



Vikubyrjun 31. janúar 2022

Hagfræðideild



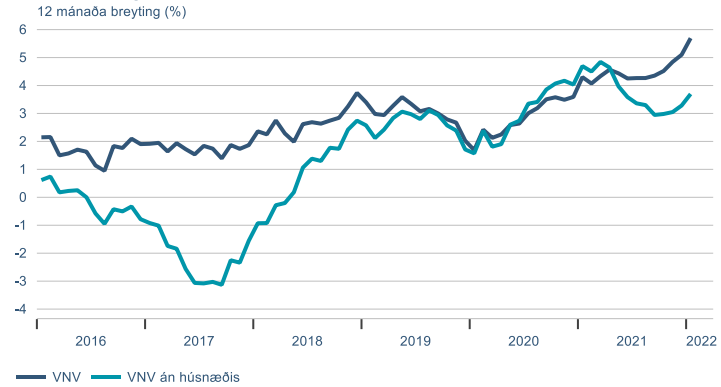
Dagatal

Vikud.	Dag.	kl.	Viðburður	Tímabil	Birtingaraðili
mán	31. jan.		Ferðaþjónustan í tölum	jan	Ferðamálastofa
		9:00	Gistinætur	des '21	Hagstofan
		9:00	Vöruviðskipti (uppfærðar tölur)	jan-des '21	Hagstofan
		9:00	Staða markaðsverðbréfa	des '21	Seðlabankinn
			Hverjir eiga viðskipti með íbúðarhúsnæði?	4. ársf. '21	Þjóðskrá
mið	2. feb.		Könnun á væntingum markaðsaðila	1.ársfj.	Seðlabankinn
			Ársuppgjör	2021	Marel
fim	3. feb.		Ársuppgjör	2021	Icelandair
			Ársuppgjör	2021	Landsbankinn
			Ársuppgjör	2021	Origo
			Ársuppgjör	2021	Skeljungur
		9:00	Vinumarkaðurinn (ársfjórðungsleg)	4. ársf. '21	Hagstofan
fös	4. feb.	9:00	Gjaldþrot og fyrri virkni fyrirtækja	des '21	Hagstofan
			Útboð ríkisbréfa		Lánamál ríkisins
		9:00	Lífeyrissjóðir	jan	Seðlabankinn

