



# Vikubyrjun 14. febrúar 2022

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Hagfræðideild



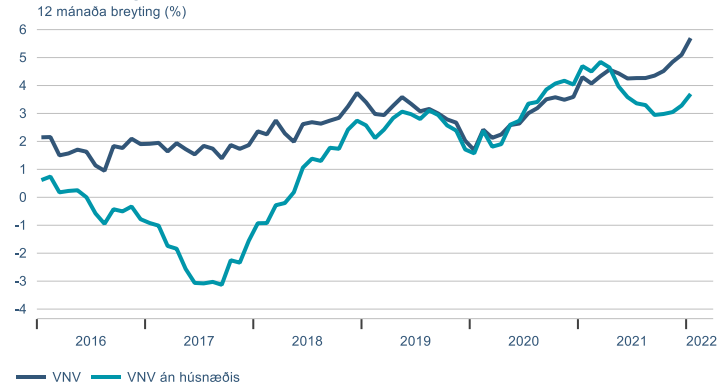
# Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	14. feb.		<b>Ársuppgjör</b> Niðurstöður úr landamærakönnun Gjaldeyrisorði og tengdir liðir	<b>2021</b> jan jan	<b>Reitir</b> Ferðamálastofa Seðlabankinn
þri	15. feb.	9:00	<b>Greiðslumiðlun</b>	<b>jan</b>	<b>Seðlabankinn</b>
		15:00	<b>Vísitala íbúðaverðs</b> <b>Ársuppgjör</b> Útboð sértryggðra skuldabréfa Vaxtagreiðsla HFF150224	<b>jan</b> <b>2021</b>	<b>Þjóðskrá</b> <b>Síminn</b> Landsbankinn Íbúðalánasjóður
mið	16. feb.		<b>Ársuppgjör</b> Skuldabréfaútboð Vísitala leiguverðs	<b>2021</b> jan jan	<b>Sýn</b> Lánasjóður sveitarfélaga Þjóðskrá
		9:00	Fiskafli	jan	Hagstofan
		9:00	Aflaverðmæti	2021	Hagstofan
fim	17. feb.		<b>Ársuppgjör</b> <b>Ársuppgjör</b> <b>Ársuppgjör</b>	<b>2021</b> <b>2021</b> <b>2021</b>	<b>Eik</b> <b>Eimskip</b> <b>Kvika banki</b>
		9:00	Tryggingafélög	jan	Seðlabankinn
fös	18. feb.		Útboð ríkisbréfa		Lánamál ríkisins

