

# Vikubyrjun 22. júlí 2024

---

Hagfræðideild



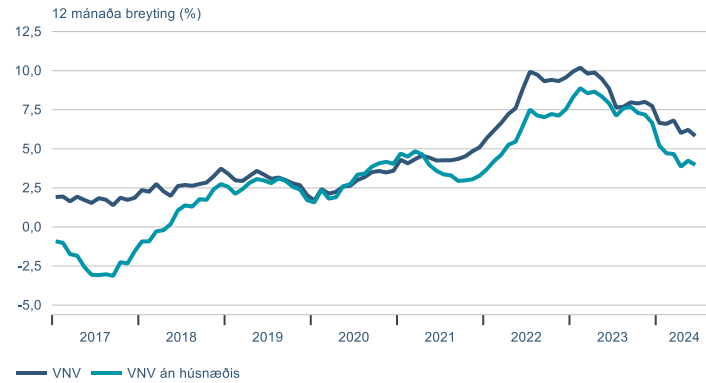
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	15. júl.	09:00	Útboð ríkisvixla (RIKV 24 0918 og RIKV 25 0115) Fiskafli	jún	Lánamál ríkisins Hagstofan
þri	16. júl.	09:00	<b>Vísitala íbúðaverðs</b> <b>Greiðslumiðlun</b>	jún jún	<b>HMS</b> <b>Seðlabankinn</b>
mið	17. júl.	09:00	<b>Árshlutauppgjör</b> <b>Vísitala leiguverðs á höfuðborgarsvæðinu</b> Tryggingafélög	2F 2024 jún jún	<b>Sjóvá</b> <b>HMS</b> Seðlabankinn
fim	18. júl.	09:00	<b>Árshlutauppgjör</b> <b>Árshlutauppgjör</b> Skammtímahagvísar ferðapjónustu Mánaðarskýrsla Hagdeildar	2F 2024 2F 2024 júl júl	<b>Icelandair</b> <b>Landsbankinn</b> Hagstofan HMS
fös	19. júl.	09:00	Útboð ríkisbréfa Samræmd vísitala neysluverðs	jún	Lánamál ríkisins Hagstofan

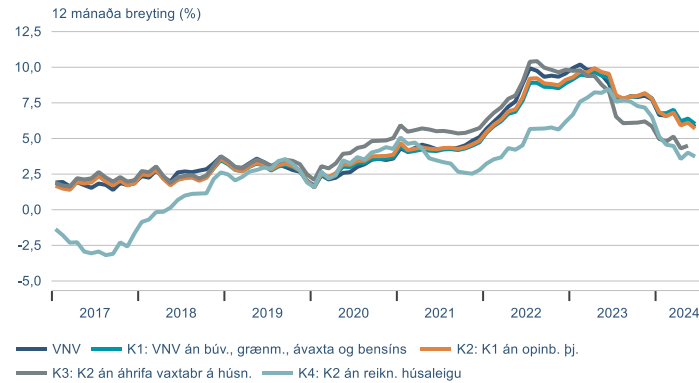
▶ Efnahagsmál

# Verðlag

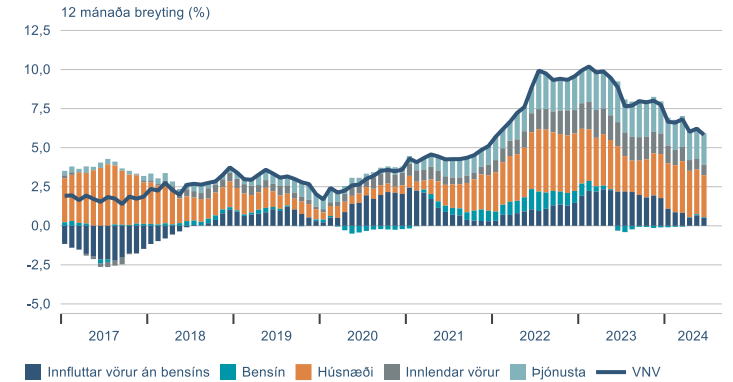
## Visitala neysluverðs



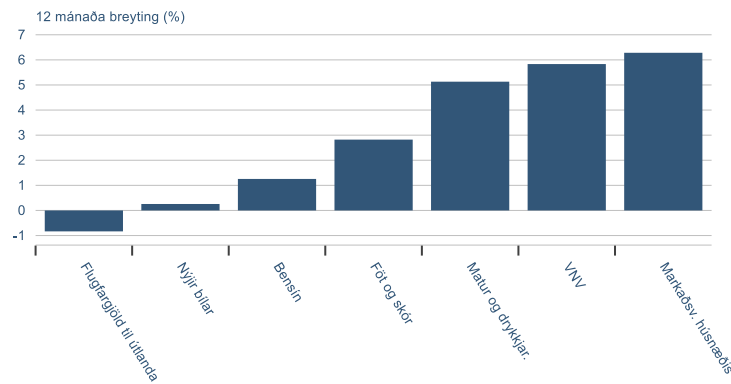
## Kjarnavísitölur



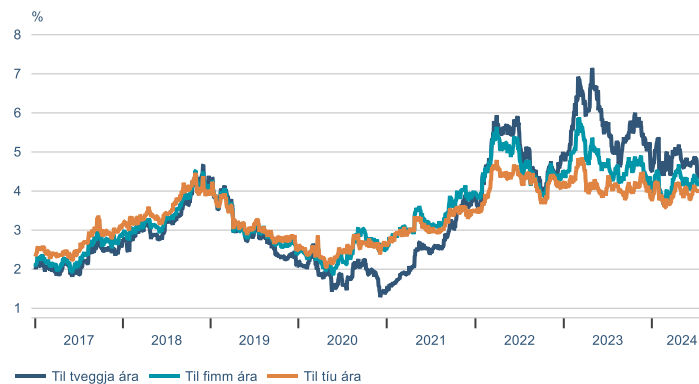
## Eftir eðli og uppruna



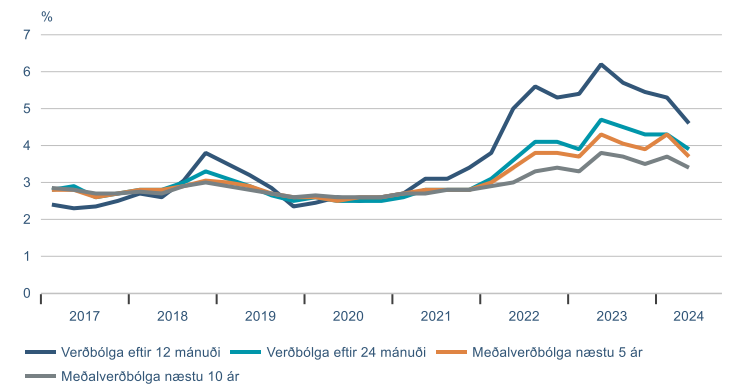
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði

