

11. desember 2017

# Vikubyrjun – Erlendar markaðsupplýsingar

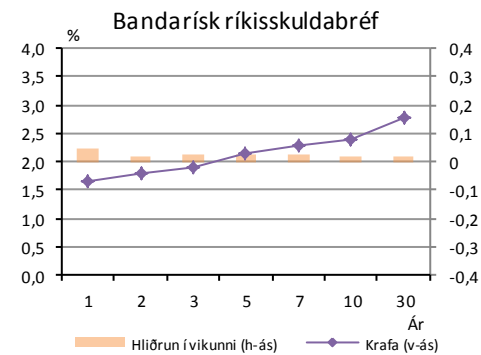
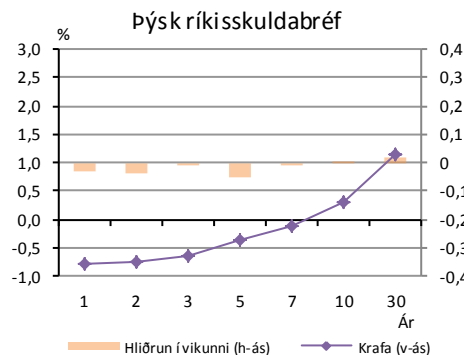
Hagfræðideild Landsbankans



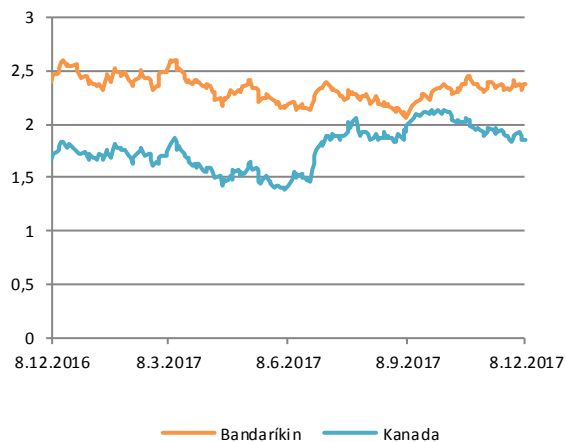
# Ríkisskuldabréf

| Ávöxtunarkrafa 10 ára bréf | %           | Breyting síðan ... |       |       |       |       |
|----------------------------|-------------|--------------------|-------|-------|-------|-------|
|                            |             | 1V                 | 1M    | 3M    | 6M    | 12M   |
| Þýskaland                  | <b>0,31</b> | 0,00               | -0,02 | -0,01 | 0,05  | -0,07 |
| Frakkland                  | <b>0,63</b> | 0,02               | -0,06 | 0,00  | -0,04 | -0,19 |
| Bretland                   | <b>1,28</b> | 0,05               | 0,05  | 0,27  | 0,25  | -0,10 |
| Bandaríkin                 | <b>2,38</b> | 0,02               | 0,06  | 0,32  | 0,19  | -0,01 |
| Kanada                     | <b>1,86</b> | -0,05              | -0,06 | -0,12 | 0,44  | 0,20  |
| Portugal                   | <b>1,79</b> | -0,08              | -0,22 | -1,01 | -1,25 | -1,96 |
| Ítalía                     | <b>1,64</b> | -0,06              | -0,09 | -0,32 | -0,54 | -0,36 |
| Spánn                      | <b>1,40</b> | 0,00               | -0,08 | -0,13 | -0,07 | -0,10 |
| Grikkland                  | <b>4,49</b> | -0,90              | -0,60 | -1,01 | -1,58 | -2,10 |