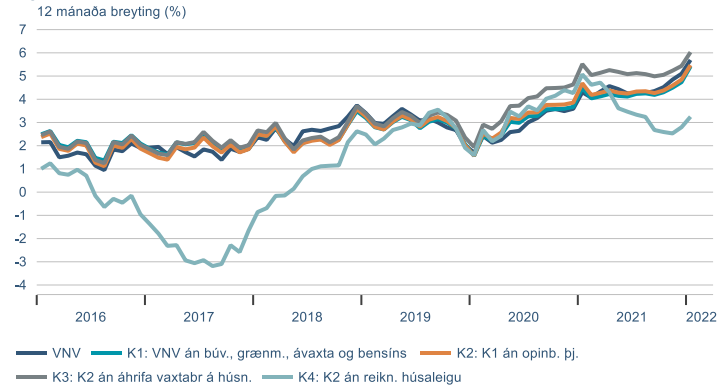
▶ Efnahagsmál

# Verðlag

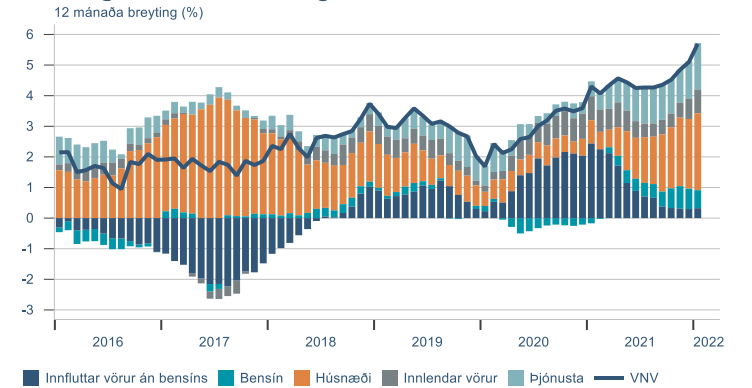
## Viðitala neysluverðs



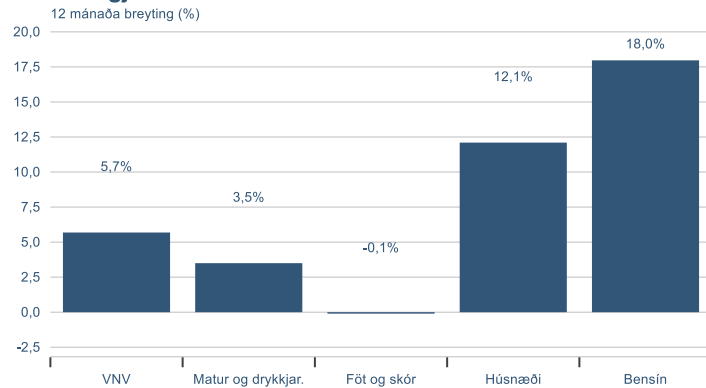
## Kjarnavísitölur



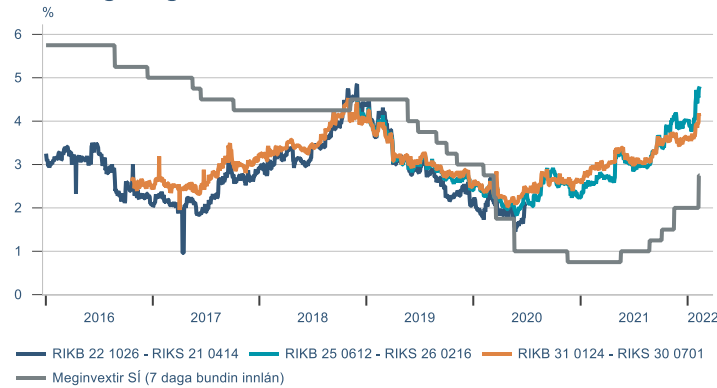
## Framlag undirliða verðbólgu



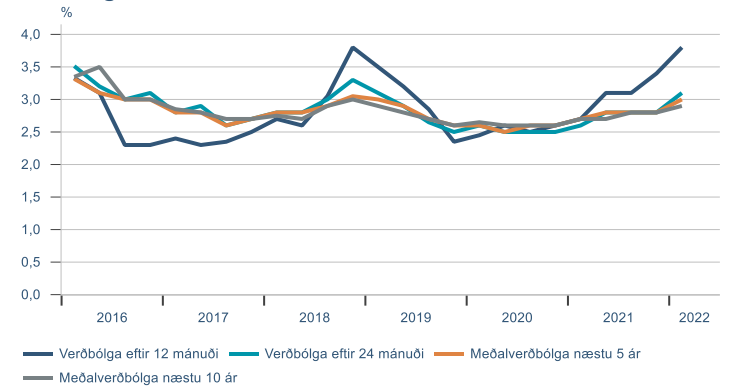
## Valdir útgjaldaliðir



## Verðbólguálag á skuldabréfamarkaði

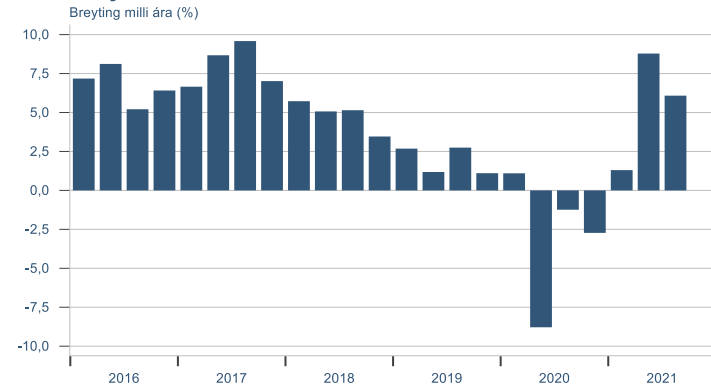


## Væntingakönnun markaðsaðila

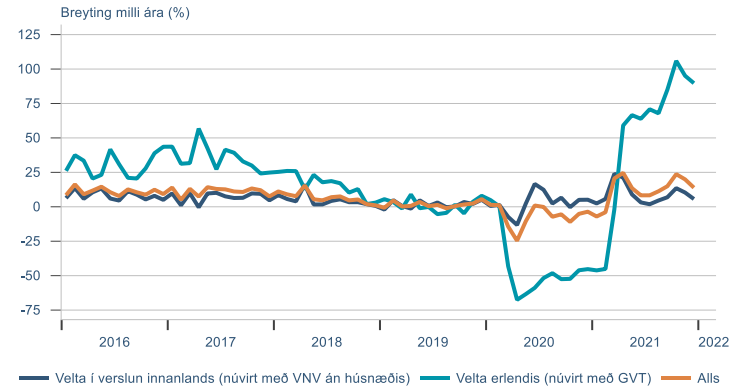


# Heimilin

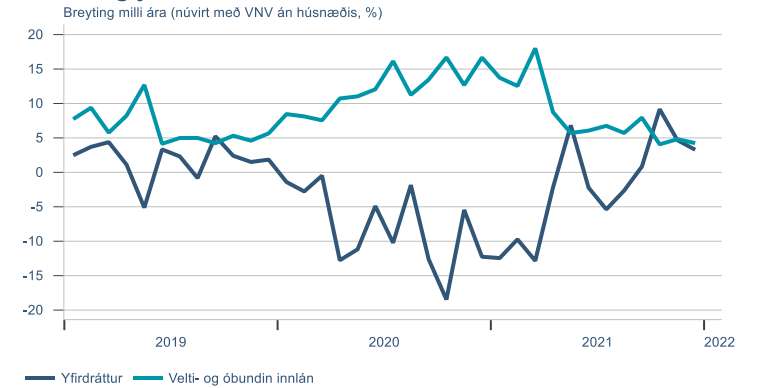
## Einkaneysla



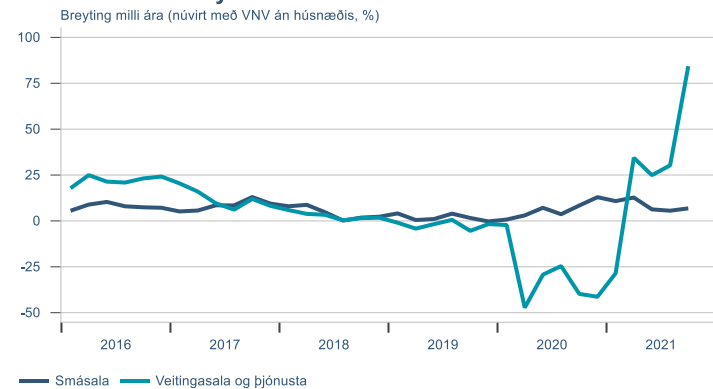
## Greiðslukortavelta



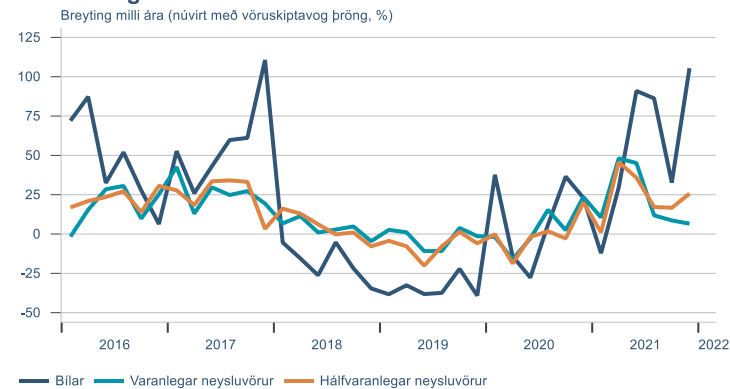
## Innlán og yfirdráttur heimilana



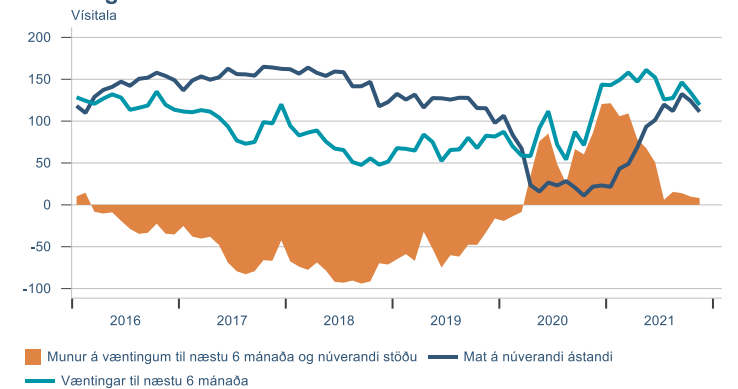