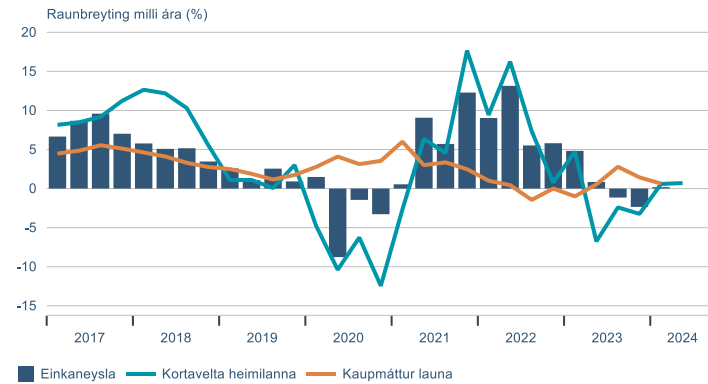


## Væntingakönnun markaðsaðila

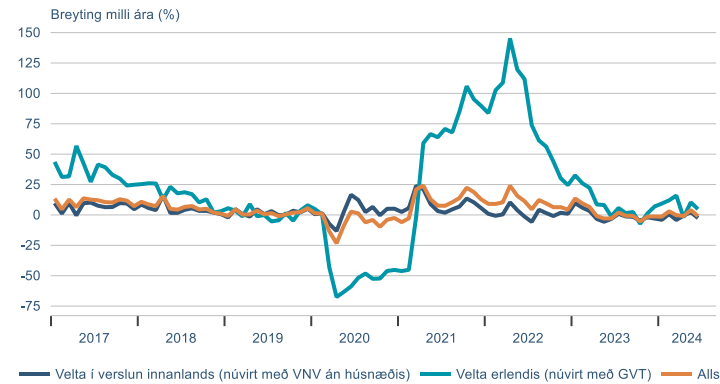


# Heimilin

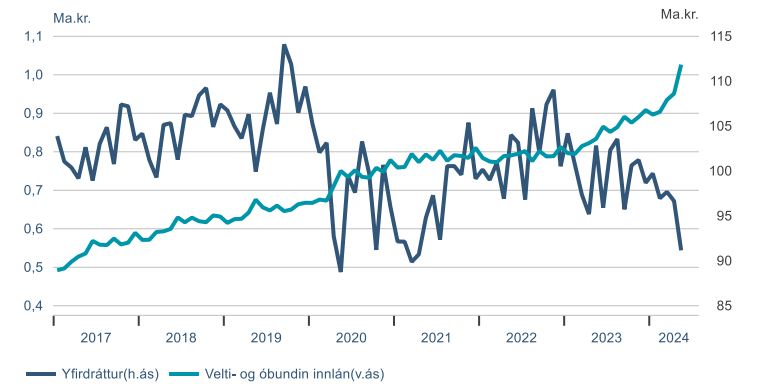
## Einkaneysla, kortavelta og laun



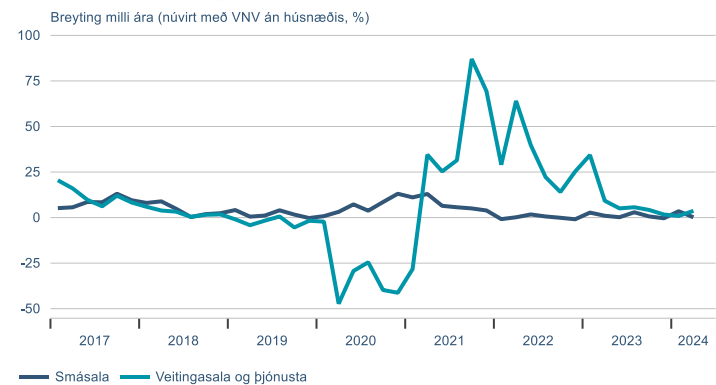
## Greiðslukortavelta



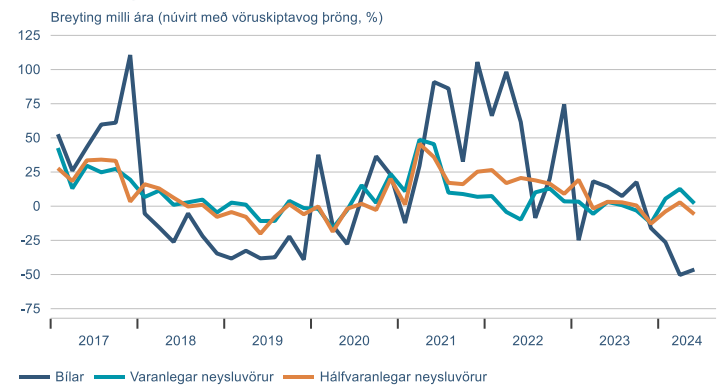
## Innlán og yfirdráttur heimilanna



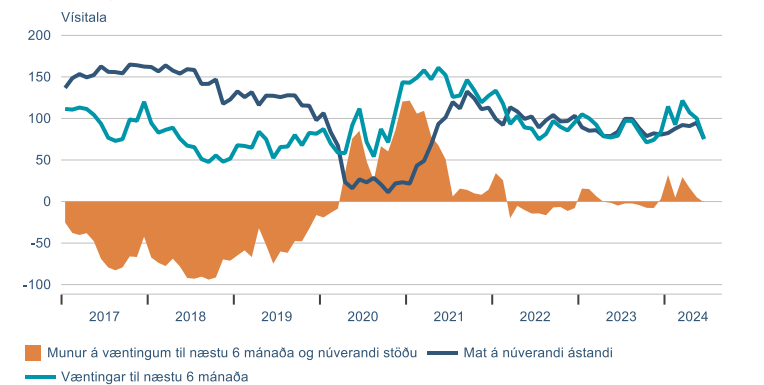
## Velta skv. VSK-skýrslum



## Innflutningur

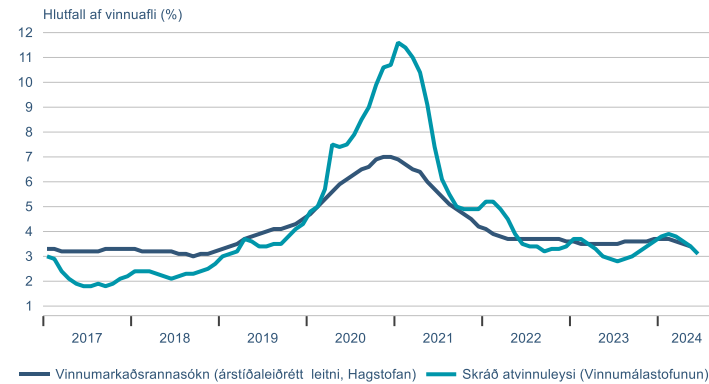


## Væntingavísitala

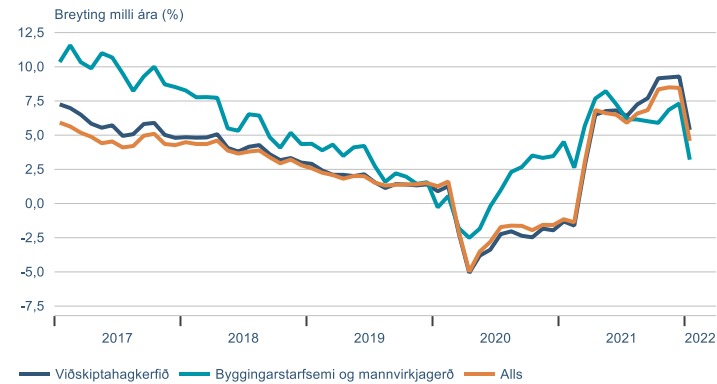


# Vinnumarkaðurinn

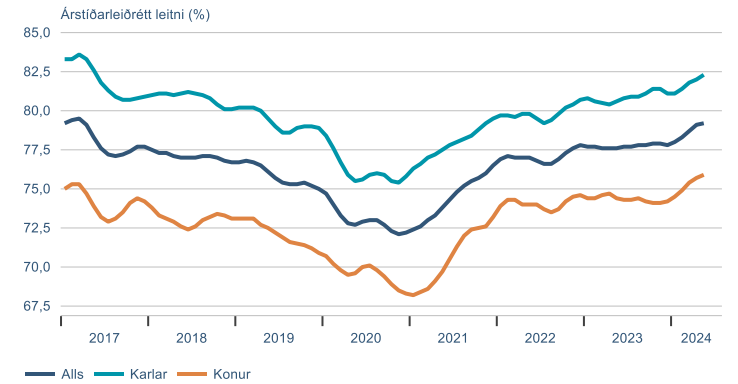