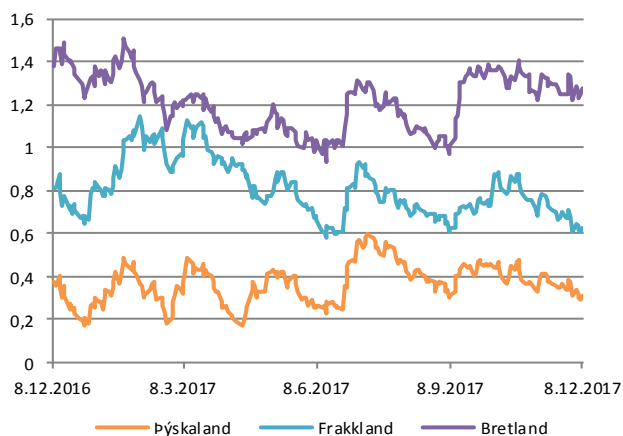
Heimild: Thomson Reuters Eikon



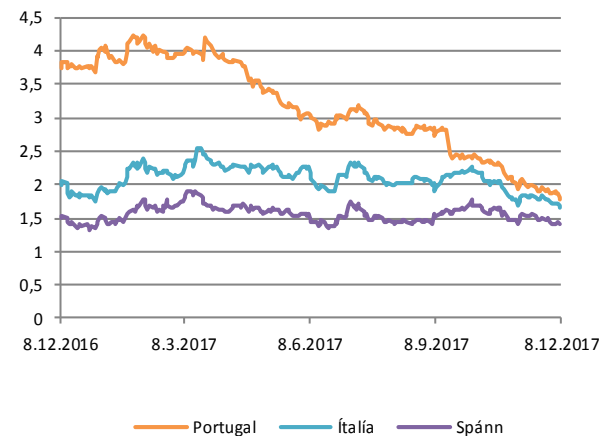
Norður Ameríka



Kjarnaríki Evrópu



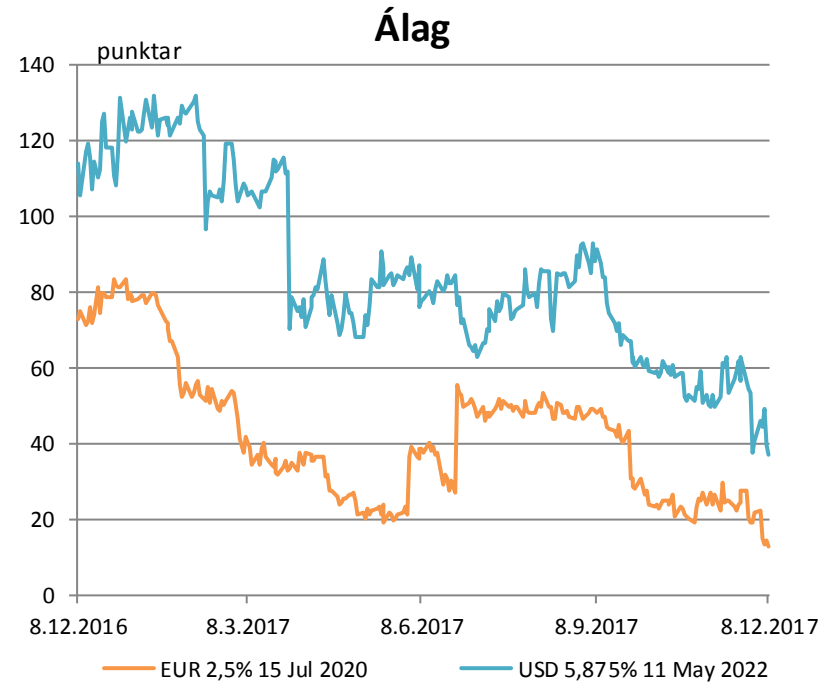
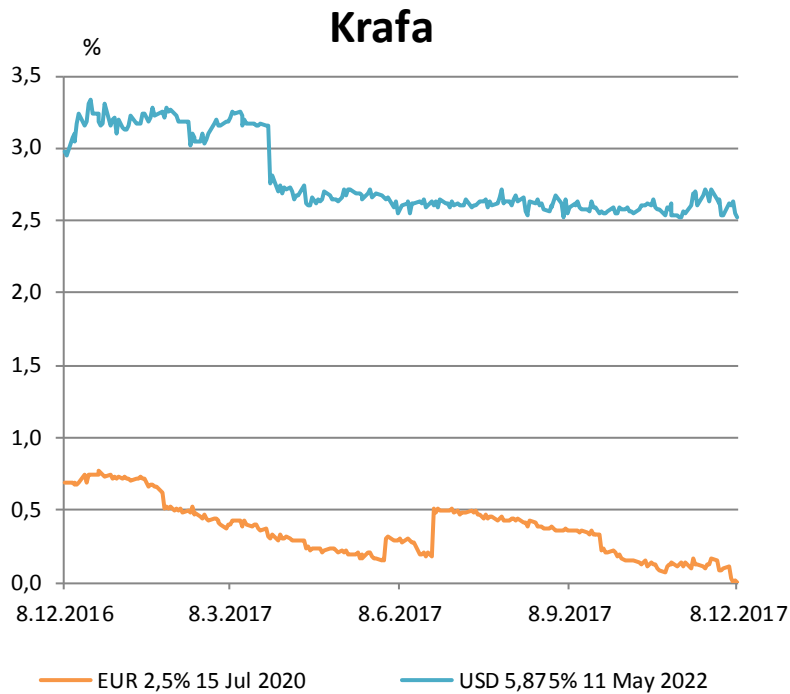
Jaðarríki Evrópu



