

# Vikubyrjun 15. júlí 2024

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Hagfræðideild



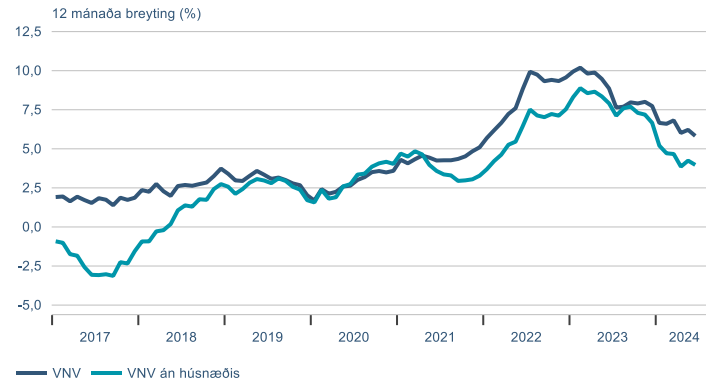
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	15. júl.	09:00	Útboð ríkisvixla (RIKV 24 0918 og RIKV 25 0115) Fiskafli	jún	Lánamál ríkisins Hagstofan
þri	16. júl.	09:00	<b>Vísitala íbúðaverðs</b> <b>Greiðslumiðlun</b>	jún jún	<b>HMS</b> <b>Seðlabankinn</b>
mið	17. júl.	09:00	<b>Árshlutauppgjör</b> <b>Vísitala leiguverðs á höfuðborgarsvæðinu</b> Tryggingafélög	2F 2024 jún jún	<b>Sjóvá</b> <b>HMS</b> Seðlabankinn
fim	18. júl.	09:00	<b>Árshlutauppgjör</b> <b>Árshlutauppgjör</b> Skammtímahagvísar ferðapjónustu Mánaðarskýrsla Hagdeildar	2F 2024 2F 2024 júl júl	<b>Icelandair</b> <b>Landsbankinn</b> Hagstofan HMS
fös	19. júl.	09:00	Útboð ríkisbréfa Samræmd vísitala neysluverðs	jún	Lánamál ríkisins Hagstofan