## Atvinnuleysi



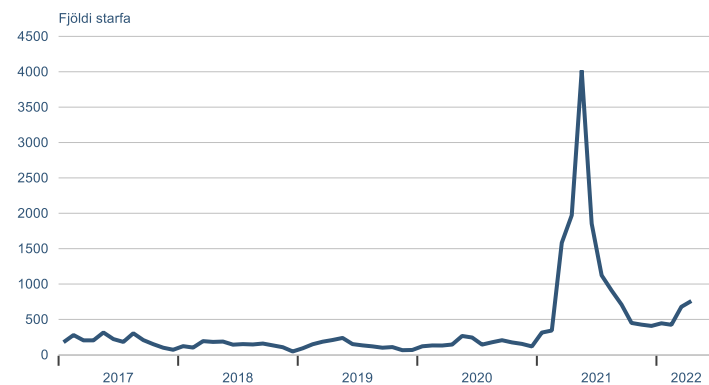
## Fjöldi launagreiðenda



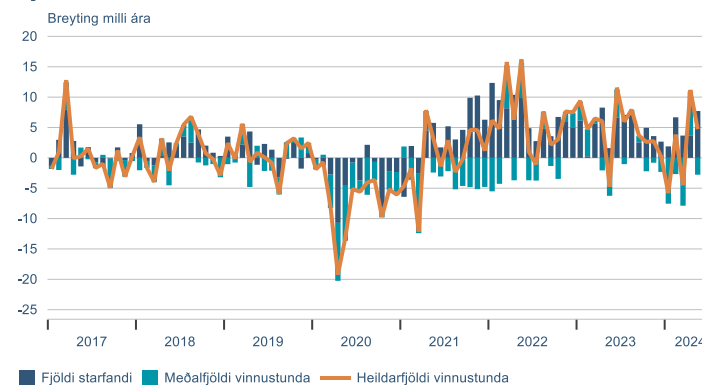
## Atvinnuþáttaka



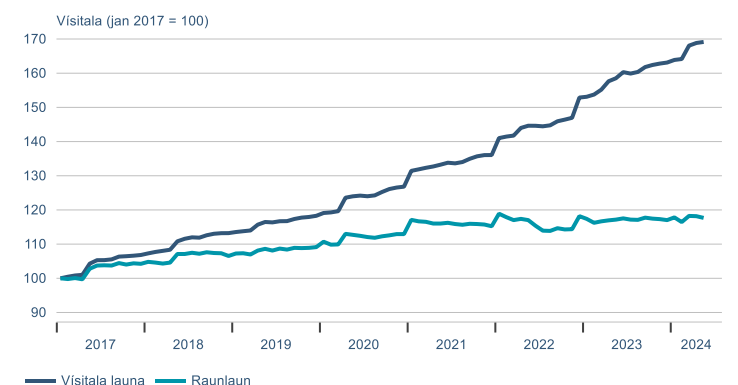
## Laus störf



## Fjöldi vinnustunda

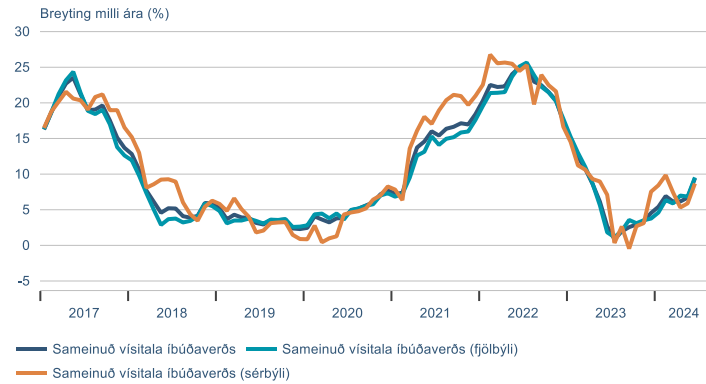


## Laun

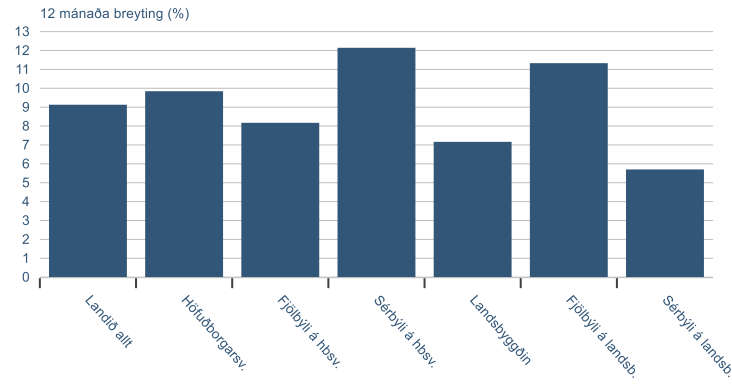


# Fasteignamarkaðurinn

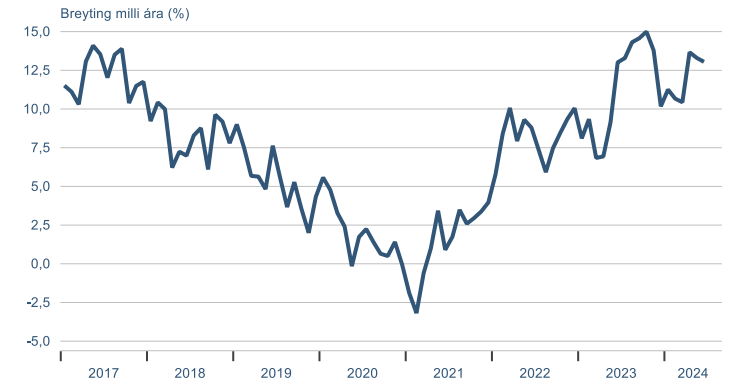
## Visitala íbúðaverðs



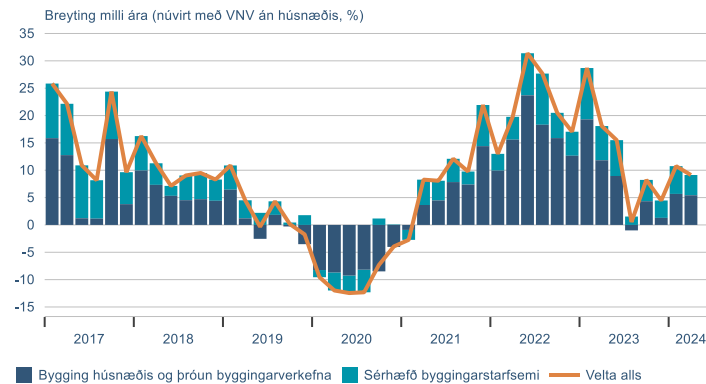
## Eftir tegund húsnæðis



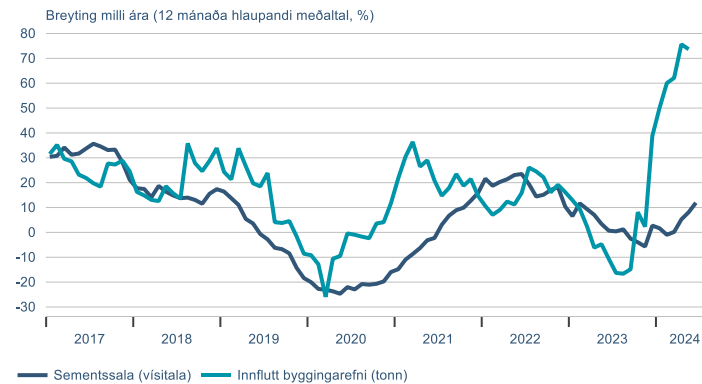