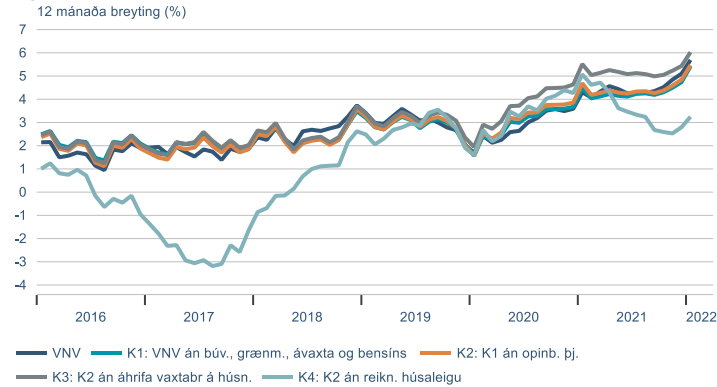
▶ Efnahagsmál

Verðlag

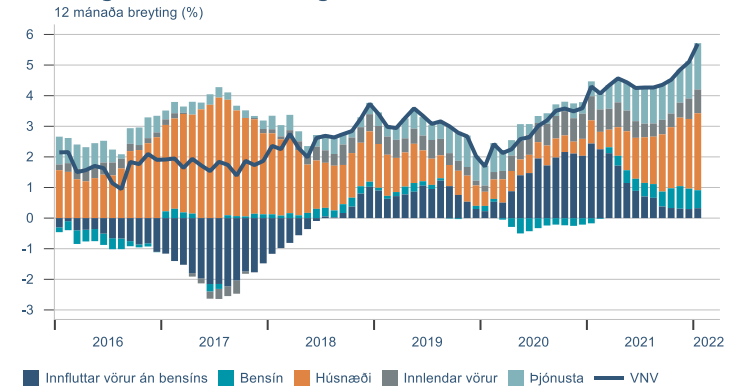
Viðitala neysluverðs



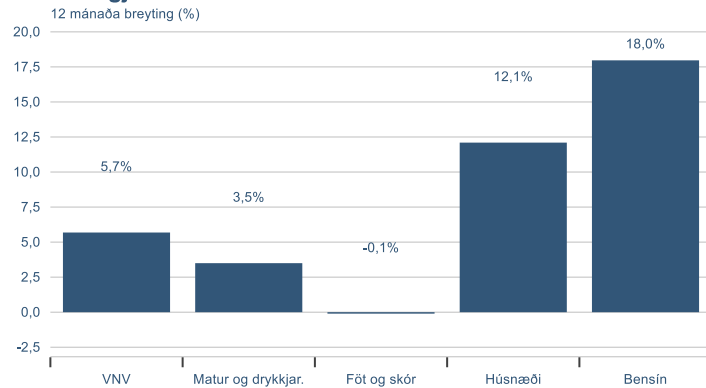
Kjarnavísitölur



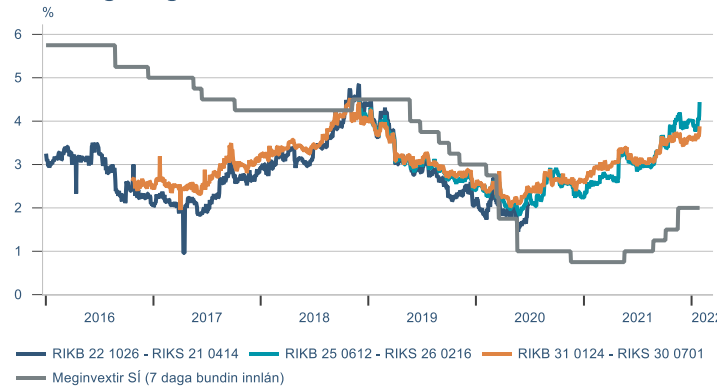
Framlag undirliða verðbólgu



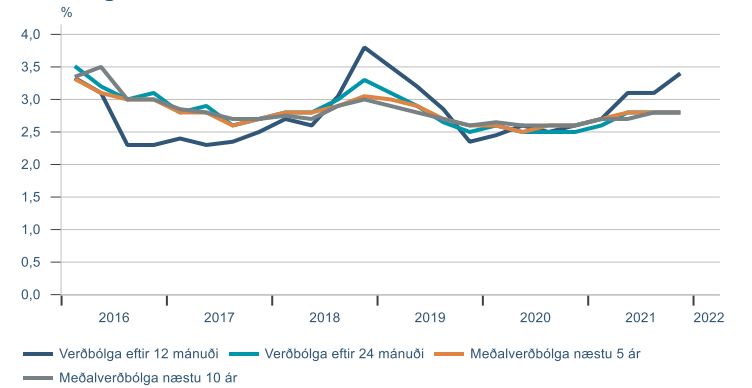
Valdir útgjaldaliðir



Verðbólguálag á skuldabréfamarkaði

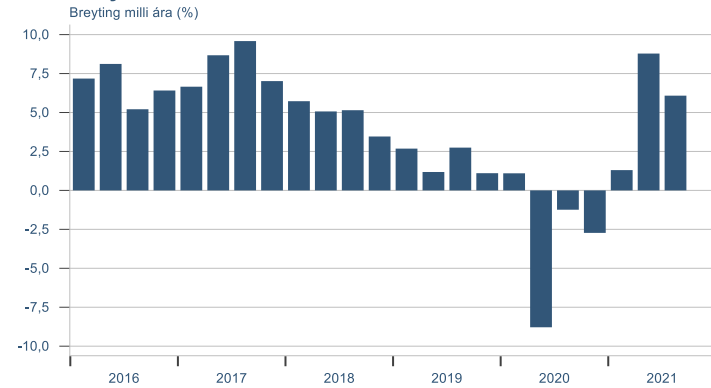


Væntingakönnun markaðsaðila

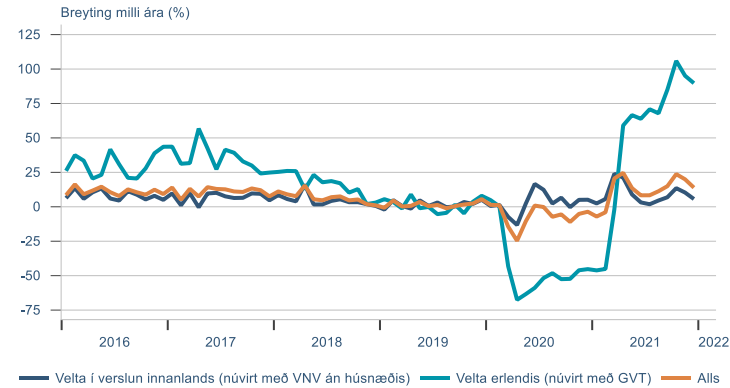


Heimilin

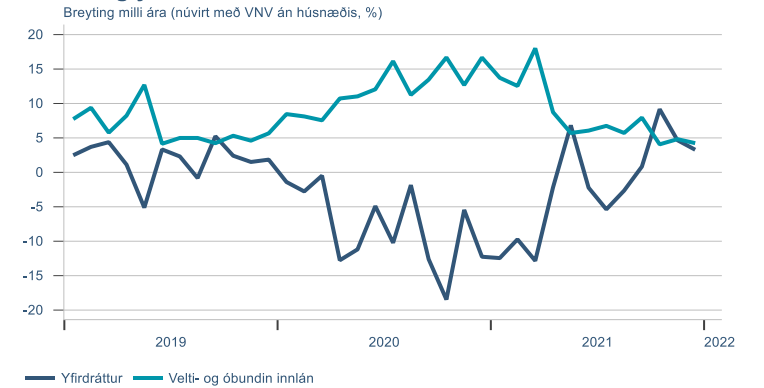
Einkaneysla



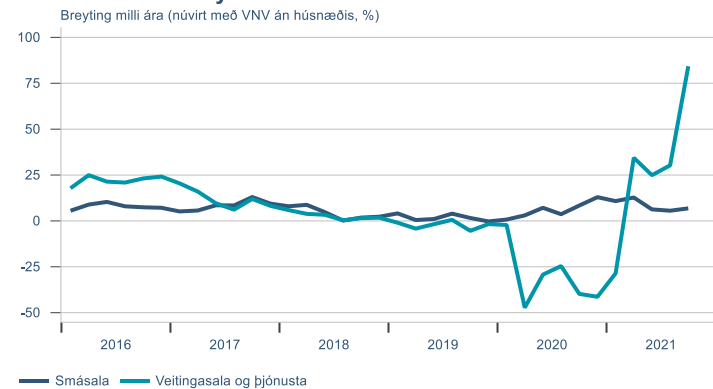
Greiðslukortavelta



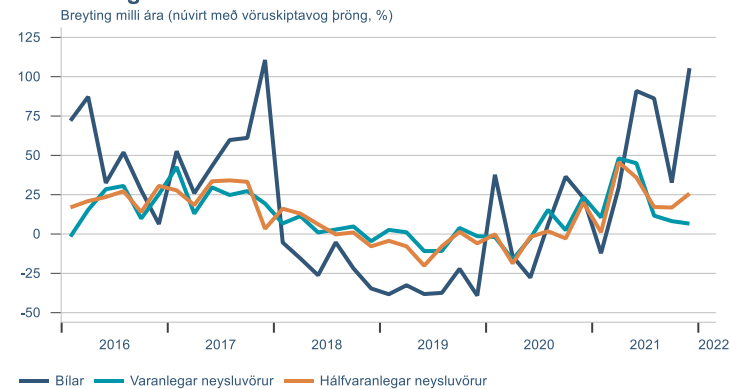
Innlán og yfirdráttur heimilana