## Velta skv. VSK-skýrslum



## Innflutningur



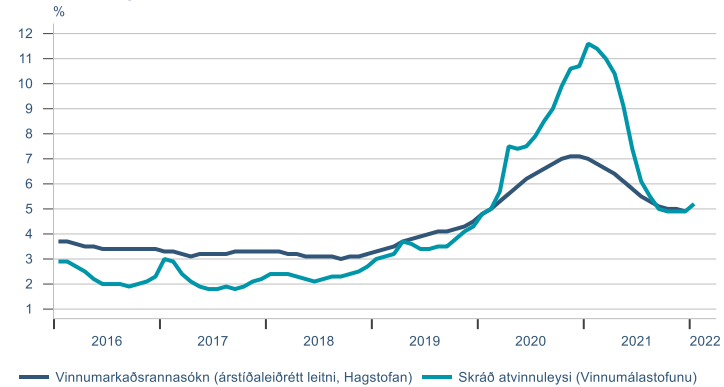
## Væntingarvísitala



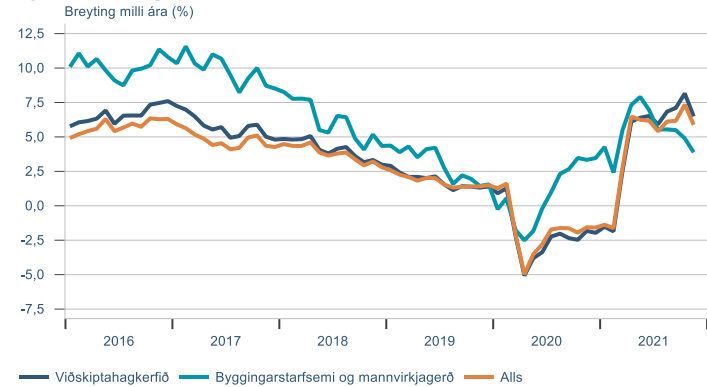


# Vinnumarkaðurinn

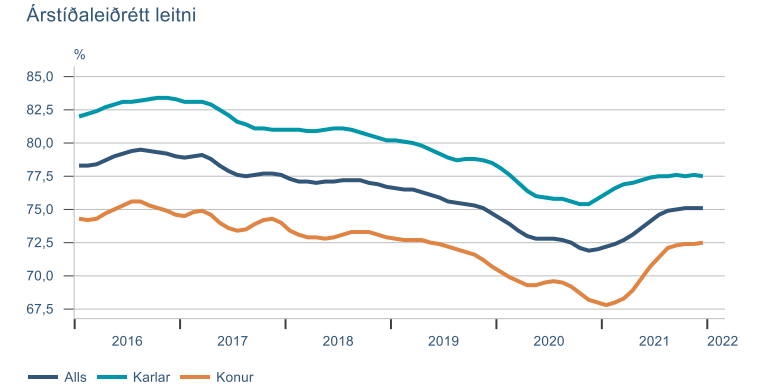
## Atvinnuleysi



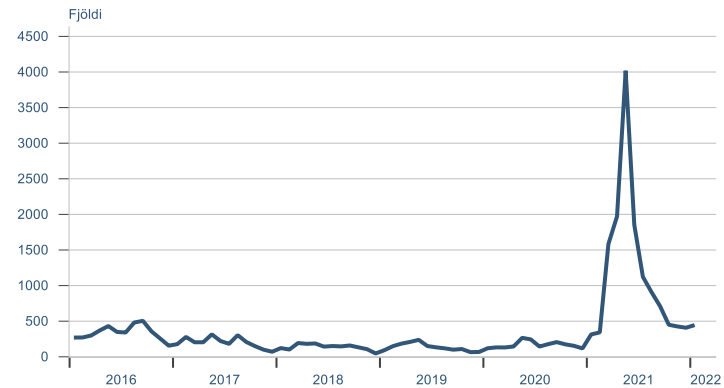
## Fjöldi launagreiðenda



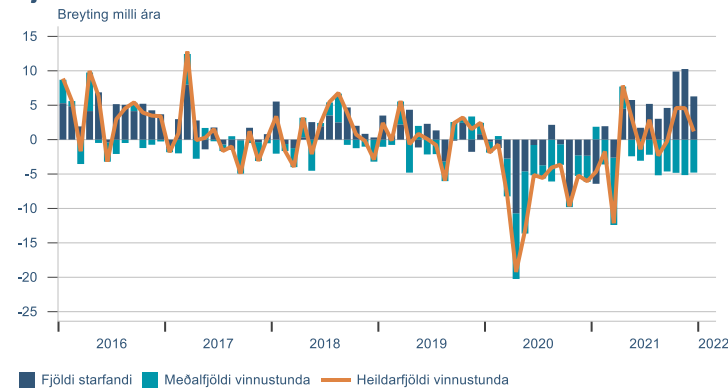
## Atvinnuþáttaka



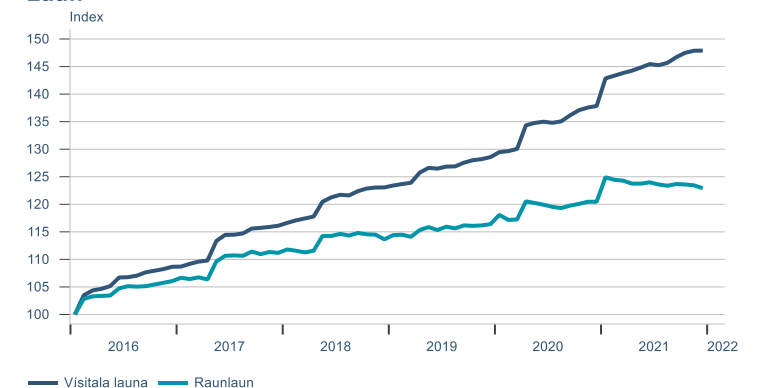
## Laus störf



## Fjöldi vinnustunda

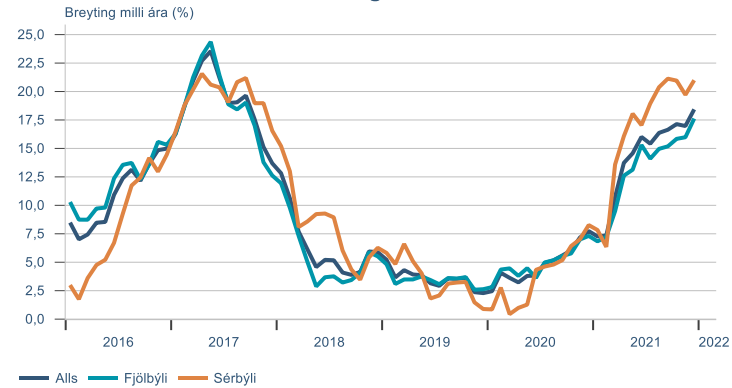


## Laun

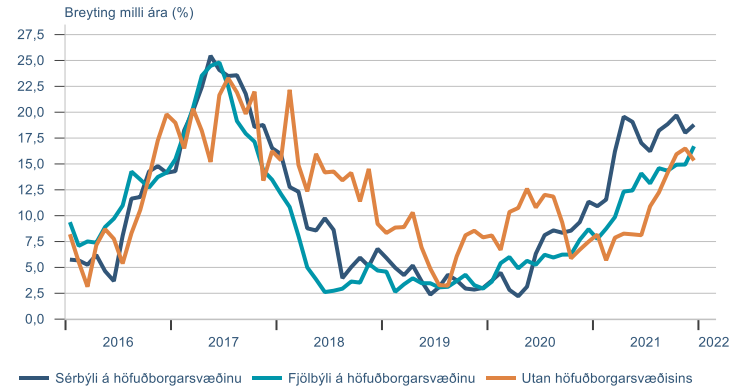


# Fasteignamarkaðurinn

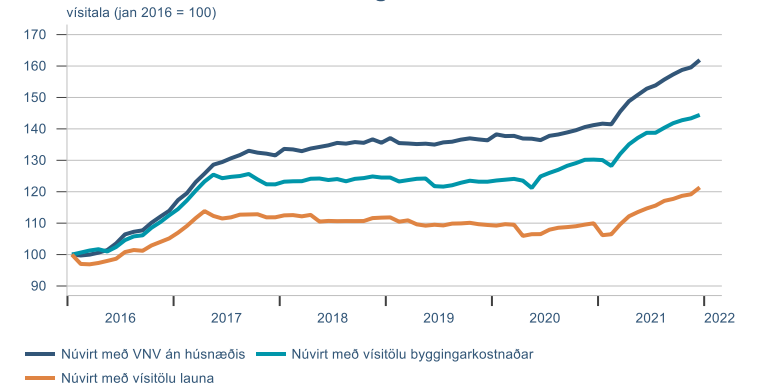
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



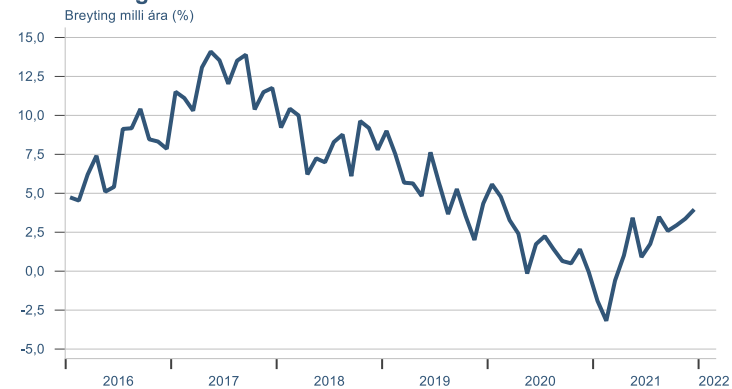
## Vísitala markaðsverðs húsnæðis



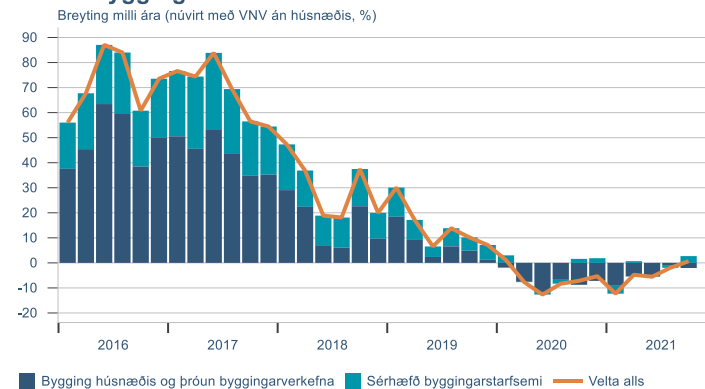
## Vísitala íbúðaverðs á höfuðborgarsvæðinu