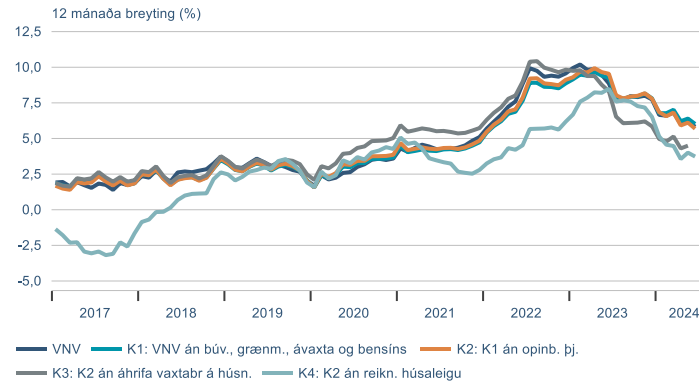
▶ Efnahagsmál

# Verðlag

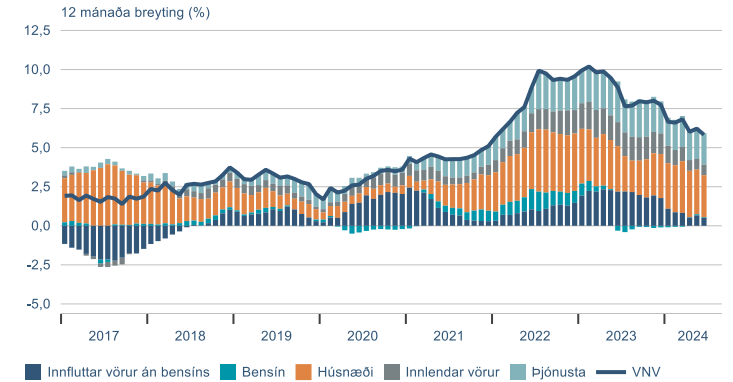
## Visitala neysluverðs



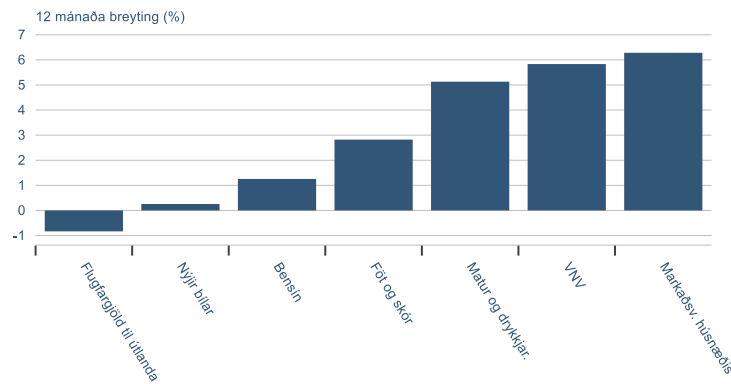
## Kjarnavísitölur



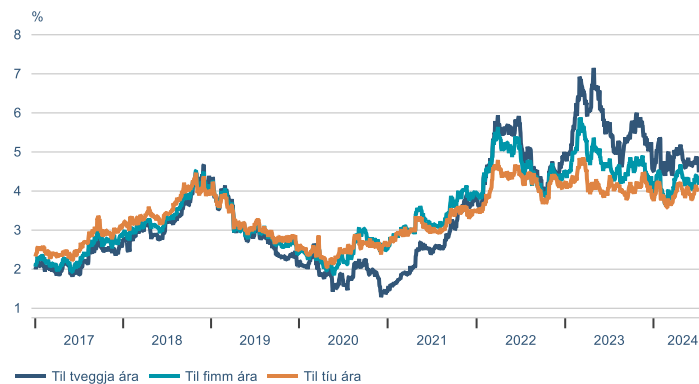
## Eftir eðli og uppruna



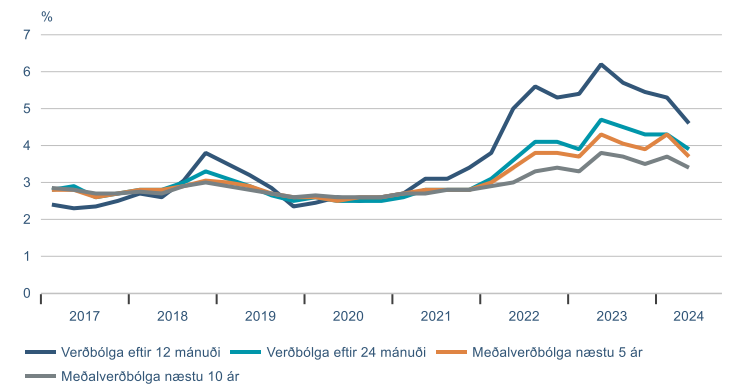
## Valdir undirliðir



## Verðbólguálag á skuldabréfamarkaði

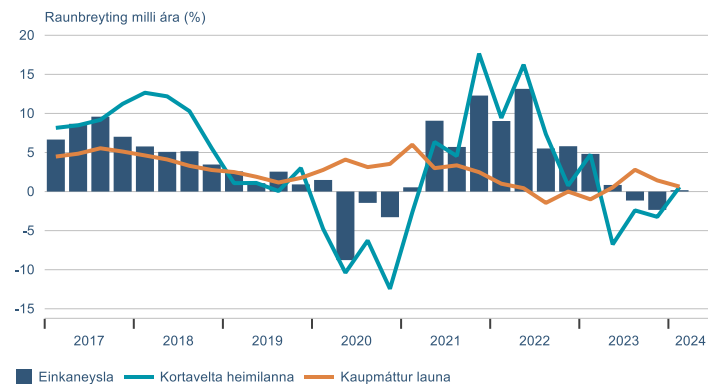


## Væntingakönnun markaðsaðila

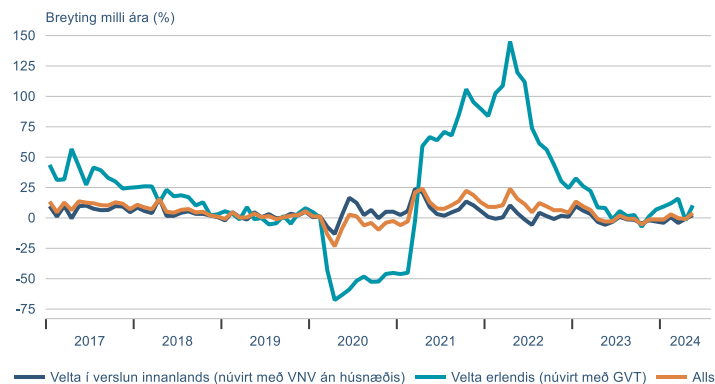


# Heimilin

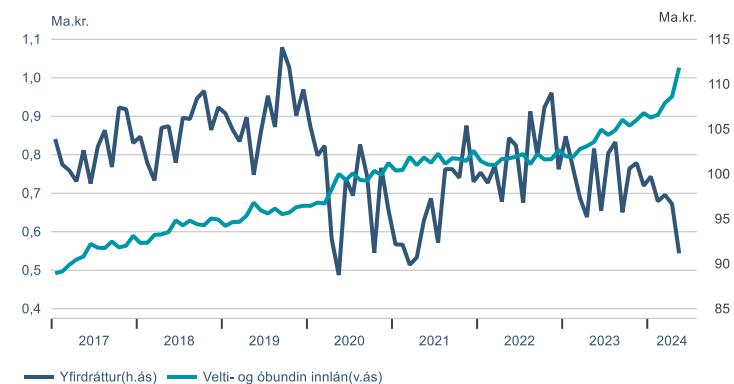
## Einkaneysla, kortavelta og laun



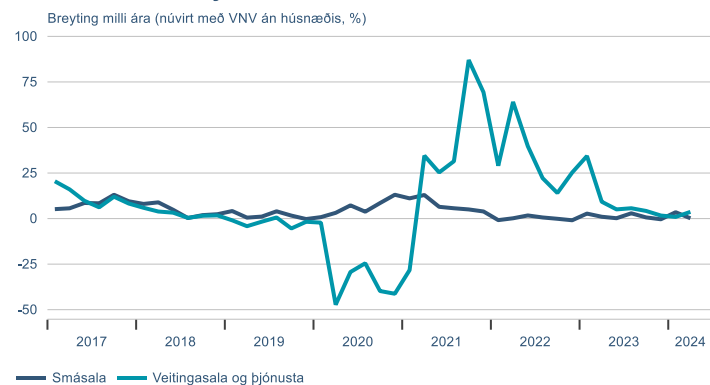