# Erlend skuldabréf ríkissjóðs

|                        | Útgefið<br>(m) | Eftirstöðvar<br>(m) | Krafa<br>(%) | álag*<br>(punktar) | Breyting á álagi síðan ... |     |     |     |     |
|------------------------|----------------|---------------------|--------------|--------------------|----------------------------|-----|-----|-----|-----|
|                        |                |                     |              |                    | 1V                         | 1M  | 3M  | 6M  | 12M |
| EUR 2,5% 15 Jul 2020   | 750            | 750                 | 0,001        | 13                 | -9                         | -14 | -36 | -26 | -60 |
| USD 5,875% 11 May 2022 | 1.000          | 123                 | 2,528        | 37                 | -4                         | -13 | -54 | -41 | -77 |

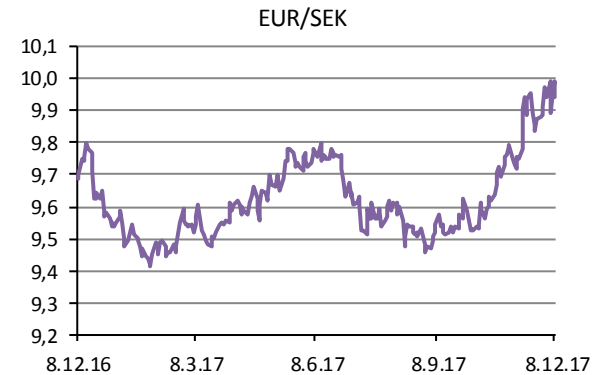
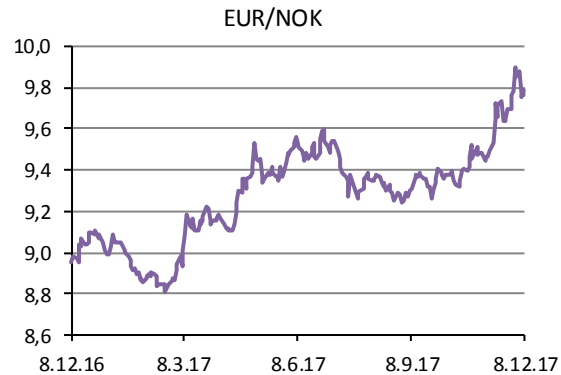
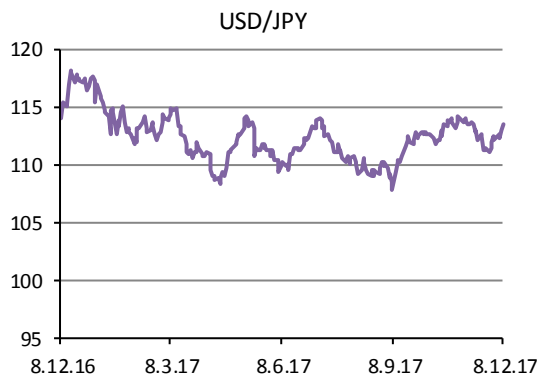
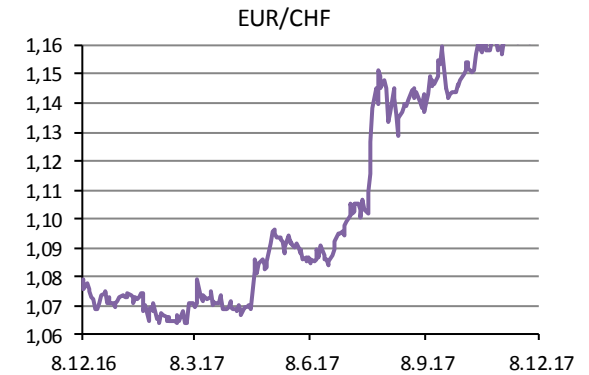
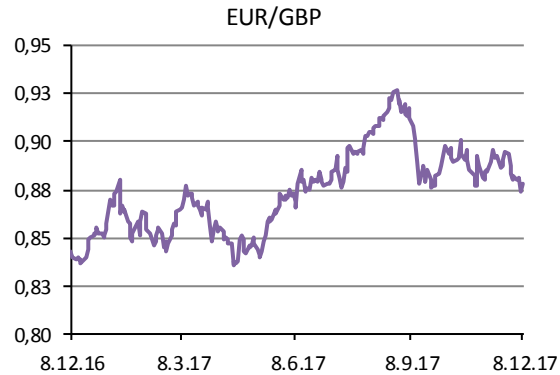
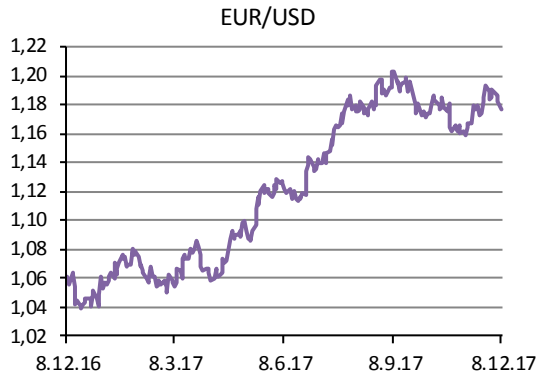
\*) álag á þýskt/bandarísk ríkisskuldabréf (z-curve) Heimild: Thomson Reuters Eikon