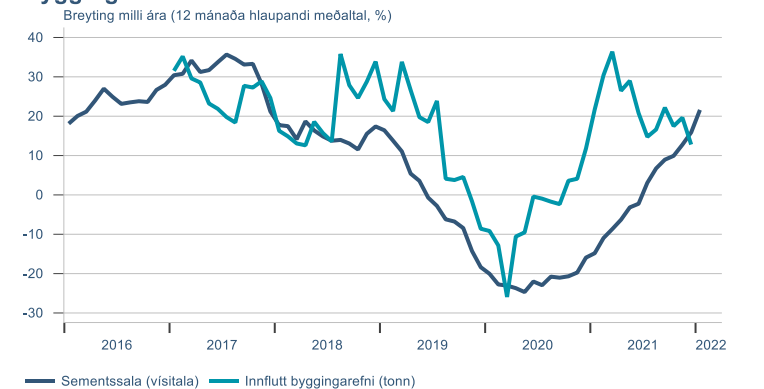
## Vísitala leiguverðs



## Velta í byggingariðnaði

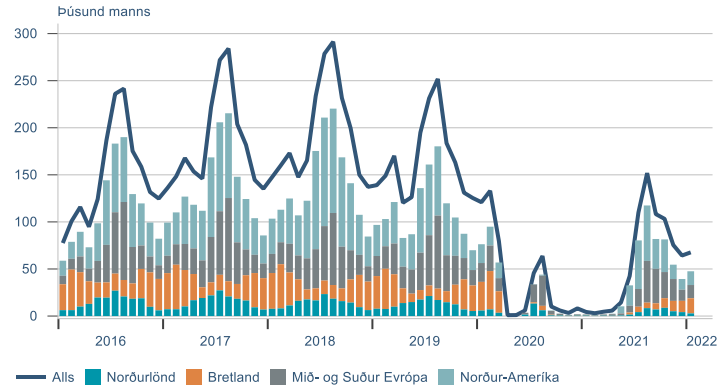


## Byggingarvörur



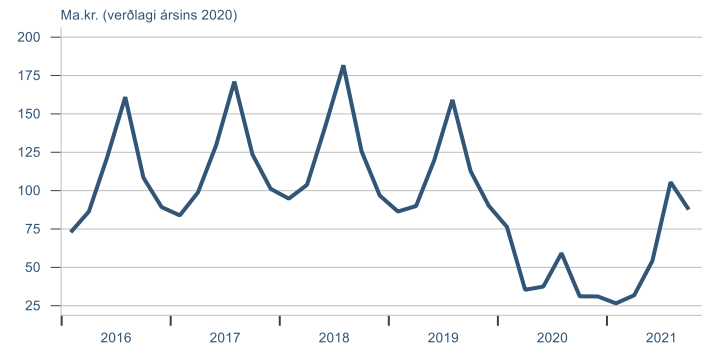
# Ferðapjónustan

## Erlendir ferðamenn um Leifstöð



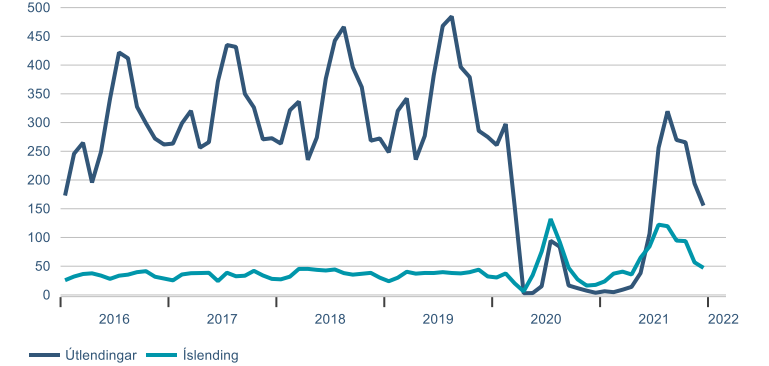
## Velta í ferðapjónustu

Velta á VSK-tímabili (2 mánuði)



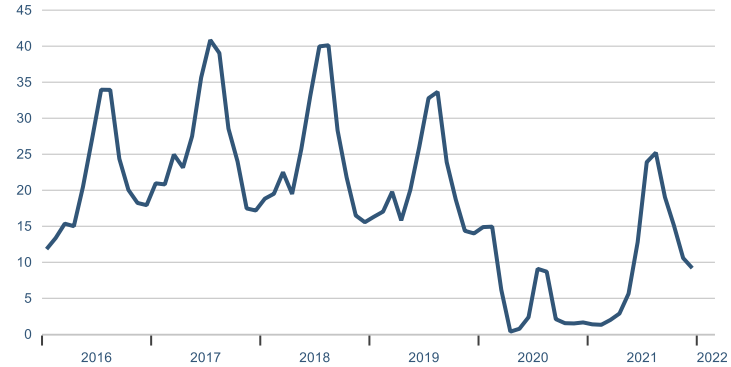
## Gistinætur á hótélum

Þúsund nætur



## Velta erlendra greiðslukorta

ma.kr. (föstu gengi)



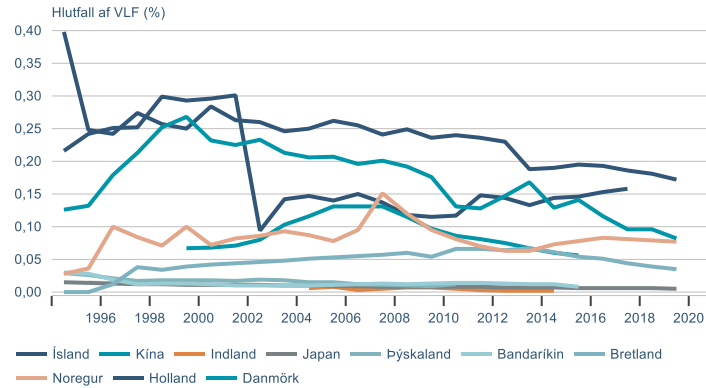
## Fjöldi launagreiðenda í ferðapjónustu