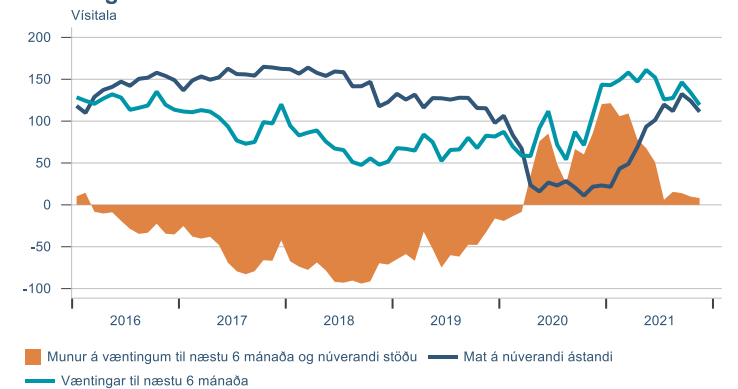
Velta skv. VSK-skýrslum



Innflutningur

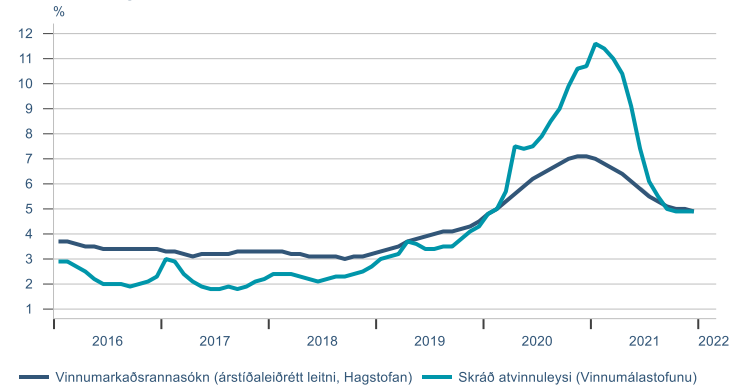


Væntingarvísitala

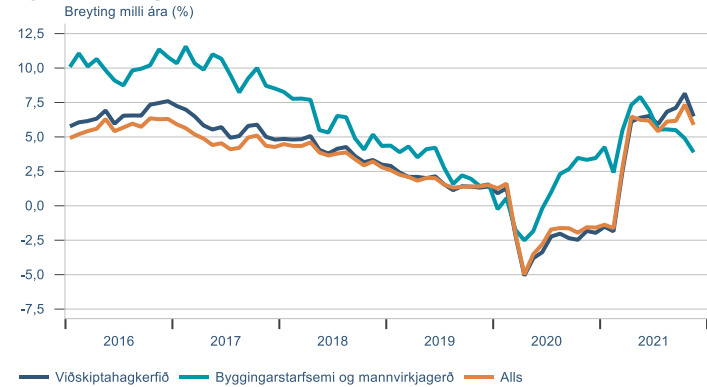


Vinnumarkaðurinn

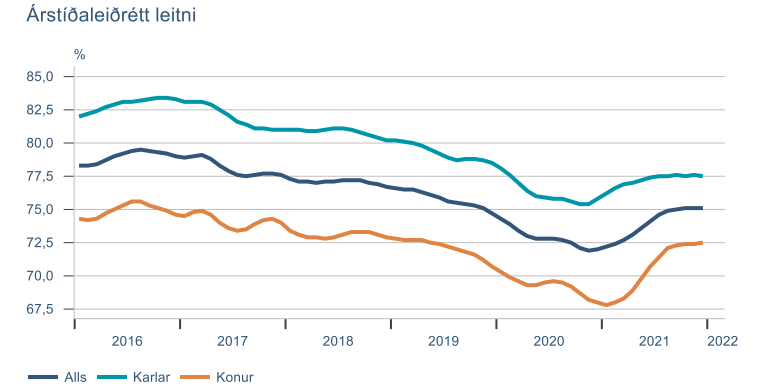
Atvinnuleysi



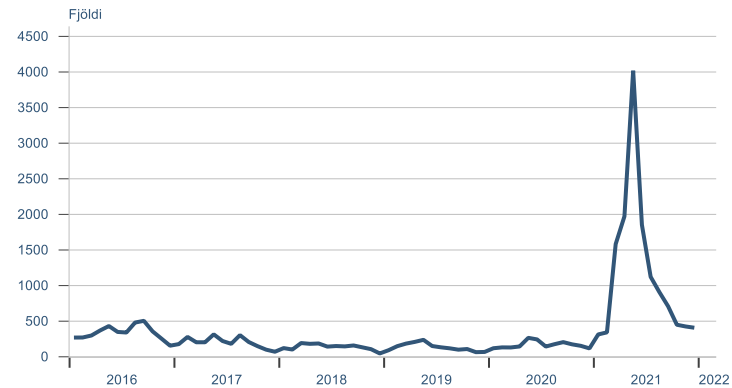
Fjöldi launagreiðenda



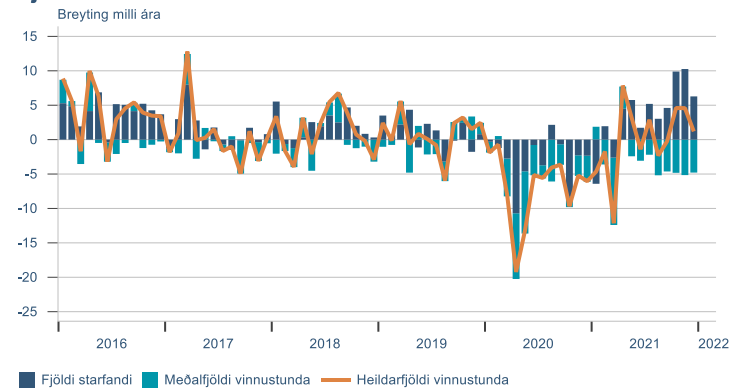
Atvinnuþáttaka



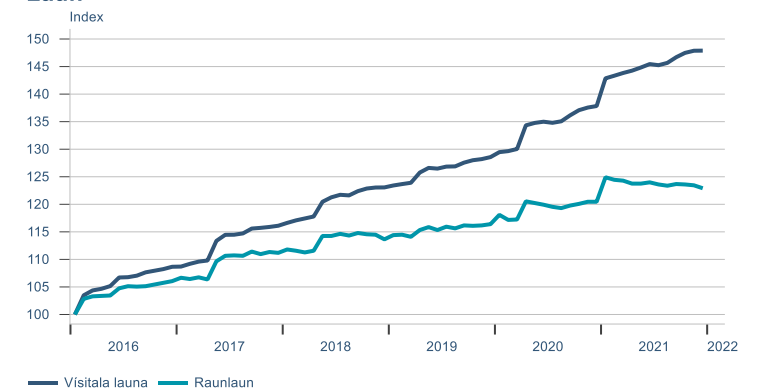
Laus störf



Fjöldi vinnustunda

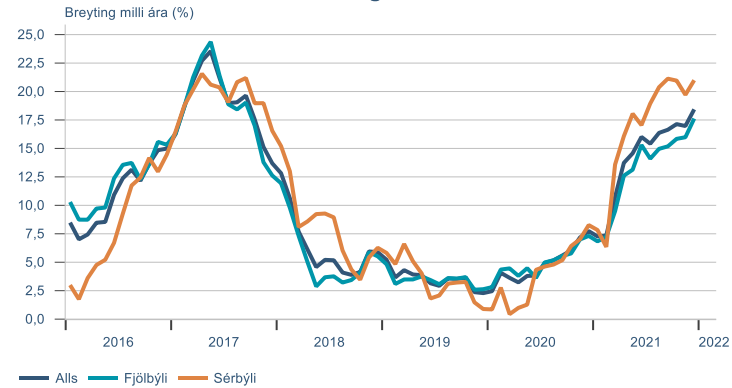


Laun

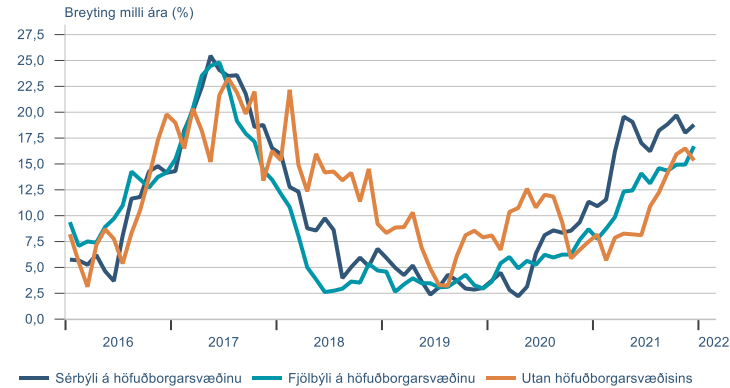


Fasteignamarkaðurinn

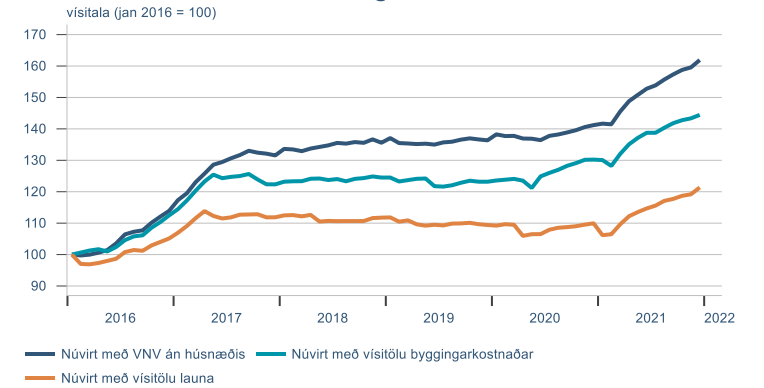
Vísitala íbúðaverðs á höfuðborgarsvæðinu