## Visitala leiguverðs



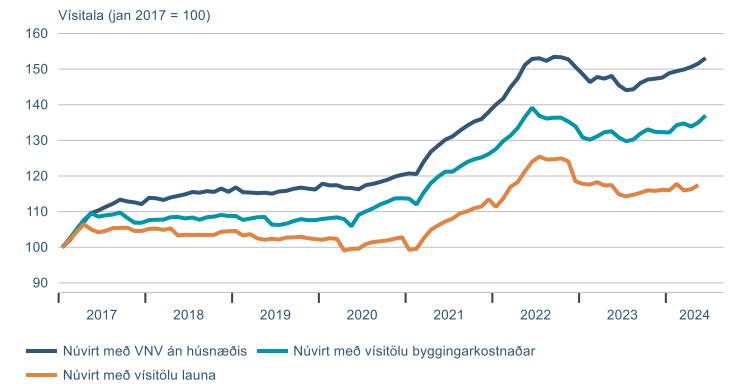
## Velta í byggingariðnaði



## Byggingavörur

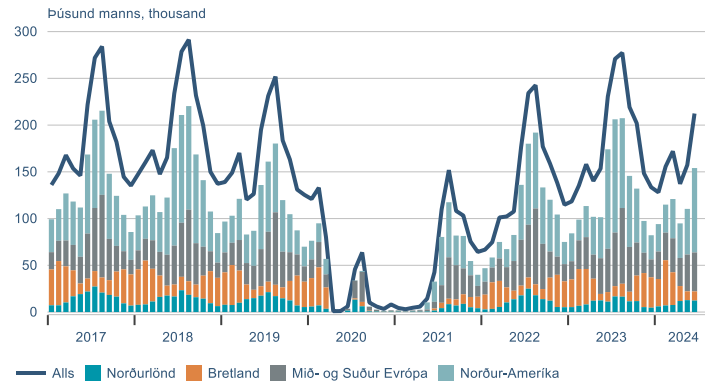


## Visitala íbúðaverðs á móti undirliggjandi hagstærðum

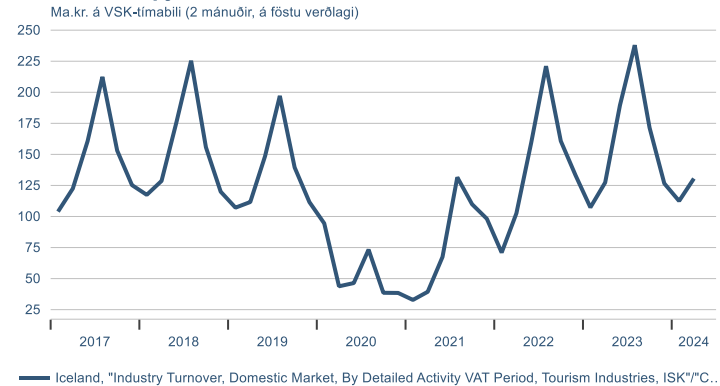


# Ferðapjónustan

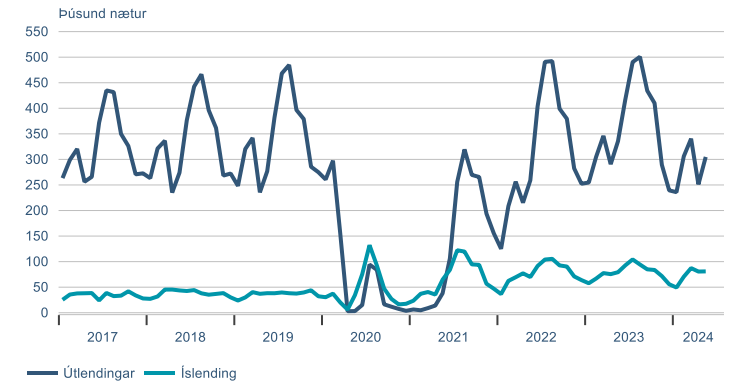
## Erlendir ferðamenn um Leifstöð



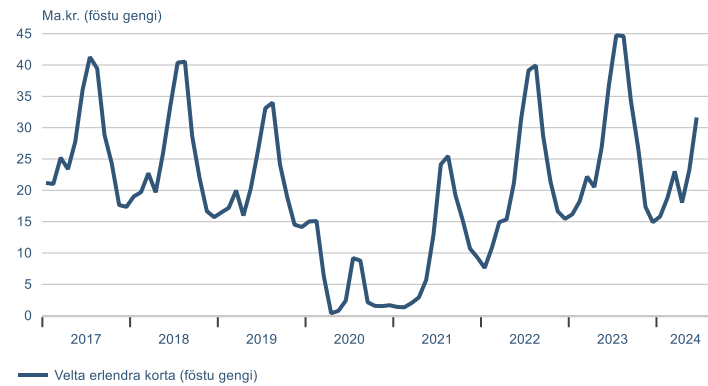
## Velta í ferðapjónustu



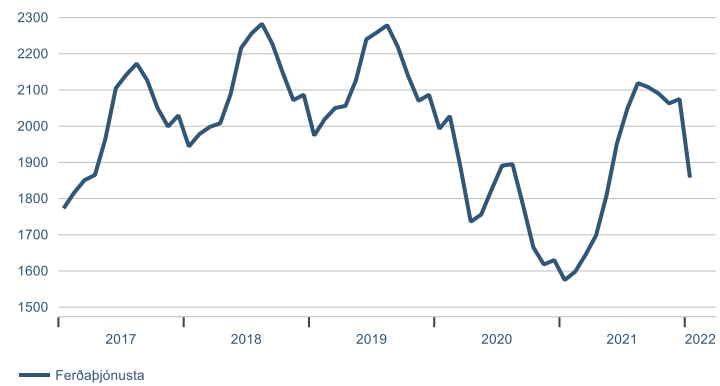
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



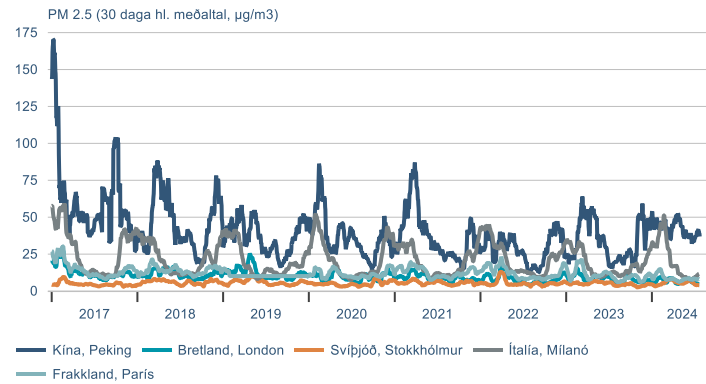
## Fjöldi launagreiðenda í ferðapjónustu