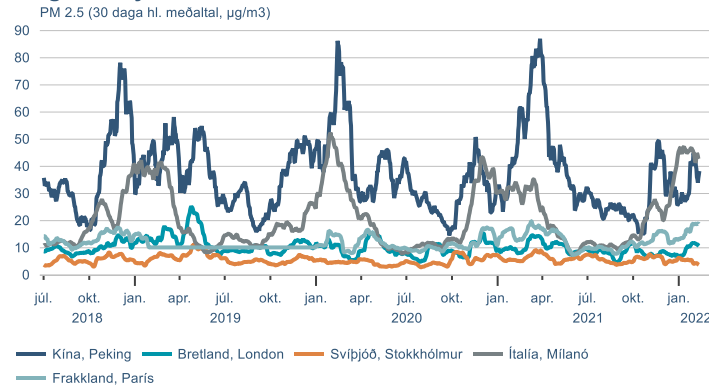


# Sjálfbærni

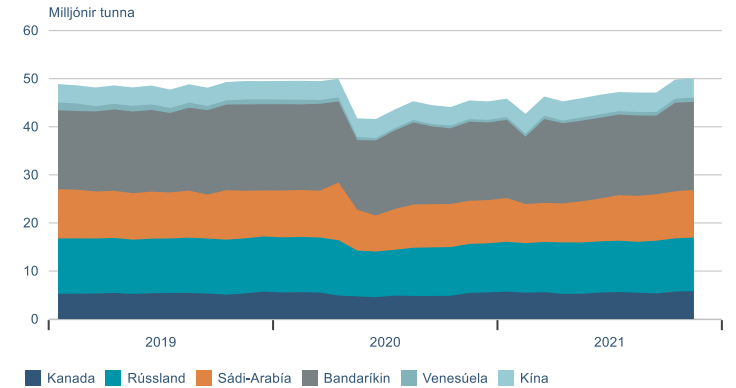
## Umhverfisskattur



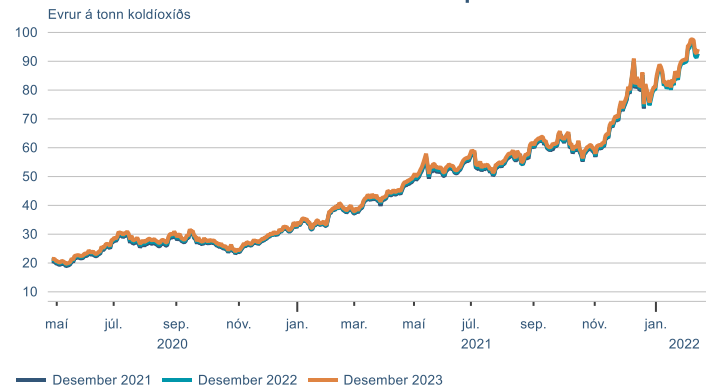
## Magn svifryks



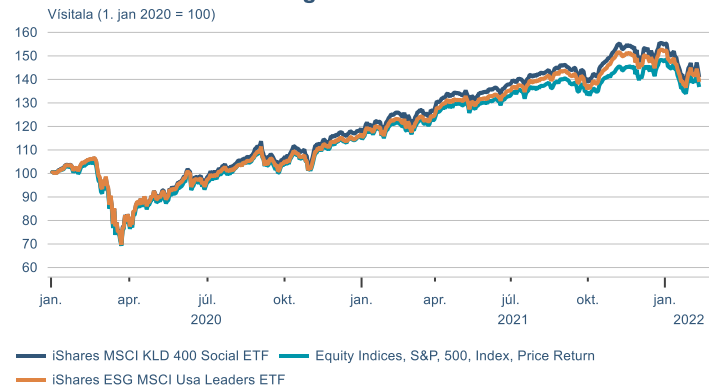
## Framleiðsla hráolíu



## EUA Losunarheimildir innan ETS viðskiptakerfisins



## UFS Hlutabréfavisitölur og S&P 500

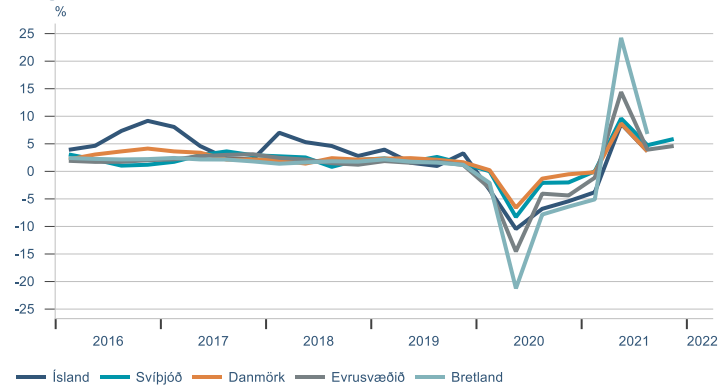


## Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

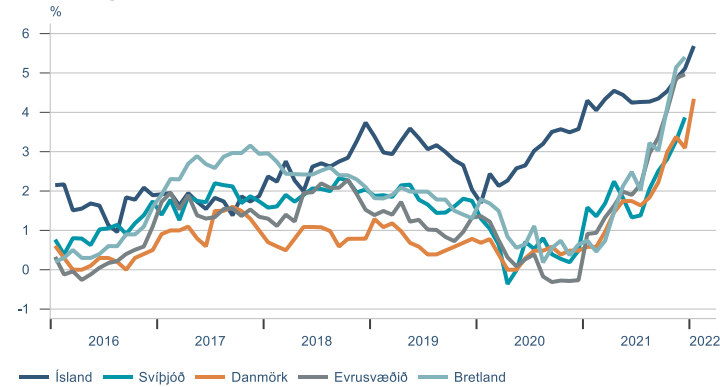


# Alþjóðlegur samanburður

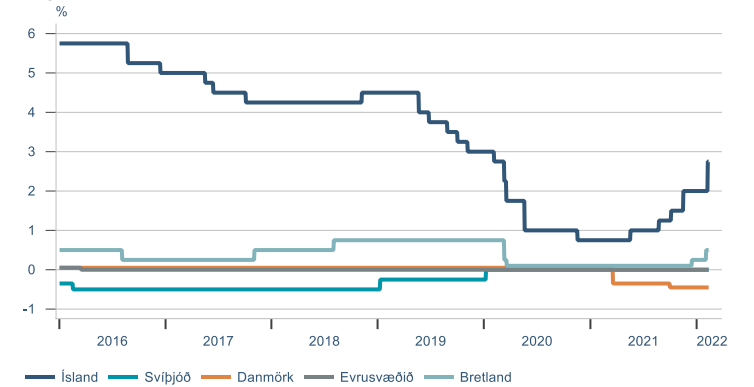
## Hagvöxtur



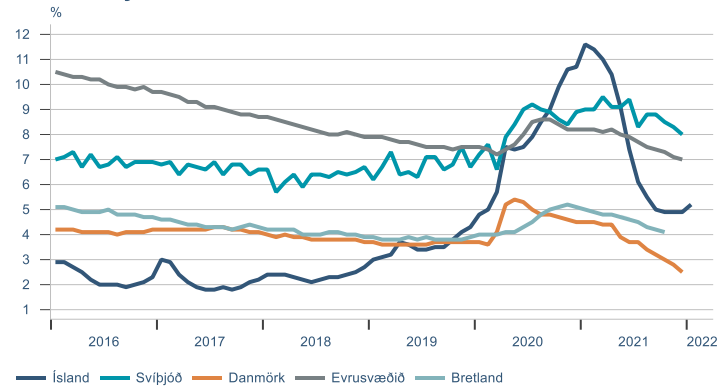
## Verðbólga



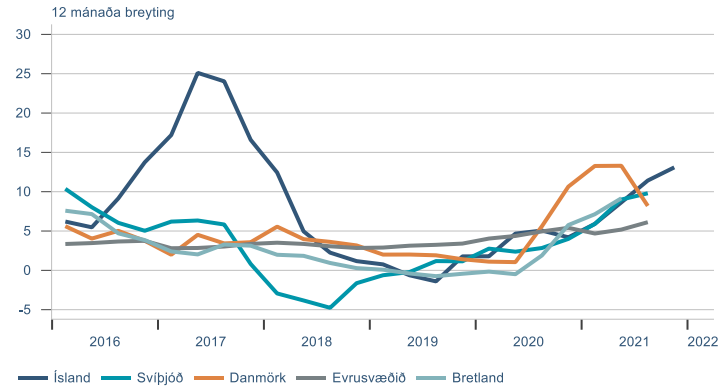
## Stýrivextir



## Atvinnuleysi



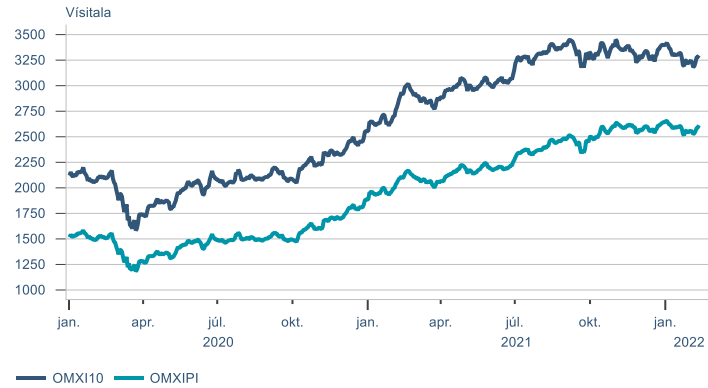
## Rauverð íbúða



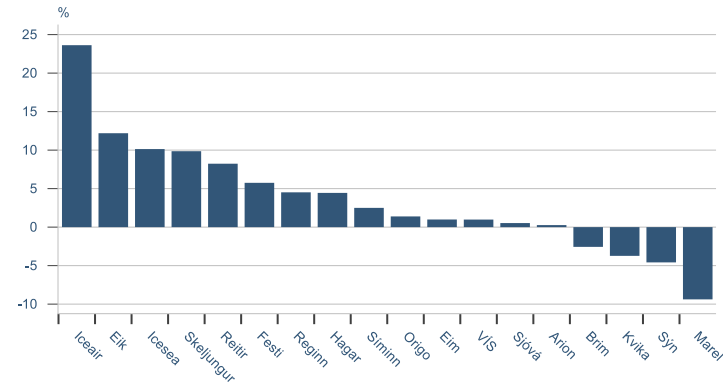
## ► Fjármálamarkaðir

# Hlutabréf

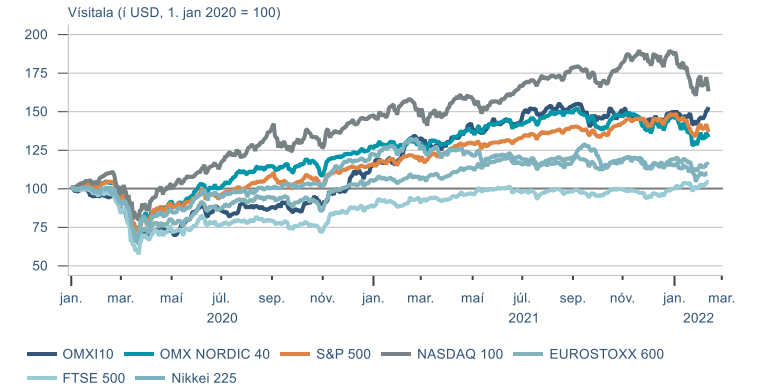
## OMX-vísitölur



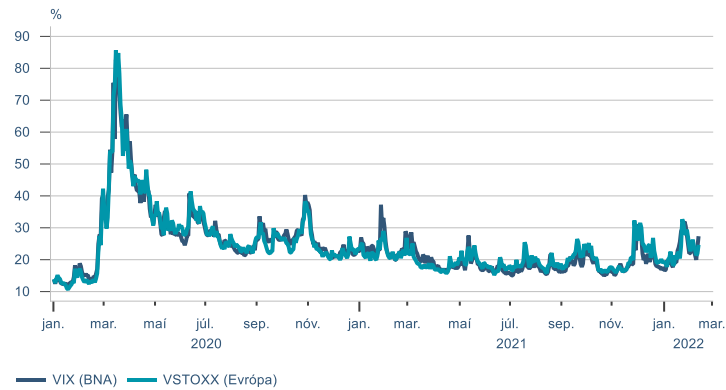
## Það sem af er ári



## Hlutabréfavisitölur

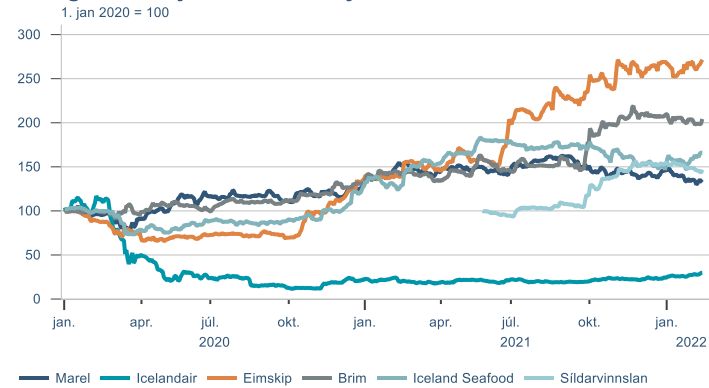


## Vix-vísitölur



# Hlutabréf

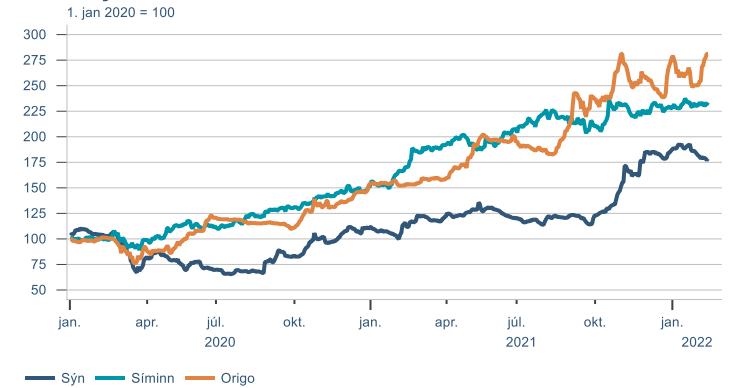
