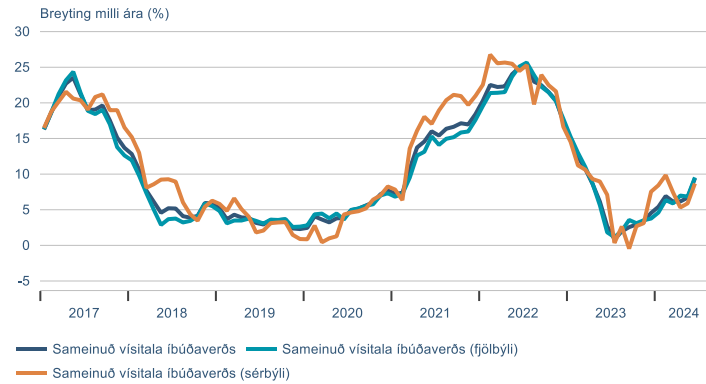


Laun

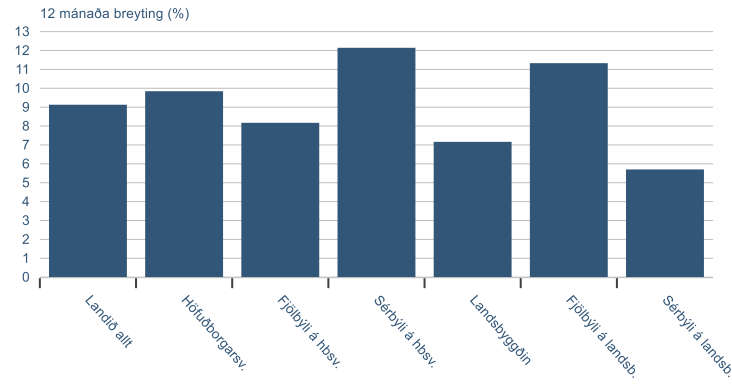


Fasteignamarkaðurinn

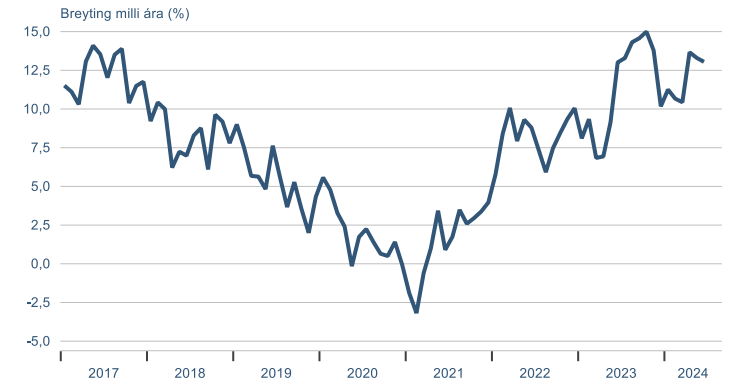
Visitala íbúðaverðs



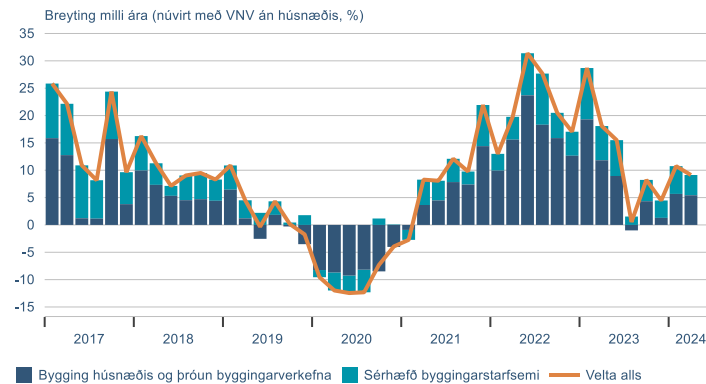
Eftir tegund húsnæðis



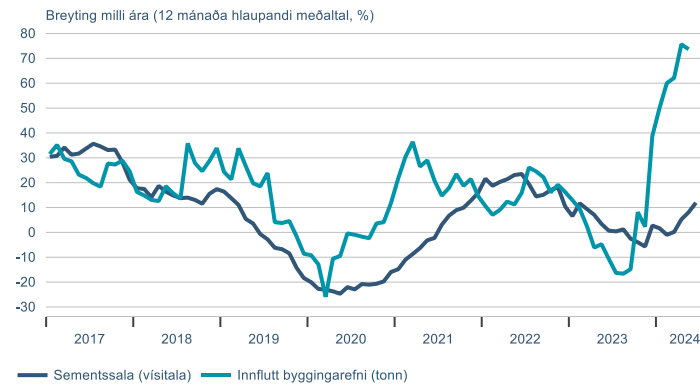
Visitala leiguverðs



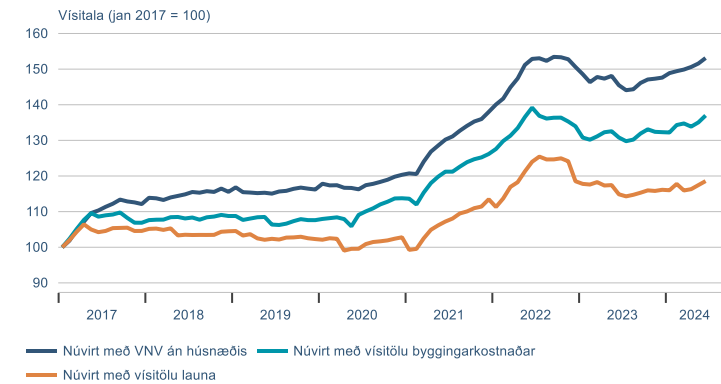
Velta í byggingariðnaði