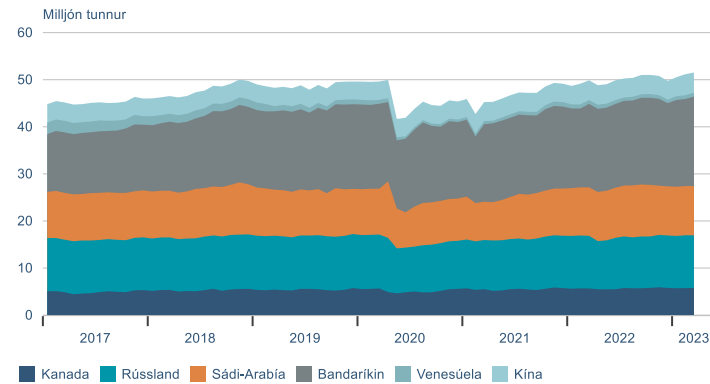


# Sjálfbærni

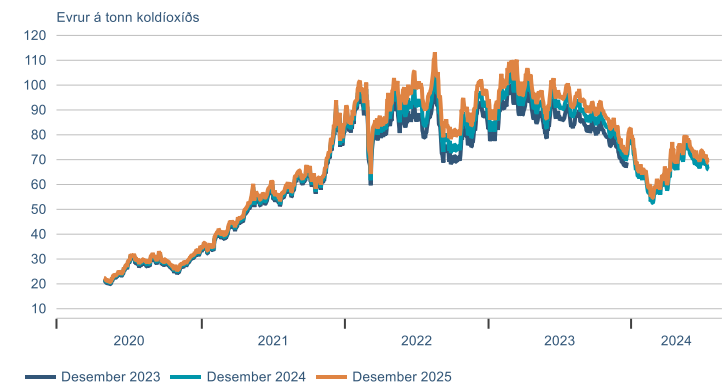
## Magn svifryks



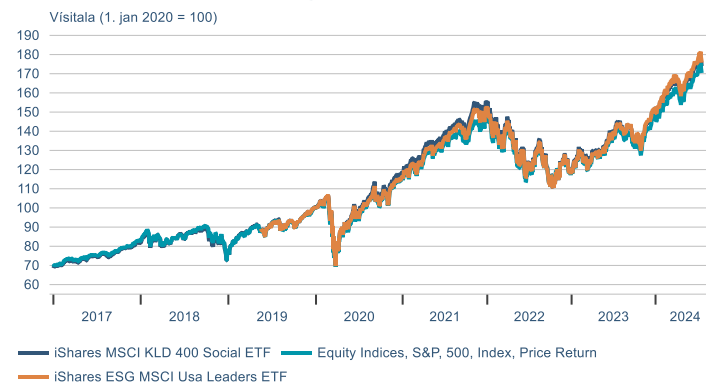
## Framleiðsla hráolíu



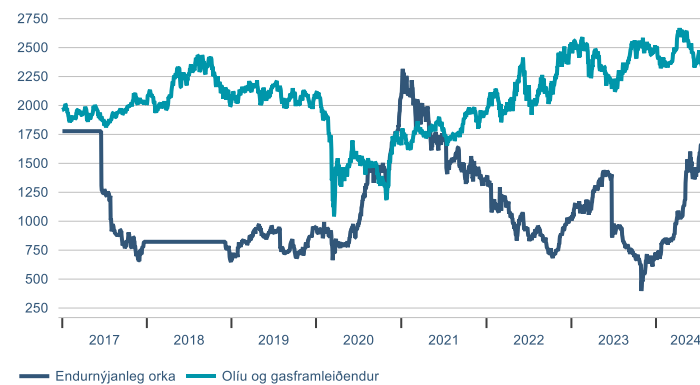
## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