## Greiðslukortavelta



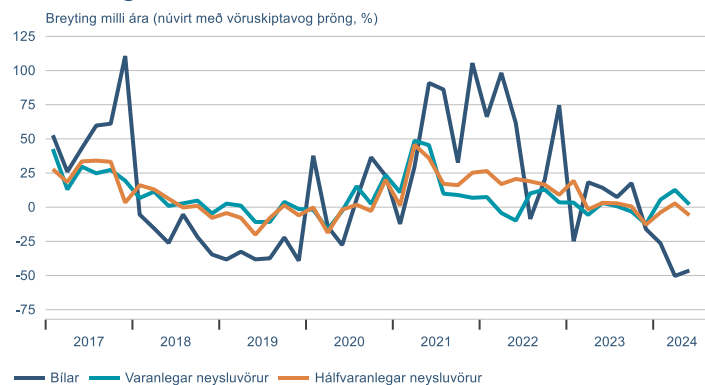
## Innlán og yfirdráttur heimilanna



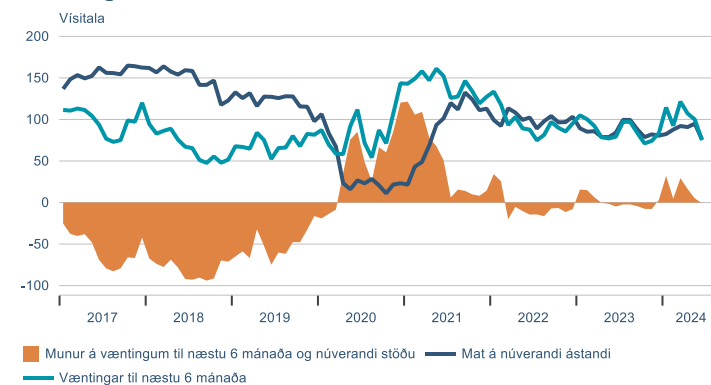
## Velta skv. VSK-skýrslum



## Innflutningur

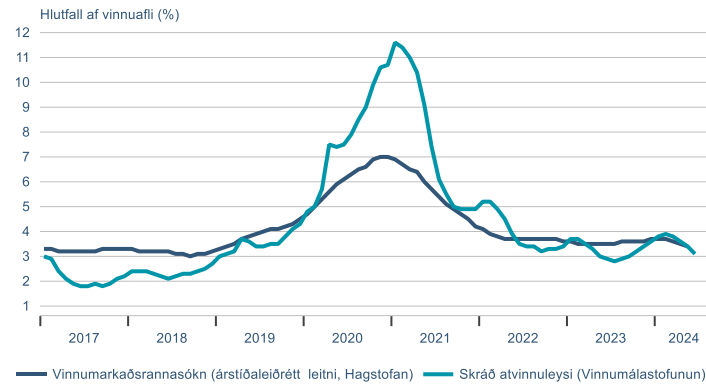


## Væntingavísitala

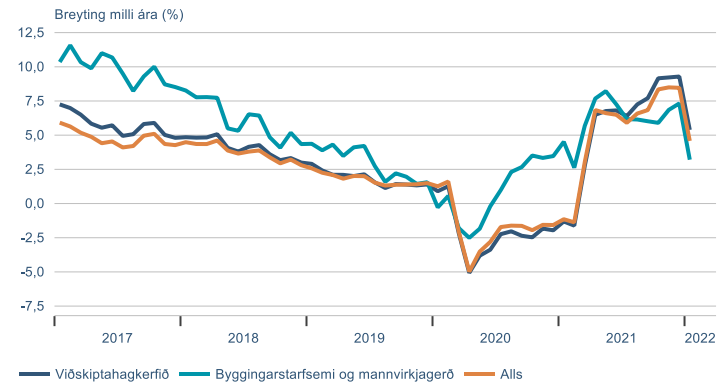


# Vinnumarkaðurinn

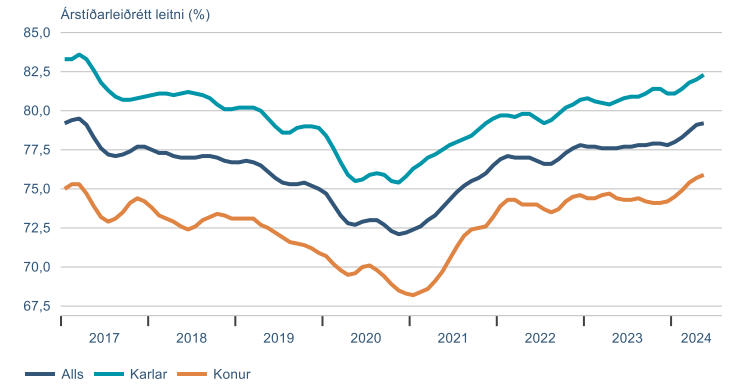
## Atvinnuleysi



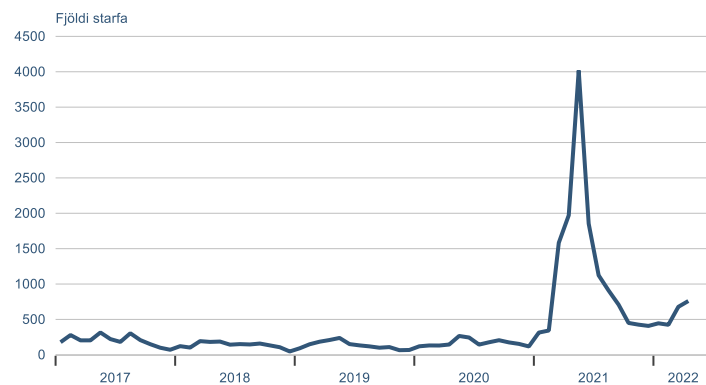
## Fjöldi launagreiðenda



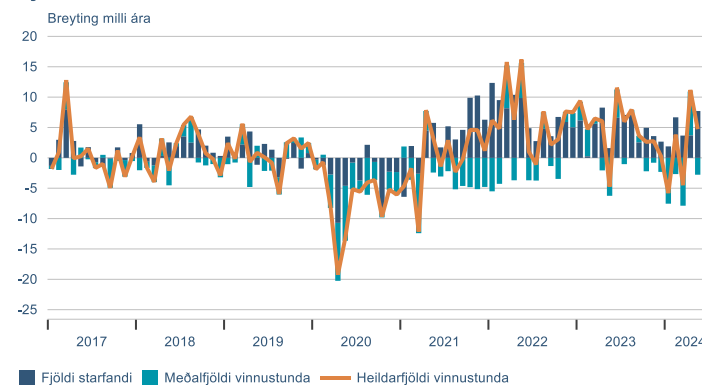
## Atvinnuþáttaka



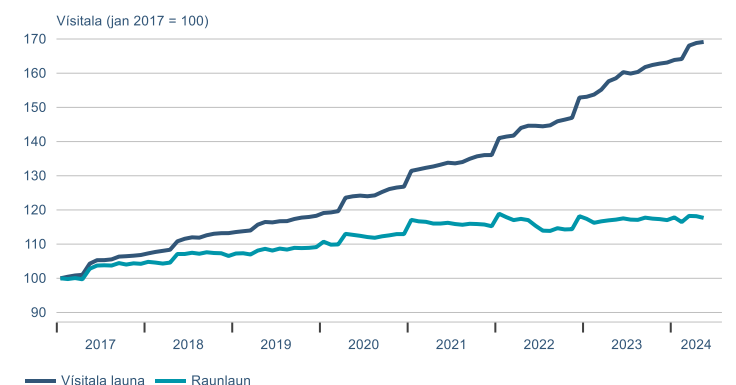