# Gjaldmiðlakrossar

|         | 8.des        | Breyting síðan ... |       |       |      |       |
|---------|--------------|--------------------|-------|-------|------|-------|
|         |              | 1V                 | 1M    | 3M    | 6M   | 12M   |
| EUR/USD | <b>1,2</b>   | -1,1%              | 1,5%  | -2,2% | 4,9% | 10,8% |
| EUR/GBP | <b>0,9</b>   | -0,5%              | -0,6% | -3,7% | 1,5% | 4,2%  |
| EUR/CHF | <b>1,2</b>   | 0,6%               | 0,7%  | 2,8%  | 7,7% | 8,3%  |
| USD/JPY | <b>113,5</b> | 1,2%               | -0,3% | 5,2%  | 3,2% | -0,5% |
| EUR/NOK | <b>9,8</b>   | -0,9%              | 3,1%  | 4,8%  | 2,5% | 9,1%  |
| EUR/SEK | <b>9,9</b>   | 0,0%               | 2,3%  | 4,1%  | 1,8% | 2,6%  |

Heimild: Thomson Reuters Eikon

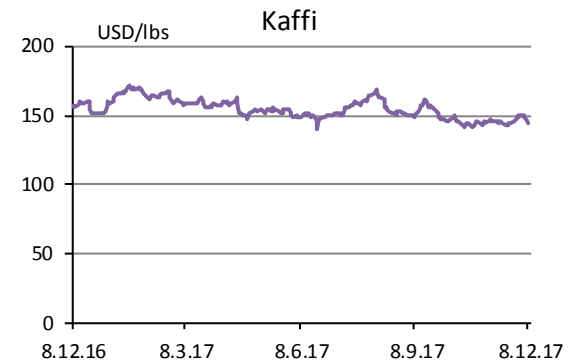
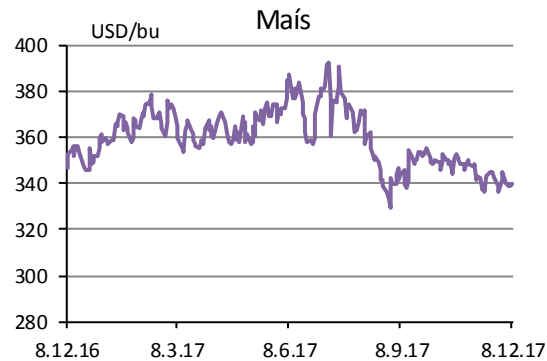
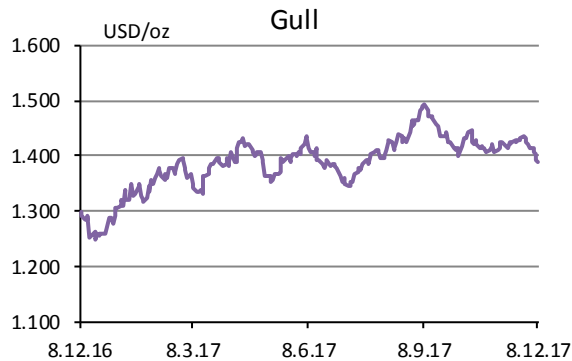
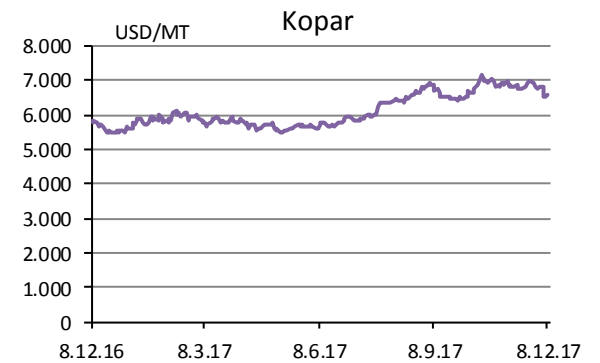
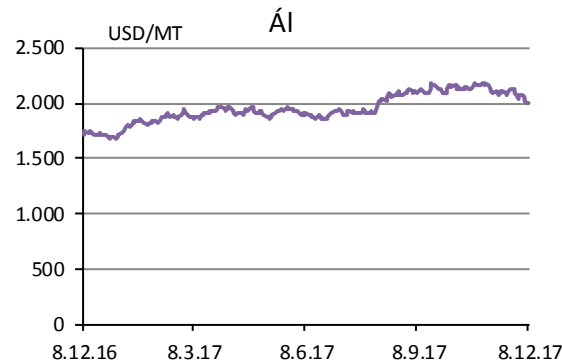
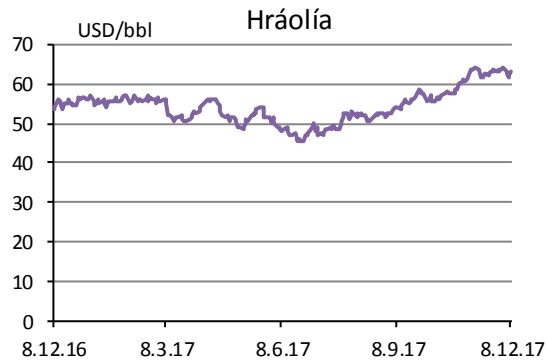
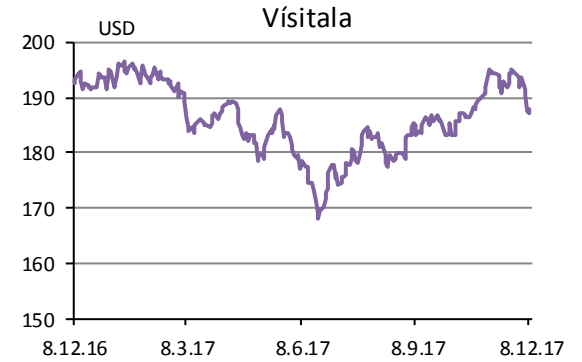