Byggingavörur

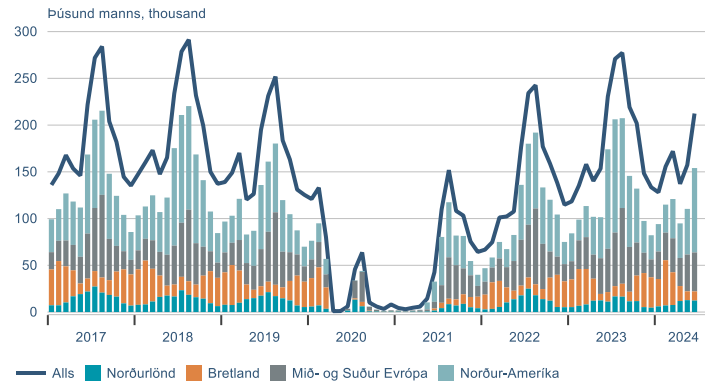


Visitala íbúðaverðs á móti undirliggjandi hagstærðum

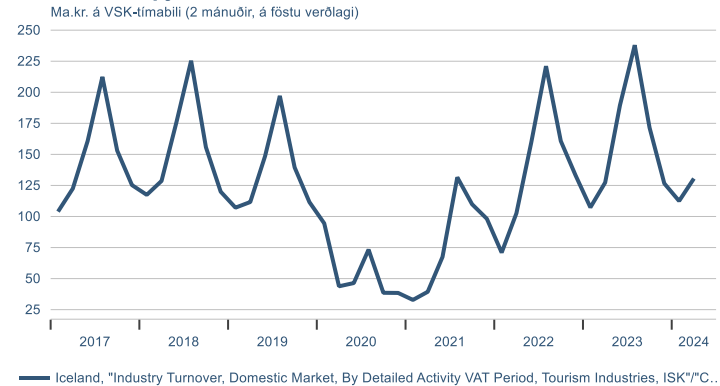


Ferðapjónustan

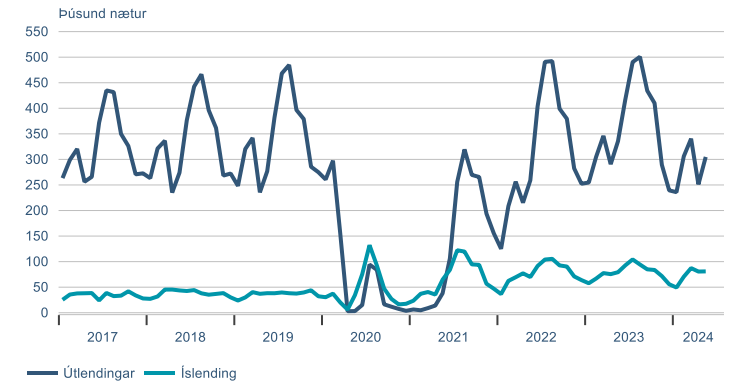
Erlendir ferðamenn um Leifstöð



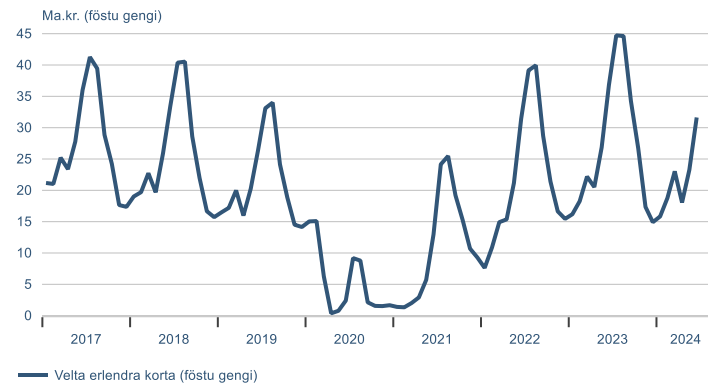
Velta í ferðapjónustu



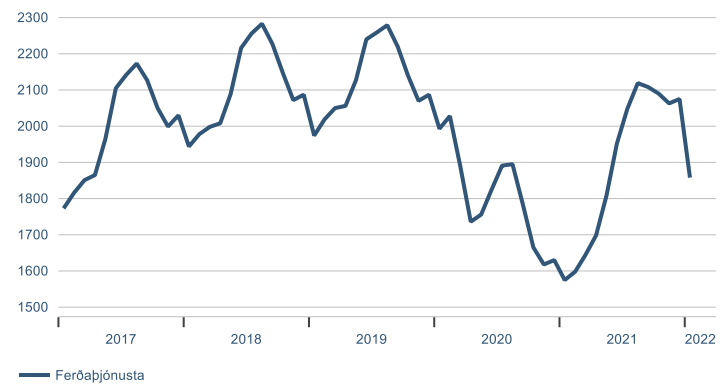
Gistinætur á hótélum