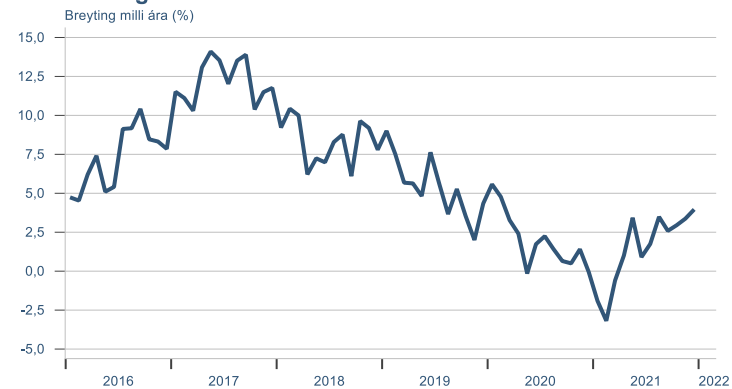
Vísitala markaðsverðs húsnæðis



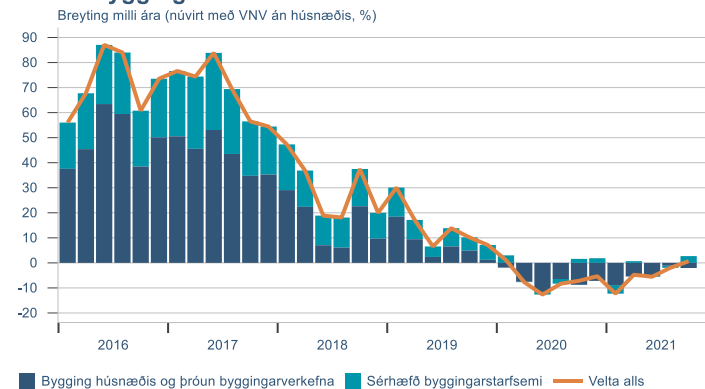
Vísitala íbúðaverðs á höfuðborgarsvæðinu



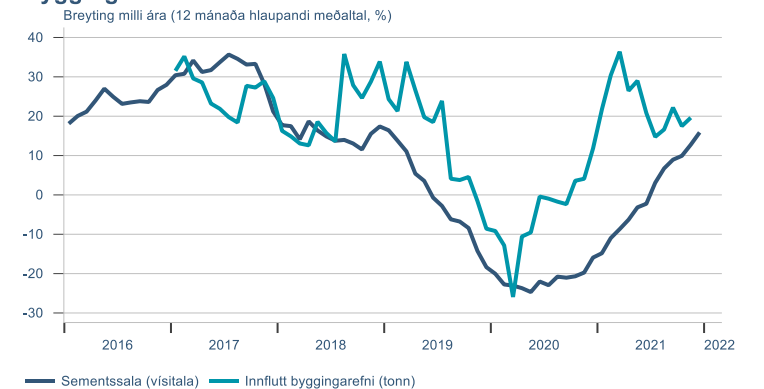
Vísitala leiguverðs



Velta í byggingariðnaði

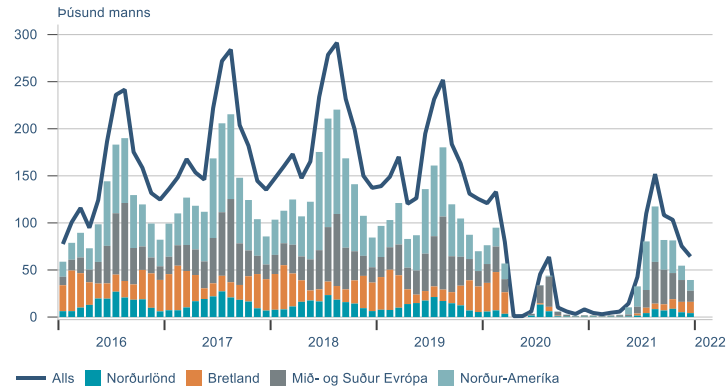


Byggingarvörur



Ferðaþjónustan

Erlendir ferðamenn um Leifsstöð



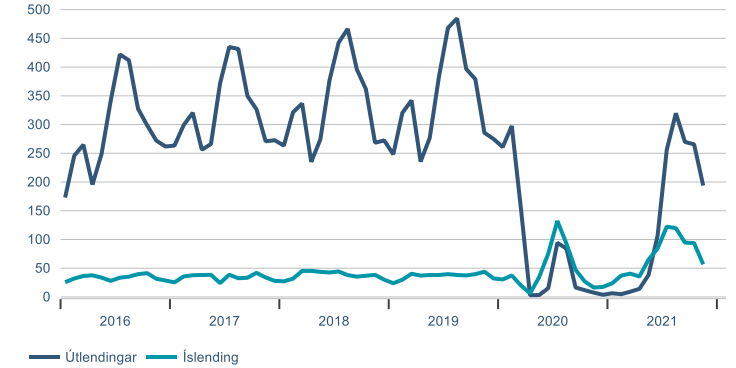
Velta í ferðaþjónustu

Velta á VSK-tímabili (2 mánuði)



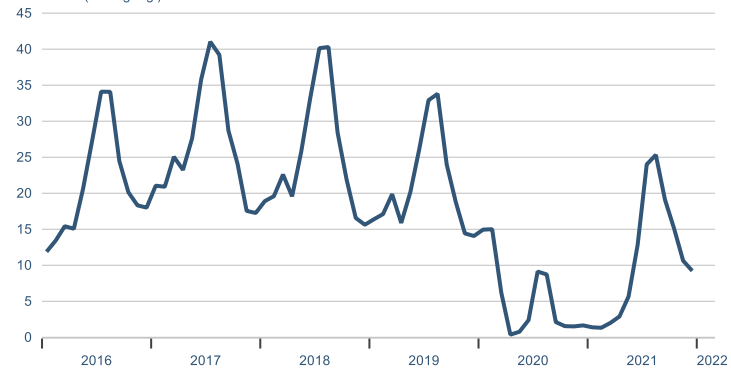
Gistinætur á hótélum

Þúsund nætur



Velta erlendra greiðslukorta

ma.kr. (föstu gengi)