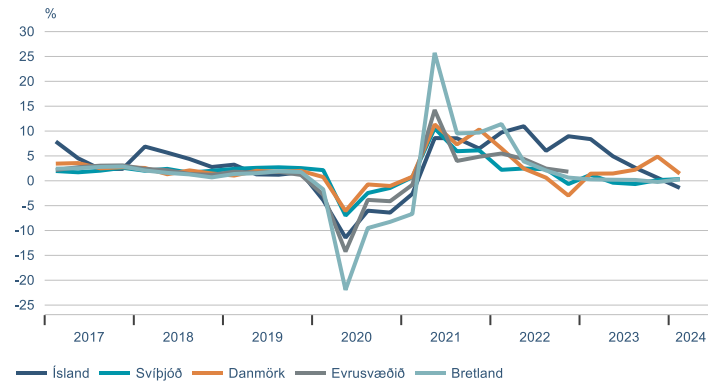


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

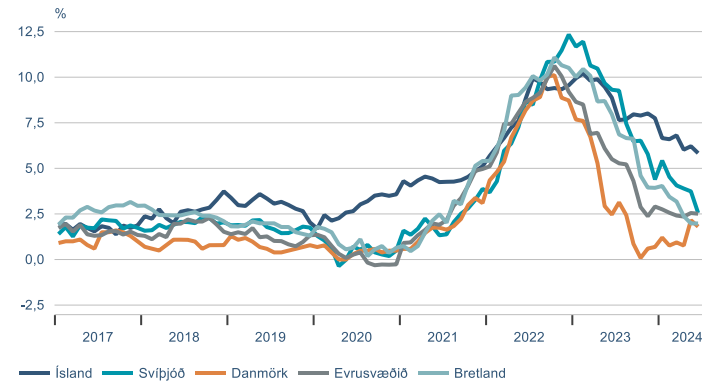


# Alþjóðlegur samanburður

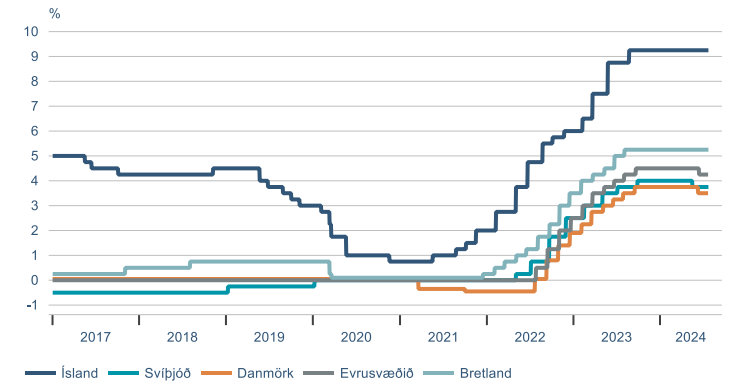
## Hagvöxtur



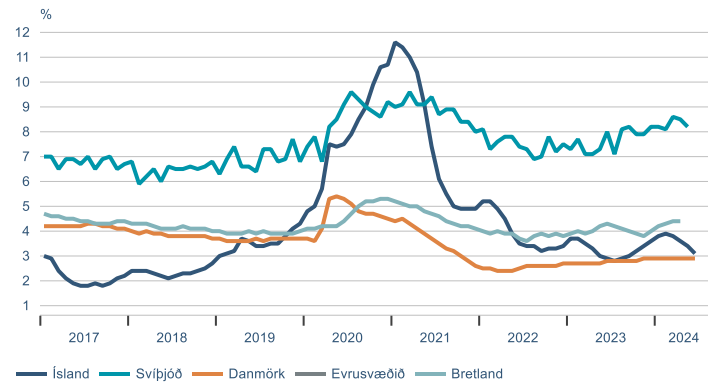
## Verðbólga



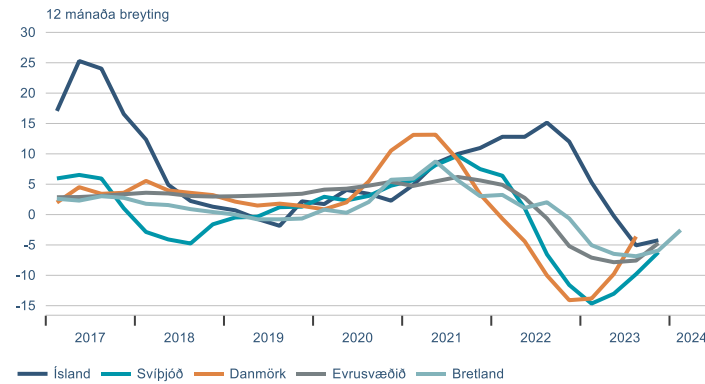
## Stýrivextir



## Atvinnuleysi



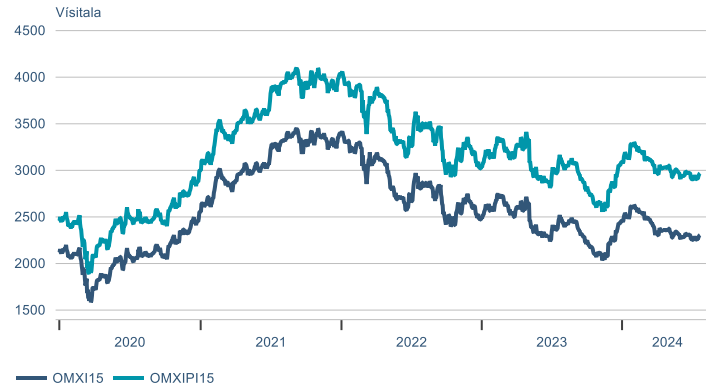
## Rauverð íbúða



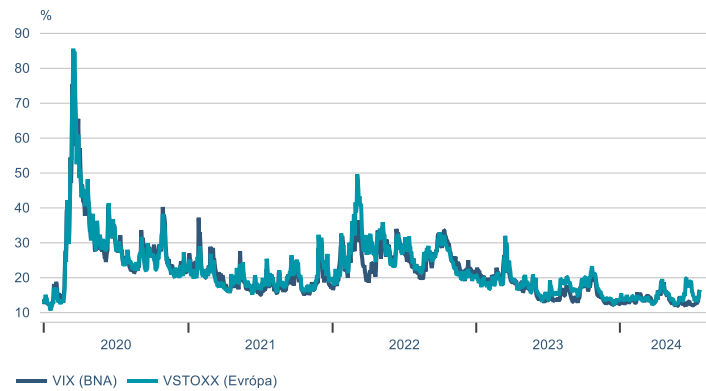
## ► Fjármálamarkaðir

# Hlutabréf

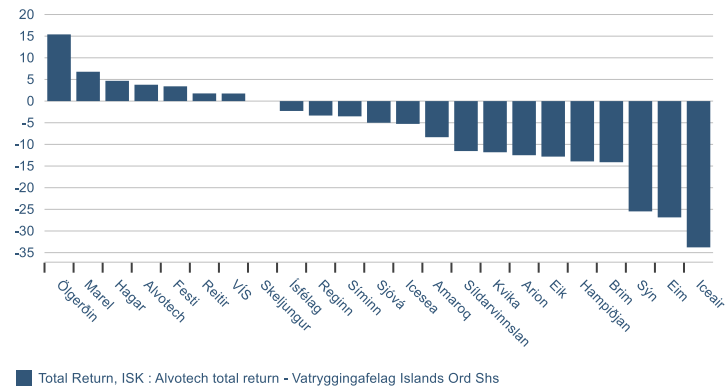
## OMX-vísitölur



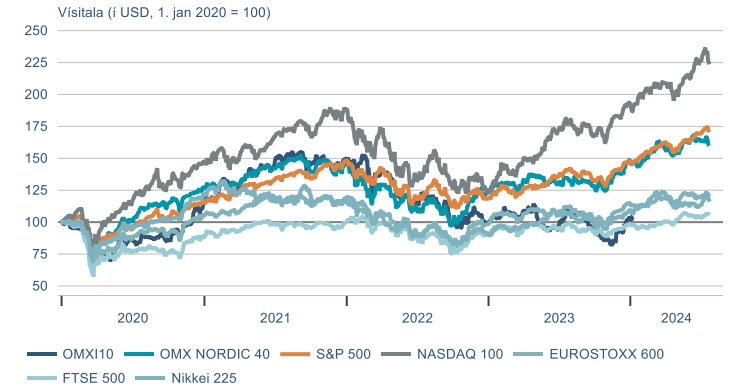
## Vix-vísitölur



## Það sem af er ári

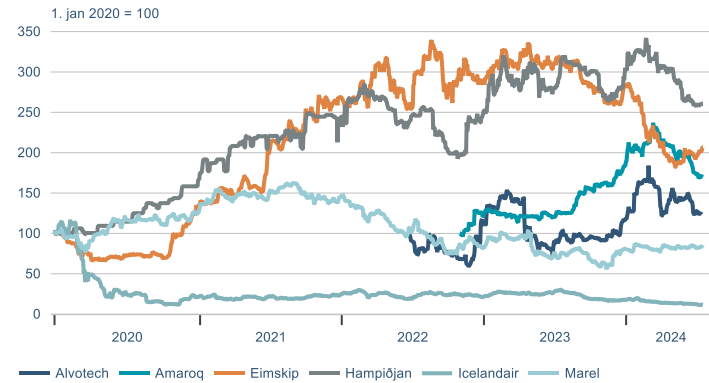


## Hlutabréfavísitölur

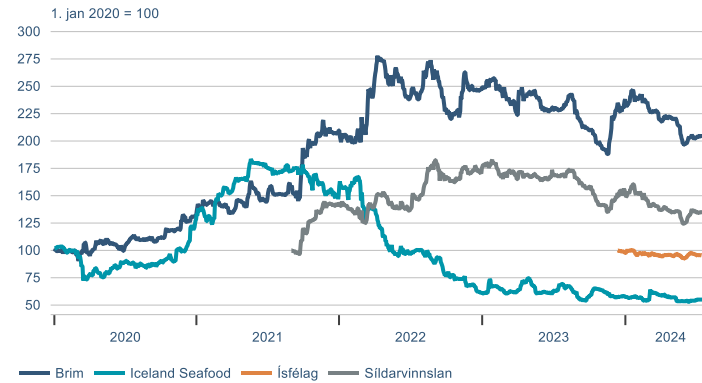