# Hrávörur

## Heimsmarkaðsverð

|                                  |        | Breyting síðan ... |       |       |        |       |
|----------------------------------|--------|--------------------|-------|-------|--------|-------|
|                                  |        | 1W                 | 1M    | 3M    | 6M     | 12M   |
| Thomson Reuters hrávöru vísitala | 187,8  | -2,9%              | -3,5% | 2,4%  | 5,6%   | -2,5% |
| Brent Crude Oil Future (USD/bbl) | 63,3   | -1,1%              | -0,6% | 16,8% | 31,9%  | 18,2% |
| LME 3M Aluminum (USD/MT)         | 2010,5 | -3,1%              | -4,7% | -4,2% | 5,7%   | 16,6% |
| LME 3M Copper (USD/MT)           | 6571,0 | -3,8%              | -4,1% | -1,8% | 14,7%  | 13,6% |
| Gold Spot (USD/OZ)               | 1388,2 | -1,9%              | -2,6% | -7,1% | -1,8%  | 6,8%  |
| Corn Future (USD/bu)             | 340,0  | -1,4%              | -2,4% | -1,2% | -11,9% | -1,9% |
| Coffee Columbia (USD/lb)         | 144,0  | -3,7%              | -1,9% | -4,5% | -2,9%  | -8,6% |

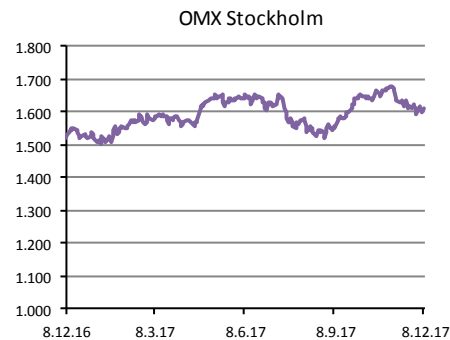
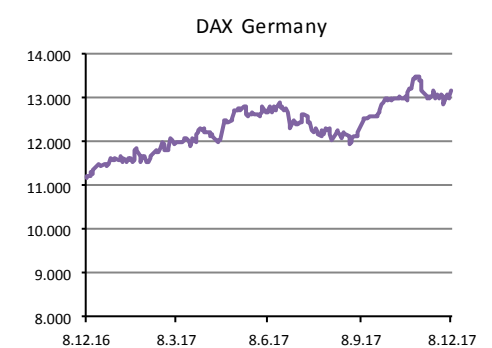
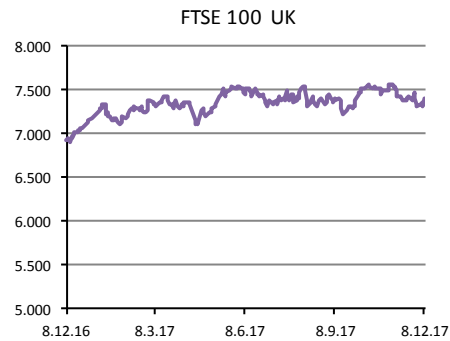
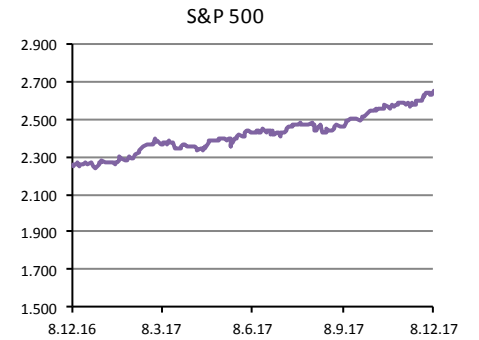
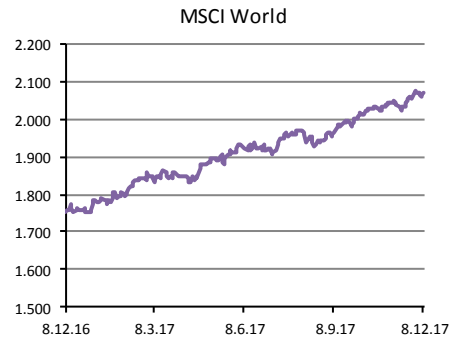
Heimild: Thomson Reuters Datastream