Velta erlendra greiðslukorta

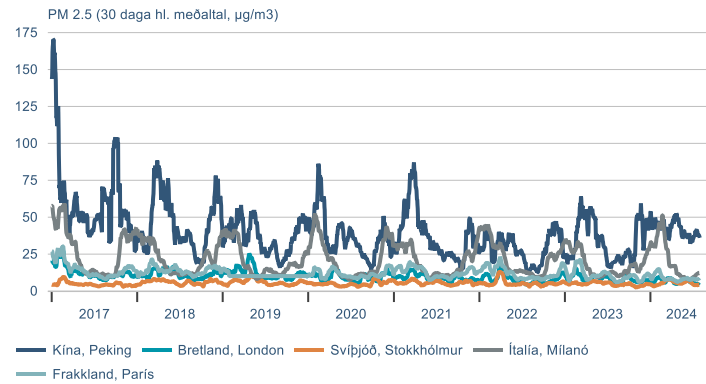


Fjöldi launagreiðenda í ferðapjónustu

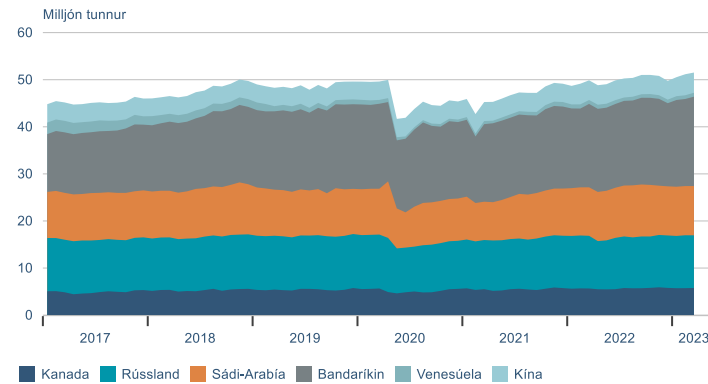


Sjálfbærni

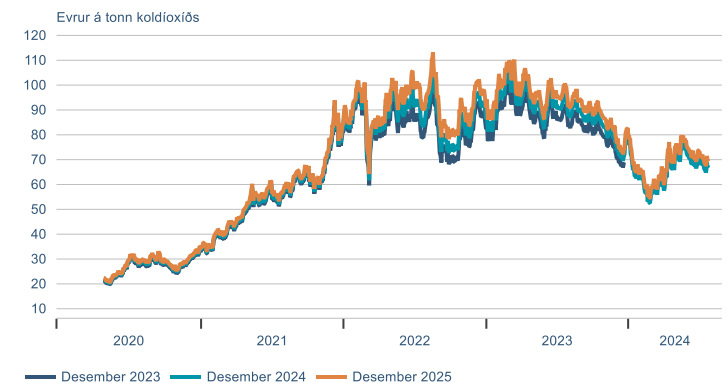
Magn svifryks



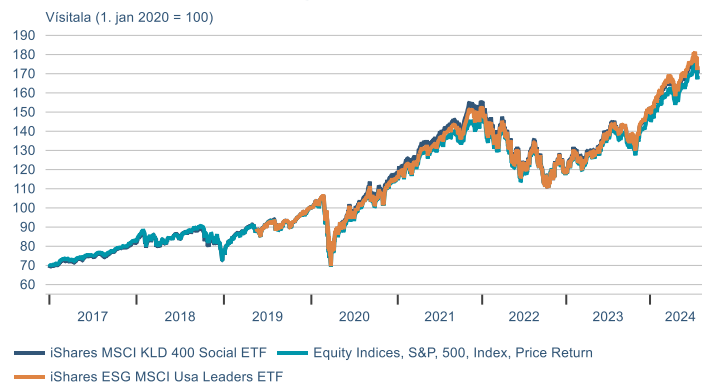
Framleiðsla hráolíu



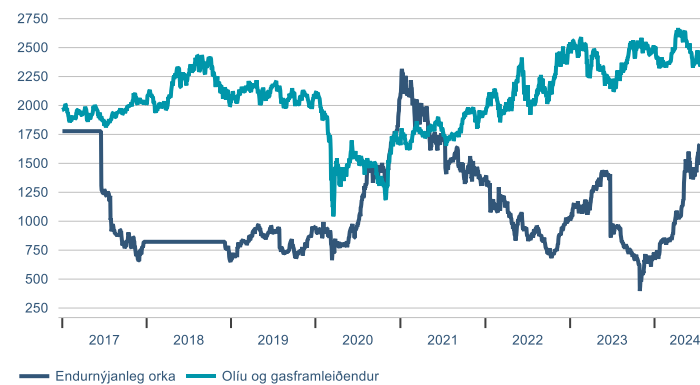
EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