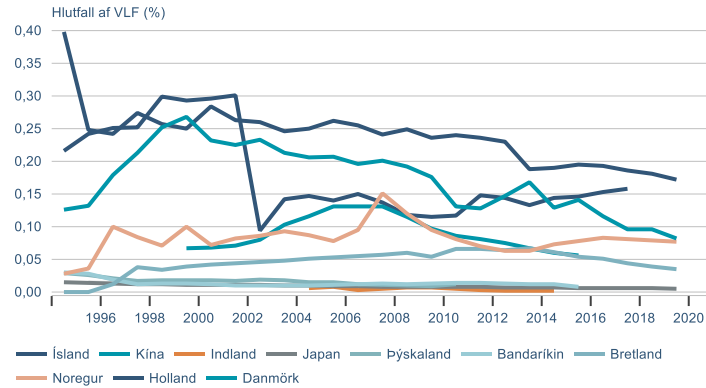


Fjöldi launagreiðenda í ferðaþjónustu

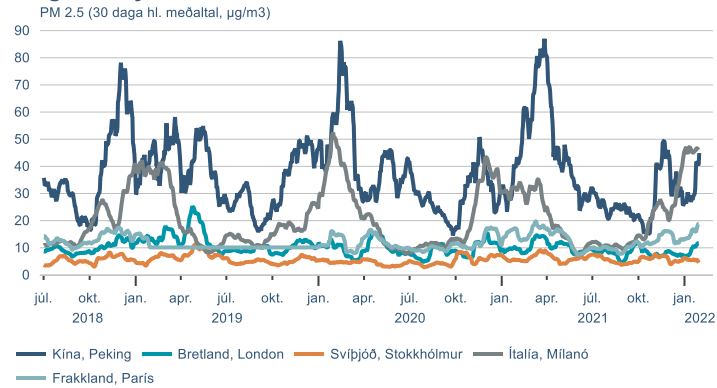


Sjálfbærni

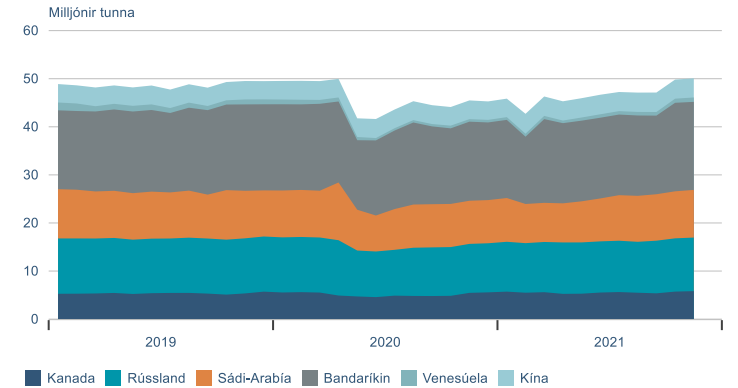
Umhverfisskattur



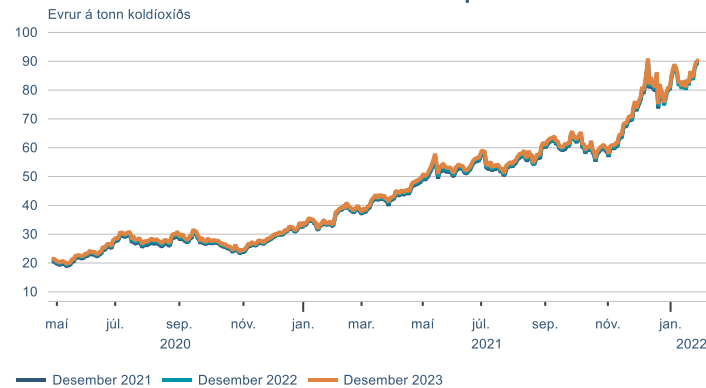
Magn svifryks



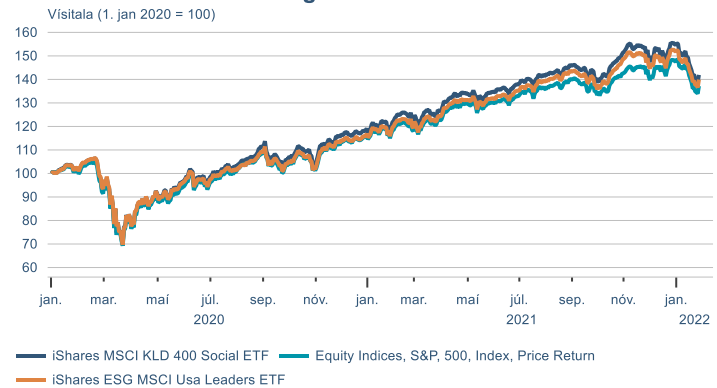
Framleiðsla hráolíu



EUA Losunarheimildir innan ETS viðskiptakerfisins



UFS Hlutabréfavisitölur og S&P 500

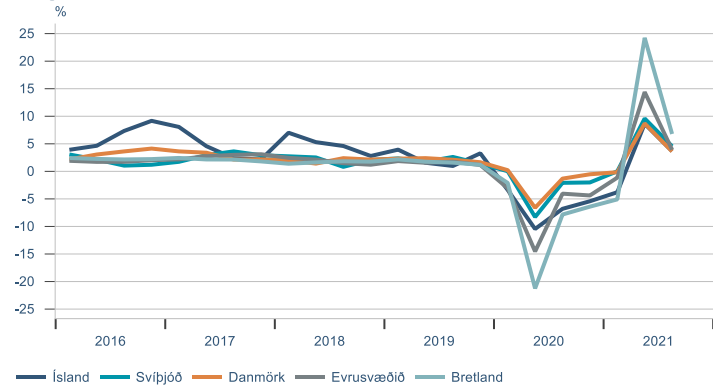


Hlutabréfavisitölur orkufyrirtækja (hluti af Eurofirst 300)