# Hlutabréfavísitölur

| Hlutabréfavísitala  | 8.des    | Breyting síðan ... |       |       |       |       |
|---------------------|----------|--------------------|-------|-------|-------|-------|
|                     |          | 1V                 | 1M    | 3M    | 6M    | 12M   |
| MSCI WORLD          | 2.073,5  | 0,2%               | 1,1%  | 5,5%  | 7,8%  | 18,3% |
| <b>USA / Canada</b> |          |                    |       |       |       |       |
| S&P 500             | 2.651,5  | 0,4%               | 2,2%  | 7,7%  | 8,9%  | 18,0% |
| NASDAQ              | 6.344,6  | 0,1%               | 0,0%  | 7,3%  | 7,8%  | 30,6% |
| S&P/TSX Toronto     | 16.096,1 | 0,4%               | -0,1% | 7,4%  | 4,4%  | 5,2%  |
| <b>Europe</b>       |          |                    |       |       |       |       |
| FTSE 100 UK         | 7.394,0  | 1,3%               | -1,8% | 0,2%  | -0,8% | 6,7%  |
| CAC 40 France       | 5.399,1  | 1,5%               | -1,3% | 5,6%  | 2,6%  | 14,0% |
| DAX Germany         | 13.153,7 | 2,3%               | -1,7% | 6,9%  | 3,5%  | 17,7% |
| IBEX 35 Spain       | 10.321,1 | 2,3%               | 0,9%  | 1,9%  | -5,8% | 12,9% |
| FTSE Italy AllShare | 25.140,2 | 2,9%               | -0,3% | 4,5%  | 7,9%  | 25,3% |
| AEX Amsterdam       | 547,2    | 2,2%               | -1,4% | 5,5%  | 4,5%  | 17,3% |
| SMI Switzerland     | 9.319,2  | 0,5%               | 0,6%  | 4,6%  | 5,8%  | 17,2% |
| <b>Nordic</b>       |          |                    |       |       |       |       |
| OMX Stockholm       | 1.610,8  | 1,2%               | -3,1% | 3,8%  | -2,0% | 6,0%  |
| OMX Copenhagen      | 1.008,5  | 0,4%               | -2,6% | -0,5% | 1,0%  | 20,2% |
| OBX Oslo            | 1.610,8  | 1,2%               | -3,1% | 3,8%  | -2,0% | 6,0%  |
| OMX Iceland         | 1.284,3  | -0,2%              | -2,5% | -2,2% | -6,7% | 5,6%  |
| <b>Other</b>        |          |                    |       |       |       |       |
| Hang Seng Hong Kong | 28.640   | -1,5%              | -0,9% | 3,5%  | 9,9%  | 25,3% |
| CSI 300 Shanghai    | 4.003    | 0,1%               | -1,1% | 4,6%  | 12,4% | 15,4% |
| MICEX Russia        | 1.120    | -1,2%              | -2,7% | 0,0%  | 7,8%  | 2,0%  |
| Bovespa Brazil      | 72.732   | 0,6%               | -2,2% | -0,5% | 15,9% | 19,9% |

Heimild: Thomson Reuters Eikon



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Innihald og form skjals þessa er unnið af starfsmönnum Hagfræðideildar Landsbankans hf. (hagfraedideild@landsbankinn.is) og byggist á aðgengilegum opinberum upplýsingum á þeim tíma sem greiningin var unnin. Mat á þeim upplýsingum endurspeglar skoðanir starfsmanna Hagfræðideildar Landsbankans á þeim degi þegar greiningin er dagsett, en þær geta breyst án fyrirvara.

Landsbankinn hf. og starfsfólk hans taka ekki ábyrgð á viðskiptum sem byggð eru á þeim upplýsingum og skoðunum sem hér eru settar fram.

Bent skal á að Landsbankinn hf. getur á hverjum tíma haft beinna eða óbeinna hagsmuna að gæta, ýmist sjálfur, dótturfélög hans eða fyrir hönd viðskiptamanna, s.s. sem fjárfestir, lánardrottinn eða þjónustuaðili. Greiningar eru engu að síður unnar sjálfstætt af Hagfræðideild Landsbankans og innan Landsbankans eru í gildi reglur um aðskilnað starfssviða sem eru aðgengilegar á vef bankans.