## Laus störf



## Fjöldi vinnustunda

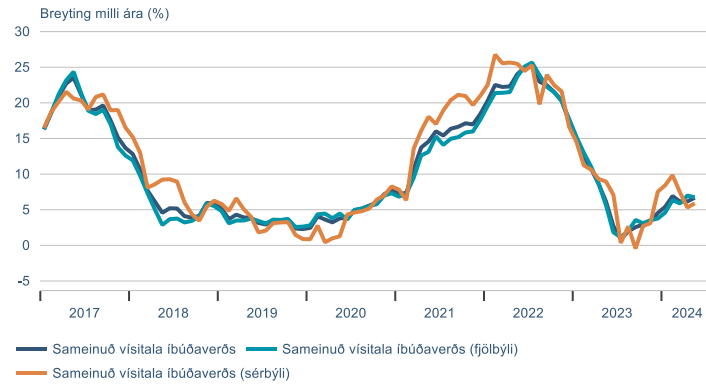


## Laun

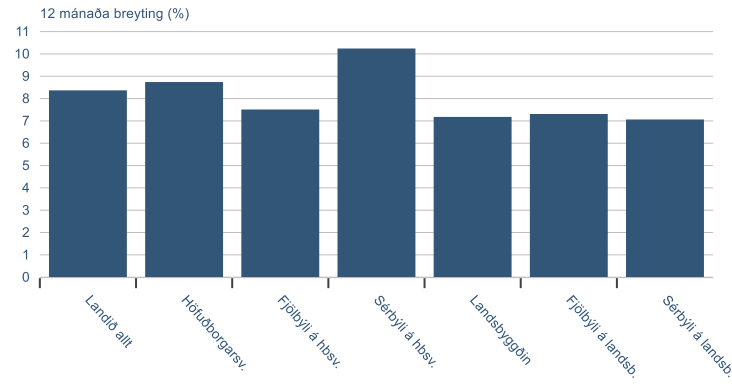


# Fasteignamarkaðurinn

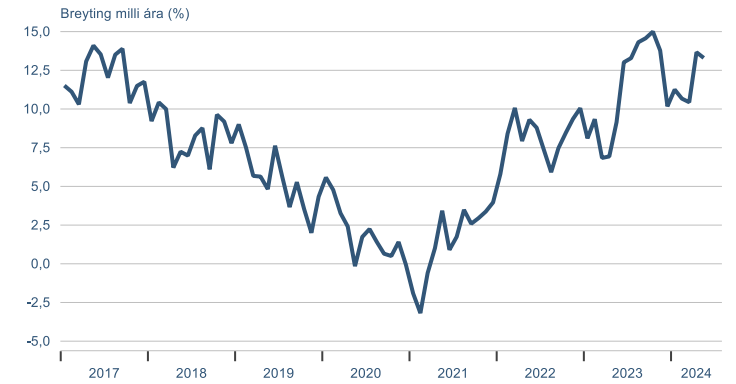
## Visitala íbúðaverðs



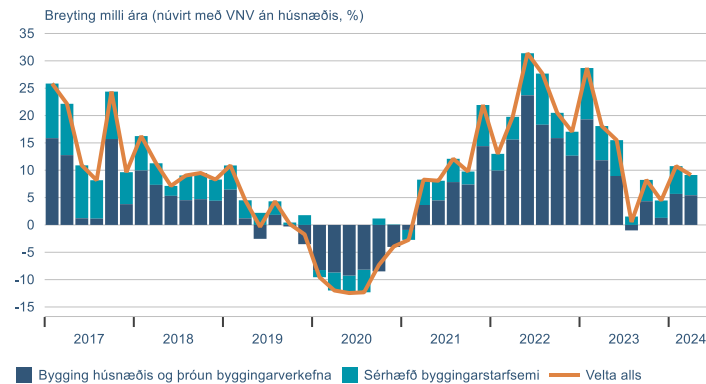
## Eftir tegund húsnæðis



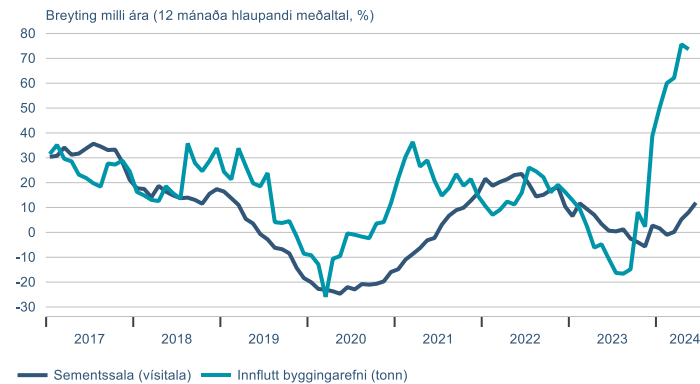
## Visitala leiguverðs



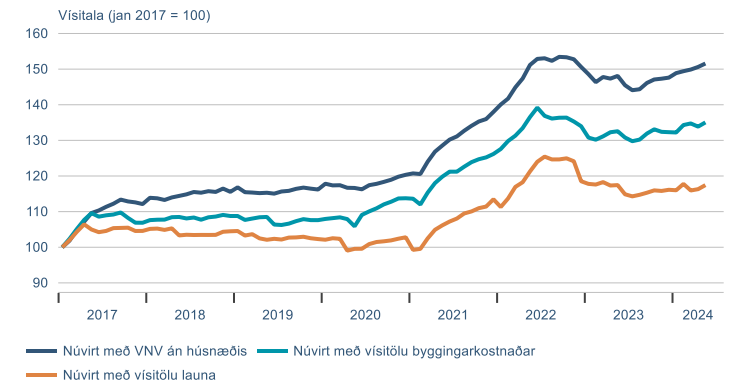
## Velta í byggingariðnaði



## Byggingavörur

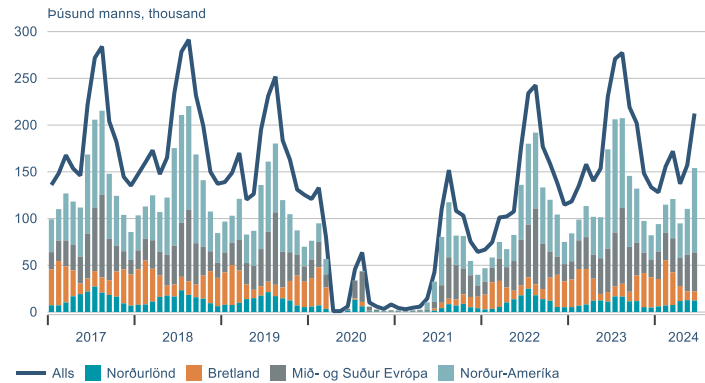


## Visitala íbúðaverðs á móti undirliggjandi hagstærðum

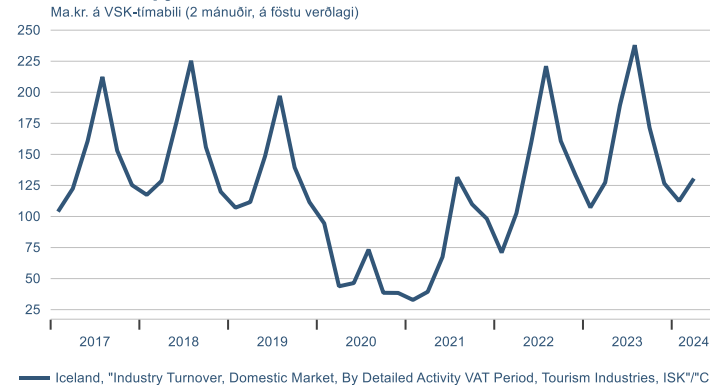