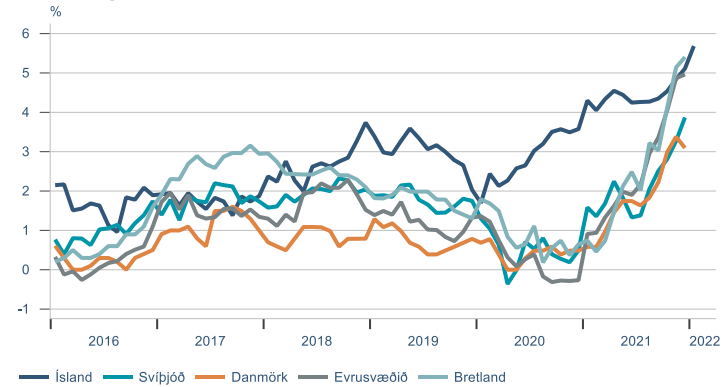


Alþjóðlegur samanburður

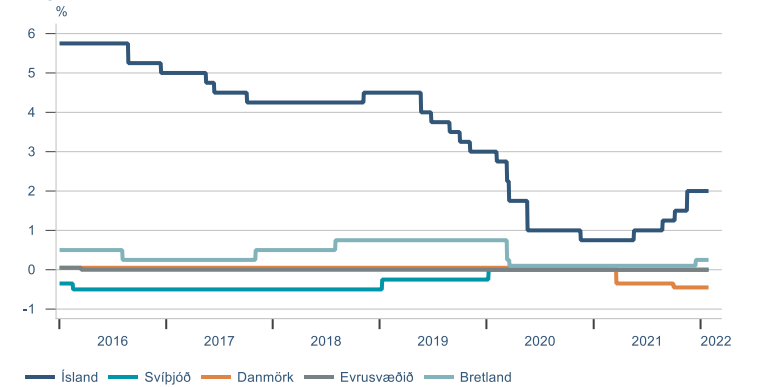
Hagvöxtur



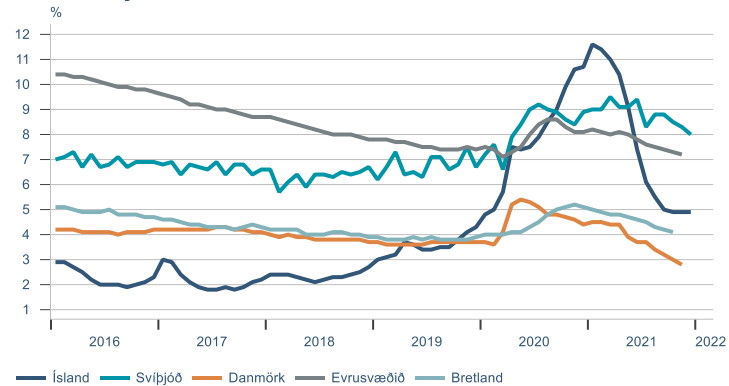
Verðbólga



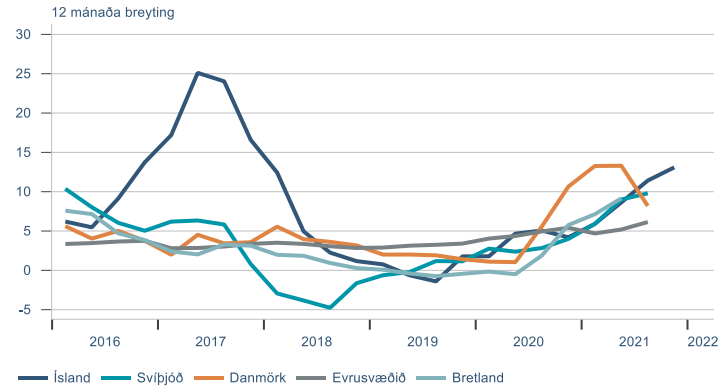
Stýrivextir



Atvinnuleysi



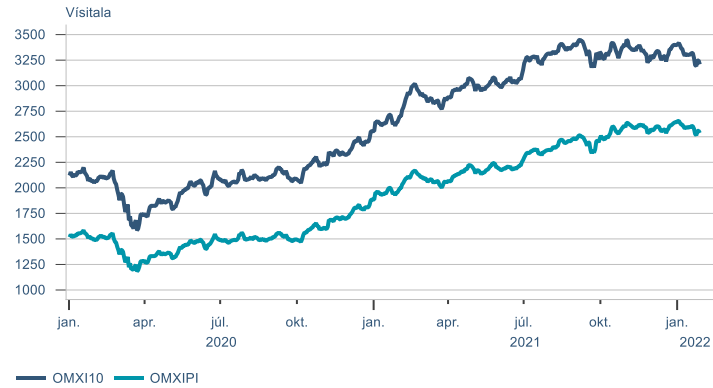
Rauverð íbúða



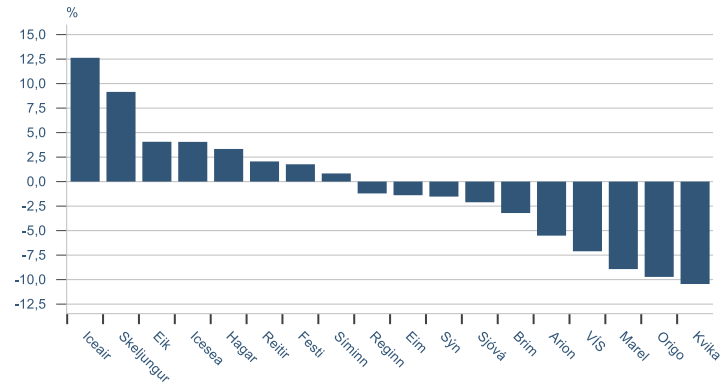
► Fjármálamarkaðir

Hlutabréf

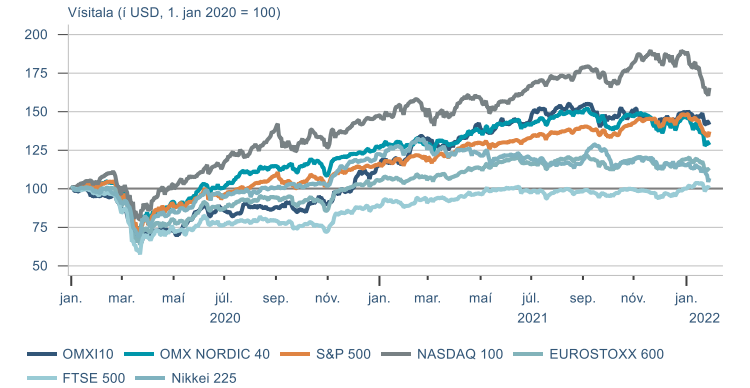
OMX-vísitölur



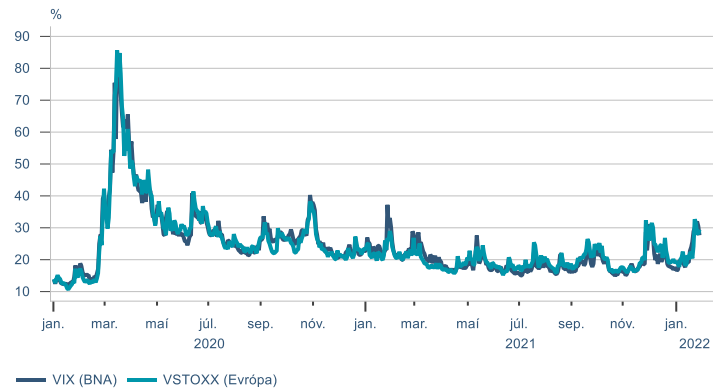
Það sem af er ári



Hlutabréfavisitölur

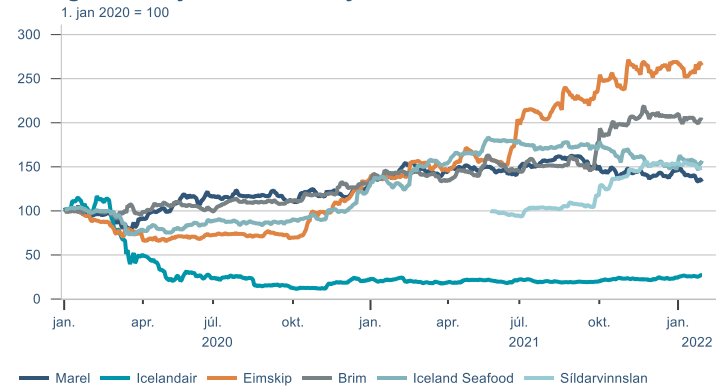


Vix-vísitölur



Hlutabréf

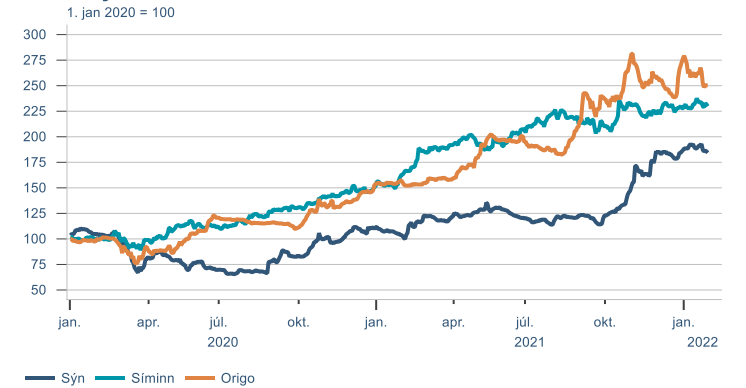
Félög með tekjur í erlendri mynt



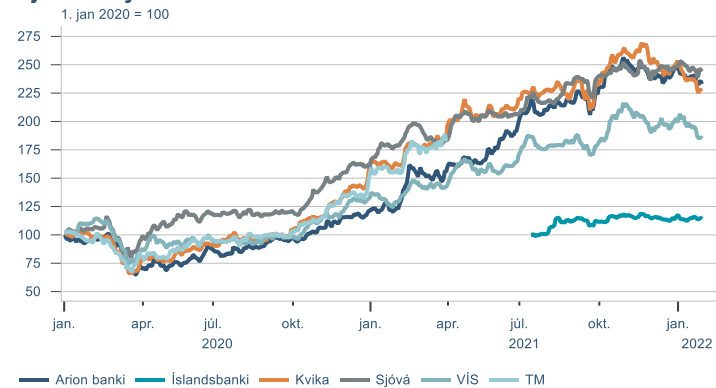
Smásala



Tæknifyrirtæki



Fjármálfyrirtæki

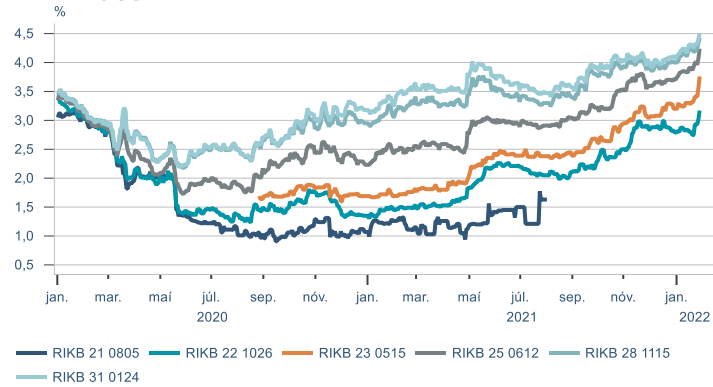


Fasteignafélög

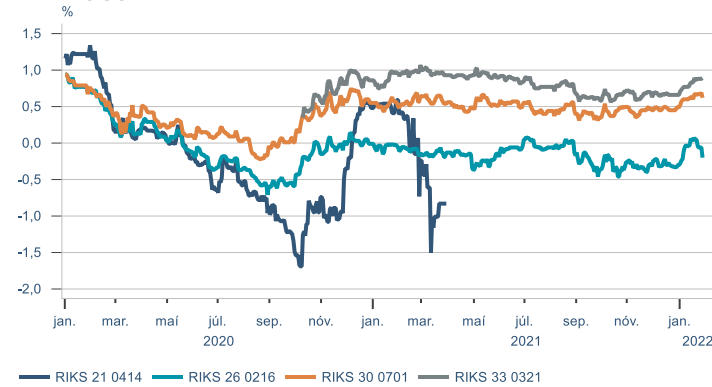


Skuldabréf

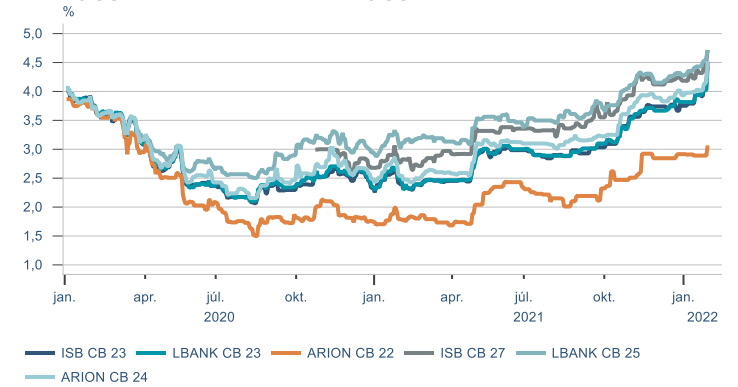
Óverðtryggð ríkisbréf



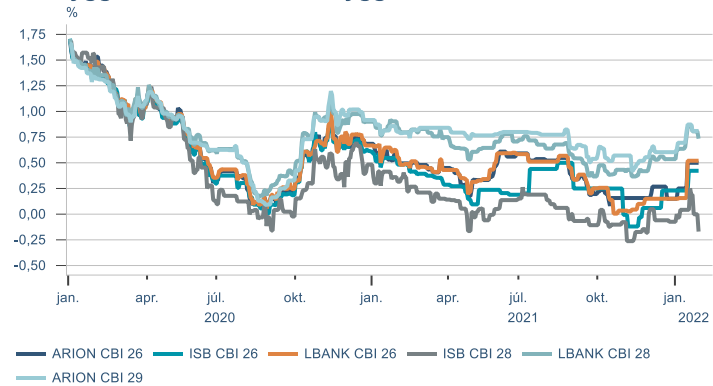
Verðtryggð ríkisbréf



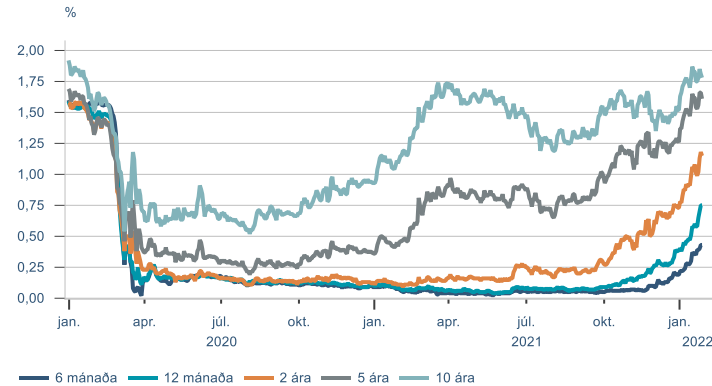
Sértryggð skuldabréf - óverðtryggð



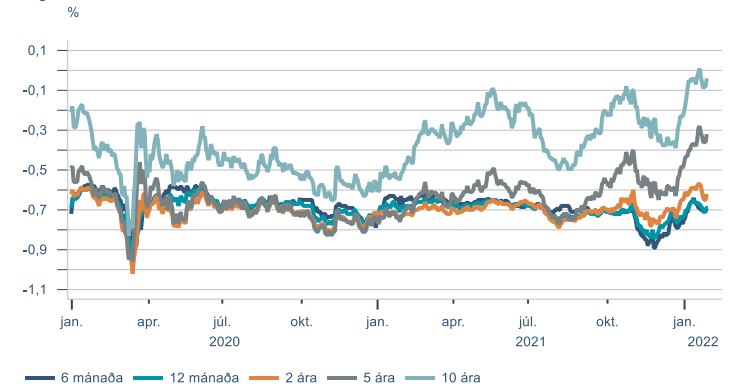
Sértryggð skuldabréf - verðtryggð



Bandarísk ríkisskuldabréf



Pýsk ríkisskuldabréf



Gjaldeyrir