## Félög með tekjur í erlendri mynt



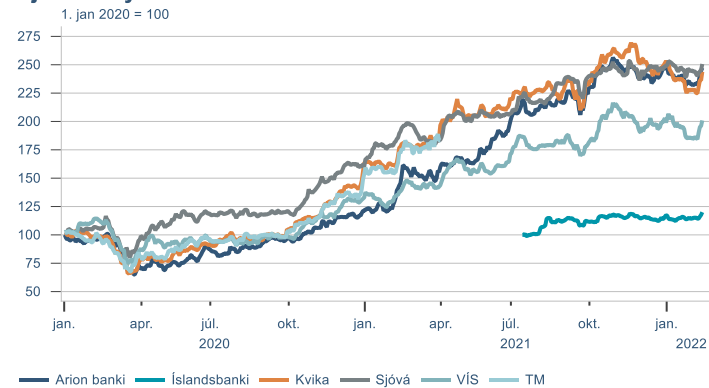
## Smásala



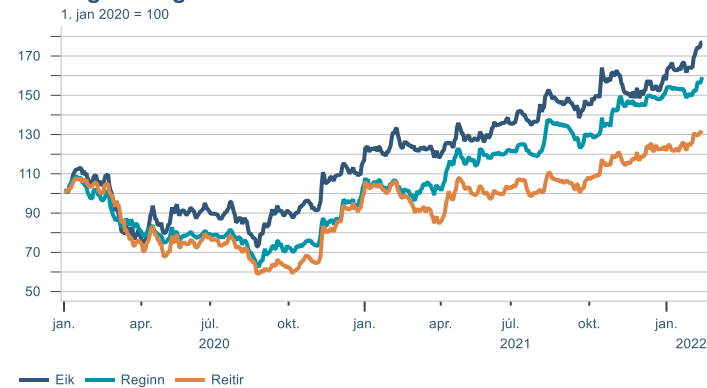
## Tæknifyrirtæki



## Fjármálfyrirtæki

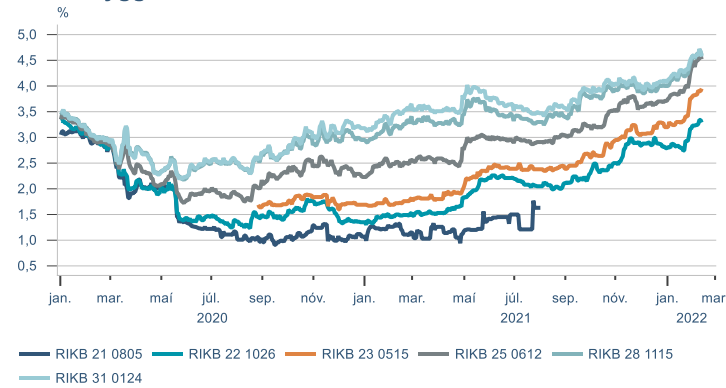


## Fasteignafélög

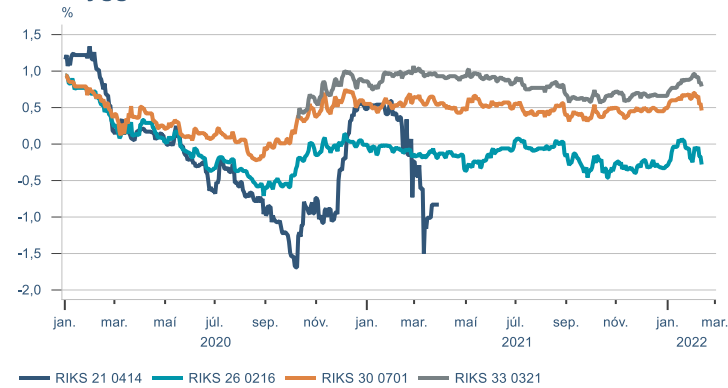


# Skuldabréf

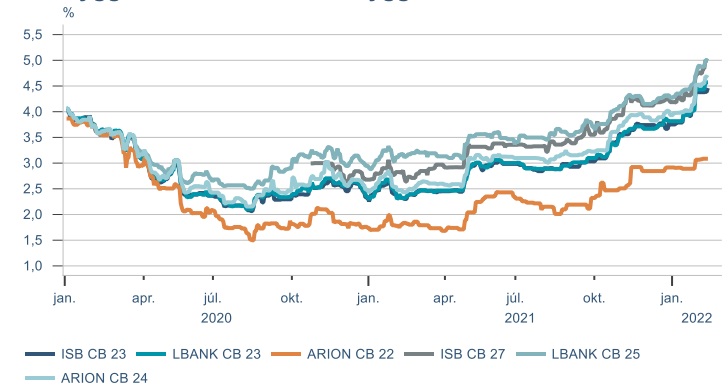
## Óverðtryggð ríkisbréf



## Verðtryggð ríkisbréf



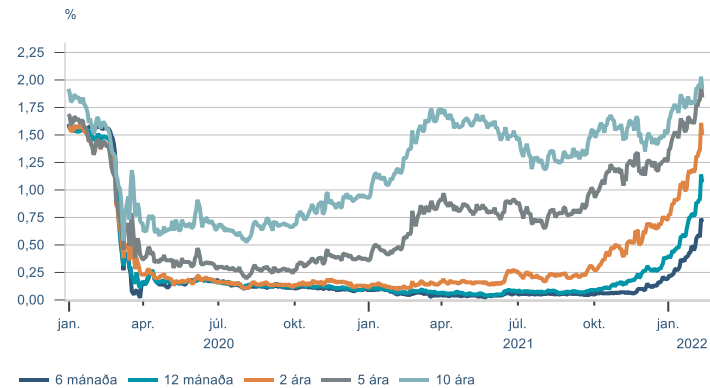
## Sértryggð skuldabréf - óverðtryggð



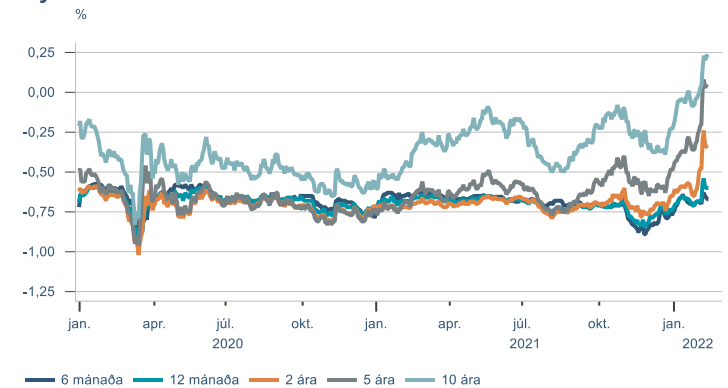
## Sértryggð skuldabréf - verðtryggð



## Bandarísk ríkisskuldabréf



## Býsk ríkisskuldabréf





# Gjaldeyrir

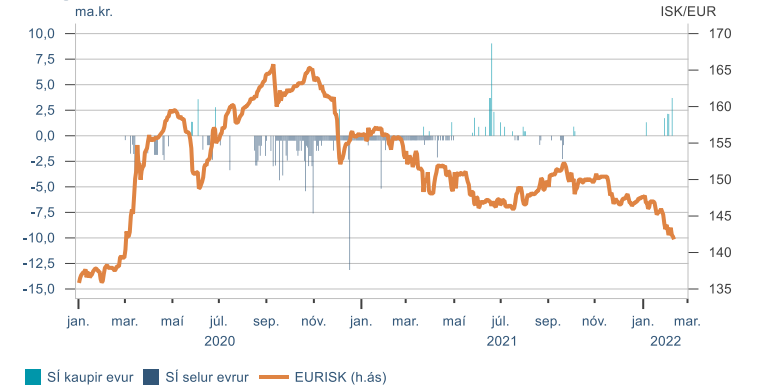
## Gengi krónunnar



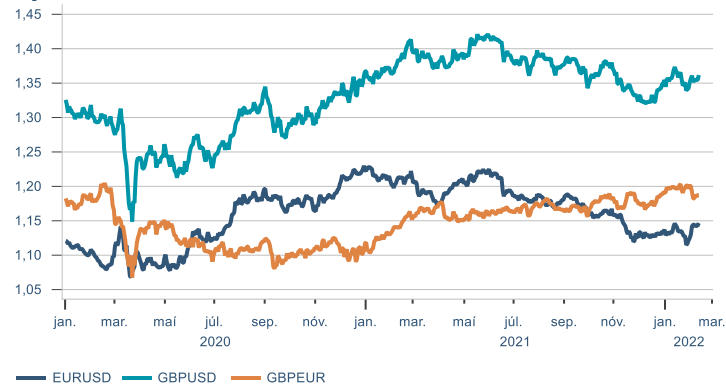
## Gengisvísitalan



## Inngrip SÍ



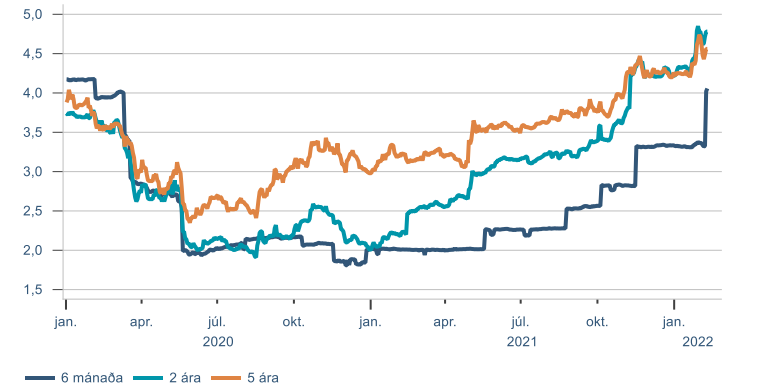
## Gjaldmiðlakrossar



## Raugengi

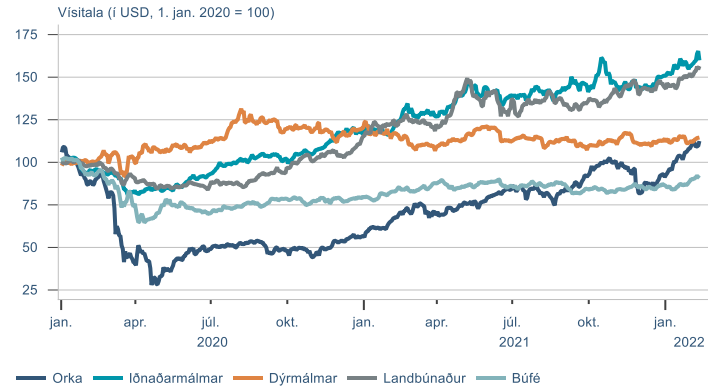


## Vaxtamunur við evru



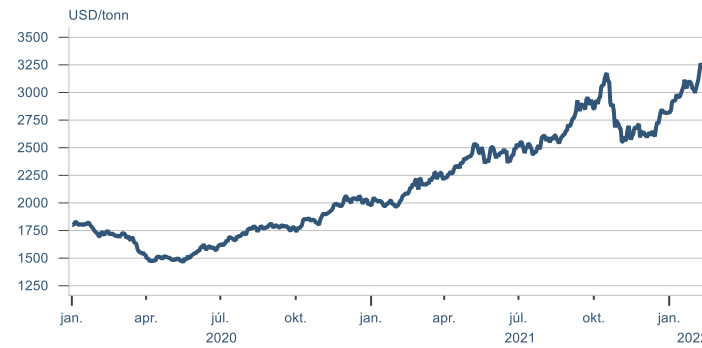
# Hrávörur

## S&P GSCI hrávörusíðilur



## Álverð

3 mánaða framvirk verð, LME