# Ferðapjónustan

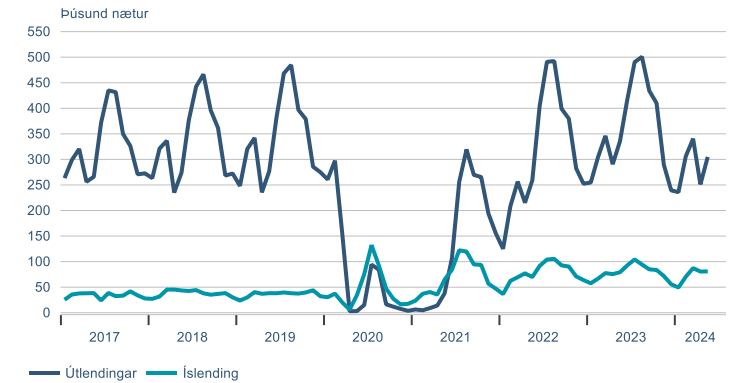
## Erlendir ferðamenn um Leifstöð



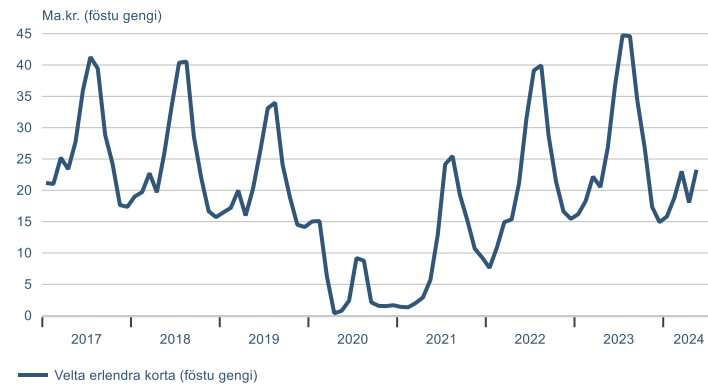
## Velta í ferðapjónustu



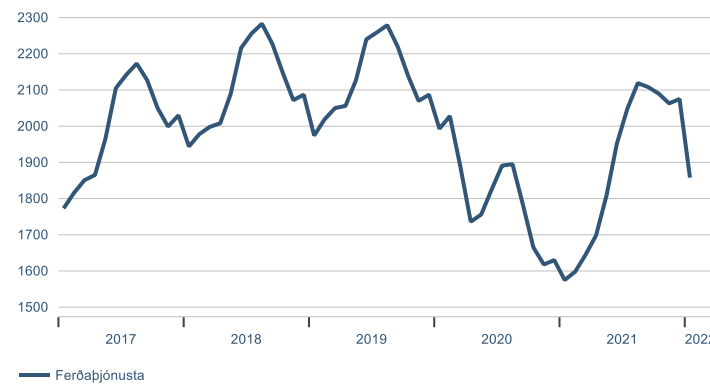
## Gistinætur á hótélum



## Velta erlendra greiðslukorta



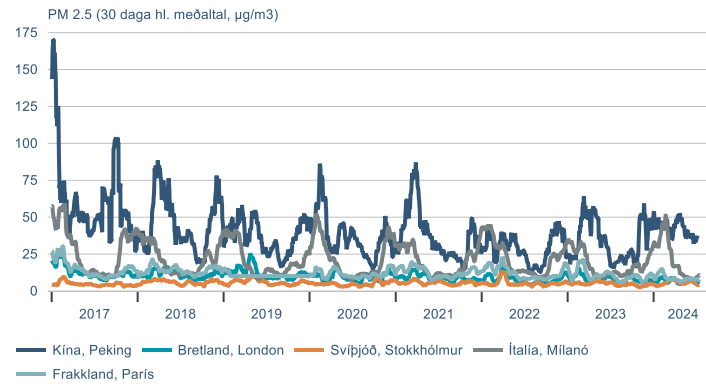
## Fjöldi launagreiðenda í ferðapjónustu



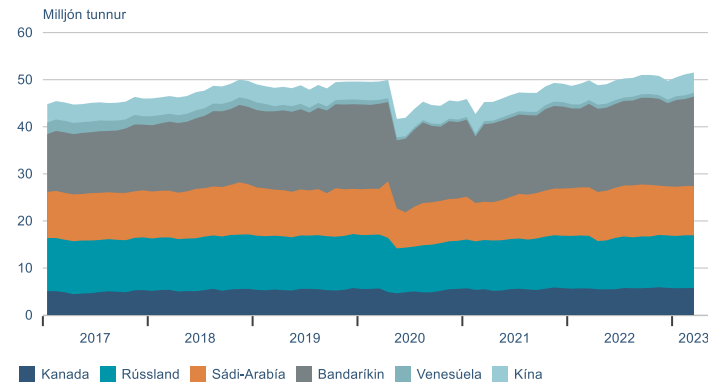


# Sjálfbærni

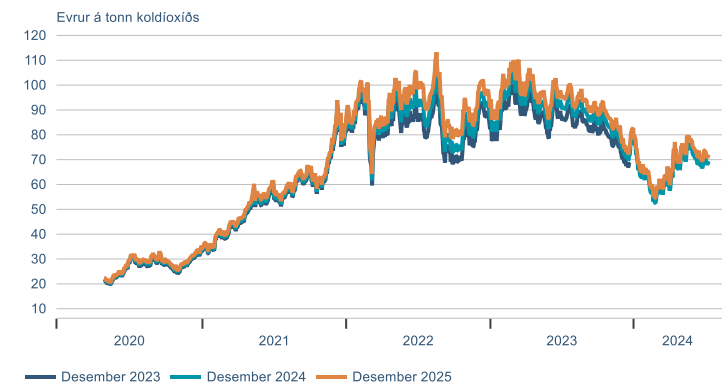
## Magn svifryks



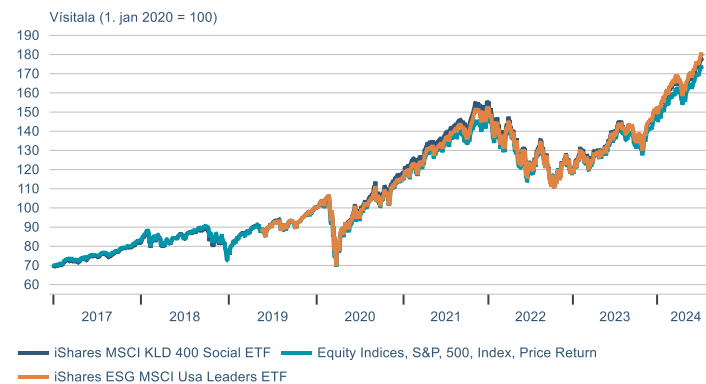
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