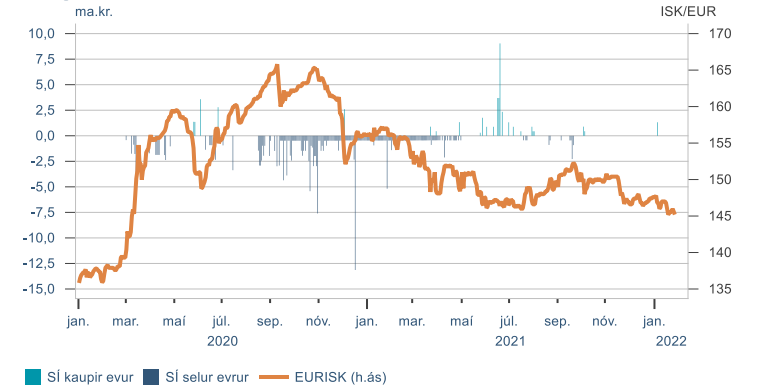
Gengi krónunnar



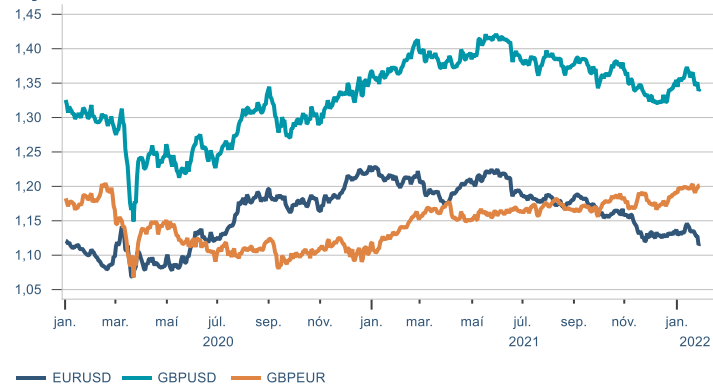
Gengisvísitalan



Inngrip SÍ



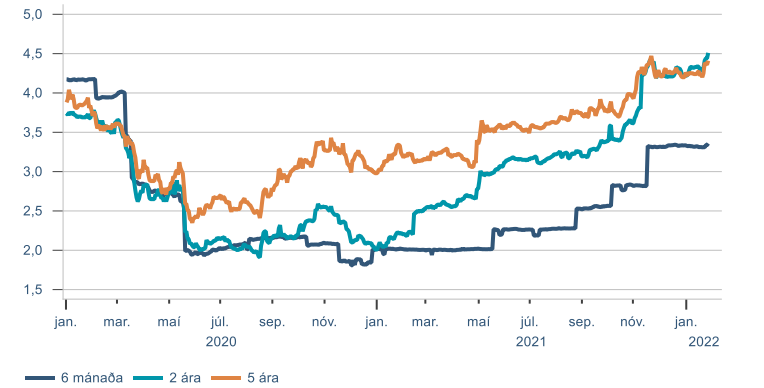
Gjaldmiðlakrossar



Raugengi

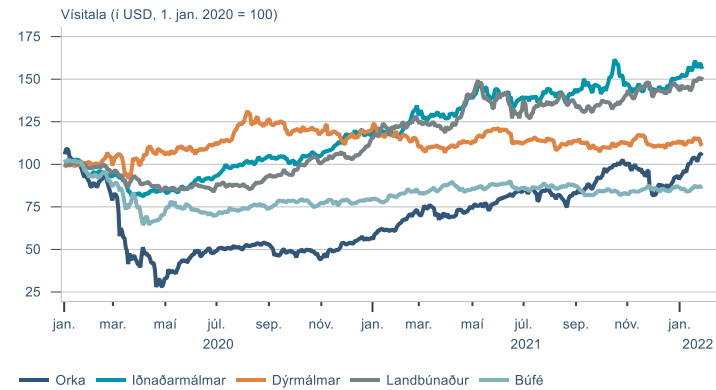


Vaxtamunur við evru



Hrávörur

S&P GSCI hrávörusíðilur



Álverð

3 mánaða framvirk verð, LME



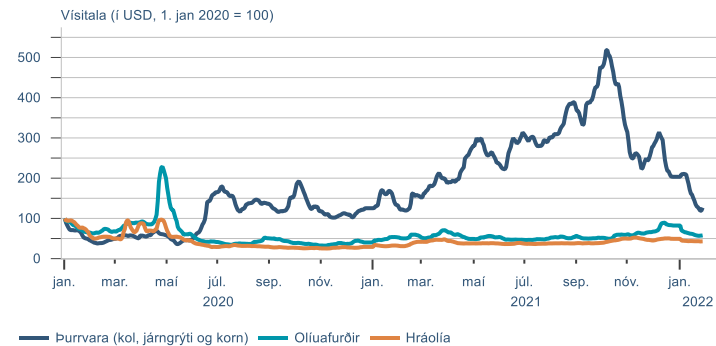
Heimsmarkaðsverð á olíu

Brent



Flutningskostnaður

Baltic exchange visitölur



Hlutabréf

		Áramót	1M	3M	12M
OMX10	3209,0	-5,6%	-5,5%	-5,2%	21,7%
Marel	796,0	-8,9%	-8,5%	-6,1%	-4,2%
Icelandair	2,1	12,6%	11,4%	17,8%	21,7%
Eimskip	498,0	-1,4%	-1,4%	11,2%	93,3%
Brim	75,5	-3,2%	-1,9%	2,7%	43,4%
Síldarvinnslan	97,0	-4,0%	-2,6%	7,5%	
Iceland Seafood	15,4	4,1%	3,4%	-6,7%	23,9%
Hagar	69,8	3,3%	1,1%	7,3%	25,0%
Festi	230,0	1,8%	1,8%	5,5%	31,4%
Skeljungur	15,5	9,2%	8,4%	9,9%	61,7%
Sýn	64,5	-1,5%	0,0%	26,5%	75,3%
Síminn	12,1	0,8%	0,0%	-0,8%	45,8%
Origo	65,0	-9,7%	-7,1%	-7,1%	60,7%
Arion	180,0	-5,5%	-5,5%	-9,1%	93,7%
Íslandsbanki	122,6	-2,9%	-0,2%	-3,3%	
Kvika	24,0	-10,4%	-9,1%	-14,0%	42,0%
Sjóvá	37,2	-2,1%	-1,6%	-7,9%	31,7%
VÍS	19,0	-7,1%	-8,0%	-14,6%	39,9%
Reginn	32,8	-1,2%	0,0%	5,8%	46,3%
Reitir	86,8	2,1%	0,3%	3,9%	24,2%
Eik	12,8	4,1%	3,2%	1,6%	35,0%