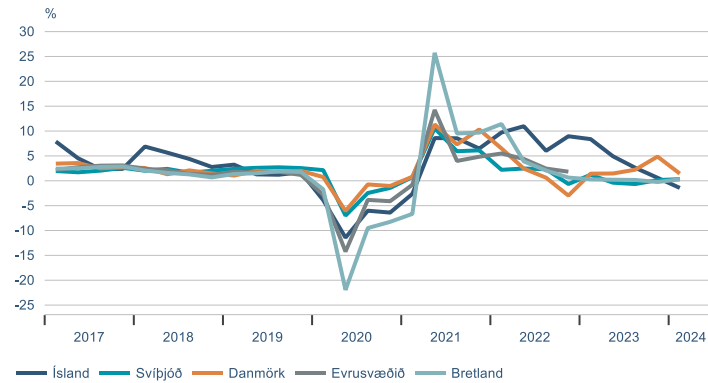


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

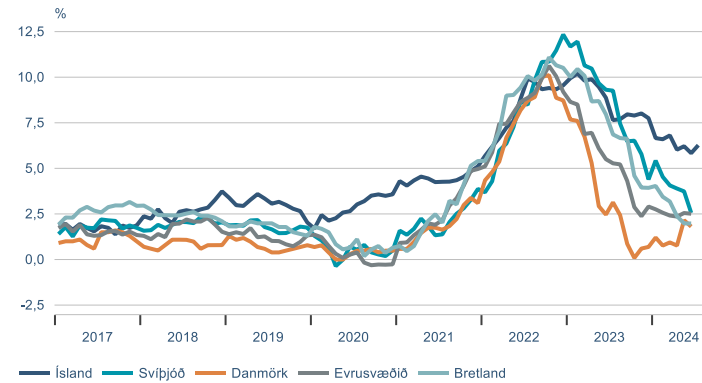


Alþjóðlegur samanburður

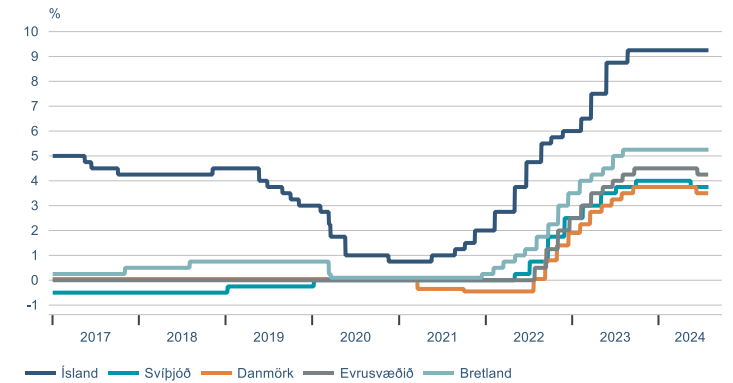
Hagvöxtur



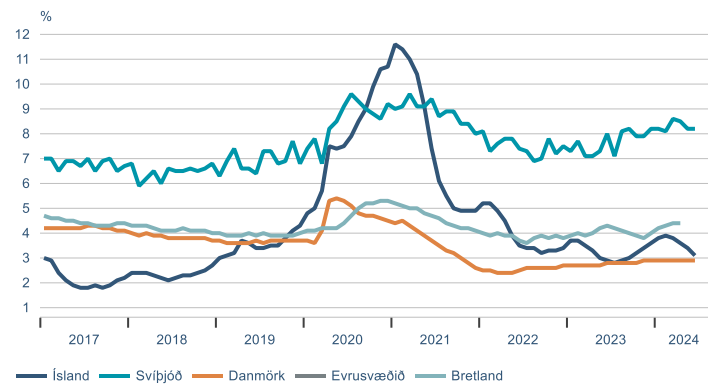
Verðbólga



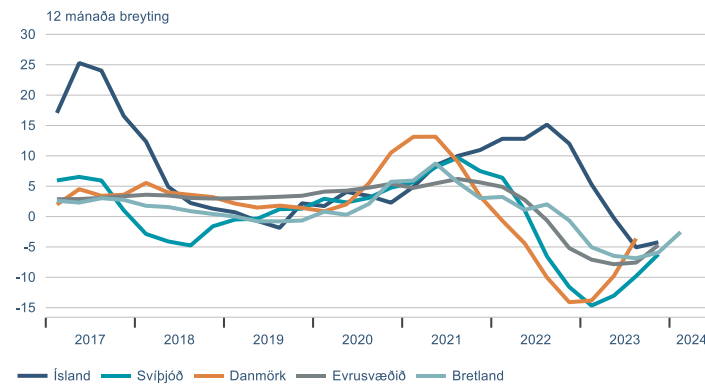
Stýrivextir



Atvinnuleysi



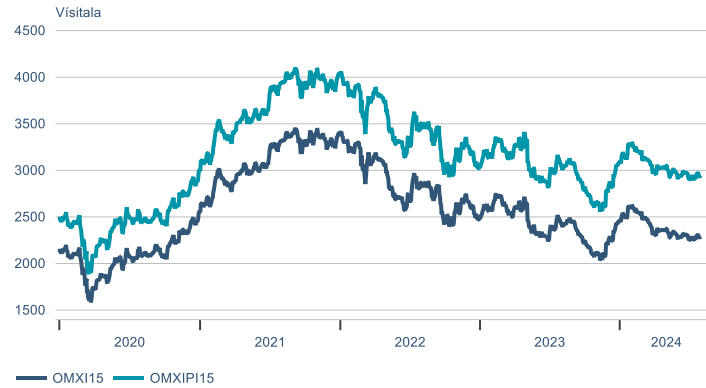
Raunverð íbúða



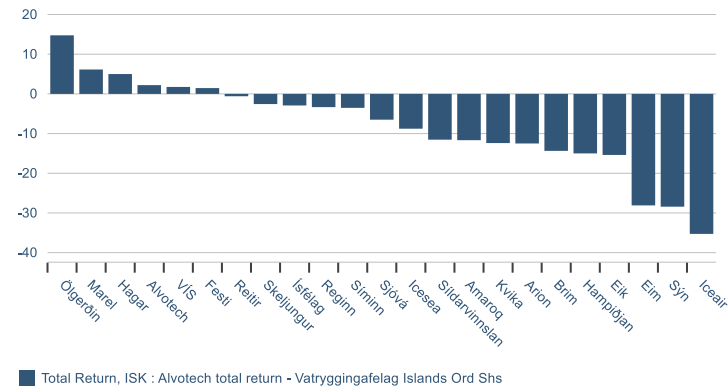
► Fjármálamarkaðir