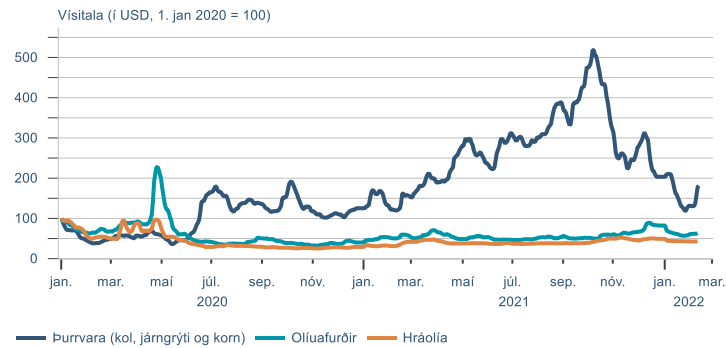
## Heimsmarkaðsverð á olíu

Brent



## Flutningskostnaður

Baltic exchange visitölur



## Hlutabréf

		Áramót	1M	3M	12M
OMX10	3296,4	-3,0%	0,1%	-1,8%	12,3%
Marel	792,0	-9,4%	-5,7%	-8,8%	-14,5%
Icelandair	2,3	23,6%	14,8%	33,1%	54,1%
Eimskip	510,0	1,0%	7,1%	2,4%	96,4%
Brim	76,0	-2,6%	0,7%	0,0%	42,0%
Síldarvinnslan	95,6	-5,3%	-4,4%	0,8%	
Iceland Seafood	16,3	10,1%	5,8%	3,2%	32,5%
Hagar	70,5	4,4%	2,2%	11,0%	21,1%
Festi	239,0	5,8%	3,9%	10,6%	33,2%
Skeljungur	15,6	9,9%	0,0%	11,4%	45,1%
Sýn	62,5	-4,6%	-6,7%	6,8%	53,6%
Síminn	12,3	2,5%	2,5%	5,1%	37,5%
Origo	73,0	1,4%	7,4%	10,6%	84,3%
Arion	191,0	0,3%	4,7%	1,6%	72,3%
Íslandsbanki	129,0	2,2%	6,4%	4,5%	
Kvika	25,8	-3,7%	3,2%	-6,5%	38,0%
Sjóvá	38,2	0,5%	0,5%	-1,0%	26,1%
VÍS	20,6	1,0%	2,0%	-3,7%	38,0%
Reginn	34,7	4,5%	3,3%	10,5%	53,5%
Reitir	92,0	8,2%	8,2%	15,0%	31,1%
Eik	13,8	12,2%	8,7%	16,9%	38,4%

Heimild: Kodiak

## Gjaldeyri

		áramót	1M	3M	12M
GVT	187,5	-4,1%	-3,7%	-5,4%	-7,0%
EUR	141,8	-3,9%	-3,5%	-5,7%	-9,0%
USD	124,2	-4,7%	-4,2%	-4,6%	-3,2%
GBP	168,9	-3,9%	-4,1%	-3,9%	-4,9%
