Investor information form

for Landsbankinn hf. Corporate Finance

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| Sales process: | 35% stake of Hömlur fyrirtæki ehf., subsidiary of Landsbankinn hf., in Keahótel ehf. |

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| Information about the investor (the “Investor”) | |
| Name: |  |
| Id./Reg. No.: |  |
| Address: |  |
| Contact person: |  |
| E-mail: |  |
| Mobile: |  |
| If the Investor is a company, registered or unregistered, please provide the following information:   1. List of all shareholders (including beneficial owners), and if applicable their participation in the Icelandic tourism sector; 2. Names of Directors of the Board and executives, including information about their participation and shareholding in other companies and the Icelandic tourism sector; and 3. the Investor group structure, if applicable.   If the Investor is an individual or group of individuals, please provide information about their participation and shareholding in companies and the Icelandic tourism sector. | |
| Please use the below space to provide the above-mentioned information or attach documents that include the requested information. | |
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| Investment capacity Please provide information about the Investor's investment capacity. |
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**SIGNATURE PAGE FOLLOWS**

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| Confirmation and signature of the Investor In confirmation of all of the above, this document may be signed with a valid electronic signature in accordance with Act No. 55/2019, on Electronic Identification and Trust Service for Electronic Commerce.  The Investor confirms that the information contained in this document and accompanying documents is provided by the relevant person(s) and is correct and accurate, to the best of the Investor's knowledge. The person(s) authorised to oblige the Investor shall sign this document on its behalf. | |
| Place and date: |  |
| Name and title |  |
| Landsbankinn will request additional information upon receiving an indicative offer, as required by the Act No. 140/2018, on Measures against Money Laundering and Terrorist Financing.  Landsbankinn Corporate Finance reserves the right to request further information from the Investor.  The Investor hereby authorises Landsbankinn Corporate Finance to request the Investor’s credit rating from Creditinfo. | |