# Hlutabréf

## Félög með tekjur í erlendri mynt



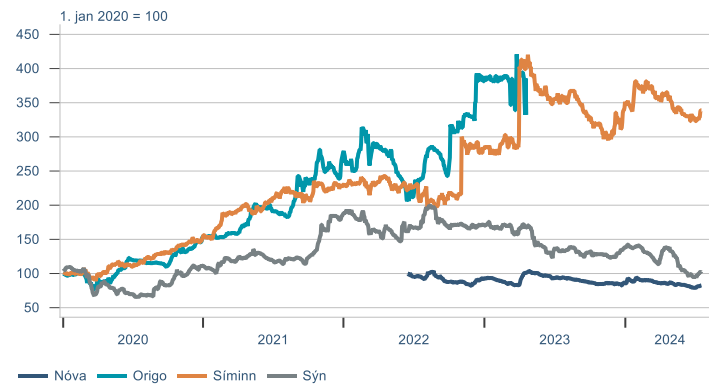
## Útvegsfyrirtæki



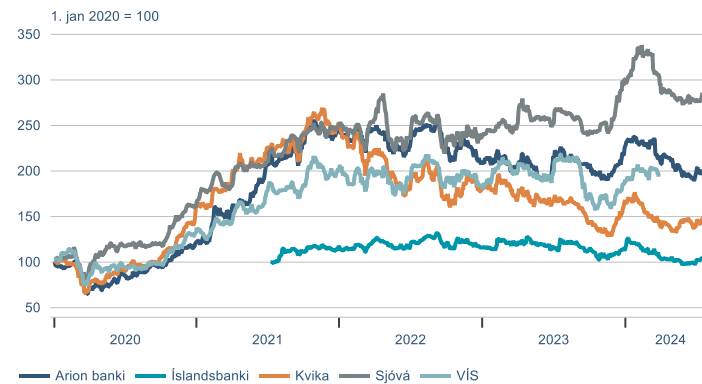
## Heild- og smásala



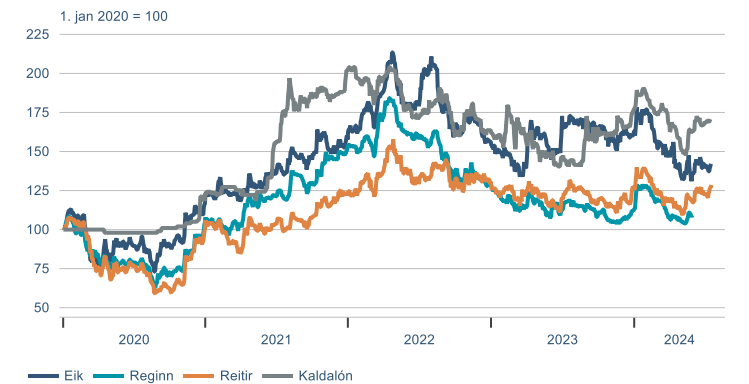
## Tæknifyrirtæki



## Fjármálfyrirtæki

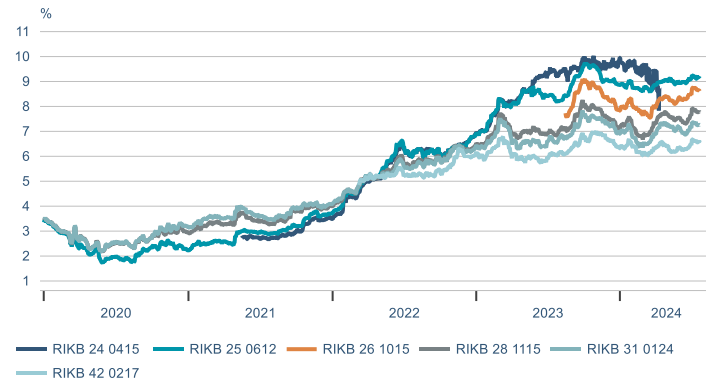


## Fasteignafélög

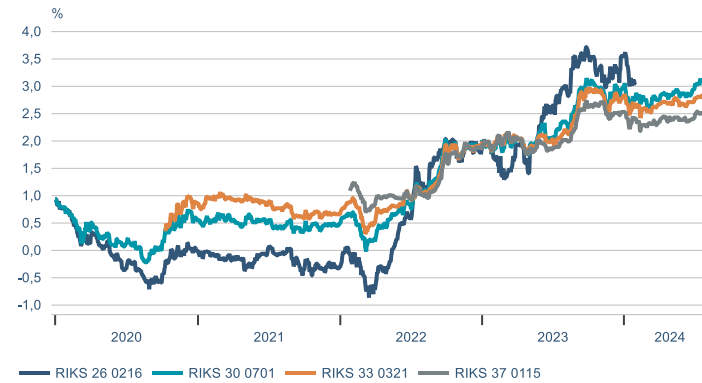


# Skuldabréf

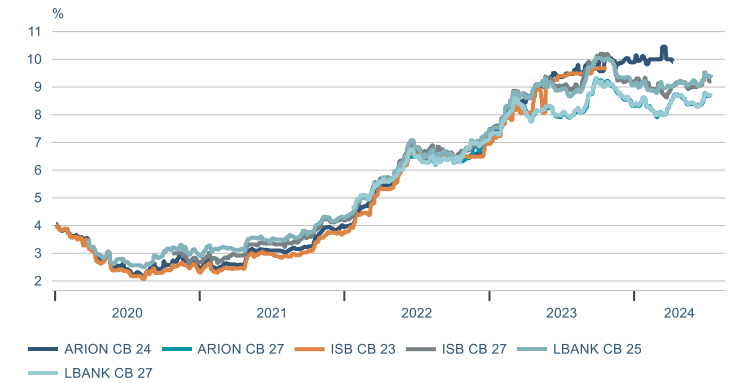
## Óverðtryggð ríkisbréf



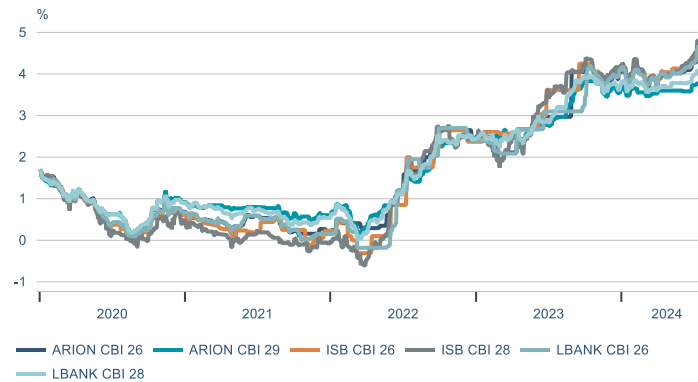
## Verðtryggð ríkisbréf



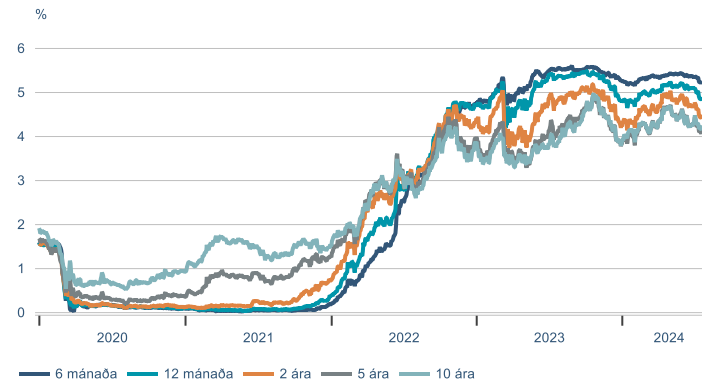
## Sértryggð skuldabréf - óverðtryggð



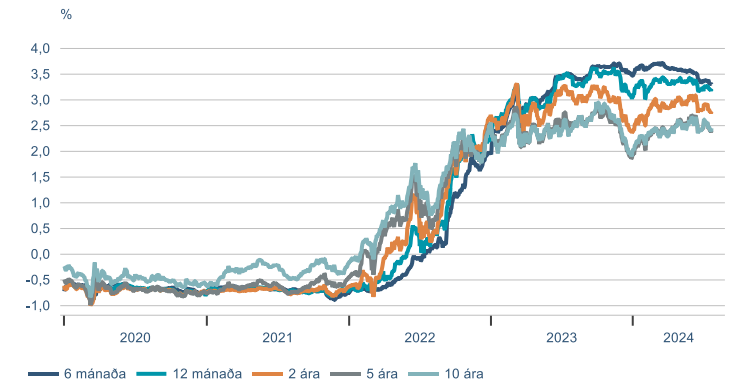
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