Hlutabréf

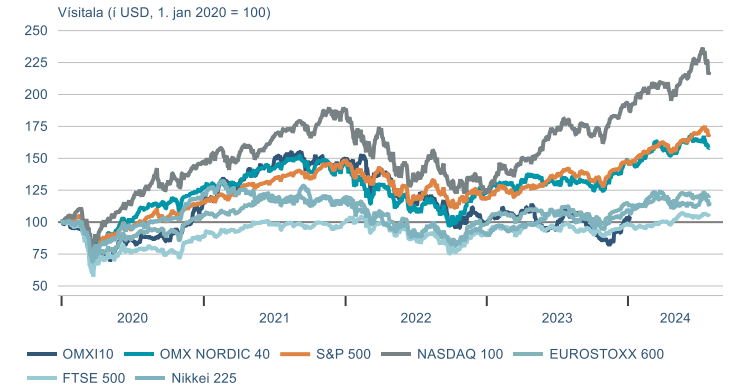
OMX-vísitölur



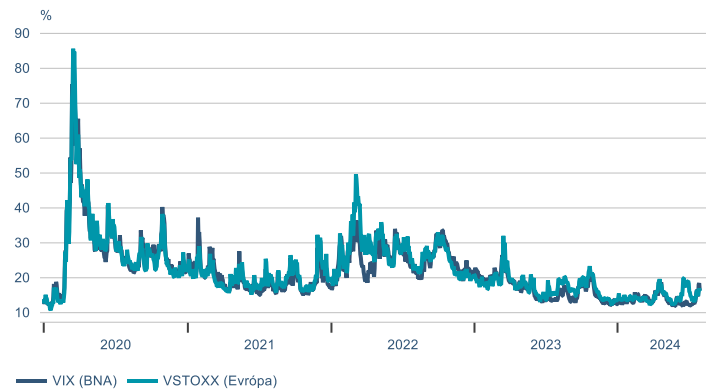
Það sem af er ári



Hlutabréfavísitölur

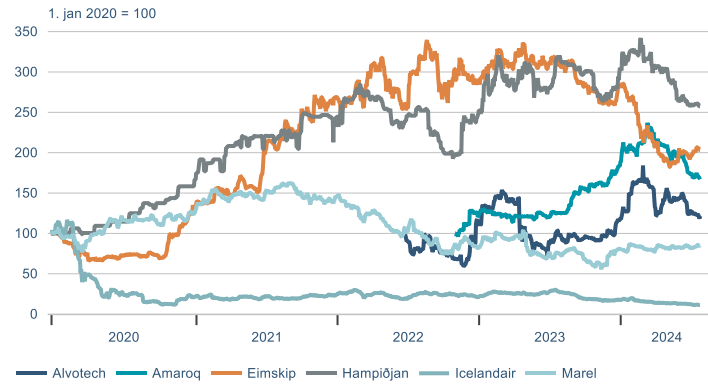


Vix-vísitölur



Hlutabréf

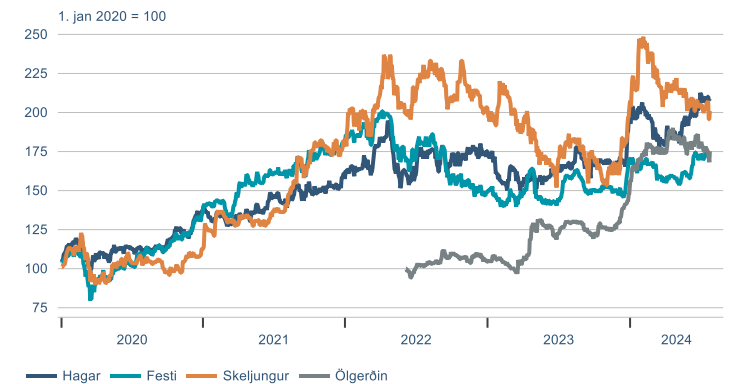
Félög með tekjur í erlendri mynt



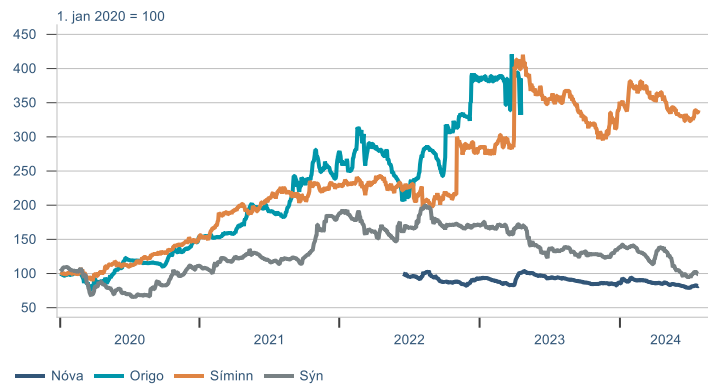
Útvegsfyrirtæki



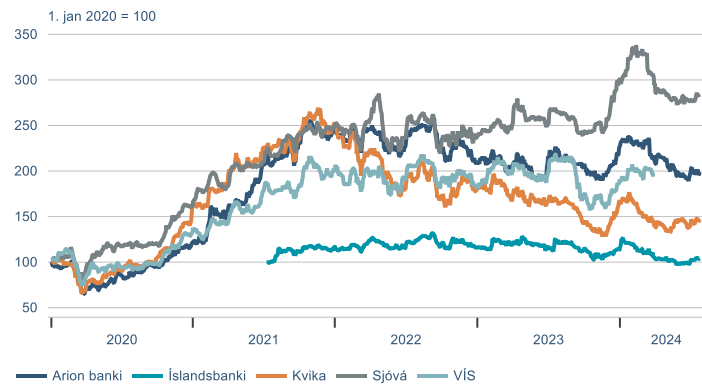
Heild- og smásala



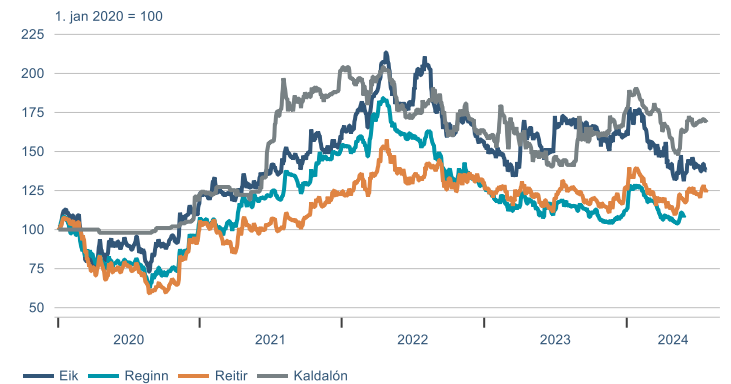
Tæknifyrirtæki