DKK	19,1	-4,0%	-3,5%	-5,8%	-9,0%
SEK	13,4	-6,6%	-5,8%	-11,0%	-13,0%
NOK	14,1	-4,7%	-4,1%	-7,5%	-7,3%
CHF	134,3	-6,0%	-4,0%	-5,7%	-6,9%
JPY	1,07	-5,3%	-4,5%	-6,7%	-12,5%

Heimild: Kodiak

## Ríkisskuldabréf

		krafa	verð	meðalt.	áramót	1M	3M	12M
RIKB 22 1026	3,23%	102,7	0,7	0,1%	0,0%	0,4%	0,3%	
RIKB 23 0515	3,97%	97,1	1,2	-0,5%	-0,6%	-0,4%	-1,0%	
RIKB 24 0415	4,38%	96,2	2,1	-1,4%	-1,2%	-1,0%		
RIKB 25 0612	4,52%	110,5	2,9	-1,8%	-1,6%	-1,4%	-3,1%	
RIKB 28 1115	4,62%	102,2	5,8	-3,0%	-2,2%	-2,4%	-4,4%	
RIKB 31 0124	4,58%	113,8	7,2	-2,9%	-2,0%	-2,4%	-3,6%	
RIKS 26 0216	-0,29%	107,2	3,9	0,4%	1,5%	1,3%	6,2%	
RIKS 30 0701	0,44%	123,0	7,4	1,0%	1,7%	0,8%	6,9%	
RIKS 33 0321	0,79%	123,4	9,6	-0,3%	0,4%	-0,3%	8,4%	
RIKS 37 0115	1,18%	97,5	13,9					

Heimild: Kodiak

## Hlutabréfavísitölur

		áramót	1M	3M	12M
OMX10	3296,4	-3,0%	0,1%	-1,8%	12,3%
OMXN40	2206,1	-9,8%	-5,6%	-9,9%	8,5%
S&P 500	4418,6	-7,3%	-6,2%	-5,0%	12,8%
FTSE 100	7661,0	3,7%	2,3%	3,7%	17,3%

Heimild: Macrobond

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Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.