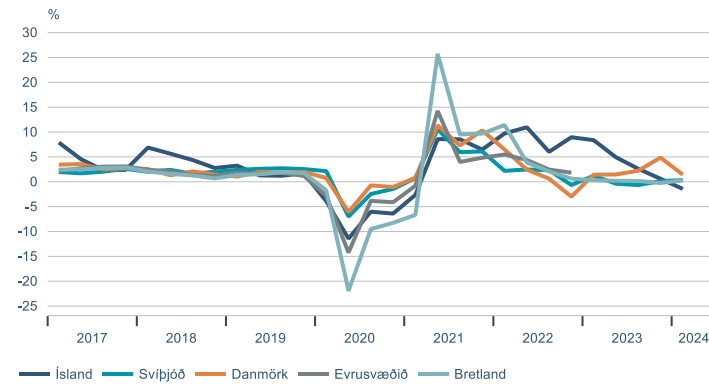


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

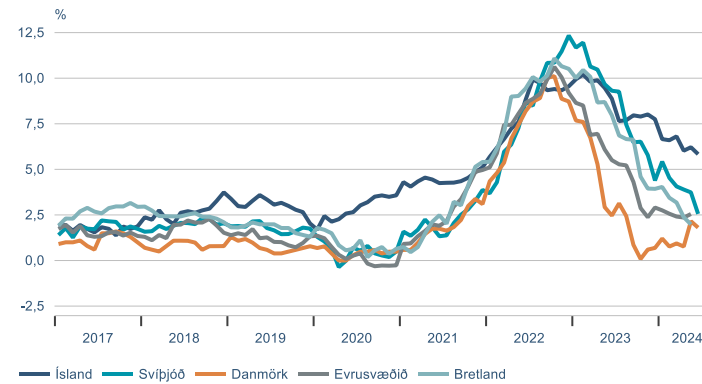


# Alþjóðlegur samanburður

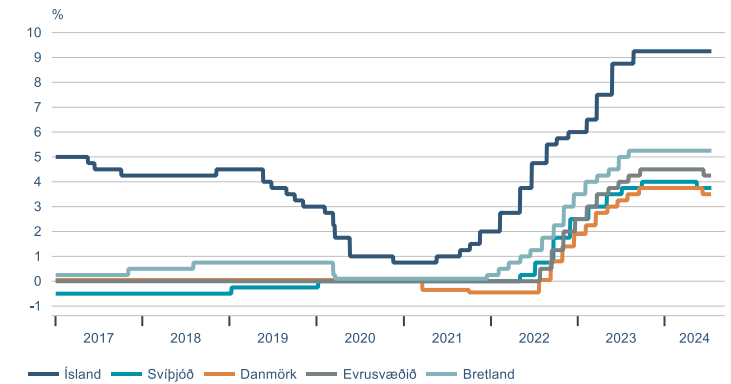
## Hagvöxtur



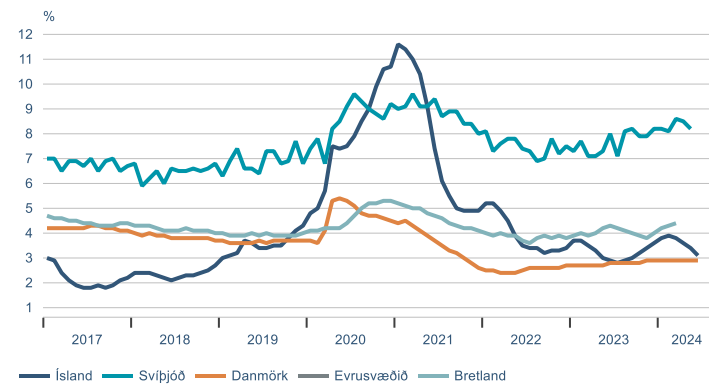
## Verðbólga



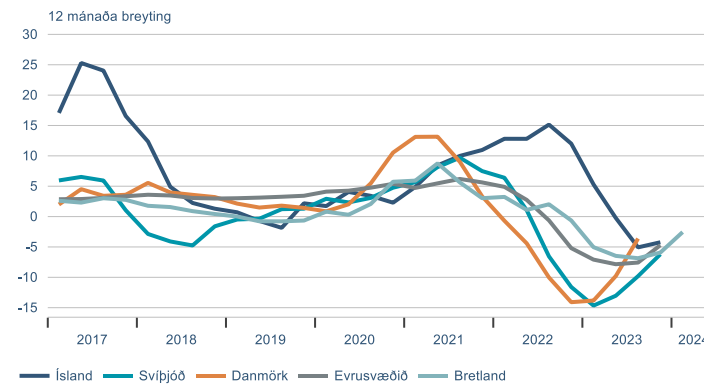
## Stýrivextir



## Atvinnuleysi



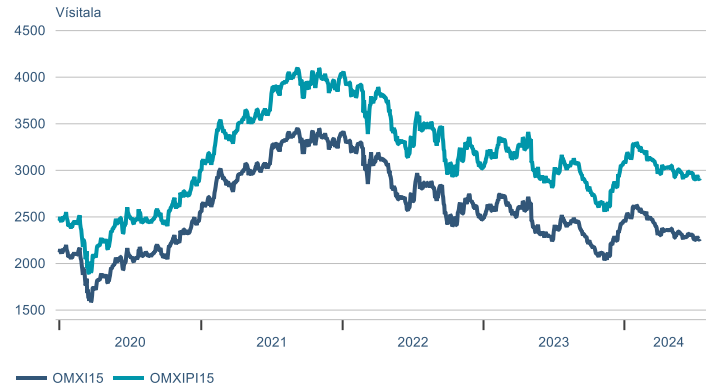
## Rauverð íbúða



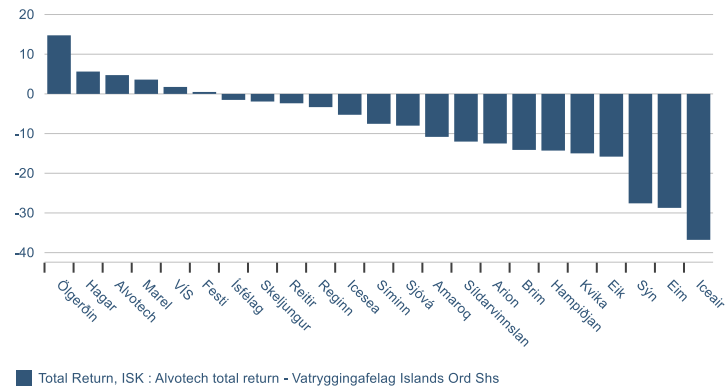
## ► Fjármálamarkaðir

# Hlutabréf

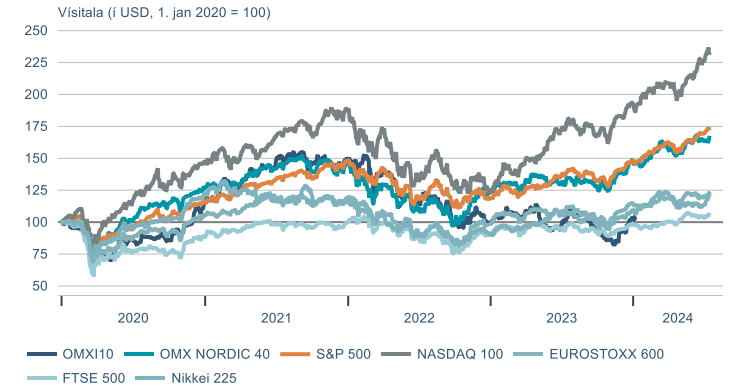
## OMX-vísitölur



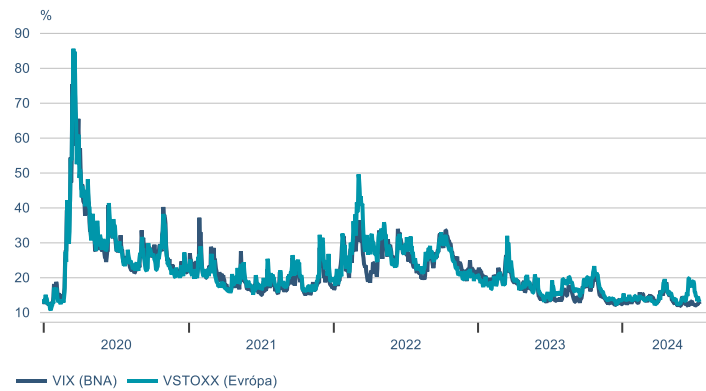
## Það sem af er ári



## Hlutabréfavísitölur

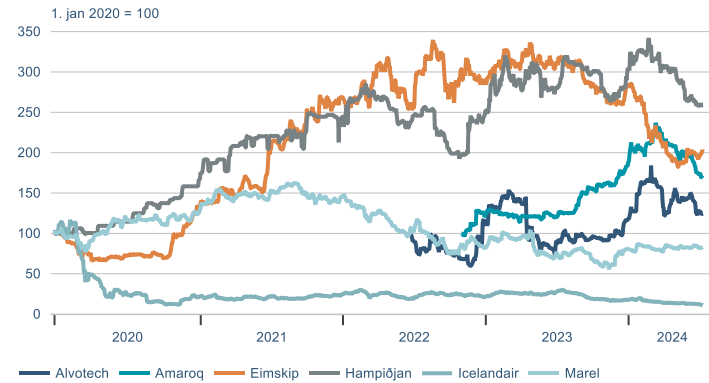


## Vix-vísitölur



# Hlutabréf

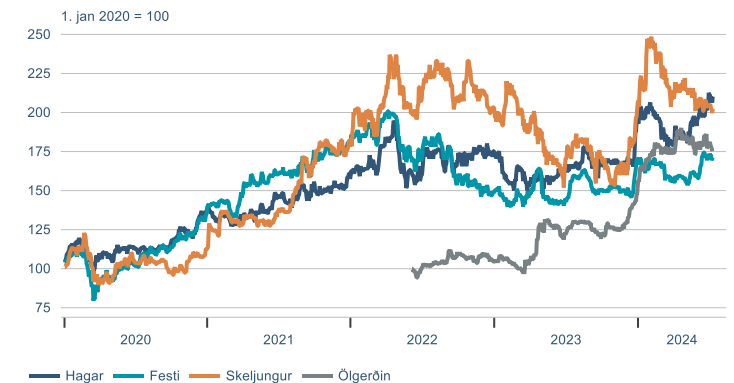