Fjármálafyrirtæki

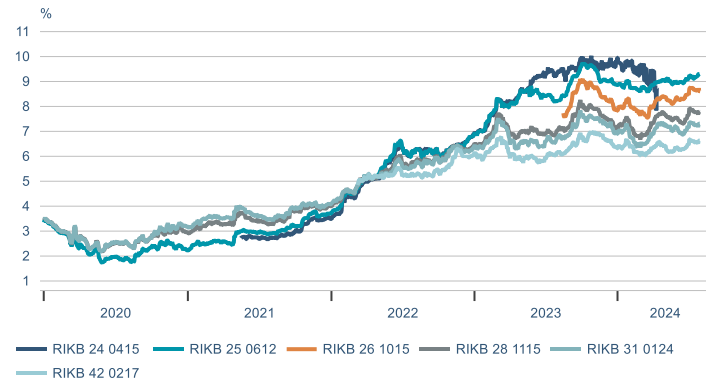


Fasteignafélög

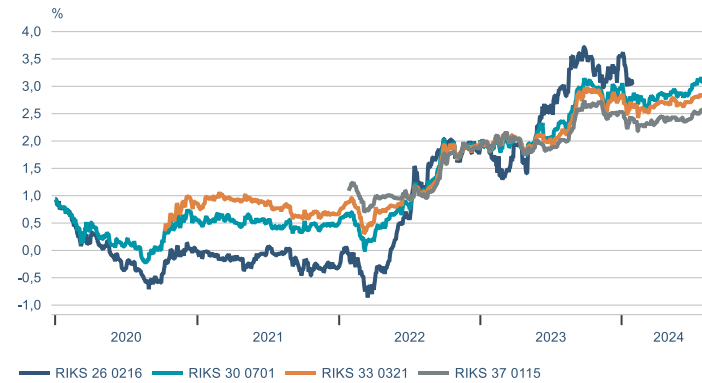


Skuldabréf

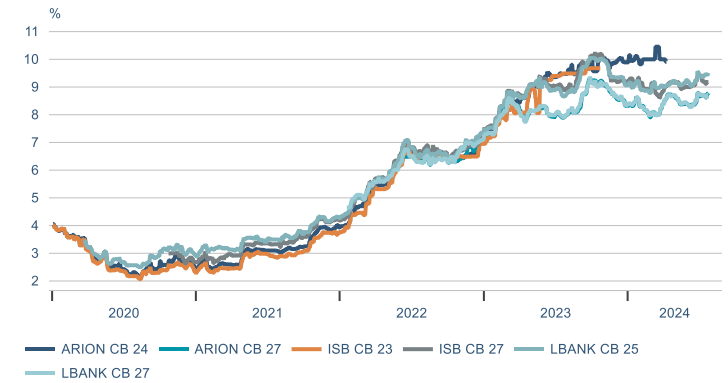
Óverðtryggð ríkisbréf



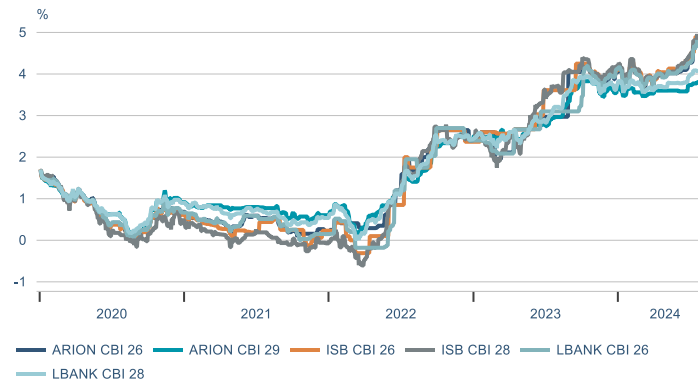
Verðtryggð ríkisbréf



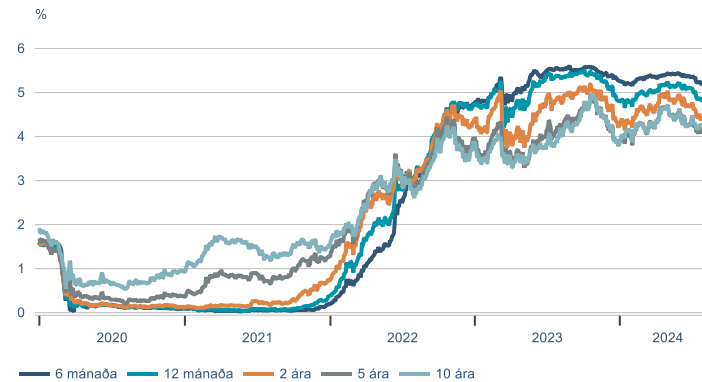
Sértryggð skuldabréf - óverðtryggð



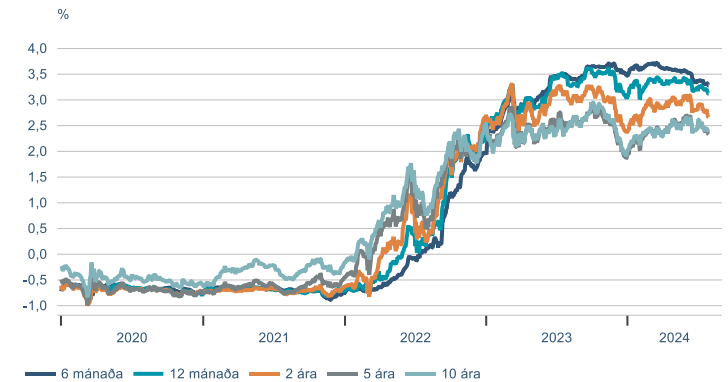
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Þýsk ríkisskuldabréf