Heimild: Kodiak

Gjaldeyri

		áramót	1M	3M	12M
GVT	191,5	-2,1%	-1,9%	-3,1%	-4,8%
EUR	144,0	-2,4%	-2,3%	-3,9%	-7,7%
USD	129,3	-0,8%	-0,6%	0,3%	0,3%
GBP	173,1	-1,5%	-1,1%	-2,3%	-1,6%
DKK	19,3	-2,5%	-2,4%	-3,9%	-7,8%
SEK	13,6	-5,2%	-5,1%	-9,2%	-11,3%
NOK	14,4	-2,8%	-2,8%	-6,6%	-3,1%
CHF	138,8	-2,8%	-2,3%	-1,2%	-4,1%
JPY	1,12	-1,2%	-1,2%	-1,4%	-9,4%

Heimild: Kodiak

Ríkisskuldabréf

		krafa	verð	meðalt.	ávöxtun			
					áramót	1M	3M	12M
RIKB 22 1026	3,15%	102,9	0,7	0,0%	0,0%	0,1%	0,3%	
RIKB 23 0515	3,78%	97,2	1,3	-0,4%	-0,3%	-0,4%	-0,8%	
RIKB 24 0415	4,16%	96,6	2,1	-1,1%	-1,0%	-1,0%		
RIKB 25 0612	4,24%	111,5	3,0	-1,2%	-1,3%	-1,2%	-2,2%	
RIKB 28 1115	4,43%	103,3	5,9	-2,1%	-1,9%	-1,9%	-3,2%	
RIKB 31 0124	4,50%	114,5	7,2	-2,5%	-2,4%	-2,4%	-3,8%	
RIKS 26 0216	-0,21%	106,9	3,9	-0,1%	0,0%	0,8%	5,8%	
RIKS 30 0701	0,62%	121,5	7,5	-0,5%	-0,8%	0,4%	5,3%	
RIKS 33 0321	0,89%	122,3	9,6	-1,5%	-1,6%	-0,2%	6,9%	
RIKS 37 0115	1,14%	98,1	13,9					

Heimild: Kodiak

Hlutabréfavísitölur

		áramót	1M	3M	12M
OMX10	3209,0	-5,6%	-5,5%	-5,2%	21,7%
OMXN40	2179,3	-10,9%	-11,2%	-9,4%	8,9%
S&P 500	4431,9	-7,0%	-7,4%	-3,6%	17,0%
FTSE 100	7466,1	1,1%	1,3%	3,0%	14,4%

Heimild: Macrobond

Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.