## Félög með tekjur í erlendri mynt



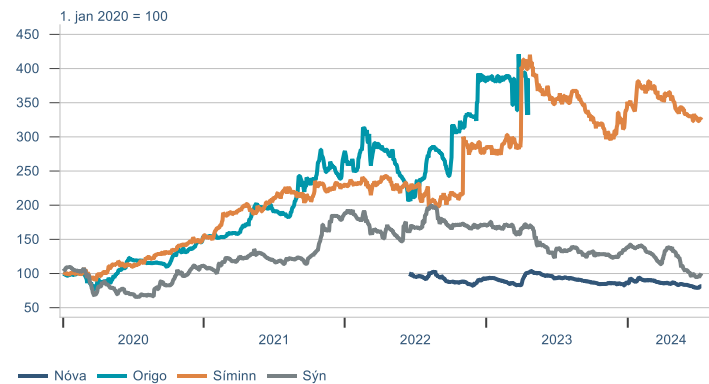
## Útvegsfyrirtæki



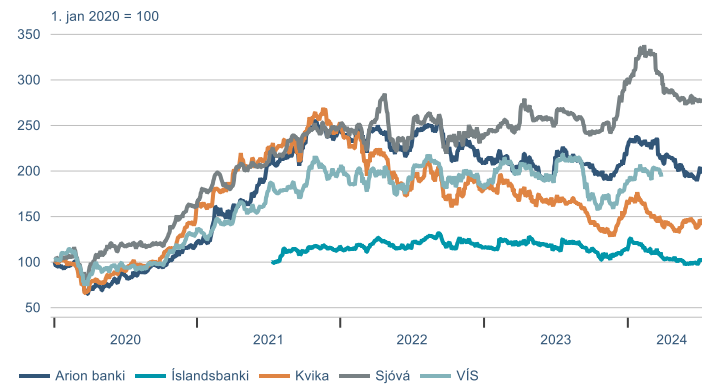
## Heild- og smásala



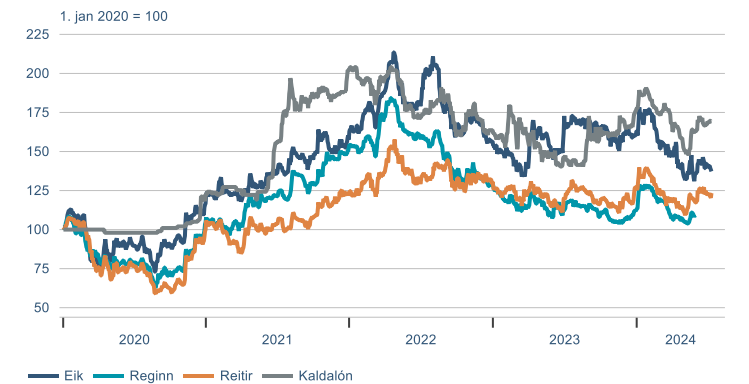
## Tæknifyrirtæki



## Fjármálafyrirtæki

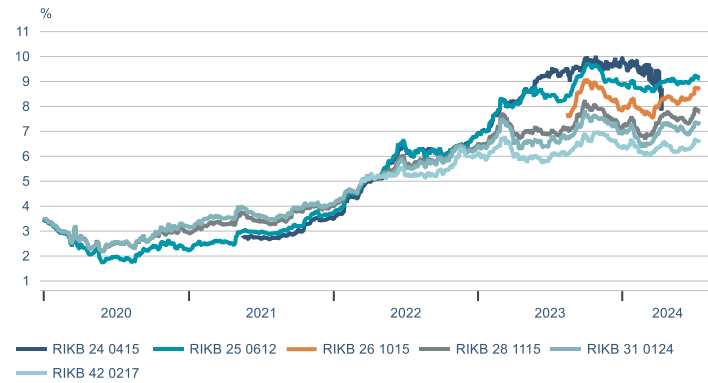


## Fasteignafélög

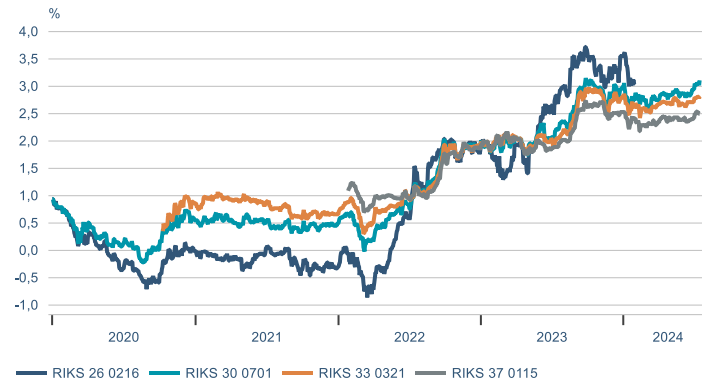


# Skuldabréf

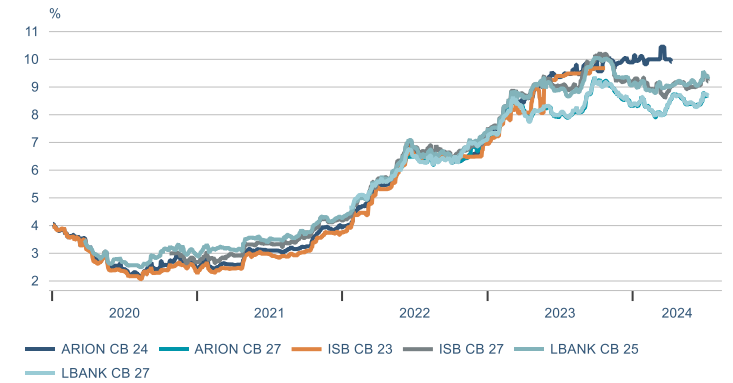
## Óverðtryggð ríkisbréf



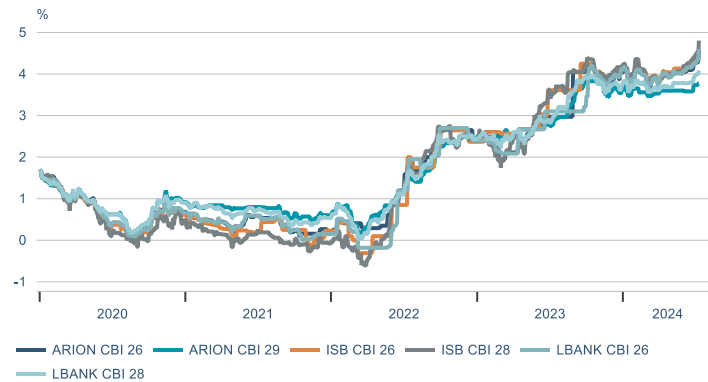
## Verðtryggð ríkisbréf



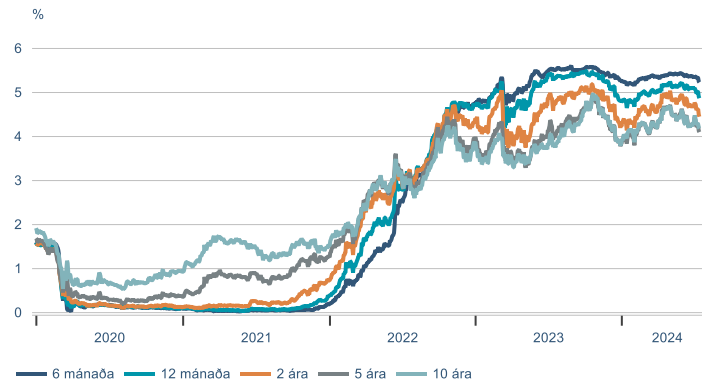
## Sértryggð skuldabréf - óverðtryggð



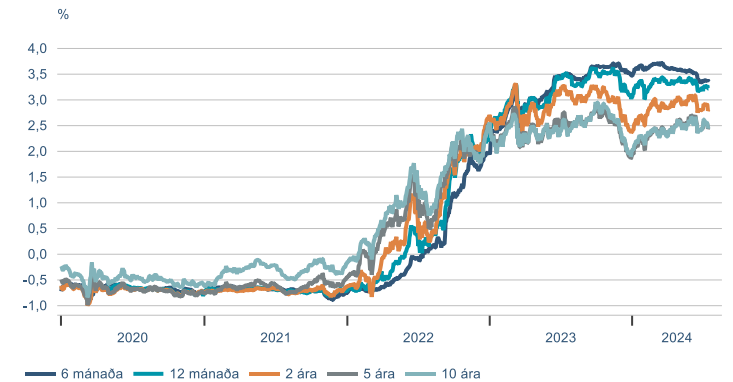
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Þýsk ríkisskuldabréf