Gjaldeyrir

Gengi krónunnar



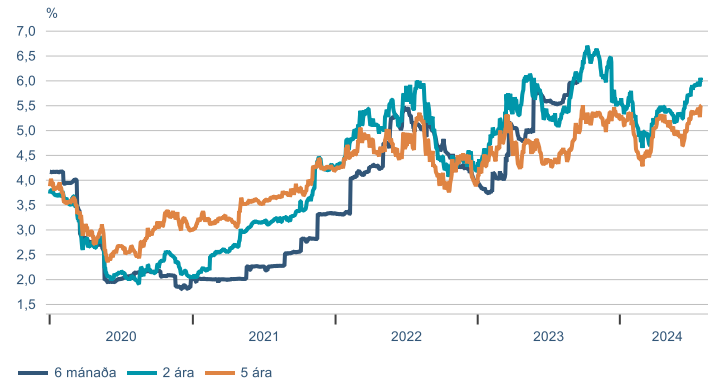
Gengisvísitala



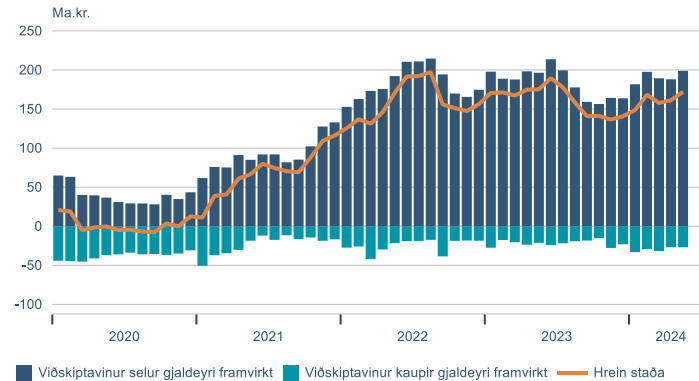
Inngrip SÍ



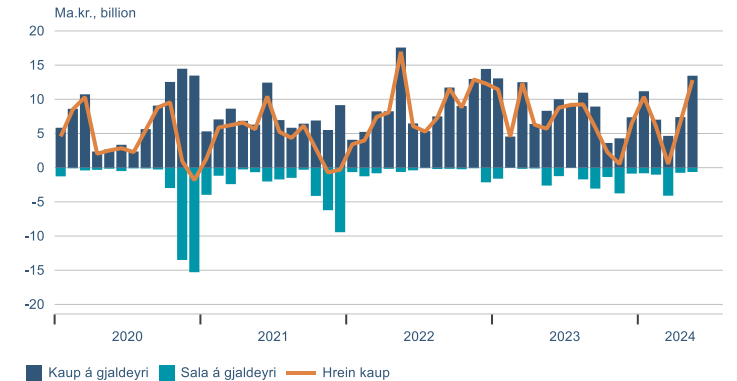
Vaxtamunur við evru



Staða framvirkra samninga með gjaldeyri

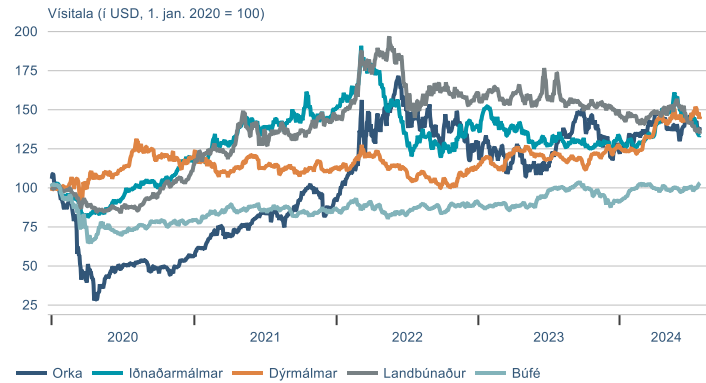


Gjaldeyrsviðskipti lífeyrissjóða



Hrávörur

S&P GSCI hrávörusvísitölur



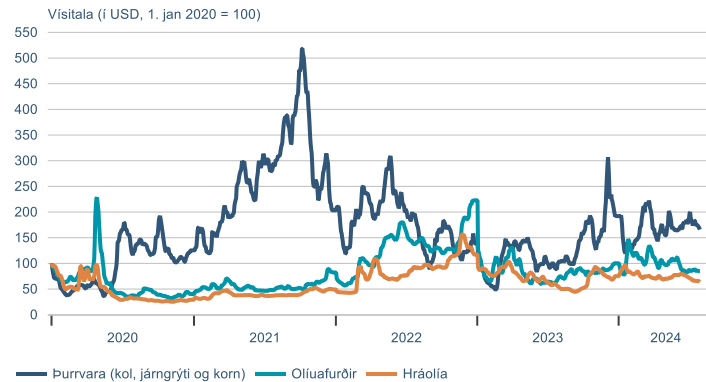
Álverð



Heimsmarkaðsverð á olíu



Baltic exchange flutningsvísitölur



| Hlutabréf | | ávöxtun | | | |
|-----------------|--------|---------|-------|--------|--------|
| | | Áramót | 1M | 3M | 12M |
| OMXI10 | 2286,8 | -7,0% | 1,0% | -3,1% | -7,4% |
| OMXI10GI | 2944,7 | -4,6% | 1,0% | -2,9% | -5,1% |
| Alvotek | 1620,0 | 2,2% | -2,4% | -18,8% | 22,7% |
| Amaroq | 106,0 | -11,7% | -5,4% | -19,7% | 32,5% |
| Eimskip | 348,0 | -23,9% | 3,0% | 5,5% | -31,0% |
| Hampiðjan | 119,0 | -15,0% | -0,8% | -15,3% | -18,5% |
| Icelandair | 0,9 | -35,3% | -7,3% | -16,1% | -58,9% |
| Marel | 501,0 | 9,0% | 1,4% | 4,4% | 14,5% |
| Brim | 71,6 | -12,1% | 0,0% | -8,0% | -8,4% |
| Iceland Seafood | 5,2 | -8,8% | -1,9% | -7,1% | -23,5% |
| Ísfélag | 152,8 | -2,9% | -2,1% | -1,2% | |
| Síldarvinnslan | 92,0 | -9,9% | -0,5% | 0,0% | -18,5% |
| Festi | 208,0 | 3,0% | 0,0% | 9,5% | 10,0% |
| Hagar | 84,0 | 8,2% | 3,1% | 15,4% | 30,6% |
| Skeljungur | 15,2 | -0,3% | -3,2% | -7,3% | 13,6% |
| Ölgerðin | 17,5 | 18,0% | -5,4% | -3,0% | 38,1% |
| Nova | 3,8 | -5,7% | 2,7% | -6,0% | -13,3% |
| Síminn | 9,6 | -1,6% | 2,9% | -5,0% | -3,1% |
| Sýn | 34,0 | -28,4% | 3,7% | -25,8% | -26,1% |
| Arion | 133,0 | -7,1% | 3,9% | -7,0% | -5,3% |
| Íslandsbanki | 101,5 | -3,0% | 4,4% | 1,5% | -8,8% |
| Kvika | 15,2 | -12,4% | 6,3% | 6,7% | -12,4% |
| Sjóvá | 37,4 | -1,7% | 1,1% | -1,6% | 11,7% |