# Gjaldeyrir

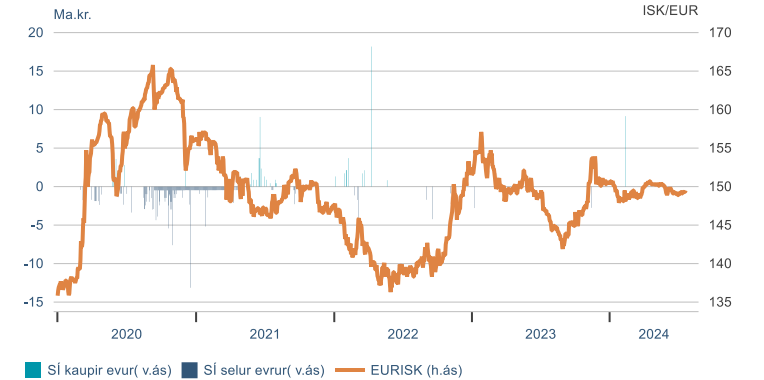
## Gengi krónunnar



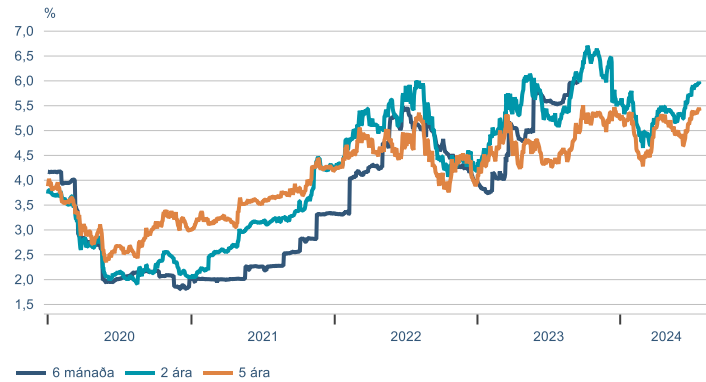
## Gengisvísitala



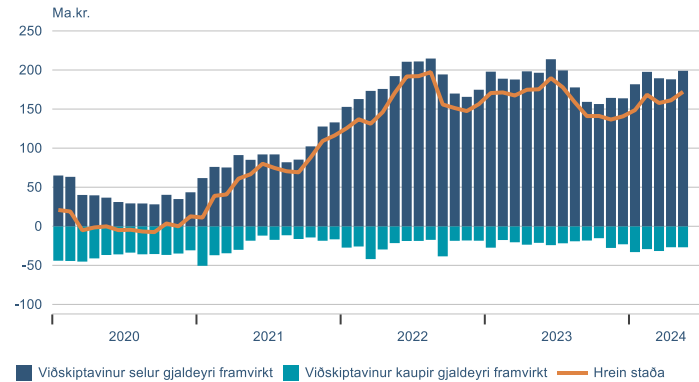
## Inngrip SÍ



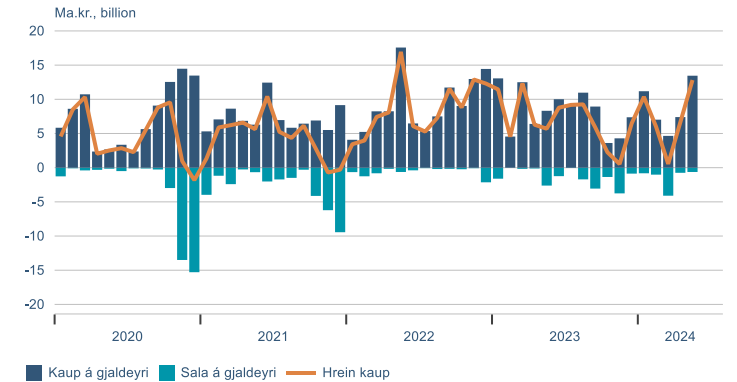
## Vaxtamunur við evru



## Staða framvirkra samninga með gjaldeyri

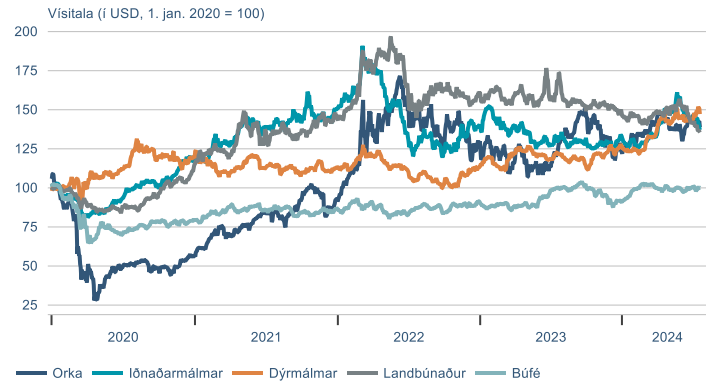


## Gjaldeyrsviðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



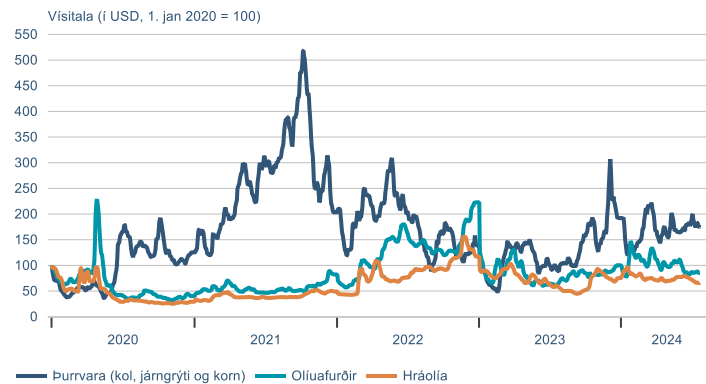
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur





Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2305,5	-6,2%	-0,1%	-2,6%	-6,6%
OMXI10GI	2968,8	-3,9%	-0,1%	-2,4%	-4,2%
Alvotech	1637,5	3,3%	-12,2%	-14,0%	23,1%
Amaroq	109,5	-8,8%	-8,8%	-18,3%	36,9%
Eimskip	354,0	-22,6%	2,6%	7,3%	-29,6%
Hampiðjan	120,5	-13,9%	-2,0%	-14,2%	-16,9%
Icelandair	0,9	-33,8%	-9,4%	-15,8%	-61,2%
Marel	504,0	9,6%	1,2%	3,5%	15,5%
Brim	71,8	-11,9%	0,7%	-7,9%	-8,4%
Iceland Seafood	5,4	-5,3%	1,9%	-5,3%	-20,6%
Ísfélag	155,0	-1,5%	-1,3%	0,3%	
Síldarvinnslan	92,0	-9,9%	1,7%	-0,5%	-17,8%
Festi	212,0	5,0%	1,9%	11,0%	14,2%
Hagar	83,8	7,8%	4,0%	15,0%	29,7%
Skeljungur	15,6	2,4%	2,6%	-5,2%	21,0%
Ölgerðin	17,6	18,6%	-2,8%	-4,8%	42,5%
Nova	3,8	-4,5%	1,3%	-2,8%	-11,1%
Síminn	9,6	-1,6%	2,7%	-5,9%	-2,1%
Sýn	35,4	-25,5%	6,0%	-25,6%	-22,0%
Arion	133,0	-7,1%	2,3%	-7,8%	-4,0%
Íslandsbanki	102,0	-2,5%	5,4%	0,5%	-6,3%
Kvika	15,3	-11,8%	1,7%	5,2%	-13,8%
Sjóvá	38,0	-0,2%	4,4%	-1,0%	12,2%
Skagi	15,3	-7,9%	0,0%	-13,8%	-17,5%
Eik	10,2	-6,5%	0,0%	2,0%	-8,8%
Heimar	24,4	1,7%	-1,6%	8,0%	-3,2%
Kaldalón	16,9	-3,6%	0,3%	7,0%	19,9%
Reitir	86,0	4,3%	3,6%	11,7%	5,0%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 25 0612	9,11%	99,0	0,9	4,4%	0,7%	2,0%	8,0%
RIKB 26 1015	8,67%	96,2	2,1	2,5%	0,1%	1,2%	5,9%
RIKB 27 0415	8,45%	98,9	2,5		-0,2%		
RIKB 28 1115	7,77%	90,1	3,8	1,3%	-0,9%	1,3%	4,2%
RIKB 31 0124	7,21%	96,3	5,3	2,1%	-1,1%	2,2%	4,4%
RIKB 35 0917	6,87%	101,0	7,7	1,8%	-2,1%	2,2%	
RIKB 42 0217	6,56%	78,8	11,5	0,6%	-2,6%	0,9%	1,3%
RIKS 26 0216	4,42%	95,6	1,6	4,4%	-0,2%	1,0%	6,5%
RIKS 30 0701	3,11%	100,8	5,5	4,6%	-0,5%	1,2%	3,5%
RIKS 33 0321	2,81%	101,4	7,7	5,0%	0,0%	1,5%	2,2%
RIKS 37 0115	2,54%	83,7	11,7	5,0%	-1,3%	1,2%	0,7%

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	194,8	-1,0%	-0,5%	-0,9%	2,3%
EUR	149,7	-0,5%	0,3%	-0,4%	2,2%
USD	137,5	0,9%	-1,0%	-2,6%	5,3%
GBP	177,6	2,6%	0,5%	1,2%	5,4%
DKK	20,1	-0,6%	0,2%	-0,4%	2,0%
SEK	12,9	-4,9%	-3,2%	0,1%	1,0%
NOK	12,7	-5,5%	-3,7%	-0,9%	-2,7%
CHF	154,5	-4,9%	-1,6%	-0,5%	1,6%
JPY	0,87	-9,4%	-0,8%	-4,4%	-6,7%

---

Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands ([www.sedlabanki.is/fjarmalaeftirlit](http://www.sedlabanki.is/fjarmalaeftirlit)).