# Gjaldeyrir

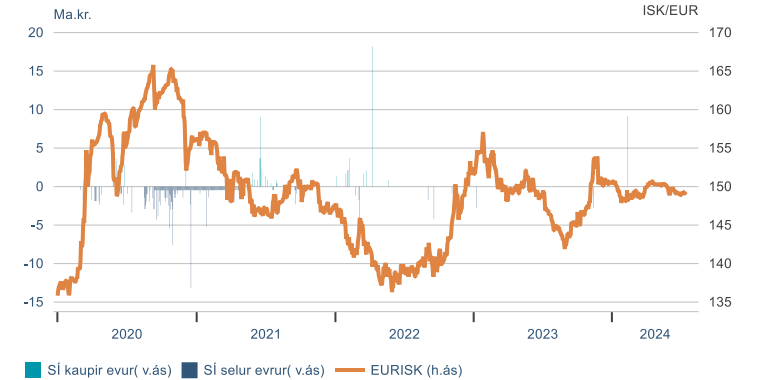
## Gengi krónunnar



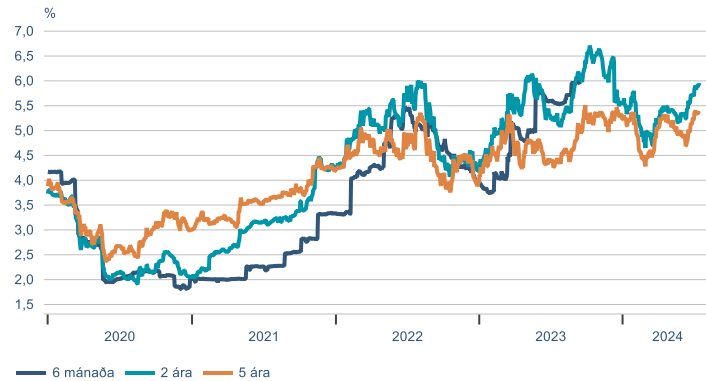
## Gengisvísitala



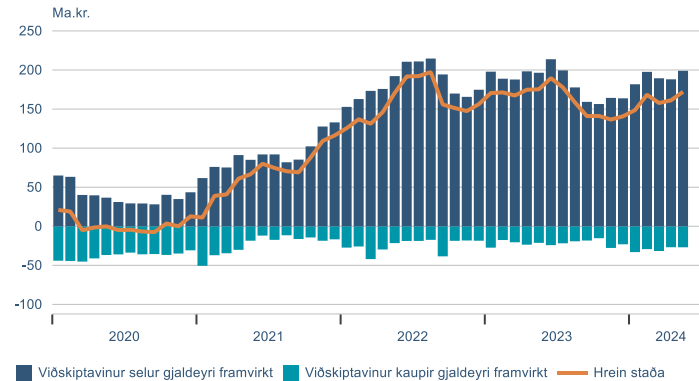
## Inngrip SÍ



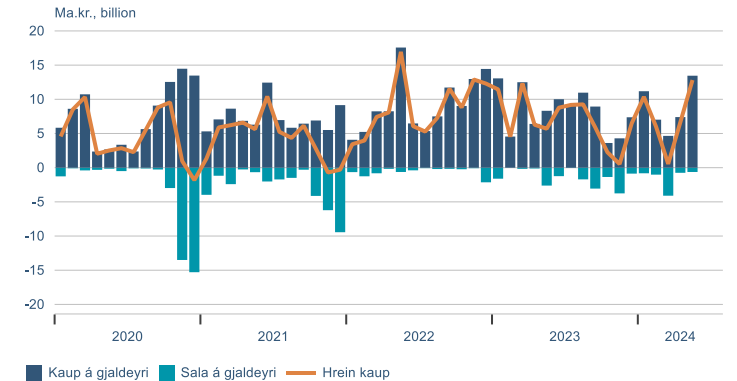
## Vaxtamanur við evru



## Staða framvirkra samninga með gjaldeyri

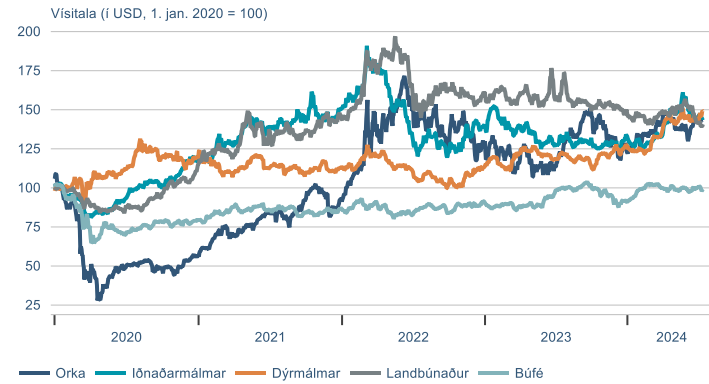


## Gjaldeyrivíðskipti lífeyrissjóða



# Hrávörur

## S&P GSCI hrávöruvísitölur



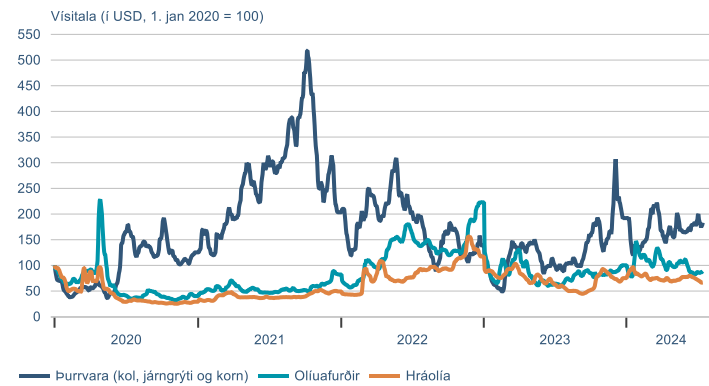
## Álverð



## Heimsmarkaðsverð á olíu



## Baltic exchange flutningsvísitölur





Hlutabréf		ávöxtun			
		Áramót	1M	3M	12M
OMXI10	2264,0	-7,9%	-2,5%	-3,7%	-4,0%
OMXI10GI	2915,3	-5,6%	-2,5%	-3,5%	-1,6%
Alvotek	1660,0	4,7%	-16,6%	0,0%	41,3%
Amaroq	107,0	-10,8%	-14,1%	-19,9%	33,1%
Eimskip	345,0	-24,5%	1,5%	1,5%	-32,4%
Hampiðjan	120,0	-14,3%	-4,4%	-13,7%	-9,1%
Icelandair	0,8	-36,8%	-13,0%	-18,8%	-61,4%
Marel	489,0	6,4%	0,4%	-1,6%	23,9%
Brim	71,8	-11,9%	2,0%	-8,2%	-8,8%
Iceland Seafood	5,4	-5,3%	3,8%	-3,6%	-12,9%
Ísfélag	155,0	-1,5%	0,6%	0,5%	
Síldarvinnslan	91,5	-10,4%	3,4%	-3,7%	-18,6%
Festi	206,0	2,0%	3,0%	7,3%	17,5%
Hagar	84,5	8,8%	3,0%	16,8%	32,9%
Skeljungur	15,3	0,4%	-3,2%	-6,7%	17,8%
Ölgerðin	17,5	18,0%	-3,0%	-4,8%	42,8%
Nova	3,8	-6,0%	-0,8%	-5,8%	-13,5%
Síminn	9,2	-5,7%	-1,6%	-9,8%	-8,9%
Sýn	34,4	-27,6%	-1,7%	-27,7%	-26,8%
Arion	133,0	-7,1%	0,8%	-7,6%	-3,3%
Íslandsbanki	100,0	-4,4%	3,3%	-2,4%	-5,7%
Kvika	14,8	-15,0%	-4,2%	0,0%	-14,7%
Sjóvá	36,8	-3,3%	-1,6%	-4,2%	8,0%
Skagi	15,2	-8,5%	-3,2%	-14,1%	-17,6%
Eik	9,9	-9,7%	-3,9%	-3,4%	-11,2%
Heimar	23,8	-0,8%	-1,7%	2,6%	-4,8%
Kaldalón	16,8	-4,5%	-2,0%	1,7%	17,1%
Reitir	82,5	0,1%	-2,4%	8,6%	1,3%

Leiðrétt fyrir arðgreiðslum

Ríkisskuldabréf	krafa	verð	meðalt.	ávöxtun			
				áramót	1M	3M	12M
RIKB 25 0612	9,11%	99,0	0,9	4,4%	0,7%	2,0%	8,0%
RIKB 26 1015	8,67%	96,2	2,1	2,5%	0,1%	1,2%	5,9%
RIKB 27 0415	8,45%	98,9	2,5		-0,2%		
RIKB 28 1115	7,77%	90,1	3,8	1,3%	-0,9%	1,3%	4,2%
RIKB 31 0124	7,21%	96,3	5,3	2,1%	-1,1%	2,2%	4,4%
RIKB 35 0917	6,87%	101,0	7,7	1,8%	-2,1%	2,2%	
RIKB 42 0217	6,56%	78,8	11,5	0,6%	-2,6%	0,9%	1,3%
RIKS 26 0216	4,42%	95,6	1,6	4,4%	-0,2%	1,0%	6,5%
RIKS 30 0701	3,11%	100,8	5,5	4,6%	-0,5%	1,2%	3,5%
RIKS 33 0321	2,81%	101,4	7,7	5,0%	0,0%	1,5%	2,2%
RIKS 37 0115	2,54%	83,7	11,7	5,0%	-1,3%	1,2%	0,7%

Gjaldeyri		ávöxtun			
		áramót	1M	3M	12M
GVT	194,7	-1,1%	-0,6%	-1,4%	1,5%
EUR	149,3	-0,8%	-0,1%	-0,8%	1,6%
USD	137,1	0,7%	-1,3%	-3,0%	2,9%
GBP	177,7	2,6%	0,3%	0,9%	3,3%
DKK	20,0	-0,9%	-0,2%	-0,8%	1,5%
SEK	13,0	-4,2%	-2,4%	-0,2%	3,3%
NOK	12,8	-4,7%	-2,1%	-1,8%	-1,6%
CHF	153,2	-5,8%	-1,2%	-1,1%	1,0%
JPY	0,86	-10,3%	-2,2%	-6,4%	-9,6%

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Þessi samantekt og/eða umfjöllun er markaðsefni ætlað til upplýsingar en ekki sem grundvöllur viðskipta. Markaðsefni þetta felur hvorki í sér fjárfestingarráðgjöf né óháða fjárfestingargreiningu. Lagakröfur sem gilda um fjárfestingarráðgjöf og fjárfestingargreiningu eiga því ekki við, þ.m.t. bann við viðskiptum fyrir dreifingu.

Upplýsingar um þróun gengis innlendra hlutabréfa, skuldabréfa og/eða vísitalna koma frá Nasdaq Iceland – Kauphöllinni. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á viðkomandi hlutabréf, skuldabréfaflokk eða vísitölu. Upplýsingar um þróun gengis erlendra fjármálagerna, vísitalna og/eða sjóða koma frá aðilum sem Landsbankinn hefur metið áreiðanlega. Þróun gengis í fortíð gefur ekki vísbendingu um framtíðarþróun.

Upplýsingar um fyrri árangur sjóða Landsbréfa byggja á upplýsingum frá Landsbréfum. Á vef Landsbankans er hægt að nálgast nánari upplýsingar með því að smella á heiti viðkomandi sjóðs, þ.m.t. um árangur síðastliðinna fimm ára. Upplýsingar um fyrri árangur sjóða sýna nafnávöxtun, nema annað sé tekið fram. Ef fyrri árangur sjóða byggir á erlendum gjaldmiðli getur ávöxtun aukist eða minnkað vegna gengissveiflna. Árangur í fortíð gefur ekki áreiðanlega vísbendingu um framtíðarárangur.

Verðbréfi viðskipti fela í sér áhættu og eru lesendur hvattir til að kynna sér Áhættulýsingu vegna viðskipta með fjármálagerna og Stefnu Landsbankans um hagsmunaárekstra sem finna má á vef Landsbankans.

Landsbankinn hefur starfsleyfi sem viðskiptabanki samkvæmt lögum nr. 161/2002 um fjármálafyrirtæki og sætir eftirliti Fjármálaeftirlits Seðlabanka Íslands ([www.sedlabanki.is/fjarmalaeftirlit](http://www.sedlabanki.is/fjarmalaeftirlit)).