| Skagi | 15,0 | -9,7% | -1,3% | -14,3% | -18,7% |
| Eik | 9,9 | -9,2% | -1,0% | -2,9% | -13,0% |
| Heimar | 24,6 | 2,5% | -0,8% | 7,9% | 0,8% |
| Kaldalón | 16,7 | -4,8% | 1,2% | 6,4% | 16,8% |
| Reitir | 84,0 | 1,9% | 2,4% | 9,8% | 0,7% |

Leiðrétt fyrir arðgreiðslum

| Ríkisskuldabréf | krafa | verð | meðalt. | ávöxtun | | | |
|-----------------|-------|-------|---------|---------|-------|-------|-------|
| | | | | áramót | 1M | 3M | 12M |
| RIKB 25 0612 | 9,31% | 98,9 | 0,9 | 4,6% | 0,6% | 1,9% | 7,4% |
| RIKB 26 1015 | 8,62% | 96,3 | 2,0 | 2,9% | 0,5% | 1,6% | 5,7% |
| RIKB 27 0415 | 8,51% | 98,7 | 2,5 | | 0,2% | 1,1% | |
| RIKB 28 1115 | 7,80% | 90,1 | 3,8 | 1,5% | 0,2% | 1,5% | 3,8% |
| RIKB 31 0124 | 7,31% | 95,9 | 5,3 | 1,9% | 0,1% | 1,4% | 3,1% |
| RIKB 35 0917 | 6,92% | 100,6 | 7,6 | 1,7% | -0,4% | 1,7% | |
| RIKB 42 0217 | 6,63% | 78,2 | 11,5 | 0,0% | -1,1% | -0,8% | -0,8% |
| RIKS 26 0216 | 4,50% | 95,6 | 1,5 | 4,7% | -0,1% | 0,7% | 6,7% |
| RIKS 30 0701 | 3,08% | 100,9 | 5,5 | 5,1% | -0,1% | 1,0% | 4,5% |
| RIKS 33 0321 | 2,83% | 101,3 | 7,7 | 5,3% | -0,1% | 1,5% | 2,9% |
| RIKS 37 0115 | 2,55% | 83,7 | 11,6 | 5,2% | -1,0% | 0,9% | 1,8% |

| Gjaldeyri | | ávöxtun | | | |
|-----------|-------|---------|-------|-------|-------|
| | | áramót | 1M | 3M | 12M |
| GVT | 195,0 | -0,9% | -0,3% | -0,7% | 2,5% |
| EUR | 149,9 | -0,4% | 0,5% | -0,3% | 3,0% |
| USD | 138,0 | 1,3% | -1,0% | -1,6% | 4,9% |
| GBP | 177,7 | 2,6% | 0,6% | 1,2% | 4,6% |
| DKK | 20,1 | -0,5% | 0,5% | -0,3% | 2,9% |
| SEK | 12,8 | -5,8% | -3,1% | -0,5% | 1,3% |
| NOK | 12,6 | -6,2% | -4,0% | -1,4% | -3,3% |
| CHF | 156,2 | -3,9% | 0,4% | 1,7% | 2,5% |
| JPY | 0,89 | -7,2% | 2,7% | -0,2% | -4,7% |

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands (www.sedlabanki.is/fjarmalaeftirlit).